



جباتن فرانيچن ايكونومي دان ستاتيسٲيك
DEPARTMENT OF ECONOMIC PLANNING AND STATISTICS
BRUNEI DARUSSALAM

GROSS DOMESTIC PRODUCT

SECOND QUARTER (Q2)
2026





جباةن فرادجفن ايكونومي دان ساتاتيسك
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BRUNEI DARUSSALAM

GROSS DOMESTIC PRODUCT (GDP) SECOND QUARTER 2026



GDP
GROWTH

0.02%

Value in BND Million
at constant prices

Q2 2025

4,652.8

Q2 2026

4,653.5

Value in BND Million
at current prices

4,875.5

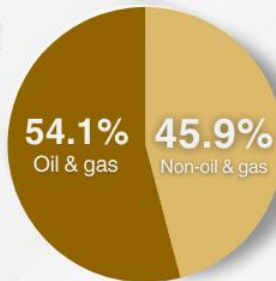
6,074.5

OIL & GAS SECTOR



GROWTH RATE (%)
AT CONSTANT PRICES

-0.2%



SHARE (%) AT CURRENT PRICES

NON-OIL & GAS SECTOR

GROWTH RATE (%)
AT CONSTANT PRICES

0.2%

NON-OIL & GAS SECTOR KEY CONTRIBUTORS



Finance
11.3%



Construction
5.7%



Electricity and water
12.1%

BY KIND OF ECONOMIC ACTIVITY

GROWTH RATE (%)
AT CONSTANT PRICES

-2.4 %



-1.0 %



1.6%



SHARE (%) AT CURRENT PRICES

69.5%
Industry



29.4%
Services

1.1%
Agriculture, Forestry
& Fishery



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Highlights

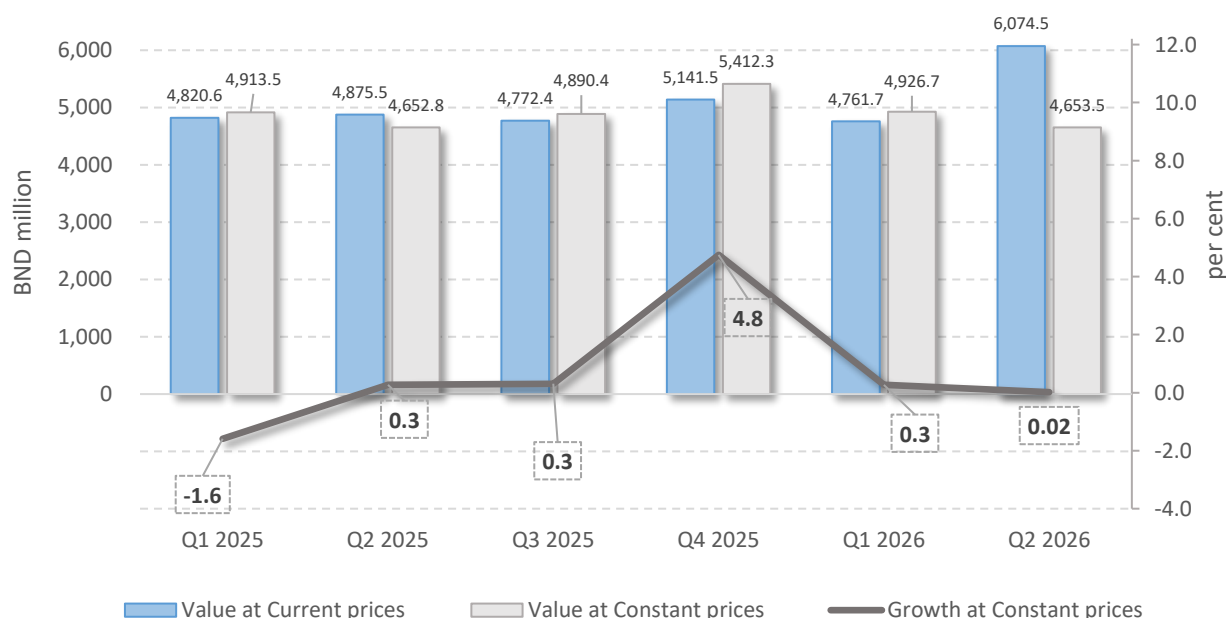
In the second quarter of 2026 (Q2 2026), Brunei Darussalam's Gross Domestic Product (GDP) posted a positive growth of 0.02 per cent year-on-year at constant prices (measured at 2010 base year prices) (Table 1 and Chart 1).

GDP at current prices (measured at prevailing prices during the period) was estimated at BND6.1 billion in Q2 2026, compared to BND4.9 billion in Q2 2025.

Table 1: GDP at Current and Constant Prices, 2025 – 2026

	2025				2026	
	Q1	Q2	Q3	Q4	Q1	Q2
<i>Value (BND million)</i>						
Current prices	4,820.6	4,875.5	4,772.4	5,141.5	4,761.7	6,074.5
Constant prices	4,913.5	4,652.8	4,890.4	5,412.3	4,926.7	4,653.5
<i>Year-on-Year Growth Rate (%)</i>						
Constant prices	-1.6	0.3	0.3	4.8	0.3	0.02

Chart 1: GDP at Current and Constant Prices, 2025 – 2026



GDP by Production

A. Oil & Gas and Non-Oil & Gas sector

In Q2 2026, the Oil & Gas sector, which includes Oil & gas mining and Manufacture of Liquefied Natural Gas (LNG), decreased by 0.2 per cent at constant prices year-on-year. The negative growth was due to the decrease in the activities of Oil and gas mining (Table 2).

The production of LNG has increased from 576.5 thousand Million British Thermal Unit per day (MMBtu/d) in Q2 2025 to 621.2 thousand MMBtu/d in Q2 2026. Meanwhile, production of crude oil decreased from 96.9 thousand barrel per day in Q2 2025 to 94.5 thousand barrel per day in Q2 2026. Natural gas production has also decreased to 23.5 million cubic metre per day in Q2 2026 from 24.2 million cubic metre per day in Q2 2025.

At current prices, the GVA of this sector was estimated at BND3,346.4 million in Q2 2026 compared to BND2,443.3 million in Q2 2025.

This sector's contribution to the total Gross Value Added (GVA) in Q1 2026 was about 54.1 per cent. The average oil price in Q2 2026 has increased by 62.3 per cent from USD71.03 per barrel (USD/barrel) in Q2 2025 to USD115.26 per barrel in Q2 2026. LNG price has also increased by 48.9 per cent from USD9.09 per Million British Thermal Unit (USD/MMBtu) in Q2 2025 to USD13.54 per MMBtu in Q2 2026.

Meanwhile, the Non-Oil & Gas sector increased by 0.2 per cent in Q2 2026.

Downstream activities which include new production of petroleum and chemical products contributed a total GVA of BND308.6 million at constant prices. Meanwhile, Other non-oil & gas activities with a total GVA of BND2,217.5 million led to the expansion of the Non-Oil & Gas sector.

Table 2: Oil & Gas and Non-Oil & Gas sector at Current and Constant Prices, Q2 2025 & Q2 2026

Activity	Current prices (BND million)		Q2 2026 Share (%)	Constant prices (BND million)		Q2 2026 /Q2 2025 Growth (%)
	Q2 2025	Q2 2026		Q2 2025	Q2 2026	
Oil & Gas sector	2,443.3	3,346.4	54.1	2,220.3	2,215.4	-0.2
Oil and gas mining	2,158.4	2,896.5	46.8	1,838.4	1,803.8	-1.9
Manufacture of LNG	284.8	449.9	7.3	382.0	411.6	7.8
Non-Oil and Gas sector	2,525.7	2,836.5	45.9	2,520.4	2,526.1	0.2
Downstream activities	409.7	708.7	11.5	336.0	308.6	-8.1
Other non-oil and gas activities	2,116.1	2,127.8	34.4	2,184.4	2,217.5	1.5
Total Gross Value Added (GVA) at basic prices	4,969.0	6,182.9	100.0	4,740.7	4,741.5	0.02
Taxes less subsidies on products	-93.5	-108.4		-87.9	-87.9	
Gross Domestic Product (GDP)	4,875.5	6,074.5		4,652.8	4,653.5	0.02

Note:

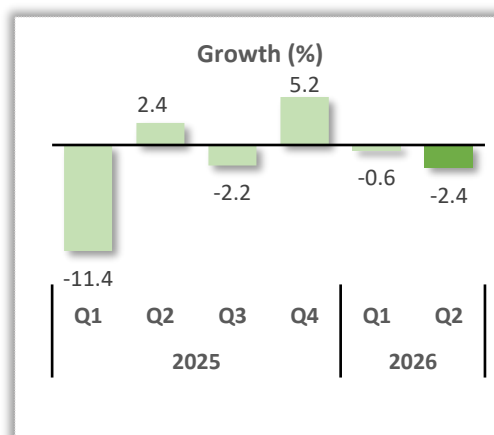
- 1) GDP is equal to total of GVA at basic prices plus taxes less subsidies on products
(Please refer to Notes para 3 for further details)
- 2) Figures may not tally due to rounding

B. By Kind of Economic Activity

The Agriculture, Forestry & Fishery sector

In Q2 2026, this sector has decreased by 2.4 per cent due to the decrease in Vegetables, fruits & other agriculture by 28.7 per cent, followed by Fishery 1.7 per cent and Livestock and poultry 0.8 per cent.

At current prices, the Agriculture, Forestry & Fishery sector was valued at BND66.7 million in Q2 2026, accounting for about 1.1 per cent to the total GVA (Table 3).



-28.7 %

share: 0.1 %



-1.7 %

share: 0.5 %



-0.8 %

share: 0.4 %

Table 3: Agriculture, Forestry and Fishery sector at Current and Constant Prices, Q2 2025 & Q2 2026

Activity	Current prices (BND million)		Q2 2026 Share (%)	Constant prices (BND million)		Q2 2026 /Q2 2025 Growth (%)
	Q2 2025	Q2 2026		Q2 2025	Q2 2026	
Vegetables, fruits & other agriculture	5.9	4.2	0.1	3.8	2.7	-28.7
Livestock and poultry	22.3	24.1	0.4	19.2	19.1	-0.8
Forestry	4.7	6.0	0.1	1.8	2.3	25.7
Fishery	32.0	32.5	0.5	21.4	21.0	-1.7
TOTAL	64.9	66.7	1.1	46.2	45.0	-2.4

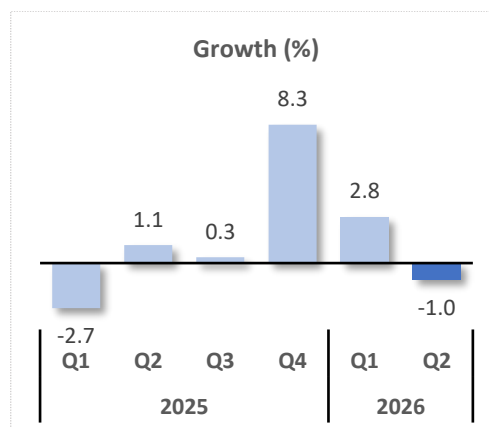
Note: Figures may not tally due to rounding

The Industrial Sector

The Industrial sector has decreased by 1.0 per cent in Q2 2026. This was due to the decrease in the activities of Other manufacturing by 19.6 per cent, followed by Manufacture of wearing apparel & textiles 3.9 per cent, Manufacture of food and beverage products 2.9 per cent and Oil and gas mining 1.9 per cent.

Meanwhile, increases were recorded in the subsector of Electricity and water by 12.1 per cent, followed by Construction 5.7 per cent and Manufacture of liquefied natural gas and other petroleum and chemical products 0.3 per cent.

At current prices, this sector was valued at BND4,300.0 million, contributing 69.5 per cent to the total GVA (Table 4).



-19.6 %

share: 0.6 %



-3.9 %

share: 0.1 %



-2.9 %

share: 0.2 %

Table 4: Industry sector at Current and Constant Prices, Q2 2025 & Q2 2026

Activity	Current prices (BND million)		Q2 2026 Share (%)	Constant prices (BND million)		Q2 2026 /Q2 2025 Growth (%)
	Q2 2025	Q2 2026		Q2 2025	Q2 2026	
Oil and gas mining	2,158.4	2,896.5	46.8	1,838.4	1,803.8	-1.9
Manufacture of liquefied natural gas and other petroleum and chemical products	694.5	1,158.6	18.7	717.9	720.2	0.3
Manufacture of wearing apparel & textiles	8.6	8.4	0.1	8.9	8.6	-3.9
Manufacture of food and beverage products	12.3	12.1	0.2	10.6	10.3	-2.9
Other manufacturing	53.5	36.1	0.6	47.6	38.3	-19.6
Electricity and water	55.0	61.6	1.0	57.7	64.7	12.1
Construction	124.4	126.7	2.0	123.3	130.3	5.7
TOTAL	3,106.8	4,300.0	69.5	2,804.5	2,776.2	-1.0

Note: Figures may not tally due to rounding

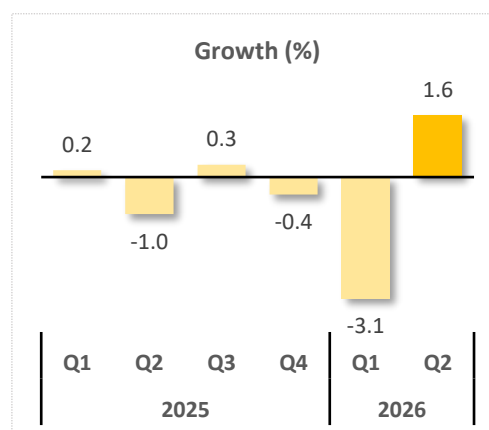
The Services Sector

The services sector has increased in this quarter by 1.6 per cent. Positive growths were recorded in Finance subsector by 11.3 per cent, followed by Communication 6.8 per cent, Other transport services 4.9 per cent, Real estate & ownership of dwellings 2.4 per cent, Domestic services 2.0 per cent, Education services 1.3 per cent and Government services/Public administration 0.3 per cent.

Meanwhile, decreases were recorded in the activities of Water transport by 15.9 per cent, followed by Air transport 11.6 per cent, Hotels 6.4 per cent, Health services 5.5 per cent, Business services 3.9 per cent, Restaurants 1.5 per cent, Other private services 1.0 per cent, Land transport

0.7 per cent and Wholesale and retail trade 0.1 per cent.

At current prices, the services sector was valued at BND1,816.2 million and contributed 29.4 per cent to the total GVA in Q2 2026 (Table 5).



11.3 %

share: 3.0 %



6.8 %

share: 1.6 %



4.9 %

share: 0.4 %

Table 5: Services sector at Current and Constant Prices, Q2 2025 & Q2 2026

Activity	Current prices (BND million)		Q2 2026 Share (%)	Constant prices (BND million)		Q2 2026 /Q2 2025 Growth (%)
	Q2 2025	Q2 2026		Q2 2025	Q2 2026	
Wholesale and retail trade	282.2	284.2	4.6	270.6	270.3	-0.1
Land transport	3.4	3.4	0.1	2.3	2.2	-0.7
Water transport	45.0	37.9	0.6	38.9	32.7	-15.9
Air transport	13.2	12.3	0.2	16.5	14.6	-11.6
Other transport services	22.2	23.6	0.4	26.8	28.1	4.9
Communication	92.6	98.8	1.6	99.7	106.5	6.8
Finance	171.5	187.4	3.0	272.6	303.4	11.3
Real estate & ownership of dwellings	159.8	165.8	2.7	222.7	228.0	2.4
Hotels	3.8	3.8	0.1	5.3	4.9	-6.4
Restaurants	60.6	59.9	1.0	54.0	53.2	-1.5
Health	67.4	64.1	1.0	64.8	61.3	-5.5
Education	149.9	152.2	2.5	143.2	145.0	1.3
Business services	121.1	116.6	1.9	114.2	109.8	-3.9
Domestic services	24.6	25.2	0.4	23.2	23.7	2.0
Other private services	23.1	22.7	0.4	22.1	21.9	-1.0
Government services/Public admin	556.8	558.4	9.0	513.2	514.7	0.3
TOTAL	1,797.3	1,816.2	29.4	1,890.1	1,920.3	1.6

Note: Figures may not tally due to rounding

GDP by Expenditure

The Government Final Consumption Expenditure (GFCE) has increased by 0.6 per cent at constant prices. GFCE at current prices was valued BND1,177.5 million and contributed 19.4 per cent to the total GDP (Appendix 3 & 4).

Household Final Consumption Expenditure (HFCE) has also increased by 1.7 per cent at constant prices. With a total value of BND1,396.6 million at current prices, HFCE contributed 23.0 per cent to the total GDP.

Gross Capital Formation (GCF) posted a positive growth of 34.2 per cent at constant prices in Q2 2026. This was due to the increase in Gross Fixed Capital Formation (GFCF) by 34.2 per cent. At current prices, GCF was estimated at BND2,328.0 million, contributing 38.3 per cent to the total GDP (Table 6).

Exports of goods and services has recorded an increase of 2.9 per cent due to the increase in Exports of goods by 4.3 per cent. Meanwhile,

Imports of goods and services has also increased by 38.9 per cent due to the increase in both Imports of goods by 37.1 per cent and Imports of services by 47.0 per cent.

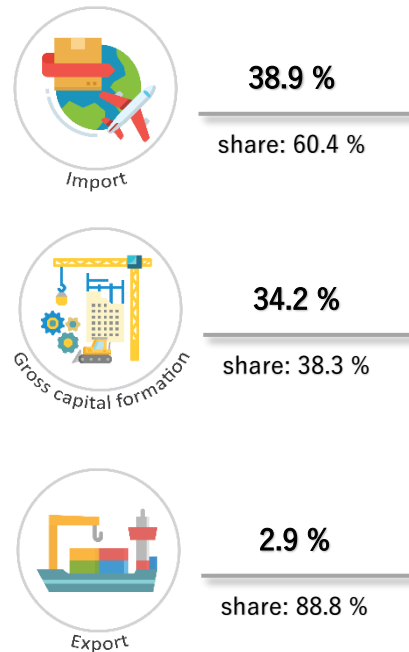


Table 6: Expenditure components at Current and Constant Prices, Q2 2025 & Q2 2026

Expenditure components	Current prices (BND million)		Q2 2026 Share (%)	Constant prices (BND million)		Q2 2026 /Q2 2025 Growth (%)
	Q2 2025	Q2 2026		Q2 2025	Q2 2026	
Government Final Consumption	1,169.3	1,177.5	19.4	1,038.3	1,044.2	0.6
Household Final Consumption	1,193.0	1,396.6	23.0	1,424.7	1,448.6	1.7
Gross Capital Formation	1,724.2	2,328.0	38.3	1,677.3	2,250.5	34.2
Gross Fixed Capital Formation	1,714.3	2,315.4	38.1	1,667.9	2,238.6	34.2
Changes in inventories	9.9	12.6	0.2	9.4	11.9	26.3
Exports	3,301.3	5,393.1	88.8	3,302.4	3,398.8	2.9
Imports	2,588.9	3,671.9	60.4	2,390.6	3,321.1	38.9
Statistical discrepancy	76.7	-548.7	-9.0	-399.2	-167.4	
Gross Domestic Product (GDP)	4,875.5	6,074.5	100.0	4,652.8	4,653.5	0.02

Note: Figures may not tally due to rounding

Notes:

- 1) The new GDP series with 2010 as the base year has been released to replace the 2000-based series.
- 2) The quarterly GDP is compiled by both the production and expenditure approaches at current (nominal) and constant (real) prices. GDP at current prices refers to GDP measured at the prevailing prices in the current accounting period. GDP at constant prices is measured at given prices of 2010-base year to enable a meaningful comparison to see the changes in the level or volume of economic activities over time.
- 3) Under the production approach, GDP is the sum of the value-added of the various industries in the economy plus taxes on products minus subsidies on products. Gross Value Added (GVA) is calculated for every economic activity and then summed up to obtain the total GVA at basic prices for the whole economy. GVA cannot be measured at purchasers' prices, as GVA is from the producers' perspective. At the same time, GDP cannot be measured at basic prices, it is always at purchasers' prices, as GDP is an expenditure concept and expenditures are incurred only at purchasers' or market prices. In order to bring the GVA to GDP, the relevant taxes and subsidies need to be included on the total GVA.

$$\text{GDP} = \sum \text{GVA at basic prices} + \text{Taxes on Production} - \text{Subsidies on Products}$$

- 4) GDP by expenditure is the sum of household final consumption expenditure (HFCE), government final consumption expenditure (GFCE), capital formation or investment (I) and exports (X) less imports (M) of goods and services.

$$\text{GDP} = \text{HFCE} + \text{GFCE} + \text{I} + \text{X} - \text{M}$$

- 5) A statistical discrepancy (SD) is added to the GDP by expenditure to record the difference between the GDP values obtained from the production and expenditure approaches, since GDP from production approach is treated as the firmer estimate of GDP.
- 6) The quarterly GDP series is not seasonally-adjusted and all growth rates are computed on a year-on-year basis, i.e. the current quarter compared to the same quarter in the previous year.
- 7) Starting from quarter four (Q4) 2019 in Appendix 1 & 2, the 'Manufacture of liquefied natural gas and methanol' in Industrial sector has been renamed to 'Manufacture of liquefied natural gas and other petroleum and chemical products' to include the new production of petroleum and chemical products from the downstream activities.
- 8) Starting from quarter four (Q4) 2019, Appendix 1 & 2 will include the Oil and Gas sector which comprises of Oil & gas mining and Manufacture of LNG; and the Non-Oil and Gas sector which comprises of downstream activities including production of methanol, other petroleum and chemical products and other activities.

Appendix

Appendix 1: Quarterly Gross Domestic Product by Kind of Economic Activity at Current Price, 2025 - 2026

Industry	Value (BND Million)										Share in GVA (%)									
	2025					2026					2025					2026				
	Annual	Q1	Q2	Q3	Q4	Annual	Q1	Q2	Q3	Q4	Annual	Q1	Q2	Q3	Q4	Annual	Q1	Q2	Q3	Q4
Agriculture, Forestry and Fishery	228.4	52.4	64.9	58.4	52.6		55.0	66.7			1.1	1.1	1.3	1.2	1.0		1.1	1.1		
Vegetables, fruits & other agriculture	30.5	8.7	5.9	8.5	7.3		7.4	4.2			0.2	0.2	0.1	0.2	0.1		0.2	0.1		
Livestock and poultry	87.6	20.4	22.3	22.8	22.2		22.5	24.1			0.4	0.4	0.4	0.5	0.4		0.5	0.4		
Forestry	19.4	2.8	4.7	6.2	5.7		3.6	6.0			0.1	0.1	0.1	0.1	0.1		0.1	0.1		
Fishery	90.9	20.5	32.0	21.0	17.5		21.5	32.5			0.5	0.4	0.6	0.4	0.3		0.4	0.5		
Industry	11,789.3	2,890.1	3,106.8	2,824.4	2,968.0		2,880.8	4,300.0			59.0	58.2	62.5	58.4	57.0		58.8	69.5		
Oil and gas mining	7,795.7	1,877.7	2,158.4	1,807.6	1,952.0		1,869.5	2,896.5			39.0	37.8	43.4	37.4	37.5		38.2	46.8		
Manufacture of liquefied natural gas and other petroleum and chemical products	3,101.9	836.9	694.5	756.5	813.9		838.4	1,158.6			15.5	16.9	14.0	15.6	15.6		17.1	18.7		
Manufacture of wearing apparel & textiles	35.9	9.2	8.6	9.0	9.0		9.6	8.4			0.2	0.2	0.2	0.2	0.2		0.2	0.1		
Manufacture of food and beverage products	41.8	9.7	12.3	10.6	9.2		9.6	12.1			0.2	0.2	0.2	0.2	0.2		0.2	0.2		
Other manufacturing	164.5	39.0	53.5	36.3	35.8		35.5	36.1			0.8	0.8	1.1	0.7	0.7		0.7	0.6		
Electricity and water	192.8	34.3	55.0	53.3	50.1		35.7	61.6			1.0	0.7	1.1	1.1	1.0		0.7	1.0		
Construction	456.7	83.3	124.4	151.0	98.0		82.4	126.7			2.3	1.7	2.5	3.1	1.9		1.7	2.0		
Services	7,957.5	2,022.9	1,797.3	1,954.8	2,182.5		1,961.4	1,816.2			39.8	40.7	36.2	40.4	41.9		40.1	29.4		
Wholesale and retail trade	1,171.1	385.5	282.2	249.1	254.3		391.3	284.2			5.9	7.8	5.7	5.1	4.9		8.0	4.6		
Land transport	10.0	2.2	3.4	1.6	2.9		2.5	3.4			0.1	0.0	0.1	0.0	0.1		0.1	0.1		
Water transport	198.8	21.9	45.0	56.2	75.7		18.0	37.9			1.0	0.4	0.9	1.2	1.5		0.4	0.6		
Air transport	71.9	14.8	13.2	14.6	29.3		14.7	12.3			0.4	0.3	0.3	0.3	0.6		0.3	0.2		
Other transport services	88.2	23.9	22.2	20.6	21.4		23.5	23.6			0.4	0.5	0.4	0.4	0.4		0.5	0.4		
Communication	375.3	99.9	92.6	116.3	66.5		98.3	98.8			1.9	2.0	1.9	2.4	1.3		2.0	1.6		
Finance	1,150.6	287.6	171.5	325.8	365.8		270.9	187.4			5.8	5.8	3.5	6.7	7.0		5.5	3.0		
Real estate & ownership of dwellings	635.2	157.6	159.8	158.6	159.3		160.2	165.8			3.2	3.2	3.2	3.3	3.1		3.3	2.7		
Hotels	21.7	12.5	3.8	4.3	1.1		12.4	3.8			0.1	0.3	0.1	0.1	0.0		0.3	0.1		
Restaurants	248.0	60.5	60.6	56.8	70.1		61.7	59.9			1.2	1.2	1.2	1.2	1.3		1.3	1.0		
Health services	335.1	76.0	67.4	88.4	103.3		74.0	64.1			1.7	1.5	1.4	1.8	2.0		1.5	1.0		
Education services	575.8	123.8	149.9	143.5	158.6		123.0	152.2			2.9	2.5	3.0	3.0	3.0		2.5	2.5		
Business services	488.2	151.5	121.1	115.0	100.6		139.5	116.6			2.4	3.1	2.4	2.4	1.9		2.8	1.9		
Domestic services	98.8	24.5	24.6	24.8	24.9		24.9	25.2			0.5	0.5	0.5	0.5	0.5		0.5	0.4		
Other private services	108.2	21.4	23.1	25.8	37.9		20.9	22.7			0.5	0.4	0.5	0.5	0.7		0.4	0.4		
Government Services/Public Administration	2,380.5	559.4	556.8	553.4	710.9		525.7	558.4			11.9	11.3	11.2	11.4	13.7		10.7	9.0		
Gross value added at basic prices	19,975.2	4,965.5	4,969.0	4,837.6	5,203.1		4,897.2	6,182.9			100.0	100.0	100.0	100.0	100.0		100.0	100.0	100.0	100.0
Taxes less subsidies on products	-365.1	-144.9	-93.5	-65.2	-61.6		-135.5	-108.4												
Gross domestic product	19,610.1	4,820.6	4,875.5	4,772.4	5,141.5		4,761.7	6,074.5												

Industry	Value (BND Million)										Share in GVA (%)									
	2025					2026					2025					2026				
	Annual	Q1	Q2	Q3	Q4	Annual	Q1	Q2	Q3	Q4	Annual	Q1	Q2	Q3	Q4	Annual	Q1	Q2	Q3	Q4
Oil and Gas sector	9,187.1	2,265.4	2,443.3	2,150.9	2,327.5		2,206.2	3,346.4			46.0	45.6	49.2	44.5	44.7		45.1	54.1		
Non-Oil and Gas sector	10,788.2	2,700.1	2,525.7	2,686.7	2,875.6		2,691.0	2,836.5			54.0	54.4	50.8	55.5	55.3		54.9	45.9		
Gross value added at basic prices	19,975.2	4,965.5	4,969.0	4,837.6	5,203.1		4,897.2	6,182.9			100.0	100.0	100.0	100.0	100.0		100.0	100.0	100.0	100.0
Taxes less subsidies on products	-365.1	-144.9	-93.5	-65.2	-61.6		-135.5	-108.4												
Gross domestic product	19,610.1	4,820.6	4,875.5	4,772.4	5,141.5		4,761.7	6,074.5												

Appendix 2: Quarterly Gross Domestic Product by Kind of Economic Activity at Constant 2010 Prices, 2025 - 2026

Industry	Value (BND Million)										Growth Rate (%)									
	2025					2026					2025					2026				
	Annual	Q1	Q2	Q3	Q4	Annual	Q1	Q2	Q3	Q4	Annual	Q1	Q2	Q3	Q4	Annual	Q1	Q2	Q3	Q4
Agriculture, Forestry and Fishery	166.5	38.3	46.2	42.9	39.1		38.1	45.0			-1.7	-11.4	2.4	-2.2	5.2		-0.6	-2.4		
Vegetables, fruits & other agriculture	21.2	6.7	3.8	6.1	4.6		5.6	2.7			-12.1	-9.6	-3.0	-25.0	-1.0		-16.1	-28.7		
Livestock and poultry	70.9	16.9	19.2	17.6	17.2		17.3	19.1			2.7	-2.5	7.2	2.9	3.2		2.2	-0.8		
Forestry	7.4	1.1	1.8	2.4	2.2		1.4	2.3			-19.7	-52.5	-21.5	-7.5	2.2		29.7	25.7		
Fishery	66.9	13.6	21.4	16.8	15.2		13.8	21.0			-0.1	-16.0	1.8	4.9	10.1		1.2	-1.7		
Industry	11,938.8	2,863.1	2,804.5	2,925.4	3,345.9		2,942.7	2,776.2			1.9	-2.7	1.1	0.3	8.3		2.8	-1.0		
Oil and gas mining	7,713.8	1,797.4	1,838.4	1,930.1	2,147.9		1,850.6	1,803.8			3.5	0.5	4.8	-0.4	9.0		3.0	-1.9		
Manufacture of liquefied natural gas and other petroleum and chemical products	3,335.6	881.7	717.9	731.0	1,004.9		917.5	720.2			0.3	-8.6	-3.7	4.1	10.1		4.1	0.3		
Manufacture of wearing apparel & textiles	37.5	9.9	8.9	9.3	9.4		10.2	8.6			-8.1	-6.0	-12.8	-0.8	-12.0		3.8	-3.9		
Manufacture of food and beverage products	36.1	8.3	10.6	9.2	8.0		8.2	10.3			0.9	8.9	1.3	-3.6	-1.8		-1.0	-2.9		
Other manufacturing	155.6	37.8	47.6	36.7	33.6		34.7	38.3			-17.4	-14.6	-24.9	-8.5	-17.7		-8.1	-19.6		
Electricity and water	195.7	37.6	57.7	56.7	43.8		38.4	64.7			-4.4	-9.1	-7.1	-0.9	-0.7		2.2	12.1		
Construction	464.5	90.3	123.3	152.5	98.3		83.1	130.3			-2.2	4.3	-4.7	-3.7	-2.2		-8.0	5.7		
Services	8,139.2	2,105.0	1,890.1	2,014.5	2,129.6		2,038.9	1,920.3			-0.2	0.2	-1.0	0.3	-0.4		-3.1	1.6		
Wholesale and retail trade	1,123.3	369.2	270.6	238.9	244.6		372.9	270.3			-2.1	-0.2	-3.7	-2.3	-3.0		1.0	-0.1		
Land transport	6.7	1.5	2.3	1.1	1.9		1.7	2.2			-2.3	-7.2	-1.3	-3.9	1.6		15.5	-0.7		
Water transport	179.4	18.9	38.9	56.2	65.4		15.5	32.7			3.2	-1.1	25.3	-2.7	-0.9		-18.1	-15.9		
Air transport	101.1	23.7	16.5	20.5	40.3		22.3	14.6			16.4	15.8	23.9	18.0	13.1		-5.8	-11.6		
Other transport services	90.8	26.2	26.8	20.7	17.1		25.3	28.1			-0.6	-6.6	2.4	6.5	-3.3		-3.2	4.9		
Communication	410.4	111.2	99.7	131.8	67.8		120.0	106.5			1.2	0.9	1.1	1.0	2.1		7.9	6.8		
Finance	1,282.7	344.7	272.6	339.1	326.3		322.1	303.4			-6.5	-4.3	-15.3	6.2	-11.8		-6.6	11.3		
Real estate & ownership of dwellings	885.8	219.8	222.7	220.8	222.4		225.0	228.0			2.4	2.4	2.4	2.4	2.4		2.3	2.4		
Hotels	29.9	17.1	5.3	6.0	1.4		16.7	4.9			-0.8	2.1	-2.3	-6.4	-4.4		-2.6	-6.4		
Restaurants	220.8	54.0	54.0	50.6	62.3		54.8	53.2			-0.8	-1.0	1.3	-2.3	-1.1		1.5	-1.5		
Health services	323.5	73.0	64.8	86.6	99.1		71.0	61.3			-6.2	-9.0	2.4	-14.0	-1.6		-2.8	-5.5		
Education services	548.9	116.4	143.2	140.4	148.9		115.3	145.0			3.3	-1.1	4.7	2.5	6.5		-0.9	1.3		
Business services	460.4	143.0	114.2	108.5	94.7		131.9	109.8			-4.9	-4.0	-5.3	-4.2	-6.6		-7.8	-3.9		
Domestic services	93.2	23.1	23.2	23.3	23.5		23.6	23.7			2.0	2.0	2.0	2.0	2.0		2.0	2.0		
Other private services	102.9	20.0	22.1	24.7	36.0		19.6	21.9			-1.0	-0.9	-6.3	-0.1	1.9		-2.2	-1.0		
Government Services/Public Administration	2,279.6	543.2	513.2	545.3	677.9		501.3	514.7			3.6	5.3	4.6	-0.1	4.6		-7.7	0.3		
Gross value added at basic prices	20,244.5	5,006.4	4,740.7	4,982.8	5,514.5		5,019.8	4,741.5			1.0	-1.6	0.3	0.3	4.8		0.3	0.02		
Taxes less subsidies on products	-375.5	-92.9	-87.9	-92.4	-102.3		-93.1	-87.9												
Gross domestic product	19,869.0	4,913.5	4,652.8	4,890.4	5,412.3		4,926.7	4,653.5												

Industry	Value (BND Million)										Growth Rate (%)									
	2025					2026					2025					2026				
	Annual	Q1	Q2	Q3	Q4	Annual	Q1	Q2	Q3	Q4	Annual	Q1	Q2	Q3	Q4	Annual	Q1	Q2	Q3	Q4
Oil and Gas sector	9,673.4	2,311.8	2,220.3	2,435.4	2,705.9		2,406.5	2,215.4			3.0	-1.8	1.5	2.0	10.1		4.1	-0.2		
Non-Oil and Gas sector	10,571.0	2,694.6	2,520.4	2,547.4	2,808.7		2,613.2	2,526.1			-0.8	-1.4	-0.7	-1.3	0.1		-3.0	0.2		
Gross value added at basic prices	20,244.5	5,006.4	4,740.7	4,982.8	5,514.5		5,019.8	4,741.5			1.0	-1.6	0.3	0.3	4.8		0.3	0.02		
Taxes less subsidies on products	-375.5	-92.9	-87.9	-92.4	-102.3		-93.1	-87.9												
Gross domestic product	19,869.0	4,913.5	4,652.8	4,890.4	5,412.3		4,926.7	4,653.5												

Appendix 3: Quarterly Gross Domestic Product by Type of Expenditure at Current Price, 2025 - 2026

Expenditure	Value (BND Million)										Share in GVA (%)									
	2025					2026					2025					2026				
	Annual	Q1	Q2	Q3	Q4	Annual	Q1	Q2	Q3	Q4	Annual	Q1	Q2	Q3	Q4	Annual	Q1	Q2	Q3	Q4
Government final consumption expenditure	5,011.7	1,391.0	1,169.3	1,154.1	1,297.3		1,234.4	1,177.5			25.6	28.9	24.0	24.2	25.2		25.9	19.4		
Household final consumption expenditure	5,772.2	1,502.9	1,193.0	1,465.0	1,611.3		1,575.7	1,396.6			29.4	31.2	24.5	30.7	31.3		33.1	23.0		
Gross capital formation	5,526.3	967.0	1,724.2	1,637.8	1,197.2		1,051.0	2,328.0			28.2	20.1	35.4	34.3	23.3		22.1	38.3		
Gross fixed capital formation	5,485.4	956.6	1,714.3	1,627.8	1,186.8		1,040.3	2,315.4			28.0	19.8	35.2	34.1	23.1		21.8	38.1		
Private	5,215.3	847.7	1,663.1	1,563.7	1,140.8		987.0	2,276.1			26.6	17.6	34.1	32.8	22.2		20.7	37.5		
Government	270.2	108.9	51.2	64.1	45.9		53.2	39.2			1.4	2.3	1.1	1.3	0.9		1.1	0.6		
Change in inventories	40.8	10.4	9.9	10.1	10.5		10.7	12.6			0.2	0.2	0.2	0.2	0.2		0.2	0.2		
Exports of goods and services	14,067.9	3,748.3	3,301.3	3,526.3	3,492.0		3,973.9	5,393.1			71.7	77.8	67.7	73.9	67.9		83.5	88.8		
Goods	13,463.1	3,614.4	3,153.3	3,372.6	3,322.8		3,842.5	5,278.5			68.7	75.0	64.7	70.7	64.6		80.7	86.9		
Services	604.8	133.9	148.0	153.7	169.2		131.4	114.6			3.1	2.8	3.0	3.2	3.3		2.8	1.9		
Imports of goods and services	10,228.4	2,731.2	2,588.9	2,317.3	2,591.1		2,705.9	3,671.9			52.2	56.7	53.1	48.6	50.4		56.8	60.4		
Goods	8,216.0	2,221.1	2,128.0	1,838.9	2,028.0		2,140.0	2,937.0			41.9	46.1	43.6	38.5	39.4		44.9	48.3		
Services	2,012.4	510.0	460.9	478.4	563.1		565.9	734.9			10.3	10.6	9.5	10.0	11.0		11.9	12.1		
Statistical discrepancy	-539.5	-57.5	76.7	-693.5	134.8		-367.3	-548.7			-2.8	-1.2	1.6	-14.5	2.6		-7.7	-9.0		
Gross domestic product	19,610.1	4,820.6	4,875.5	4,772.4	5,141.5		4,761.7	6,074.5			100.0	100.0	100.0	100.0	100.0		100.0	100.0	100.0	100.0

Appendix 4: Quarterly Gross Domestic Product by Type of Expenditure at Constant 2010 Prices, 2025 - 2026

Expenditure	Value (BND Million)										Growth Rate (%)									
	2025					2026					2025					2026				
	Annual	Q1	Q2	Q3	Q4	Annual	Q1	Q2	Q3	Q4	Annual	Q1	Q2	Q3	Q4	Annual	Q1	Q2	Q3	Q4
Government final consumption expenditure	4,677.5	1,329.9	1,038.3	1,088.1	1,221.2		1,167.1	1,044.2			6.3	9.6	19.3	1.5	-1.8		-12.2	0.6		
Household final consumption expenditure	6,045.0	1,616.5	1,424.7	1,462.3	1,541.6		1,763.2	1,448.6			-1.9	-6.3	-1.1	-3.0	3.7		9.1	1.7		
Gross capital formation	5,389.6	979.5	1,677.3	1,551.7	1,181.2		1,040.8	2,250.5			-2.6	-13.2	-2.0	3.5	-1.4		6.3	34.2		
Gross fixed capital formation	5,350.9	969.6	1,667.9	1,542.2	1,171.3		1,030.7	2,238.6			-2.7	-13.3	-1.9	3.6	-1.4		6.3	34.2		
Private	5,075.3	856.6	1,616.4	1,477.7	1,124.6		976.7	2,198.7			-4.0	-13.0	-4.2	0.6	-2.1		14.0	36.0		
Government	275.6	113.0	51.4	64.5	46.6		54.0	39.9			32.9	-15.9	275.3	224.1	18.4		-52.3	-22.4		
Change in inventories	38.7	9.9	9.4	9.5	9.9		10.1	11.9			-0.8	3.4	-6.6	-1.6	1.9		2.7	26.3		
Exports of goods and services	14,299.9	3,578.5	3,302.4	3,506.6	3,912.4		3,917.5	3,398.8			-4.1	-10.4	-15.6	4.6	7.1		9.5	2.9		
Goods	13,722.7	3,452.2	3,162.8	3,361.7	3,746.1		3,793.2	3,299.1			-4.8	-11.0	-16.6	4.1	6.7		9.9	4.3		
Services	577.2	126.3	139.6	144.9	166.3		124.3	99.7			14.9	11.1	12.3	18.5	17.1		-1.6	-28.6		
Imports of goods and services	9,691.3	2,591.5	2,390.6	2,237.0	2,472.2		2,558.9	3,321.1			-13.8	-11.6	-17.8	-21.6	-3.1		-1.3	38.9		
Goods	7,770.7	2,110.2	1,955.8	1,785.9	1,918.8		2,023.8	2,682.0			-13.8	-13.3	-17.8	-20.8	-1.5		-4.1	37.1		
Services	1,920.6	481.3	434.8	451.1	553.4		535.1	639.1			-13.8	-3.6	-17.6	-24.6	-8.2		11.2	47.0		
Statistical discrepancy	-851.8	0.6	-399.2	-481.4	28.2		-403.1	-167.4												
Gross domestic product	19,869.0	4,913.5	4,652.8	4,890.4	5,412.3		4,926.7	4,653.5			1.0	-1.6	0.3	0.3	4.8		0.3	0.02		