



SIARAN MEDIA
MEDIA RELEASE

**INDEKS JUALAN RUNCIT
DAN
INDEKS PERKHIDMATAN MAKANAN & MINUMAN
SUKU TAHUN KEDUA 2026**

*RETAIL SALES INDEX
AND
FOOD & BEVERAGES SERVICES INDEX
SECOND QUARTER 2026*



SIARAN MEDIA
JABATAN PERANCANGAN EKONOMI DAN STATISTIK

INDEKS JUALAN RUNCIT DAN INDEKS PERKHIDMATAN MAKANAN & MINUMAN
SUKU TAHUN KEDUA 2026

NEGARA BRUNEI DARUSSALAM

Jualan perkhidmatan makanan dan minuman meningkat 0.2 peratus pada suku tahun kedua 2026

1. Pada suku tahun kedua (Q2) 2026, nilai jualan perkhidmatan makanan dan minuman telah mencatatkan peningkatan sebanyak 0.2 peratus berbanding Q2 2025, iaitu daripada BND112.6 juta kepada BND112.9 juta. Peningkatan ini adalah terutamanya didorong oleh nilai jualan aktiviti perkhidmatan katering sebanyak 7.1 peratus, kedai makanan segera sebanyak 2.2 peratus, dan aktiviti penyajian minuman sebanyak 10.1 peratus. Dari segi volum, perkhidmatan makanan dan minuman mencatatkan penurunan sebanyak 0.1 peratus berbanding Q2 2025.
2. Bagi jualan runcit, kedua-dua nilai dan volum jualan telah mencatatkan penurunan berbanding Q2 2025. Nilai jualan menurun sebanyak 1.7 peratus, iaitu daripada BND393.1 juta kepada BND386.5 juta. Ini adalah terutamanya didorong oleh penurunan nilai jualan dalam beberapa aktiviti, iaitu gedung serbaneka sebanyak 6.4 peratus, peralatan elektrik dan peralatan pencahayaan isi rumah di kedai khusus sebanyak 7.3 peratus, dan tekstil, pakaian dan kasut sebanyak 7.7 peratus. Walau bagaimanapun, beberapa aktiviti mencatatkan peningkatan, didorong terutamanya oleh stesen minyak (4.7 peratus); peralatan komputer dan telekomunikasi (7.6 peratus); dan makanan dan minuman di kedai khusus (16.6 peratus) seperti produk daging, makanan laut dan makanan diproses lain. Manakala, volum jualan runcit telah mencatatkan penurunan sebanyak 2.9 peratus berbanding Q2 2025.
3. Indeks Jualan Runcit (RSI) dan Indeks Perkhidmatan Makanan & Minuman (F&BSI) adalah petunjuk awal prestasi ekonomi bagi kedua-dua aktiviti dan memberikan gambaran trend perbelanjaan pengguna di Negara Brunei Darussalam bagi suku tahun kedua 2026. Laporan penuh boleh didapati melalui laman sesawang JPES: <https://www.deps.gov.bn>.



INDEKS PERKHIDMATAN MAKANAN & MINUMAN SUKU KEDUA (Q2) 2026

Indeks Perkhidmatan Makanan & Minuman (F&BSI) mengukur perkembangan aktiviti perkhidmatan makanan & minuman. Ia berfungsi sebagai petunjuk awal mengenai prestasi perkhidmatan makanan & minuman serta corak perbelanjaan pengguna.

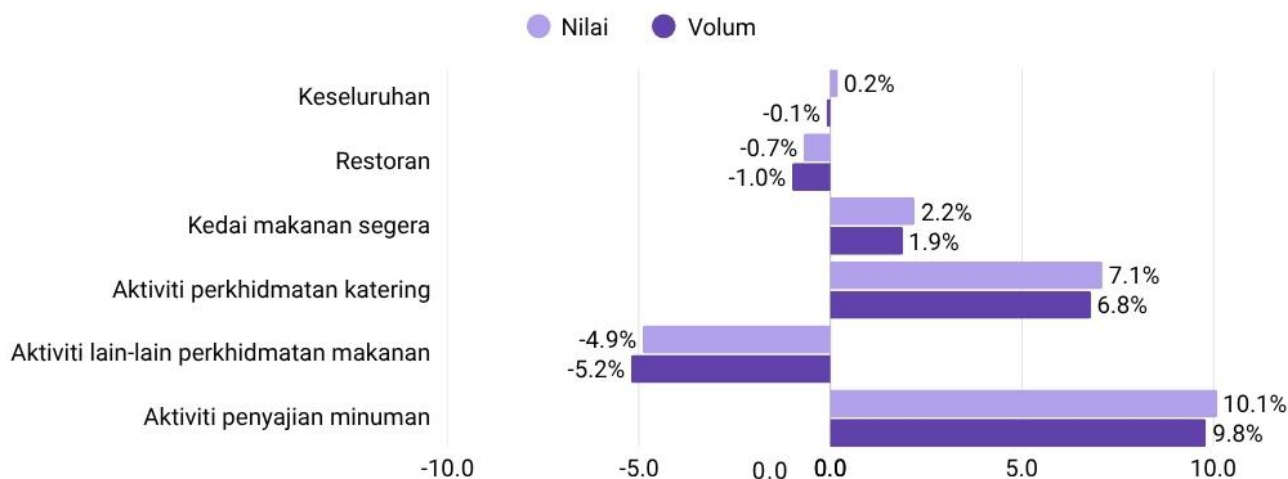
TREND INDEKS (Q1 2025 – Q2 2026)



Perubahan Tahun-ke-Tahun Apr-Jun 2026 | Apr-Jun 2025

NILAI	VOLUM
▲ 0.2%	▼ -0.1%

PERUBAHAN TAHUN-KE-TAHUN Q1 2026



NILAI JUALAN: BND112.9 JUTA



INDEKS JUALAN RUNCIT SUKU KEDUA (Q2) 2026

Indeks Jualan Runcit (RSI) mengukur perkembangan aktiviti jualan runcit. Ia berfungsi sebagai petunjuk awal mengenai prestasi jualan runcit serta corak perbelanjaan pengguna.

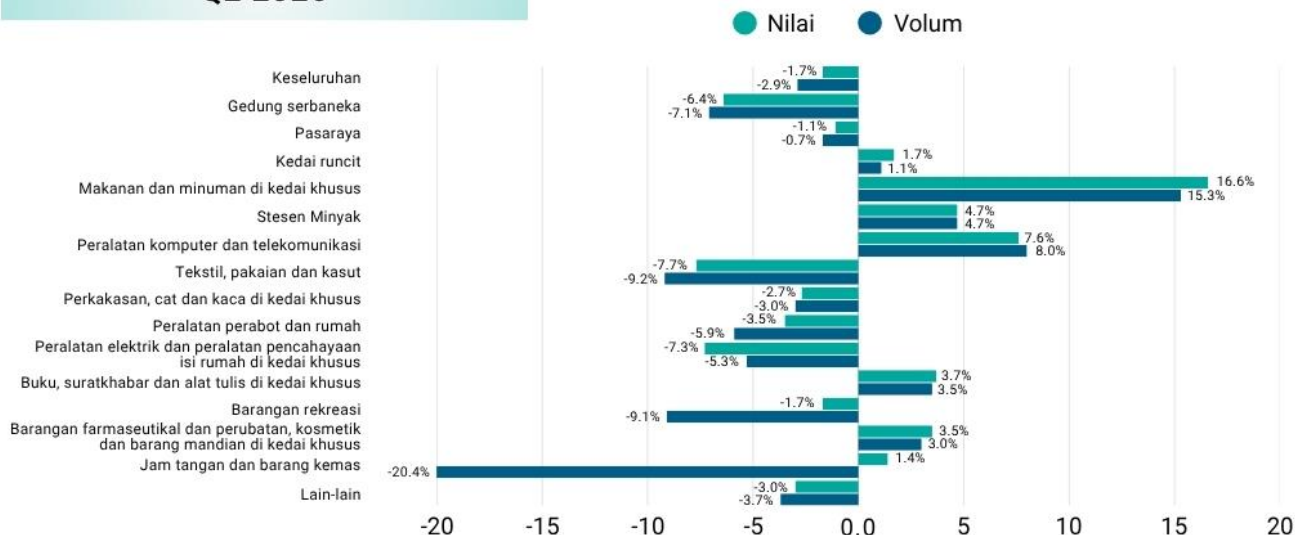
TREND INDEKS (Q1 2025 – Q2 2026)



Perubahan Tahun-ke-Tahun Apr-Jun 2026 | Apr-Jun 2025

NILAI	VOLUM
▼ -1.7%	▼ -2.9%

PERUBAHAN TAHUN-KE-TAHUN Q2 2026



NILAI JUALAN: BND386.5 JUTA



MEDIA RELEASE
DEPARTMENT OF ECONOMIC PLANNING AND STATISTICS

RETAIL SALES INDEX AND FOOD & BEVERAGES SERVICES INDEX
SECOND QUARTER 2026

BRUNEI DARUSSALAM

Sales of food & beverage services increased by 0.2 per cent in second quarter of 2026

1. In the second quarter (Q2) of 2026, the sales value of food and beverage services recorded an increase by 0.2 per cent compared to Q2 2025, from BND112.6 million to BND112.9 million. This growth was mainly attributed to increases in sales value of catering service activities by 7.1 per cent, fast-food outlets by 2.2 per cent, and beverage serving activities by 10.1 per cent. In terms of volume, food and beverages services recorded a negative growth of 0.1 per cent compared to Q2 2025.
2. For retail sales, both the sales value and volume recorded a decrease compared to Q2 2025. The sales value decreased by 1.7 per cent, from BND393.1 million to BND386.5 million. This was mainly attributed to lower sales value in several activities, namely department stores by 6.4 per cent, electrical household appliances and lighting equipment in specialized stores by 7.3 per cent, and textiles, wearing apparel & footwear by 7.7 per cent. However, several activities recorded an increase, mainly driven by petrol stations (4.7 per cent); computer and telecommunications equipment (7.6 per cent); and food and beverages in specialised stores (16.6 per cent) such as meat, seafood and other processed food products. Meanwhile, retail sales volume recorded a decrease of 2.9 per cent compared to Q2 2025.
3. Retail Sales Index (RSI) and Food & Beverages Services Index (F&BSI) are preliminary indicators of economic performance for both activities and provide an outlook for consumer spending trends in Brunei Darussalam for Q2 2026. Full reports are available at DEPS's website: <https://www.deps.gov.bn>.



FOOD & BEVERAGES SERVICES INDEX SECOND QUARTER (Q2) 2026

The Food & Beverages Services Index (F&BSI) measures the movements of food & beverages services activities. It serves as a leading economic indicator of the food & beverages services performance as well as consumer spending behavior.

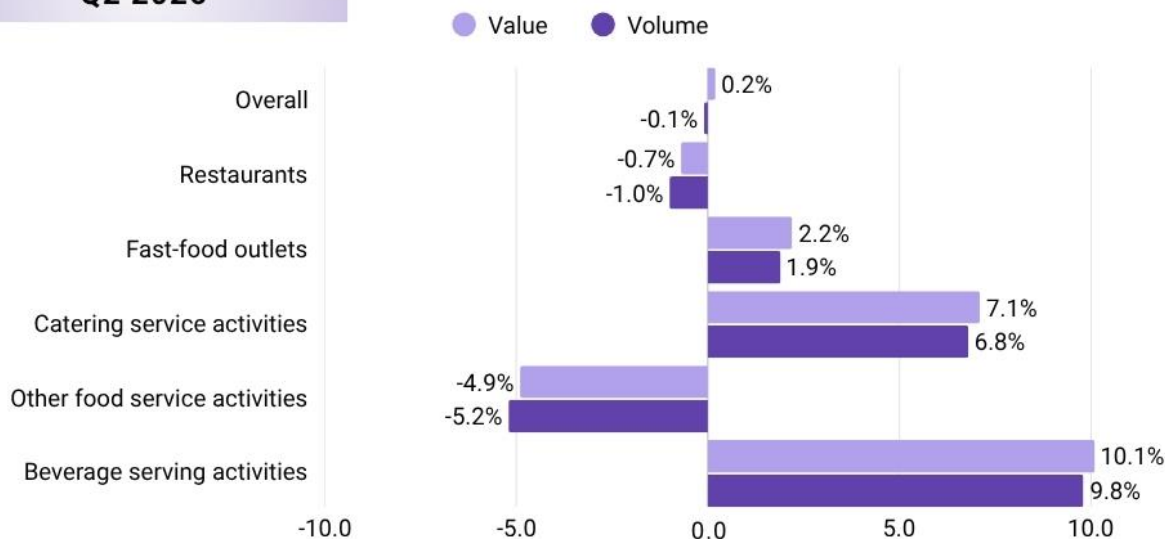
INDEX TREND (Q1 2025 – Q2 2026)



Year-on-Year Change Apr-Jun 2026 | Apr-Jun 2025

VALUE	VOLUME
▲ 0.2%	▼ -0.1%

YEAR-ON-YEAR CHANGE Q2 2026



VALUE OF SALES: **BND112.9 MILLION**



RETAIL SALES INDEX SECOND QUARTER (Q2) 2026

The Retail Sales Index (RSI) measures the movements of retail sales activities. It serves as a leading economic indicator of the retail trade performance as well as consumer spending behavior.

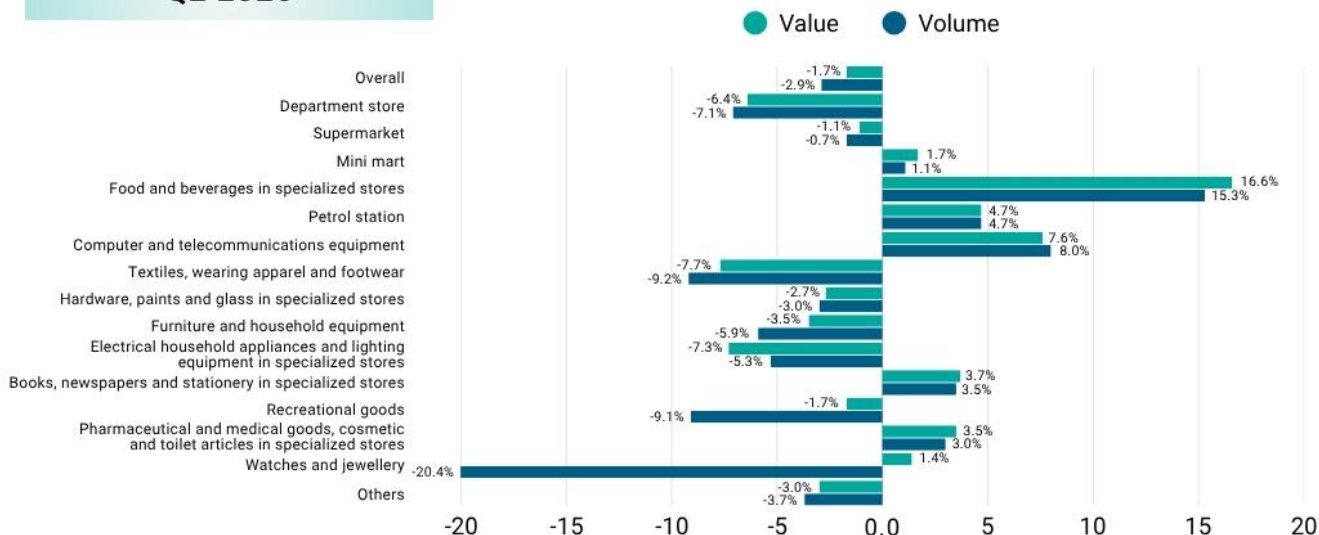
INDEX TREND (Q1 2025 – Q2 2026)



Year-on-Year Change Apr-Jun 2026 | Apr-Jun 2025

VALUE	VOLUME
▼ -1.7%	▼ -2.9%

YEAR-ON-YEAR CHANGE Q2 2026



VALUE OF SALES: **BND386.5 MILLION**