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DEPARTMENT OF ECONOMIC PLANNING AND STATISTICS
BRUNEI DARUSSALAM

BANCI EKONOMI PERUSAHAAN (BEP) 2024

ECONOMIC CENSUS OF ENTERPRISES (ECE) 2024

LAPORAN AKHIR FINAL REPORT



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KATA PENGANTAR

Laporan Akhir Banci Ekonomi Perusahaan (BEP) 2024 adalah hasil daripada Banci Ekonomi Perusahaan (BEP) 2024 yang dijalankan oleh Jabatan Perancangan Ekonomi dan Statistik (JPES) yang memaparkan statistik rasmi mengenai struktur dan prestasi perusahaan bagi tahun rujukan 2023. Banci yang dilaksanakan setiap lima tahun ini menyediakan maklumat yang komprehensif mengenai aktiviti ekonomi, pekerja, pendapatan, perbelanjaan serta pelbagai indikator utama yang menjadi asas baharu dalam penyediaan perangkaan ekonomi negara, khususnya Keluaran Dalam Negeri Kasar (KDNK), di samping menyokong penggubalan dasar, perancangan pembangunan dan penyelidikan.

Laporan BEP 2024 juga mengandungi maklumat berkaitan perusahaan milik wanita, selaras dengan perkembangan semasa serta keperluan data yang semakin meningkat. Statistik yang dihasilkan akan dapat membantu kerajaan, sektor swasta, penyelidik dan pihak berkepentingan dalam memahami landskap perniagaan negara serta menyokong proses pembuatan keputusan yang lebih berasaskan bukti.

Saya ingin merakamkan setinggi-tinggi penghargaan dan ucapan terima kasih kepada semua pemilik serta pengurus perusahaan dan perniagaan yang telah memberikan kerjasama dan komitmen dalam membekalkan maklumat yang diperlukan sepanjang pelaksanaan banci ini.

Saya berharap laporan ini akan memberi manfaat kepada semua pengguna serta menjadi rujukan utama dalam menyokong perancangan, penyelidikan dan penggubalan dasar bagi pembangunan sosio-ekonomi negara.

HEIDI FARAH SIA BINTI ABD RAHMAN

Pemangku Ketua Pengarah
Jabatan Perancangan Ekonomi dan Statistik
Negara Brunei Darussalam.

FOREWORD

The Final Report of the 2024 Economic Census of Enterprises (ECE) presents the findings of the 2024 Economic Census of Enterprises conducted by the Department of Economic Planning and Statistics (DEPS). The report provides official statistics on the structure and performance of enterprises in Brunei Darussalam for the reference year 2023. The census conducted once every five years, provides comprehensive information on economic activities, employment, income, expenditure and other key enterprise indicators. These statistics serve as an important benchmark and a key data source for the compilation of national economic statistics, particularly Gross Domestic Product (GDP), while also supporting evidence-based policymaking, development planning and research.

The 2024 Economic Census of Enterprises (ECE) Report also includes statistics on women-owned enterprises, reflecting evolving data needs and the growing demand for more inclusive economic statistics. The statistics presented in this report will assist the Government, the private sector, researchers and other stakeholders in gaining a better understanding of the country's business landscape, while supporting evidence-based decision-making.

I would like to express my sincere appreciation and gratitude to all business owners and enterprise managers for their cooperation and commitment in providing the information required throughout the implementation of this census.

I hope that this report will serve as a valuable reference for all users and contribute to planning, research and policymaking in support of the socio-economic development of Brunei Darussalam.

HEIDI FARAH SIA BINTI ABD RAHMAN

Acting Director General

*Department of Economic Planning and Statistics
Brunei Darussalam.*

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RINGKASAN EKSEKUTIF



EXECUTIVE SUMMARY



RINGKASAN EKSEKUTIF

BANCI EKONOMI PERUSAHAAN (BEP) 2024

PROFIL PERUSAHAAN DAN PEKERJAAN SEKTOR SWASTA, 2023

A. STRUKTUR PERUSAHAAN



MIKRO

2,413

(34.3%)



KECIL

3,175

(45.0%)



SEDERHANA

988

(14.0%)



BESAR

474

(6.7%)

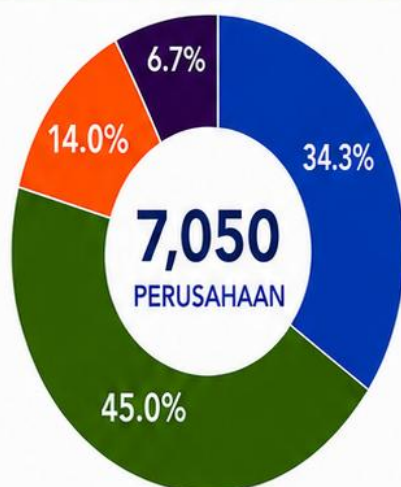
PMKS

93.3%

daripada jumlah perusahaan aktif

JUMLAH PERUSAHAAN AKTIF: 7,050 PERUSAHAAN

B. BILANGAN PERUSAHAAN MENGIKUT SAIZ



- Mikro
2,413 (34.3%)
- Kecil
3,175 (45.0%)
- Sederhana
988 (14.0%)
- Besar
474 (6.7%)

C. BILANGAN PERUSAHAAN MENGIKUT AKTIVITI EKONOMI



Perdagangan Borong dan Runcit

2,454
(34.8%)



Aktiviti Penginapan dan Perkhidmatan Makanan

877
(12.4%)



Perkhidmatan Profesional, Saintifik, Pentadbiran dan Sokongan

745
(10.6%)



Lain-lain Aktiviti

2,974
(42.2%)

JUMLAH

7,050 (100.0%)

D. JUMLAH PEKERJAAN SEKTOR SWASTA

133,211
PEKERJA



Lelaki
90,196
(67.7%)



Perempuan
43,015
(32.3%)



Tempatan
72,931
(54.7%)



Bukan Tempatan
60,280
(45.3%)

E. PENYUMBANG PEKERJAAN TERBESAR

1



Perdagangan Borong dan Runcit

30,532
(22.9%)

2



Perkhidmatan Profesional, Saintifik, Pentadbiran dan Sokongan

19,108
(14.3%)

3



Pembinaan

18,775
(14.1%)

F. BAYARAN PEKERJA



Jumlah Bayaran Pekerja

BND3.25
BILION



85.4%

Bayaran Pekerja
(BND2.8 BILION)



14.6%

Lain-lain kemudahan untuk pekerja
(BND0.5 BILION)



RINGKASAN EKSEKUTIF

BANCI EKONOMI PERUSAHAAN (BEP) 2024

PRESTASI PERUSAHAAN SEKTOR SWASTA, 2023



PENDAPATAN OPERASI

BND36.2
BILION



NILAI KELUARAN KASAR

BND32.7
BILION



NILAI TAMBAH

BND12.7
BILION

A. SUMBANGAN PENDAPATAN OPERASI MENGIKUT JENIS AKTIVITI EKONOMI



B. SUMBANGAN NILAI KELUARAN KASAR MENGIKUT JENIS AKTIVITI EKONOMI



C. SUMBANGAN NILAI TAMBAH KASAR MENGIKUT JENIS AKTIVITI EKONOMI



D. SUMBANGAN NILAI TAMBAH KASAR MENGIKUT SAIZ PERUSAHAAN



RINGKASAN EKSEKUTIF

Jabatan Perancangan Ekonomi dan Statistik (JPES), telah mengendalikan Banci Ekonomi Perusahaan (BEP) 2024 bermula pada 1 Julai sehingga 31 Ogos 2024. Banci ini mengumpulkan maklumat mengenai profil dan prestasi perniagaan sektor swasta secara komprehensif bagi tahun rujukan 2023. Laporan Awal Banci Ekonomi Perusahaan (BEP) 2024 telah pun diterbitkan pada bulan November 2025, manakala Laporan Banci Ekonomi Perusahaan (BEP) 2024 ini memaparkan maklumat terperinci mengenai profil, struktur dan prestasi perusahaan di sektor swasta bagi tahun rujukan 2023 dan analisis prestasi sektor swasta bagi tempoh 2015 hingga 2024, termasuk statistik mengikut jenis aktiviti ekonomi, saiz perusahaan, pekerjaan, pendapatan dan indikator utama perusahaan.

Struktur Perusahaan

Sebanyak 7,050 perusahaan aktif direkodkan pada tahun 2023. Perusahaan Mikro, Kecil dan Sederhana (PMKS) terus mendominasi landskap perniagaan dengan menyumbang 93.3 peratus daripada keseluruhan perusahaan aktif. Perusahaan kecil mencatatkan bahagian terbesar iaitu 45.0 peratus, diikuti oleh perusahaan mikro (34.3 peratus), sederhana (14.0 peratus) dan besar (6.7 peratus).

Perusahaan Mengikut Aktiviti Ekonomi

Aktiviti Perdagangan Borong dan Runcit mencatatkan bilangan perusahaan tertinggi iaitu 2,454 perusahaan (34.8 peratus), diikuti oleh Aktiviti Penginapan dan Perkhidmatan Makanan sebanyak 877 perusahaan (12.4 peratus) serta Aktiviti Profesional, Saintifik, Pentadbiran dan Perkhidmatan Sokongan sebanyak 745 perusahaan (10.6 peratus). Selebihnya, sebanyak 2,974 perusahaan (42.2 peratus) beroperasi dalam aktiviti ekonomi yang lain.

Pekerjaan Sektor Swasta

Pekerja di sektor swasta pada tahun 2023 adalah seramai 133,211 pekerja, terdiri daripada 90,196 pekerja lelaki (67.7 peratus) dan 43,015 pekerja perempuan (32.3 peratus). Pekerja tempatan berjumlah 72,931 orang (54.7 peratus), melebihi 60,280 pekerja bukan tempatan (45.3 peratus). Pekerjaan tertumpu kepada tiga aktiviti ekonomi utama, iaitu Perdagangan Borong dan Runcit dengan 30,532 pekerja (22.9 peratus), Aktiviti Profesional, Saintifik, Pentadbiran dan Perkhidmatan Sokongan dengan 19,108 pekerja (14.3 peratus), serta Pembinaan dengan 18,775 pekerja (14.1 peratus). Secara keseluruhannya, ketiga-tiga aktiviti ini menyumbang 51.3 peratus daripada jumlah pekerjaan sektor swasta.

Bayaran kepada Pekerja

Perusahaan sektor swasta telah membayar sejumlah BND3.25 bilion kepada pekerja pada tahun 2023, yang terdiri daripada BND2.8 bilion (85.4 peratus) dalam bentuk gaji dan upah serta BND0.5 bilion (14.6 peratus) dalam bentuk faedah pekerja yang lain. Bayaran ini mencerminkan sumbangan penting sektor swasta kepada pendapatan isi rumah dan ekonomi negara.

Prestasi Kewangan dan Sumbangan Ekonomi

Sektor swasta menjana BND36.2 bilion pendapatan operasi, BND32.7 bilion nilai keluaran kasar dan BND12.7 bilion Nilai Tambah Kasar (NTK) pada tahun 2023. Pembuatan merupakan penyumbang terbesar kepada pendapatan operasi sebanyak BND13.7 bilion (38.0 peratus) dan nilai keluaran kasar sebanyak BND14.2 bilion (43.5 peratus). Sementara itu, Perlombongan dan Kuari menyumbang bahagian terbesar kepada Nilai Tambah Kasar (42.3 peratus), diikuti oleh Pembuatan (18.0 peratus) dan Perdagangan Borong dan Runcit (11.0 peratus). Secara keseluruhannya, ketiga-tiga aktiviti ini menyumbang lebih daripada 70 peratus daripada jumlah Nilai Tambah Kasar sektor swasta.

Sumbangan Nilai Tambah Kasar Mengikut Saiz Perusahaan

Perusahaan besar kekal sebagai penyumbang utama kepada Nilai Tambah Kasar dengan menyumbang 87.8 peratus daripada jumlah nilai tambah kasar pada tahun 2023, walaupun PMKS mewakili lebih daripada 90 peratus daripada keseluruhan perusahaan aktif. Perusahaan sederhana menyumbang 6.6 peratus, diikuti oleh perusahaan kecil (5.0 peratus) dan perusahaan mikro (0.6 peratus). Keadaan ini menunjukkan peranan yang berbeza tetapi saling melengkapi antara perusahaan besar dalam menjana nilai ekonomi dan PMKS dalam memperkukuh landskap perniagaan secara keseluruhan.



EXECUTIVE SUMMARY

ECONOMIC CENSUS OF ENTERPRISES (ECE) 2024

ENTERPRISE PROFILE AND EMPLOYMENT IN THE PRIVATE SECTOR, 2023

A. ENTERPRISE STRUCTURE



MICRO

2,413

(34.3%)



SMALL

3,175

(45.0%)



MEDIUM

988

(14.0%)



LARGE

474

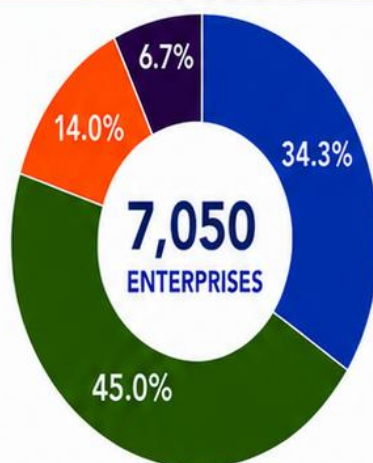
(6.7%)

93.3%

of total active enterprises

TOTAL ACTIVE ENTERPRISES: 7,050 ENTERPRISES

B. NUMBER OF ENTERPRISES BY SIZE



- Micro
2,413 (34.3%)
- Small
3,175 (45.0%)
- Medium
988 (14.0%)
- Large
474 (6.7%)

C. NUMBER OF ENTERPRISES BY TYPE OF ECONOMIC ACTIVITY



Wholesale and
Retail Trade

2,454
(34.8%)



Accommodation and
Food Service Activities

877
(12.4%)



Professional, Scientific,
Administrative and
Support Service Activities

745
(10.6%)



Other Activities

2,974
(42.2%)

TOTAL

7,050 (100.0%)

D. PRIVATE SECTOR EMPLOYMENT

133,211
EMPLOYED PERSONS



Male
90,196
(67.7%)



Female
43,015
(32.3%)



Local
72,931
(54.7%)



Non-local
60,280
(45.3%)

E. LARGEST EMPLOYMENT CONTRIBUTORS



Wholesale and
Retail Trade

30,532
(22.9%)



Professional, Scientific,
Administrative and Support
Service Activities

19,108
(14.3%)



Construction

18,775
(14.1%)

F. PAYMENT TO EMPLOYEES



Total Payment to Employees

BND3.25
BILLION



85.4%
Payment to Employees
(BND2.8 BILLION)



14.6%
Other benefits
for employees
(BND0.5 BILLION)



EXECUTIVE SUMMARY

ECONOMIC CENSUS OF ENTERPRISES (ECE) 2024

PRIVATE SECTOR PERFORMANCE, 2023



OPERATING REVENUE

BND36.2
BILLION



GROSS OUTPUT

BND32.7
BILLION



GROSS VALUE ADDED

BND12.7
BILLION

A. CONTRIBUTION OF OPERATING REVENUE BY TYPE OF ECONOMIC ACTIVITY



B. CONTRIBUTION OF GROSS OUTPUT BY TYPE OF ECONOMIC ACTIVITY



C. CONTRIBUTION OF GROSS VALUE ADDED BY TYPE OF ECONOMIC ACTIVITY



D. CONTRIBUTION OF GROSS VALUE ADDED BY SIZE OF ENTERPRISE



EXECUTIVE SUMMARY

The Department of Economic Planning and Statistics (JPES) conducted the Economic Census of Enterprises (ECE) 2024 from 1 July to 31 August 2024 with the objective of collecting comprehensive information on the profile and performance of private sector enterprises in Brunei Darussalam for the 2023 reference year. The Preliminary Report of the Economic Census of Enterprises (ECE) 2024 was published in November 2025, while this Final Report presents the complete findings on the structure, employment and financial performance of the private sector. It also highlights trends in selected business indicators between 2015 and 2024, with detailed statistical tables by major economic activity and enterprise size presented in the final section of the report. The census findings serve as an important evidence base for economic planning, evidence-based policymaking, research, and the monitoring of private sector development.

Enterprise Structure

A total of 7,050 active enterprises were recorded in 2023. Micro, Small and Medium Enterprises (MSMEs) continued to dominate the business landscape, accounting for 93.3 per cent of all active enterprises. Small enterprises represented the largest share (45.0%), followed by micro (34.3%), medium (14.0%) and large enterprises (6.7%).

Enterprise by Economic Activity

The Wholesale and Retail Trade accounted for the largest number of enterprises (2,454 enterprises or 34.8%), followed by Accommodation and Food Service Activities (877 enterprises or 12.4%) and Professional, Scientific, Administrative and Support Service Activities (745 enterprises or 10.6%). The remaining 2,974 enterprises (42.2%) operated across other economic activities.

Private Sector Employment

The private sector employed 133,211 persons in 2023, comprising 90,196 males (67.7%) and 43,015 females (32.3%). Local employees accounted for 72,931 persons (54.7%), exceeding 60,280 non-local employees (45.3%). Employment was concentrated in three key economic activities: Wholesale and Retail Trade with 30,532 employees (22.9%), Professional, Scientific, Administrative and Support Service Activities with 19,108 employees (14.3%), and Construction with 18,775 employees (14.1%). Collectively, these industries accounted for 51.3 per cent of total private sector employment.

Employee Compensation

Private sector enterprises paid a total of BND3.25 billion in employee compensation during 2023, comprising BND2.8 billion (85.4%) in salaries and wages and BND0.5 billion (14.6%) in other employee benefits, reflecting the sector's significant contribution to household income and the national economy.

Financial Performance and Economic Contribution

The private sector generated BND36.2 billion in operating revenue, BND32.7 billion in gross output and BND12.7 billion in Gross Value Added (GVA) during 2023. Manufacturing was the largest contributor to operating revenue (BND13.7 billion or 38.0%) and gross output (BND14.2 billion or 43.5%), while Mining and Quarrying contributed the largest share of GVA (42.3%), followed by Manufacturing (18.0%) and Wholesale and Retail Trade (11.0%). Together, these three industries accounted for more than 70 per cent of the private sector's total GVA.

Share of Gross Value Added by Size of Enterprises

Large enterprises remained the primary contributors to Gross Value Added (GVA), accounting for 87.8 per cent of total GVA in 2023, despite MSMEs representing more than 90 per cent of active enterprises. Medium enterprises contributed 6.6 per cent, followed by small enterprises (5.0%) and micro enterprises (0.6%). This highlights the distinct but complementary roles of large enterprises in driving economic value creation and MSMEs in strengthening the overall business landscape.



INTISARI LAPORAN

PROFIL DAN PRESTASI SEKTOR SWASTA



1. PENDAHULUAN

Laporan ini membentangkan hasil yang diperolehi dari Banci Ekonomi Perusahaan (BEP) 2024 bagi tahun rujukan 2023. Banci ini meliputi semua aktiviti ekonomi utama, termasuk Pertanian, Perhutanan dan Perikanan; Perlombongan dan Kuari; Pembuatan; Pembinaan; Perdagangan Borong dan Runcit; Aktiviti Kewangan dan Insuran; serta aktiviti ekonomi lain.

Laporan ini dibahagikan kepada tiga bahagian utama. Bahagian pertama memaparkan maklumat terperinci mengenai profil dan prestasi perusahaan di sektor swasta bagi tahun rujukan 2023, dan analisis prestasi sektor swasta bagi tempoh 2015 hingga 2024. Bahagian kedua menyediakan statistik terperinci mengikut aktiviti ekonomi utama dan saiz perusahaan. Bahagian ketiga menerangkan aspek teknikal banci, termasuk skop, liputan, kaedah pengumpulan data, konsep dan definisi, bagi membantu pengguna memahami statistik yang diterbitkan.

2. PROFIL PERUSAHAAN SEKTOR SWASTA

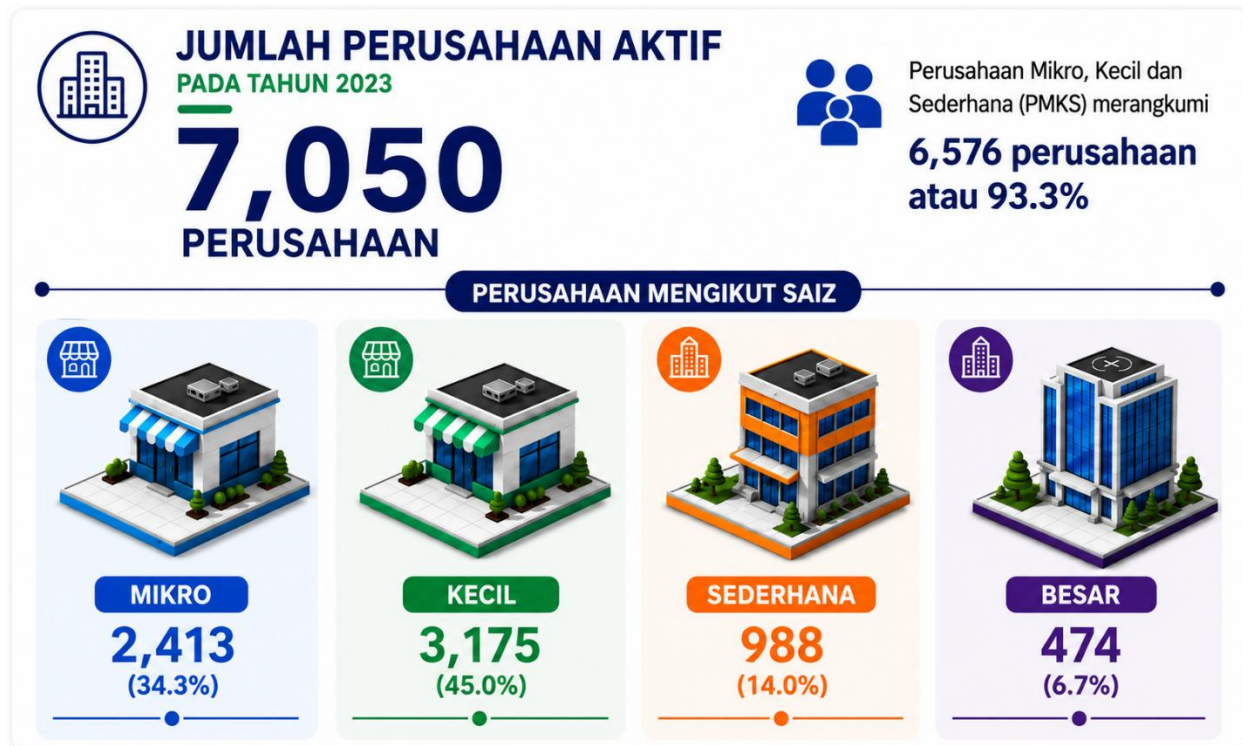
2.1 Saiz Perusahaan

Hasil Banci Ekonomi Perusahaan (BEP) 2024 menunjukkan bahawa perusahaan mikro, kecil dan sederhana (PMKS) merupakan 93.3 peratus daripada jumlah bilangan perusahaan yang aktif di Negara Brunei Darussalam pada tahun 2023. Sebanyak 2,413 perusahaan (34.3 peratus daripada jumlah perusahaan) telah dikategorikan sebagai perusahaan mikro yang mempunyai pendapatan tahunan kurang daripada BND100,000. Hampir separuh daripada jumlah keseluruhan perusahaan, iaitu sebanyak 3,175 perusahaan (45.0 peratus), dikategorikan sebagai perusahaan kecil iaitu mempunyai pendapatan tahunan antara BND100,000 hingga kurang daripada BND1 juta. Sementara itu, terdapat 988 perusahaan sederhana (14.0 peratus) dengan pendapatan tahunan antara BND1 juta hingga kurang daripada BND5 juta. Baki sebanyak 474 perusahaan (6.7 peratus) pula merupakan perusahaan besar, iaitu yang mempunyai pendapatan tahunan melebihi BND5 juta. **(Carta 1.1).**

2.2 Jenis Aktiviti Ekonomi

Dari segi jenis aktiviti ekonomi, aktiviti Perdagangan Borong dan Runcit mempunyai bilangan perusahaan terbesar sebanyak 2,454 perusahaan, menyumbang 34.8 peratus kepada jumlah keseluruhan perusahaan. Diikuti oleh Aktiviti Penginapan dan Perkhidmatan Makanan dengan 877 perusahaan (12.4 peratus), serta Perkhidmatan Profesional, Teknikal, Pentadbiran dan Sokongan dengan 745 perusahaan (10.6 peratus) **(Carta 1.2).**

Carta 1.1: Taburan Perusahaan Mengikut Saiz Perusahaan, 2023



Carta 1.2: Taburan Perusahaan Mengikut Aktiviti Ekonomi, 2023

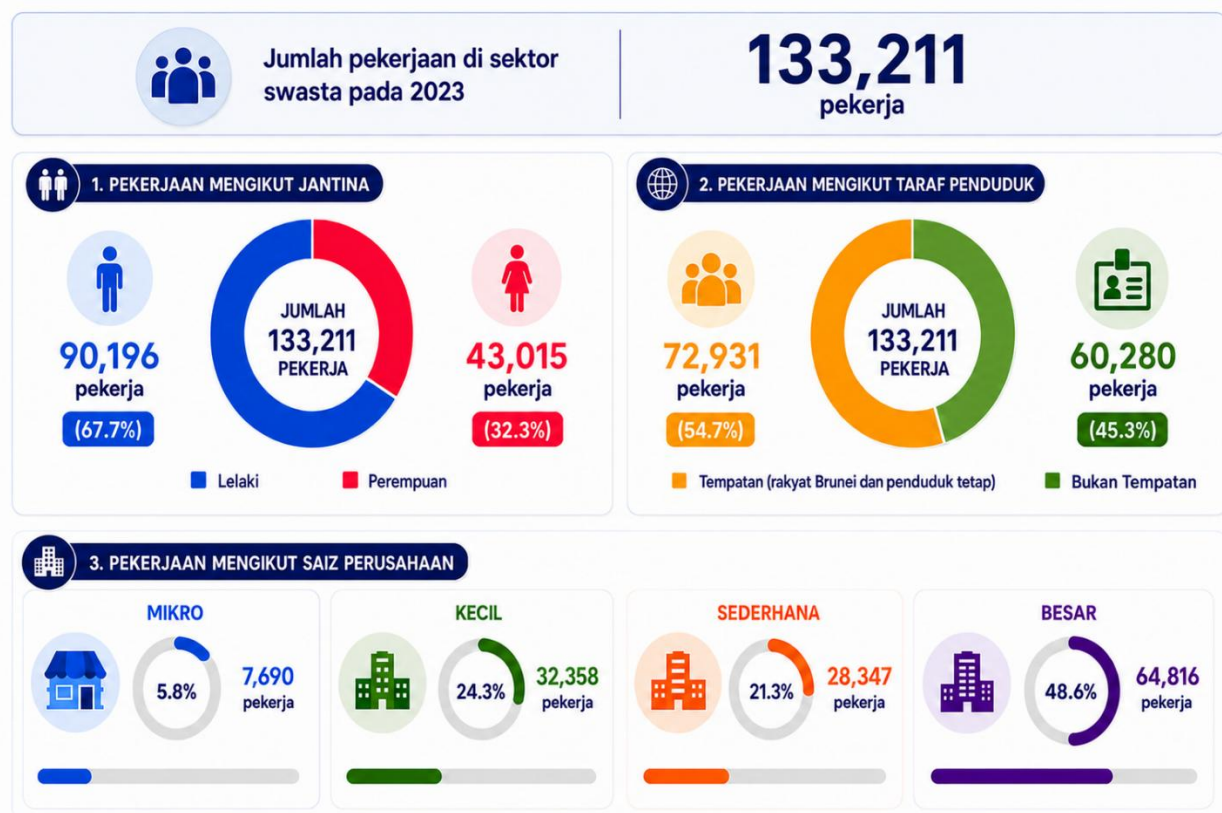


2.3 Pekerjaan

Jumlah keseluruhan pekerjaan di sektor swasta seramai 133,211 orang pada tahun 2023, terdiri daripada 90,196 lelaki (67.7 peratus) dan 43,015 perempuan (32.3 peratus). Warganegara Brunei dan Penduduk Tetap merangkumi seramai 72,931 orang (54.7 peratus) daripada keseluruhan tenaga kerja di sektor swasta, manakala seramai 60,280 orang (45.3 peratus) merupakan pekerja bukan tempatan.

Perusahaan besar merupakan majikan terbesar dengan merangkumi seramai 64,816 orang (48.6 peratus) daripada keseluruhan tenaga kerja di sektor swasta. Ini diikuti oleh perusahaan kecil dengan 32,358 orang (24.3 peratus), perusahaan sederhana dengan 28,347 orang (21.3 peratus) dan perusahaan mikro dengan 7,690 orang (5.8 peratus) (**Carta 1.3**).

Carta 1.3: Pekerjaan Mengikut Jantina, Taraf Penduduk dan Saiz Perusahaan, 2023



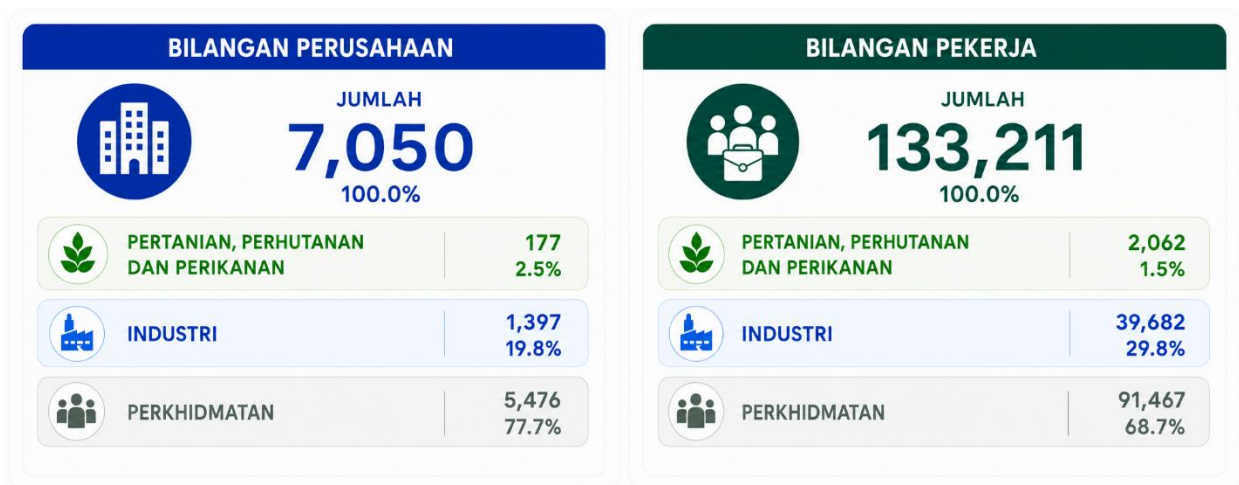
2.4 Bayaran kepada Pekerja

Pada tahun 2023, jumlah bayaran kepada pekerja yang dibayar kepada pekerja di sektor swasta bernilai kira-kira BND3,248.7 juta. Sebanyak 85.4 peratus (BND2.8 bilion) adalah pembayaran untuk gaji bulanan pekerja dan juga bonus tahunan. Selebihnya adalah bagi pembayaran kemudahan lain seperti perumahan dan perbelanjaan perubatan, dan juga termasuk sumbangan majikan kepada Skim Persaraan Kebangsaan (SPK) untuk pekerja tempatan.

2.5 Taburan Mengikut Sektor Dan Jenis Aktiviti Ekonomi

Sektor Perkhidmatan menyumbang bahagian terbesar dari segi bilangan perusahaan serta jumlah pekerjaan di sektor swasta. Pada tahun 2023, perusahaan yang terlibat dalam aktiviti perkhidmatan menyumbang lebih 77.7 peratus (5,476 perusahaan) daripada jumlah perusahaan pada 2023 dan 68.7 peratus (91,467 pekerja) kepada keseluruhan tenaga kerja di sektor swasta. **(Carta 1.4)**

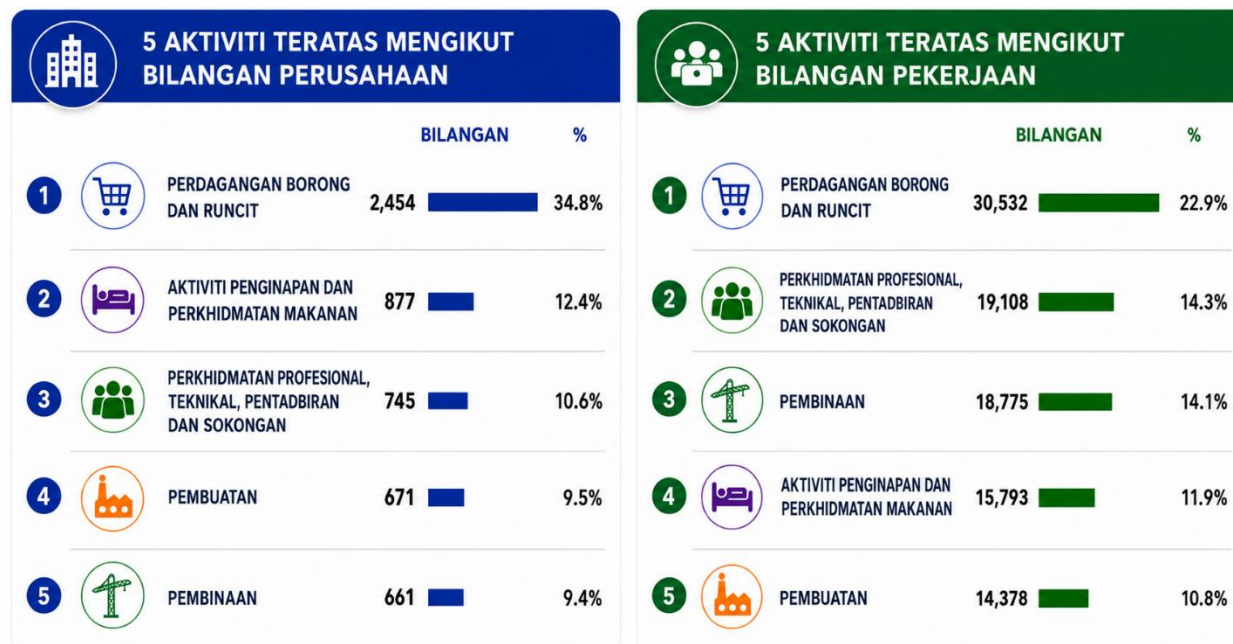
Carta 1.4: Jumlah Perusahaan dan Pekerjaan Mengikut Sektor, 2023



Dari segi jenis kegiatan ekonomi, aktiviti Perdagangan Borong dan Runcit mencatatkan bilangan perusahaan terbesar dengan sebanyak 2,454 perusahaan, menyumbang 34.8 peratus daripada jumlah keseluruhan perusahaan. Aktiviti ini juga merupakan penyumbang utama kepada peluang pekerjaan di sektor swasta dengan seramai 30,532 orang pekerja atau 22.9 peratus daripada jumlah keseluruhan pekerjaan. Sementara itu, aktiviti Perlombongan dan Kuari merekodkan bilangan perusahaan paling kecil iaitu sebanyak 31 perusahaan, manakala aktiviti Perkhidmatan Profesional, Teknikal, Pentadbiran dan Sokongan mencatatkan jumlah pekerjaan kedua tertinggi dengan 19,108 orang pekerja atau 14.3 peratus.

Aktiviti Perdagangan Borong dan Runcit merupakan penyumbang terbesar kepada tenaga kerja di sektor swasta bagi pekerja tempatan dan pekerja bukan tempatan. Dari segi komposisi tenaga kerja, pekerja tempatan melebihi pekerja bukan tempatan dalam beberapa aktiviti ekonomi, khususnya Aktiviti Kesihatan dan Kerja Sosial; Pendidikan; Perkhidmatan Profesional, Teknikal, Pentadbiran dan Sokongan; Aktiviti Hartanah; Aktiviti Kewangan dan Insuran; Maklumat dan Komunikasi; Pengangkutan dan Penyimpanan; Perdagangan Borong dan Runcit; Elektrik, Gas, Air dan Aktiviti Industri Lain; serta Perlombongan dan Kuari. **(Carta 1.5)**

Carta 1.5: Perusahaan dan Pekerjaan Mengikut Jenis Aktiviti Ekonomi, 2023



Aktiviti Perdagangan Borong dan Runcit membayar bahagian terbesar bayaran pekerja (16.3 peratus) daripada keseluruhan bayaran pekerja yang berjumlah hampir BND529.1 juta. Ini diikuti oleh aktiviti Perlombongan dan Kuari dengan jumlah BND528.1 juta (16.3 peratus) dan aktiviti Pembuatan berjumlah BND441.6 juta (13.6 peratus).

Mengikut saiz perusahaan, Aktiviti Perdagangan Borong dan Runcit kekal sebagai aktiviti yang konsisten dalam tiga teratas bagi semua saiz perusahaan dan aktiviti Perlombongan dan Kuari serta Pembuatan mendominasi kalangan perusahaan bersaiz besar disebabkan skala operasi yang besar dan keperluan kemahiran teknikal yang tinggi.

Secara keseluruhannya, purata bayaran bulanan pekerja di sektor swasta ialah BND2,032.33 bagi setiap pekerja pada tahun 2023. Aktiviti Perlombongan dan Kuari mencatatkan purata bayaran bulanan tertinggi, iaitu sebanyak BND8,231.21 bagi setiap pekerja, manakala Aktiviti Penginapan dan Perkhidmatan Makanan mencatatkan purata bayaran bulanan terendah, iaitu BND864.35 bagi setiap pekerja.

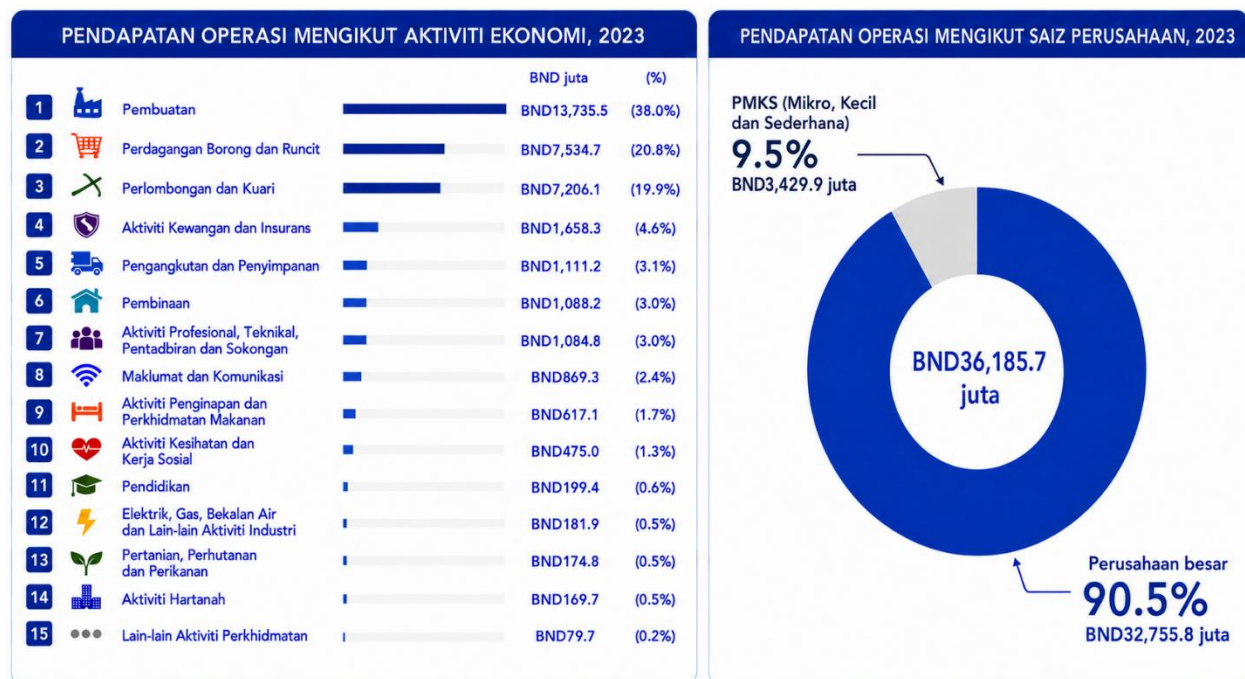
3. PRESTASI PERUSAHAAN SEKTOR SWASTA

3.1 Pendapatan Operasi

Jumlah hasil pendapatan operasi sektor swasta pada tahun 2023 berjumlah BND36,185.7 juta. Aktiviti Pembuatan merupakan penyumbang terbesar kepada jumlah hasil pendapatan operasi dengan nilai sebanyak BND13,735.5 juta, mewakili 38.0 peratus daripada keseluruhan hasil pendapatan operasi sektor swasta. Ini diikuti oleh Aktiviti Perdagangan Borong dan Runcit yang menyumbang BND7,534.7 juta (20.8 peratus) serta Aktiviti Perlombongan dan Kuari sebanyak BND7,206.1 juta (19.9 peratus).

Dari segi saiz perusahaan, perusahaan besar mendominasi hasil pendapatan operasi sektor swasta dengan sumbangan sebanyak BND32,755.8 juta atau 90.5 peratus daripada keseluruhan hasil pendapatan operasi. Sebaliknya, perusahaan mikro, kecil dan sederhana (PMKS) menyumbang sebanyak BND3,429.9 juta atau 9.5 peratus daripada jumlah hasil pendapatan operasi sektor swasta. **(Carta 1.6)**

Carta 1.6: Pendapatan Operasi mengikut Jenis Aktiviti Ekonomi dan Saiz Perusahaan, 2023



3.2 Keluaran Kasar

Jumlah nilai keluaran kasar yang dihasilkan oleh sektor swasta pada tahun 2023 adalah sebanyak BND32,652.0 juta. Nilai keluaran kasar merujuk kepada nilai keseluruhan barangan dan perkhidmatan yang dihasilkan oleh perusahaan dalam tempoh tersebut. Ia dikira berdasarkan nilai jualan barangan dan perkhidmatan, ditambah dengan hasil operasi lain serta diselaraskan mengikut perubahan inventori dan kos barangan yang dibeli untuk dijual semula dalam keadaan asal.

Dari segi jenis aktiviti ekonomi, aktiviti Pembuatan merupakan penyumbang terbesar kepada jumlah nilai keluaran kasar dengan nilai sebanyak BND14,178.8 juta, dengan 43.5 peratus daripada keseluruhan nilai keluaran kasar. Ini diikuti oleh aktiviti Perlombongan dan Kuari sebanyak BND7,150.1 juta (21.9 peratus) dan aktiviti Perdagangan Borong dan Runcit sebanyak BND3,717.4 juta (11.4 peratus).

Mengikut kategori saiz perusahaan, perusahaan besar menyumbang bahagian terbesar kepada jumlah nilai keluaran kasar dengan nilai sebanyak BND30,120.8 juta, bersamaan 92.2 peratus daripada keseluruhan nilai keluaran kasar. Sementara itu, perusahaan sederhana menghasilkan BND1,471.7 juta (4.5 peratus), diikuti oleh perusahaan kecil sebanyak BND957.6 juta (2.9 peratus) dan perusahaan makro sebanyak BND101.9 juta (0.3 peratus). **(Carta 1.7)**

3.3 Nilai Tambah Kasar

Pada tahun 2023, sejumlah BND12,734.5 juta telah dijana oleh sektor swasta dari segi nilai tambah kasar. Ukuran nilai tambah kasar diperolehi apabila pembelian penggunaan perantaraan bagi proses pengeluaran ditolak daripada keluaran kasar.

Aktiviti Perlombongan dan Kuari menyumbang bahagian terbesar iaitu BND5,354.2 juta (42.3 peratus), diikuti oleh aktiviti Pembuatan berjumlah BND2,277.8 juta (18.0 peratus) dan aktiviti Perdagangan Borong dan Runcit dengan jumlah BND1,390.2 juta (11.0 peratus).

Dari segi saiz perusahaan, perusahaan besar menyumbang 87.8 peratus (BND11,186.2 juta) daripada jumlah nilai tambah kasar. Perusahaan sederhana menyumbang sebanyak 6.6 peratus (BND843.0 juta), diikuti oleh perusahaan kecil dengan 5.0 peratus (BND630.8 juta) dan perusahaan mikro dengan 0.6 peratus (BND74.6 juta). **(Carta 1.8)**

3.4 Kos Perbelanjaan

Jumlah kos perbelanjaan perniagaan yang ditanggung oleh sektor swasta pada tahun 2023 adalah BND27,531.7 juta. Ini termasuk semua perbelanjaan semasa ke atas bayaran pekerja, pembelian bahan mentah, barang-barang untuk dijual semula dan bekalan, dan perbelanjaan operasi lain seperti sewa premis, pemeliharaan jentera dan peralatan, perkhidmatan perundangan, perakaunan dan profesional lain, pengangkutan, utiliti, telekomunikasi, pengiklanan dan lain-lain perbelanjaan yang berkaitan dengan operasi perniagaan. Perbelanjaan modal dan perbelanjaan bukan operasi seperti faedah yang dibayar, cukai pendapatan dan susut nilai telah dikecualikan.

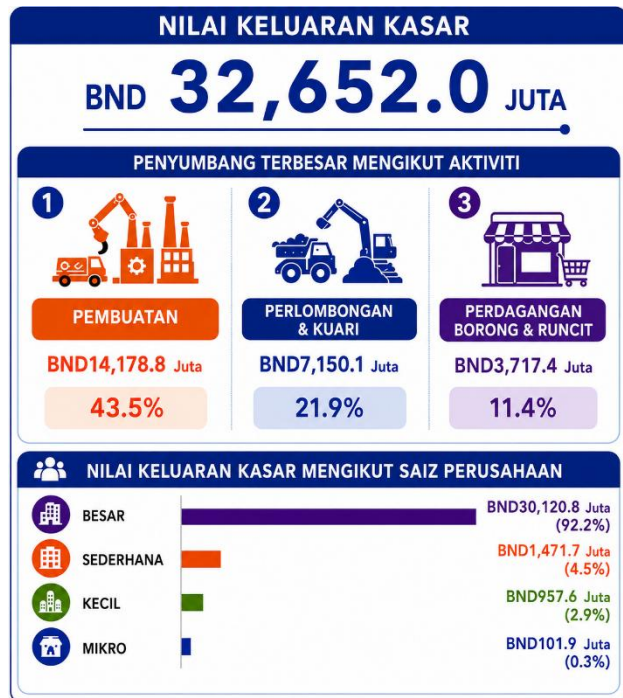
Kos tertinggi telah dibelanjakan untuk pembelian bahan mentah iaitu 48.2 peratus (BND13,274.4 juta), diikuti pembelian barangan untuk dijual semula sebanyak BND4,168.8 juta (15.1 peratus) dan perbelanjaan operasi lain sebanyak 6.6 peratus (BND1,814.5 juta)

Pembelian bahan mentah adalah komponen kos yang terbesar bagi aktiviti pembuatan, menyumbang 81.3 peratus (BND10,798.6 juta) daripada jumlah kos keseluruhan bahan mentah. Kos input tertinggi bagi Perdagangan Runcit adalah barang-barang untuk dijual semula iaitu 93.6 peratus (BND3,901.0 juta)

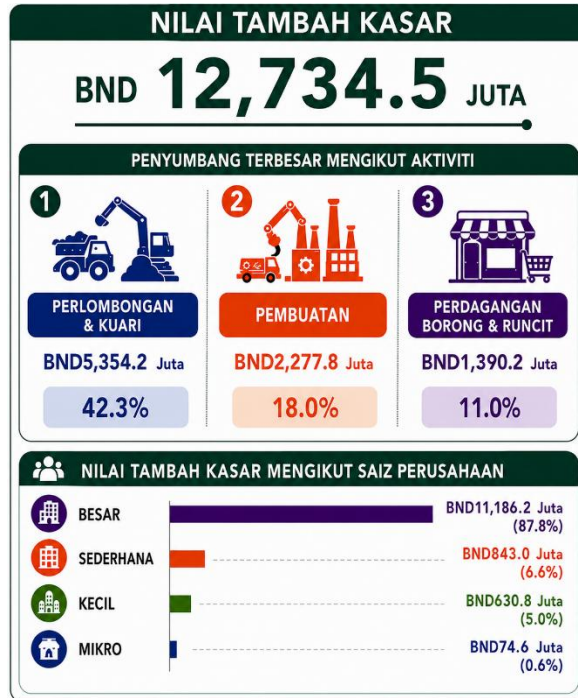
Perusahaan Pembinaan membelanjakan 40.8 peratus (BND296.8 juta) daripada kos perniagaannya ke atas perkhidmatan kerja-kerja subkontrak seperti pemasangan elektrik, kerja-kerja paip dan kerja-kerja bangunan atau kejuruteraan lain yang berkaitan dengan pembinaan. Pembelian bahan mentah adalah kos kedua terbesar dengan membelanjakan sebanyak BND257.6 juta (35.5 peratus).

Daripada kos perniagaan, penggunaan perantaraan diperoleh dengan mengeluarkan perbelanjaan bagi bayaran pekerja dan diselaraskan bagi perubahan dalam stok bahan mentah, Pembelian barangan untuk dijual semula juga dikecualikan kerana ini akan ditolak daripada jualan barang-barang untuk mengira keluaran kasar perdagangan. Jumlah penggunaan perantaraan oleh perusahaan sektor swasta ialah BND19,917.6 juta pada tahun 2023. **(Carta 1.9)**

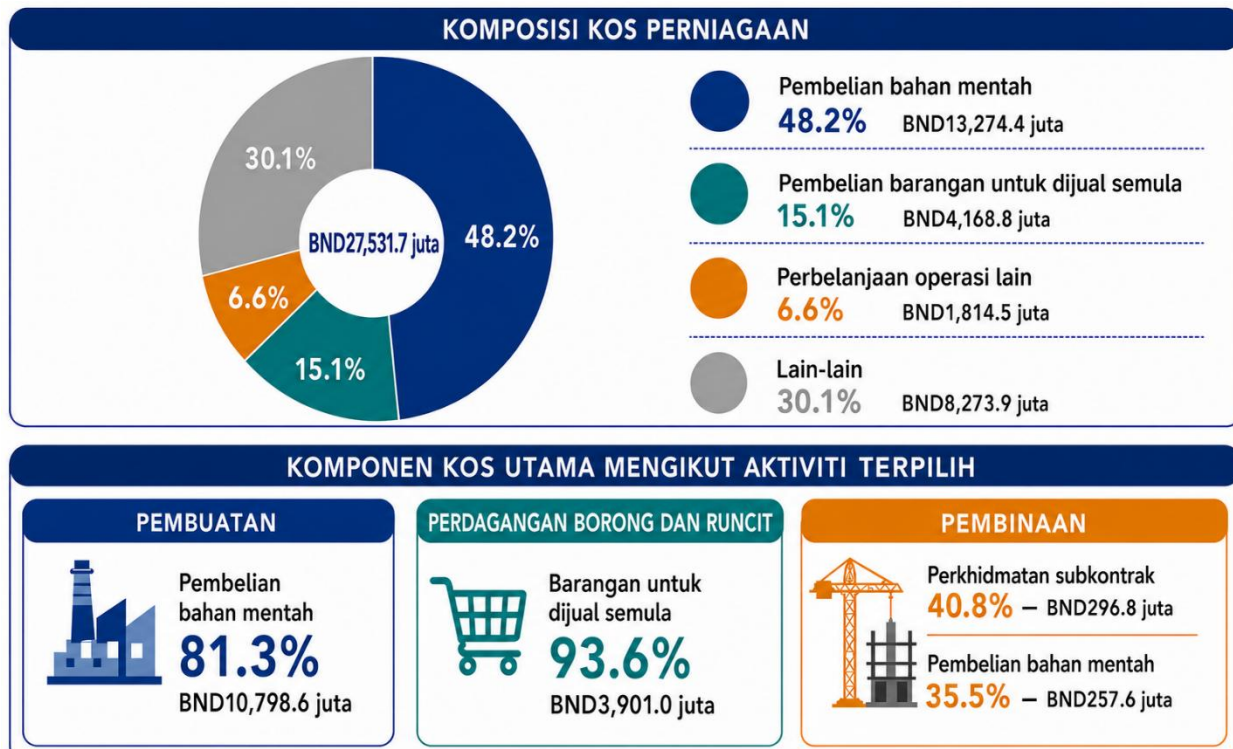
Carta 1.7: Keluaran Kasar Mengikut Jenis Aktiviti Ekonomi dan Saiz Perusahaan, 2023



Carta 1.8: Nilai Tambah Kasar Mengikut Jenis Aktiviti Ekonomi dan Saiz Perusahaan, 2023



Carta 1.9: Struktur Kos Industri (%) mengikut Jenis Perbelanjaan, 2023



4. PENEMUAN MENGIKUT SEKTOR

4.1 Sektor Pertanian, Perhutanan dan Perikanan

Sektor Pertanian, Perhutanan dan Perikanan kekal sebagai antara sektor yang paling kecil pada tahun 2023, dengan menyumbang sebanyak 2.5 peratus daripada jumlah keseluruhan perusahaan dan 1.5 peratus daripada jumlah pekerjaan sektor swasta. Daripada 177 perusahaan dalam sektor ini, 84.2 peratus terlibat dalam aktiviti Pengeluaran Tanaman dan Penternakan Haiwan serta Aktiviti Perkhidmatan Berkaitan, diikuti oleh 14.7 peratus dalam aktiviti Perikanan dan Akuakultur serta 1.1 peratus dalam aktiviti Perhutanan dan Pembalakan.

Nilai keluaran kasar bagi sektor ini dicatatkan sebanyak BND1,001.5 ribu bagi setiap perusahaan, dan BND85,966 bagi setiap pekerja. Manakala, nilai tambah kasar purata bagi setiap perusahaan adalah BND427.7 ribu dan BND36,717 bagi setiap pekerja.

4.2 Sektor Industri

Terdapat 1,397 perusahaan aktif dalam sektor ini pada tahun 2023, dengan 671 perusahaan dalam Pembuatan, 661 perusahaan dalam Pembinaan, 34 perusahaan Elektrik, Gas, Bekalan Air dan Lain-lain perkhidmatan Industri dan 31 perusahaan dalam Perlombongan dan Kuari

Struktur perusahaan dalam sektor ini menunjukkan majoriti perusahaan tertumpu dalam kategori mikro dan kecil, masing-masing mencatatkan sebanyak 456 perusahaan (32.6 peratus) dan 634 perusahaan (45.4 peratus), menjadikan keseluruhannya 78.0 peratus daripada jumlah perusahaan. Sementara itu, perusahaan sederhana dan besar masing-masing merekodkan 209 perusahaan (15.0 peratus) dan 98 perusahaan (7.0 peratus).

4.2.1 Perlombongan dan Kuari

Perlombongan dan Kuari, yang mana termasuk pengeluaran petroleum mentah dan gas asli, perkhidmatan sokongan perlombongan dan beberapa aktiviti kuari, telah menghasilkan nilai tambah kasar sebanyak BND5,354.2 juta dan merupakan penyumbang terbesar kepada jumlah keseluruhan nilai tambah kasar bagi sektor swasta sebanyak 42.3 peratus. Bagi aktiviti ini sahaja, nilai tambah kasar bagi setiap pekerja adalah BND1.0 juta.

Jumlah pekerja di Perlombongan dan Kuari ini adalah seramai 5,347 orang, terdiri daripada 4,409 pekerja tempatan (82.5 peratus) dan 938 pekerja bukan tempatan (17.5 peratus). Secara purata, pekerja-pekerja dalam aktiviti ini menerima bayaran pekerja bulanan tertinggi sebanyak BND8,231.21 bagi setiap pekerja bergaji.

4.2.2 Pembuatan

Aktiviti Pembuatan merupakan penyumbang kedua terbesar kepada jumlah nilai tambah kasar bagi sektor swasta sebanyak BND2,277.8 juta (18.0 peratus). Bilangan perusahaan tertinggi dalam aktiviti ini terdiri daripada perusahaan pembuatan pakaian dengan 274 perusahaan daripada 671 perusahaan secara keseluruhan. Penyumbang tertinggi kepada nilai tambah kasar yang berjumlah BND1,535.4 juta adalah dari pembuatan produk petroleum bertapis, kebanyakannya gas cecair asli (LNG).

4.2.3 Pembinaan

Aktiviti Pembinaan merupakan majikan ketiga terbesar dalam sektor swasta pada tahun 2023 dengan meliputi aktiviti pembinaan bangunan, kerja-kerja kejuruteraan awam dan aktiviti pembinaan khusus. Aktiviti ini merekodkan jumlah keluaran kasar sebanyak BND1,103.4 juta, dengan keluaran kasar bagi setiap pekerja berjumlah BND58,771.2. Dari segi nilai tambah kasar, aktiviti ini menjana BND406.8 juta, menyumbang 3.2 peratus kepada jumlah keseluruhan nilai tambah kasar sektor swasta.

4.2.4 Elektrik, Gas, Bekalan Air dan Lain-lain Aktiviti Industri

Dengan hanya 34 perusahaan, Sektor Elektrik, Gas, Bekalan Air dan Lain-lain Aktiviti Industri merupakan aktiviti kedua terkecil dalam sektor swasta pada tahun 2023. Sektor ini merekodkan keluaran kasar berjumlah BND178.9 juta, bersamaan 0.5 peratus daripada jumlah keseluruhan keluaran kasar sektor swasta. Dari segi nilai tambah kasar, sektor ini menyumbang sebanyak BND99.8 juta (0.8 peratus) kepada jumlah keseluruhan nilai tambah kasar sektor swasta.

4.3 Sektor Perkhidmatan

Sektor Perkhidmatan menyumbang 77.7 peratus (5,476 perusahaan) daripada jumlah keseluruhan perusahaan pada tahun 2023 dan 68.7 peratus (91,467 pekerja) daripada jumlah keseluruhan tenaga kerja di sektor swasta. Sektor ini menghasilkan sejumlah BND9,798.1 juta (30.1 peratus) keluaran kasar dan BND4,454.8 juta (35.2 peratus) nilai tambah kasar.

Dari segi saiz perusahaan, sektor ini didominasi oleh perusahaan bersaiz kecil yang mencatatkan 2,513 perusahaan (45.9 peratus) daripada keseluruhan perusahaan. Seterusnya, perusahaan bersaiz mikro merekodkan 1,825 perusahaan (33.3 peratus), diikuti oleh perusahaan bersaiz sederhana sebanyak 771 perusahaan (14.1 peratus) dan perusahaan bersaiz besar sebanyak 367 perusahaan (6.7 peratus).

4.3.1 Perdagangan Borong dan Runcit

Aktiviti terbesar dalam sektor ini ialah Perdagangan Borong dan Runcit dengan 2,454 perusahaan, 30,532 pekerja dan BND1,390.2 juta nilai tambah kasar. Aktiviti ini kebanyakannya terdiri daripada Perdagangan Runcit (1,419 perusahaan), diikuti oleh Perdagangan Borong (622 perusahaan) dan Penjualan Kenderaan Bermotor dan Motorsikal, termasuk pemeliharaan dan pembaikan oleh bengkel kenderaan bermotor (413 perusahaan).

4.3.2 Aktiviti Penginapan dan Perkhidmatan Makanan

Pada tahun 2023, sebanyak 43 perusahaan terlibat di dalam perniagaan hotel dan sebanyak 834 restoran terlibat aktif dalam perkhidmatan makanan. Aktiviti ini telah menggaji bilangan pekerja keempat tertinggi, dengan jumlah 15,793 pekerja atau 11.9 peratus daripada jumlah keseluruhan pekerja di sektor swasta, selepas Perdagangan Borong dan Runcit, Perkhidmatan Professional, Teknikal, Pentadbiran dan Sokongan dan Pembinaan. Perusahaan ini menerima pendapatan operasi sebanyak BND617.1 juta dan telah menghasilkan BND290.8 juta nilai tambah kasar.

4.3.3 Pengangkutan dan Penyimpanan

Aktiviti Pengangkutan dan Penyimpanan, dengan 223 buah perusahaan yang aktif pada tahun 2023, menyumbangkan 2.2 peratus (BND284.8 juta) kepada jumlah keseluruhan nilai tambah kasar bagi sektor swasta.

4.3.4 Maklumat dan Komunikasi

Aktiviti Maklumat dan Komunikasi terdiri daripada 57 perusahaan menyediakan Perkhidmatan Penjadualan Komputer, Perunding dan Perkhidmatan Berkaitan, 20 perusahaan Telekomunikasi, 20 perusahaan Aktiviti Penerbitan Filem, Video dan Program Televisyen, Rakaman Bunyi dan Penerbitan Muzik serta Perkhidmatan Penyiaran dan Pemrograman, 6 perusahaan menyediakan Perkhidmatan Penerbitan dan 3 perusahaan daripada Aktiviti Perkhidmatan Maklumat

Jumlah pekerja dalam aktiviti maklumat dan komunikasi ini ialah 3,264 pekerja, dengan 91.8 peratus (2,998 pekerja) terdiri daripada pekerja tempatan. Secara keseluruhan, bayaran purata pekerja adalah BND3,078.6 bagi setiap pekerja bergaji sebulan.

Aktiviti ini menyumbang 2.5 peratus (BND316.0 juta) kepada jumlah keseluruhan nilai tambah kasar sektor swasta, dengan kadar purata nilai tambah kasar BND96,819.2 bagi setiap pekerja.

4.3.5 Aktiviti Kewangan dan Insuran

Aktiviti Kewangan dan Insuran terdiri daripada bank-bank, syarikat insuran, syarikat-syarikat takaful dan perusahaan lain yang menyediakan perkhidmatan kewangan seperti pengurup wang dan syarikat-syarikat pengiriman wang. Sebanyak 3,914 pekerja terdiri daripada pekerja tempatan daripada jumlah keseluruhan 3,993 pekerja di sektor ini. Purata bayaran pekerja sebanyak BND 4,447.24 bagi setiap pekerja bergaji sebulan adalah kedua tertinggi, selepas Perlombongan dan Kuari.

Aktiviti perbankan menghasilkan BND807.1 juta nilai tambah kasar, manakala insuran dan perkhidmatan kewangan lain menghasilkan BND278.3 juta. Secara keseluruhannya, aktiviti Kewangan dan Insuran menyumbangkan 8.5 peratus kepada jumlah keseluruhan nilai tambah kasar di sektor swasta.

4.3.6 Aktiviti Hartanah

Aktiviti Hartanah menyumbang BND99.1 juta atau 0.8 peratus kepada nilai tambah kasar. Terdapat 162 perusahaan yang terlibat dalam sektor ini pada tahun 2023 dan telah menjana pendapatan operasi sebanyak BND169.7 juta.

4.3.7 Perkhidmatan Profesional, Teknikal, Pentadbiran dan Sokongan

Perkhidmatan Profesional, Teknikal, Pentadbiran dan Perkhidmatan Sokongan telah menyumbang sebanyak 4.9 peratus (BND621.9 juta) kepada keseluruhan nilai tambah kasar bagi sektor swasta.

Terdapat 745 perusahaan yang aktif menyediakan pelbagai jenis perkhidmatan termasuk perkhidmatan perundangan dan perakaunan; perkhidmatan seni bina, kejuruteraan dan perundingan teknikal yang berkaitan; perkhidmatan sewa dan pajakan; agensi pelancongan, operator pelancongan dan perkhidmatan tempahan lain; perkhidmatan bangunan dan landskap; perkhidmatan keselamatan dan lain-lain perkhidmatan sokongan profesional, teknikal dan pentadbiran. Aktiviti-aktiviti ini telah menyediakan pekerjaan kepada 19,108 pekerja, merangkumi 13,420 pekerja tempatan (70.2 peratus) dan 5,688 pekerja bukan tempatan (29.8 peratus).

Di antara aktiviti-aktiviti tersebut, hampir separuh daripada nilai tambah kasar (BND249.5 juta) adalah disumbangkan oleh perusahaan yang terlibat dengan Perkhidmatan Seni Bina dan Kejuruteraan dan Perundingan Teknikal yang berkaitan. Secara keseluruhan, nilai tambah kasar bagi setiap pekerja dalam sektor ini ialah BND32,548.3.

4.3.8 Pendidikan

Pendidikan swasta telah menghasilkan BND199.4 juta pendapatan operasi dan menyumbang 1.3 peratus (BND163.4 juta) kepada nilai tambah kasar.

Sebanyak 210 perusahaan telah terlibat dalam perniagaan perkhidmatan pendidikan, termasuk sekolah-sekolah rendah dan menengah swasta dan beberapa institusi pendidikan tinggi. Perusahaan yang menawarkan kelas tuisyen persendirian juga telah diambil kira. Jumlah pekerja yang terlibat ialah sebanyak 4,936 pekerja dan purata bayaran pekerja ialah BND2,097.5 bagi setiap pekerja bergaji sebulan.

4.3.9 Aktiviti Kesihatan dan Kerja Sosial

Aktiviti Kesihatan dan Kerja Sosial terdiri daripada 86 perusahaan perkhidmatan kesihatan, termasuk hospital swasta, klinik perubatan dan pergigian dengan 2,749 pekerja, iaitu terdiri daripada 1,938 pekerja tempatan dan 811 pekerja bukan tempatan. Purata bayaran pekerja bagi pekerja-pekerja ini adalah yang ketiga tertinggi, selepas Perlombongan dan Kuari dan Aktiviti Kewangan dan Insuran, pada BND3,235.33 bagi setiap pekerja bergaji sebulan.

Aktiviti ini telah menyumbangkan pendapatan operasi sebanyak BND 475.0 juta pada tahun 2023, dan hanya menyumbang 1.6 peratus (BND208.1 juta) kepada jumlah keseluruhan nilai tambah kasar.

4.3.10 Lain-lain Aktiviti Perkhidmatan

Sektor Lain-Lain Aktiviti Perkhidmatan hanya menyumbang 0.5 peratus (BND60.5 juta) kepada jumlah nilai tambah kasar. Sebanyak 461 perusahaan bergiat aktif, merangkumi perusahaan yang menyediakan aktiviti-aktiviti perkhidmatan peribadi seperti dandanan rambut, sukan dan aktiviti riadah dan pembaikan barangan persendirian dan isirumah. Jumlah pekerja adalah sebanyak 2,984 pekerja merangkumi 1,381 pekerja tempatan dan 1,603 pekerja bukan tempatan.

5. CAWANGAN PERNIAGAAN MENGIKUT DAERAH

Pada tahun 2023, daripada keseluruhan 7,050 perusahaan yang direkodkan, daerah Brunei Muara mencatatkan bilangan perusahaan tertinggi iaitu sebanyak 5,753 perusahaan atau 81.6 peratus. Ini diikuti oleh daerah Belait dengan 891 perusahaan (12.6 peratus), daerah Tutong sebanyak 331 perusahaan (4.7 peratus) dan daerah Temburong sebanyak 75 perusahaan (1.1 peratus).

Cawangan perniagaan ialah premis operasi sesebuah perusahaan yang terletak berasingan daripada cawangan utama tetapi diurus di bawah pemilikan yang sama. Bilangan cawangan yang dilaporkan dalam laporan ini adalah termasuk cawangan utama.

5.1 Bilangan Cawangan Perniagaan

Sebanyak 9,507 cawangan perniagaan telah direkodkan pada tahun 2023. Daripada jumlah tersebut, daerah Brunei Muara mencatatkan bilangan cawangan tertinggi iaitu sebanyak 7,673 cawangan atau 80.7 peratus. Seterusnya diikuti oleh daerah Belait dengan 1,237 cawangan (13.0 peratus), daerah Tutong sebanyak 496 cawangan (5.2 peratus) dan daerah Temburong sebanyak 101 cawangan (1.1 peratus) (**Carta 1.10**).

Carta 1.10: Bilangan Perusahaan dan Cawangan Perniagaan Mengikut Daerah, 2023

PERUSAHAAN MENGIKUT DAERAH, 2023				CAWANGAN PERUSAHAAN MENGIKUT DAERAH, 2023			
JUMLAH:		7,050		JUMLAH:		9,507	
1	Brunei Muara	5,753	81.6%	1	Brunei Muara	7,673	80.7%
2	Belait	891	12.6%	2	Belait	1,237	13.0%
3	Tutong	331	4.7%	3	Tutong	496	5.2%
4	Temburong	75	1.1%	4	Temburong	101	1.1%

5.2 Pekerjaan

Daerah Brunei Muara merekodkan bilangan pekerja tertinggi iaitu seramai 97,970 pekerja dengan sumbangan 73.5 peratus. Ini diikuti oleh daerah Belait dengan 30,905 pekerja (23.2 peratus), daerah Tutong seramai 3,849 pekerja (2.9 peratus) dan daerah Temburong sebanyak 487 pekerja (0.4 peratus). **(Carta 1.12)**

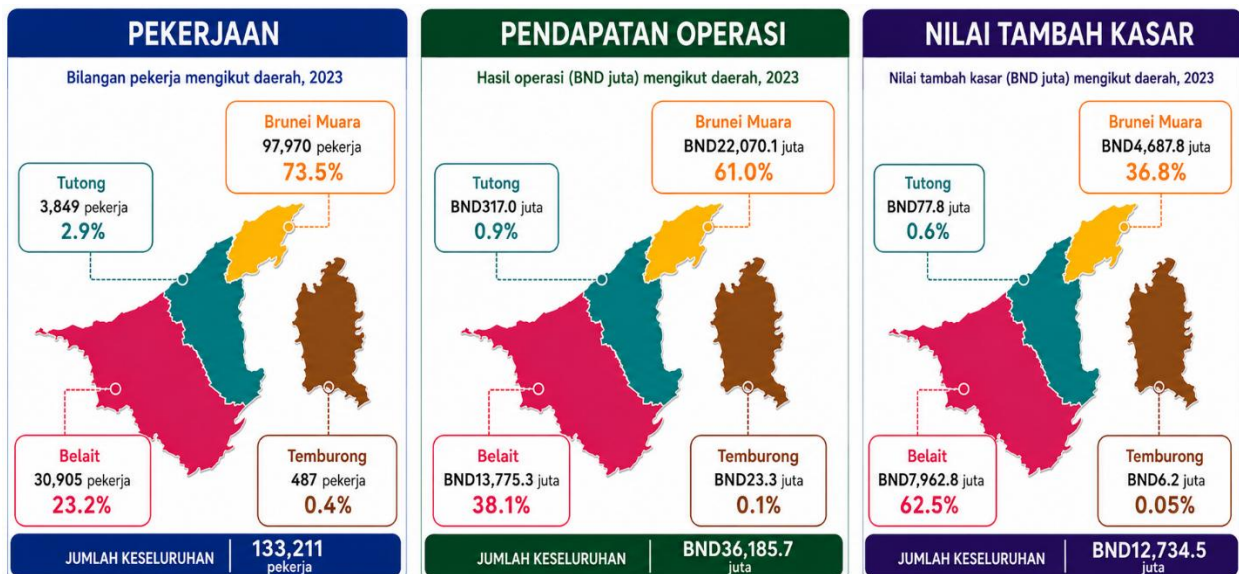
5.3 Taburan Pendapatan Operasi

Daerah Brunei Muara terus mencatatkan hasil tertinggi pada tahun 2023, berjumlah BND22,070.1 juta dengan sumbangan sebanyak 61.0 peratus. Ini diikuti oleh daerah Belait sebanyak BND13,775.3 juta (38.1 peratus), daerah Tutong sebanyak BND317.0 juta (0.9 peratus) dan daerah Temburong sebanyak BND23.3 juta (0.1 peratus). **(Carta 1.12)**

5.4 Nilai Tambah Kasar

Daerah Belait menyumbang sebanyak BND7,962.8 juta (62.5 peratus) daripada jumlah keseluruhan nilai tambah kasar, diikuti oleh daerah Brunei Muara berjumlah BND4,687.8 juta (36.8 peratus), daerah Tutong berjumlah BND77.8 juta (0.6 peratus) dan daerah Temburong dengan jumlah BND6.2 juta (0.05 peratus). **(Carta 1.12)**

Carta 1.12: Taburan Pekerjaan, Pendapatan Operasi dan Nilai Tambah Kasar Mengikut Daerah, 2023



5.5 Cawangan Perniagaan Mengikut Jenis Aktiviti Ekonomi

Dari segi jenis aktiviti ekonomi, daerah Brunei Muara didominasi oleh aktiviti Perdagangan Borong dan Runcit dengan sebanyak 2,055 perusahaan, diikuti oleh Aktiviti Perkhidmatan Penginapan dan Makanan sebanyak 689 perusahaan dan aktiviti Perkhidmatan Profesional, Teknikal, Pentadbiran dan Sokongan sebanyak 594 perusahaan.

Bagi daerah Belait, aktiviti Perdagangan Borong dan Runcit mencatatkan bilangan perusahaan tertinggi iaitu sebanyak 274 perusahaan, diikuti oleh aktiviti Perkhidmatan Profesional, Teknikal, Pentadbiran dan Sokongan sebanyak 127 perusahaan dan Aktiviti Perkhidmatan Penginapan dan Makanan sebanyak 123 perusahaan.

Di daerah Tutong, aktiviti Perdagangan Borong dan Runcit merupakan penyumbang utama/tertinggi dengan sebanyak 107 perusahaan daripada jumlah keseluruhan di daerah tersebut. Ini diikuti oleh aktiviti Pembuatan sebanyak 50 perusahaan dan Aktiviti Perkhidmatan Penginapan dan Makanan sebanyak 47 perusahaan.

Sementara itu, di daerah Temburong, aktiviti Perdagangan Borong dan Runcit dan Aktiviti Perkhidmatan Penginapan dan Makanan sama-sama mencatatkan bilangan perusahaan tertinggi sebanyak 18 perusahaan, dan diikuti oleh aktiviti Pembuatan sebanyak 11 perusahaan. **(Carta 1.13)**

Carta 1.13: Cawangan Perniagaan Mengikut Jenis Aktiviti Ekonomi, 2023



5.6 Cawangan Perniagaan mengikut Saiz Perusahaan

Dari segi saiz perusahaan, daerah Brunei Muara mencatatkan bilangan cawangan tertinggi bagi semua kategori saiz perusahaan iaitu sebanyak 2,074 perusahaan mikro, 3,458 perusahaan kecil, 1,318 perusahaan sederhana dan 823 perusahaan besar.

Manakala, daerah Belait merekodkan bilangan cawangan kedua tertinggi dengan 302 perusahaan mikro, 499 perusahaan kecil, 225 perusahaan sederhana dan 211 perusahaan besar. Sementara itu, daerah Tutong mencatatkan sebanyak 194 perusahaan mikro, 181 perusahaan kecil, 65 perusahaan sederhana dan 56 perusahaan besar.

Daerah Temburong mempunyai bilangan perusahaan paling rendah bagi semua kategori saiz, iaitu 48 perusahaan mikro, 39 perusahaan kecil, 5 perusahaan sederhana dan 9 perusahaan besar.

Secara keseluruhan, perusahaan bersaiz kecil merupakan kategori terbesar dengan jumlah 4,177 perusahaan (43.9 peratus) daripada jumlah keseluruhan cawangan. Ini diikuti oleh perusahaan mikro sebanyak 2,618 perusahaan (27.5 peratus), perusahaan sederhana sebanyak 1,613 perusahaan (17.0 peratus) dan perusahaan besar sebanyak 1,099 perusahaan (11.6 peratus).
(Carta 1.14)

Carta 1.14: Cawangan Perniagaan Mengikut Saiz Perusahaan, 2023

CAWANGAN PERUSAHAAN MENGIKUT SAIZ PERUSAHAAN DAN DAERAH, 2023					
Daerah	 Mikro	 Kecil	 Sederhana	 Besar	Jumlah
Brunei Muara	2,074	3,458	1,318	823	7,673
Belait	302	499	225	211	1,237
Tutong	194	181	65	56	496
Temburong	48	39	5	9	101
Jumlah	2,618	4,177	1,613	1,099	9,507

6. PERUSAHAAN MILIK WANITA

6.1 Bilangan Perusahaan

Terdapat sebanyak 2,388 perusahaan milik wanita yang menyumbang 33.9 peratus daripada keseluruhan jumlah perusahaan. Majoriti perusahaan tertumpu dalam kategori mikro, kecil dan sederhana (PMKS) yang mana masing-masing mencatatkan sebanyak 1,059 perusahaan (44.3 peratus), 1,044 perusahaan (43.7 peratus) dan 224 perusahaan (9.4 peratus), menjadikan keseluruhannya 97.4 peratus daripada jumlah perusahaan milik wanita. Sementara itu, perusahaan besar merekodkan 61 perusahaan (2.6 peratus). **(Carta 1.15a)**

6.2 Jenis Aktiviti Ekonomi

Mengikut jenis aktiviti ekonomi, 31.2 peratus, iaitu sebanyak 745 perusahaan milik wanita terlibat dalam aktiviti Perdagangan Borong dan Runcit, diikuti dengan aktiviti Penginapan dan Perkhidmatan Makanan sebanyak 14.8 peratus (354 perusahaan), dan aktiviti Pembuatan sebanyak 11.9 peratus (283 perusahaan). **(Carta 1.15a)**

6.3 Pekerjaan

Jumlah pekerja dalam perusahaan milik wanita adalah seramai 24,503 pekerja, terdiri daripada 10,645 pekerja tempatan (43.4 peratus) dan 13,858 pekerja bukan tempatan (56.6 peratus). Daripada jumlah tersebut, 15,032 orang (61.3 peratus) adalah pekerja lelaki dan 9,471 orang (38.7 peratus) adalah pekerja perempuan. **(Carta 1.15b)**

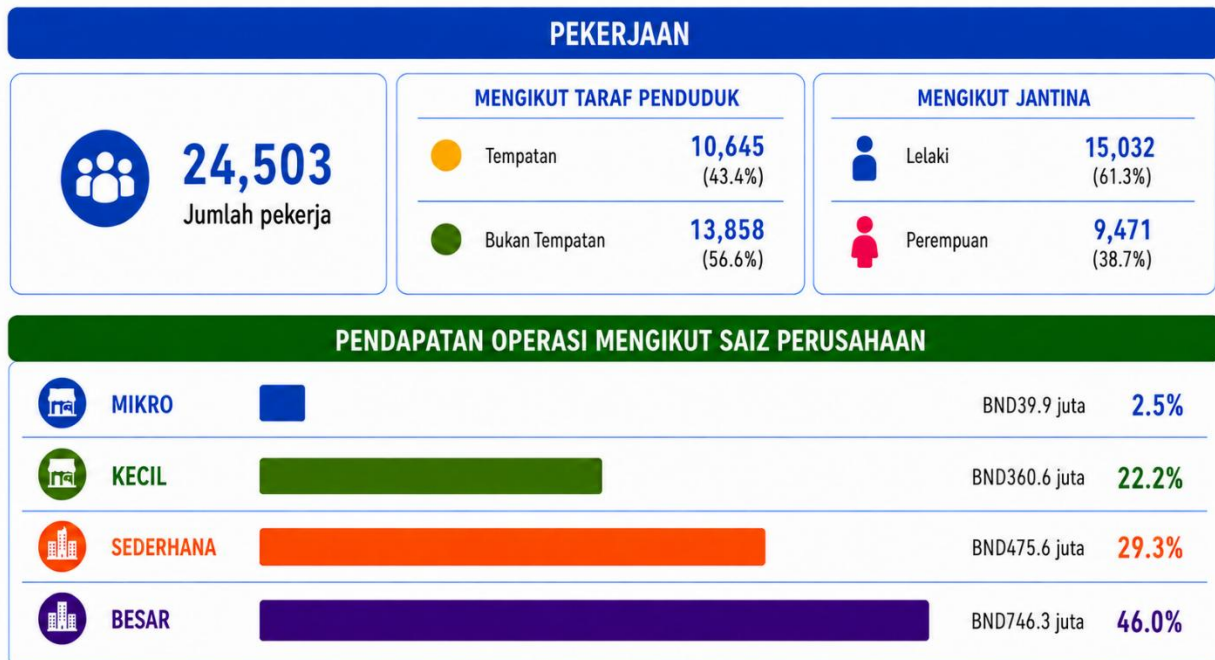
6.4 Pendapatan Operasi

Dari segi pendapatan operasi, perusahaan besar telah menghasilkan BND746.3 juta (46.0 peratus) dalam perusahaan milik wanita. Sementara itu, perusahaan sederhana, kecil dan mikro masing-masing merekodkan jumlah BND475.6 juta (29.3 peratus), BND360.6 juta (22.2 peratus) dan BND39.9 juta (2.5 peratus). **(Carta 1.15b)**

Carta 1.15a: Taburan Perusahaan Milik Wanita, 2023



Carta 1.15b: Pekerjaan dan Pendapatan Operasi Perusahaan Milik Wanita, 2023



7. PRESTASI DAN PERTUMBUHAN SEKTOR SWASTA, 2015-2024

Sepanjang tempoh 2015 hingga 2024, sektor swasta menunjukkan pertumbuhan yang positif, dengan kadar pertumbuhan tahunan kompaun (CAGR) sebanyak 2.8 peratus bagi bilangan Perusahaan, 1.5 peratus bagi pekerjaan dan 3.4 peratus bagi pendapatan operasi.

7.1 Perusahaan

Bilangan perusahaan meningkat daripada 5,434 perusahaan pada tahun 2015 kepada 6,988 perusahaan pada tahun 2024. Pertumbuhan ini didorong terutamanya oleh peningkatan perusahaan bersaiz kecil yang terus menjadi kategori terbesar sepanjang tempoh tersebut. **(Carta 1.16)**

Carta 1.16: Jumlah Perusahaan, 2015-2024



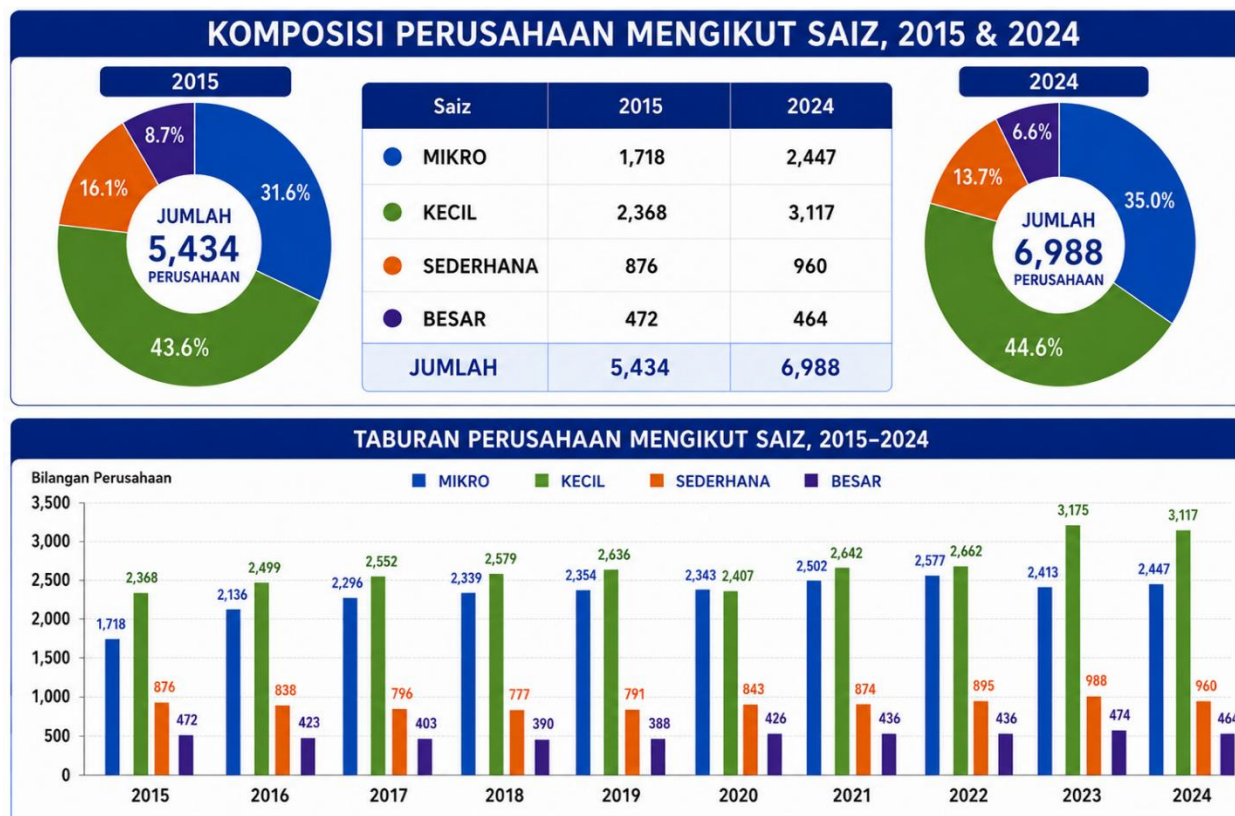
7.1.1 Komposisi Perusahaan Mengikut Saiz Perusahaan

Dari segi komposisi perusahaan, perusahaan kecil kekal sebagai kategori terbesar sepanjang tempoh 2015 hingga 2024. Bahagian perusahaan kecil meningkat daripada 43.6 peratus pada tahun 2015 kepada 44.6 peratus pada tahun 2024, menjadikannya penyumbang terbesar kepada keseluruhan perusahaan sektor swasta.

Perusahaan mikro turut mencatatkan pertumbuhan yang ketara, dengan bahagiannya meningkat daripada 31.6 peratus pada tahun 2015 kepada 35.0 peratus pada tahun 2024. Perkembangan ini mencerminkan pertumbuhan berterusan perusahaan berskala kecil serta kemasukan perniagaan baharu dalam sektor swasta.

Secara keseluruhannya, struktur perusahaan sektor swasta menunjukkan peningkatan tertumpu dalam kategori perusahaan mikro dan kecil. Pada tahun 2024, kedua-dua kategori tersebut menyumbang sebanyak 79.6 peratus daripada keseluruhan perusahaan sektor swasta, berbanding 75.2 peratus pada tahun 2015. Trend ini menunjukkan pengukuhan peranan perusahaan mikro dan kecil sebagai tunjang utama landskap perniagaan sektor swasta di Brunei Darussalam. **(Carta 1.17)**

Carta 1.17: Perusahaan Mengikut Saiz Perusahaan, 2015-2024



7.1.2 Perusahaan Mengikut Jenis Aktiviti Ekonomi

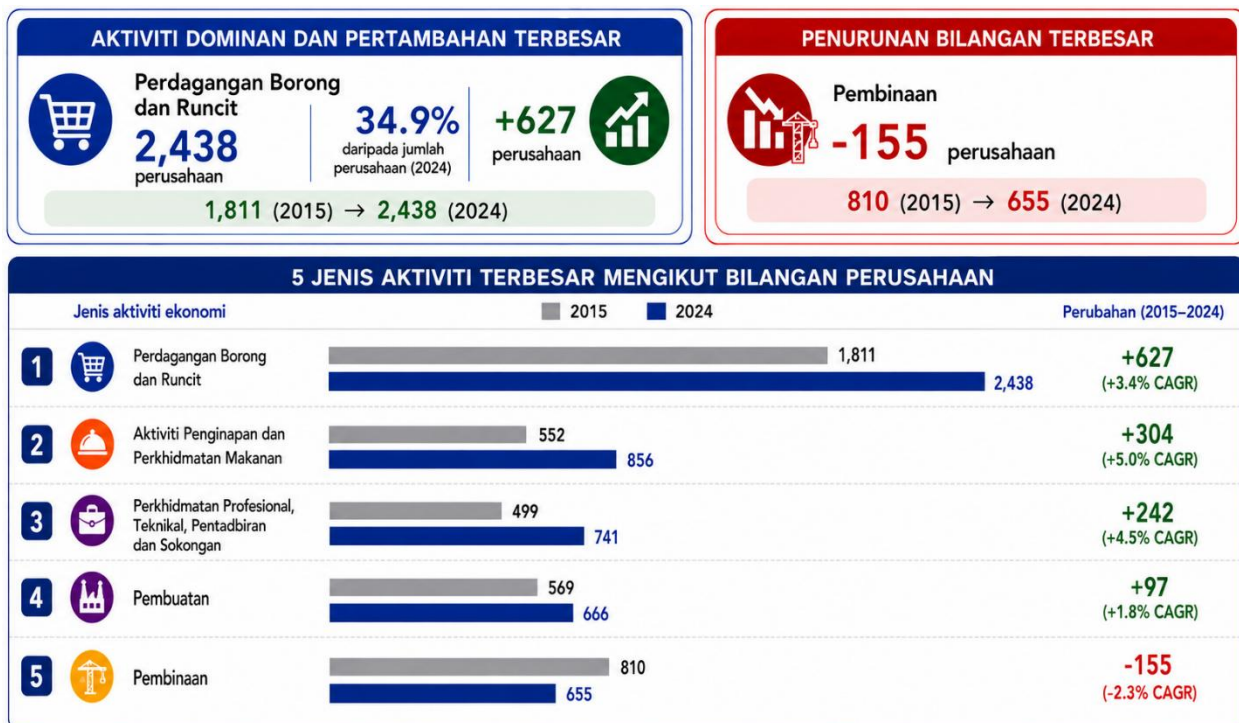
Dari segi jenis aktiviti ekonomi, struktur perusahaan sektor swasta kekal didominasi oleh Perdagangan Borong dan Runcit sepanjang tempoh 2015 hingga 2024. Bilangan perusahaan dalam aktiviti ini meningkat daripada 1,811 perusahaan pada tahun 2015 kepada 2,438 perusahaan pada tahun 2024, dengan bahagiannya secara konsisten berada pada sekitar 34 hingga 36 peratus daripada keseluruhan perusahaan sektor swasta.

Perkhidmatan Penginapan dan Makanan turut mencatatkan pertumbuhan yang ketara, meningkat daripada 552 perusahaan pada tahun 2015 kepada 856 perusahaan pada tahun 2024. Begitu juga, Perkhidmatan Profesional, Teknikal, Pentadbiran dan Sokongan meningkat daripada 499 perusahaan kepada 741 perusahaan dalam tempoh yang sama, mencerminkan perkembangan sektor perkhidmatan dan peningkatan permintaan terhadap perkhidmatan khusus. **(Carta 1.18)**

Beberapa aktiviti lain turut menunjukkan pertumbuhan yang memberangsangkan, termasuk Aktiviti Hartanah, Aktiviti Kesihatan Manusia dan Kerja Sosial serta Aktiviti Pendidikan. Sebaliknya, Pertanian, Perhutanan dan Perikanan serta Pembinaan mencatatkan penurunan dari segi bilangan perusahaan berbanding tahun 2015.

Secara keseluruhannya, perkembangan bilangan perusahaan sepanjang tempoh sedekad tersebut menunjukkan pengukuhan sektor perkhidmatan sebagai pemacu utama pertumbuhan perusahaan sektor swasta.

Carta 1.18: Perusahaan Mengikut Jenis Aktiviti Ekonomi, 2015-2024



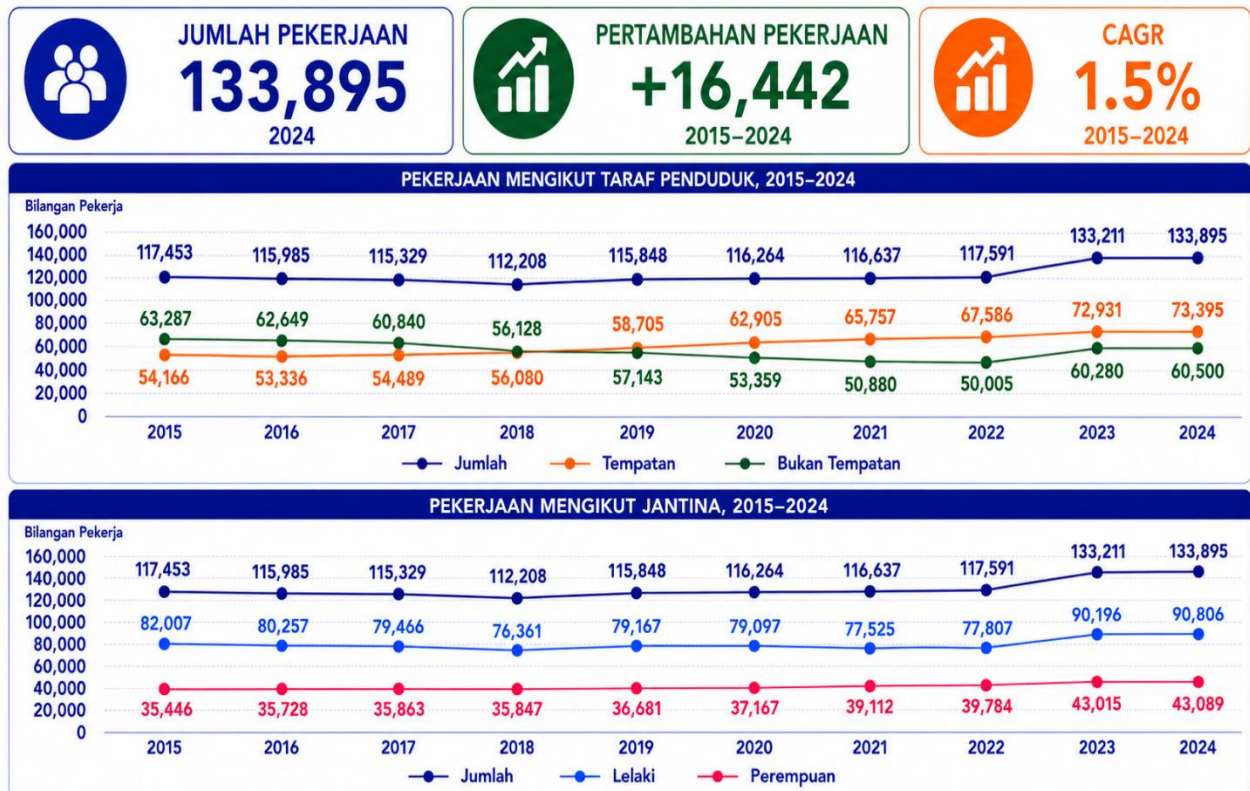
7.2 Pekerjaan

Jumlah pekerjaan dalam sektor swasta meningkat daripada 117,453 pekerja pada tahun 2015 kepada 133,895 pekerja pada tahun 2024, mencatatkan kadar pertumbuhan tahunan kompaun (CAGR) sebanyak 1.5 peratus. Pertumbuhan ini didorong terutamanya oleh peningkatan bilangan pekerja tempatan, yang bertambah daripada 54,166 pekerja kepada 73,395 pekerja dalam tempoh tersebut. Sejak tahun 2019, pekerja tempatan telah mengatasi bilangan pekerja bukan tempatan dan terus menjadi kumpulan terbesar dalam tenaga kerja sektor swasta.

Dari perspektif jantina, pekerja lelaki kekal mendominasi tenaga kerja sektor swasta sepanjang tempoh 2015 hingga 2024. Namun demikian, penyertaan pekerja perempuan turut menunjukkan perkembangan yang positif, dengan jumlahnya meningkat daripada 35,446 pekerja pada tahun 2015 kepada 43,089 pekerja pada tahun 2024. Trend ini mencerminkan peningkatan penglibatan wanita dalam pasaran pekerjaan serta sumbangan yang semakin signifikan kepada pembangunan sektor swasta. **(Carta 1.19)**

Secara keseluruhan, jumlah pekerjaan sektor swasta meningkat sebanyak 16,442 pekerja sepanjang tempoh 2015 hingga 2024. Peningkatan ini disokong oleh pertumbuhan peluang pekerjaan dalam pelbagai aktiviti ekonomi, terutamanya dalam sektor perkhidmatan yang terus menjadi penyumbang utama kepada tenaga kerja sektor swasta.

Carta 1.19: Pekerjaan Mengikut Taraf Penduduk dan Jantina, 2015-2024



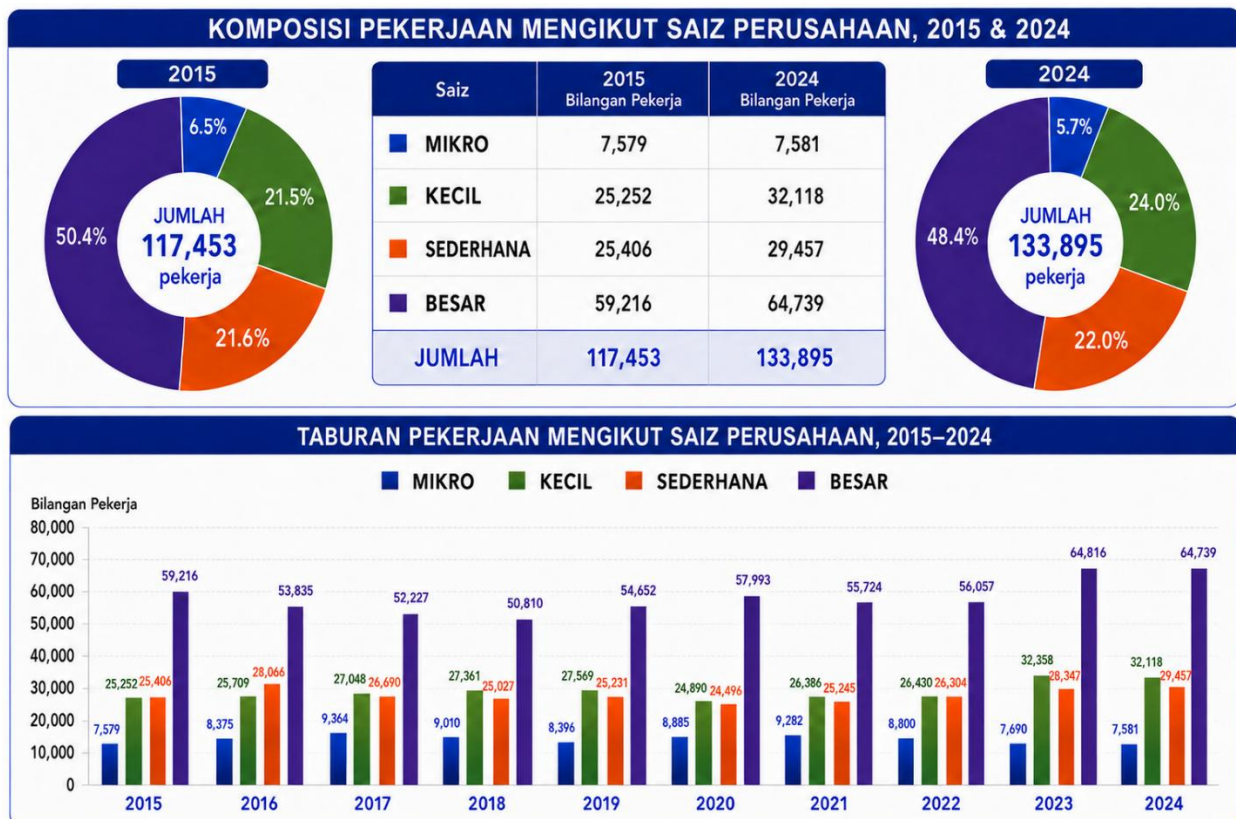
7.2.1 Komposisi Pekerjaan Mengikut Saiz Perusahaan

Dari segi komposisi pekerjaan, perusahaan besar terus mencatatkan bahagian terbesar pekerjaan sektor swasta sepanjang tempoh 2015 hingga 2024. Pada tahun 2024, kategori ini menyumbang 48.4 peratus daripada keseluruhan pekerjaan sektor swasta, walaupun bahagiannya menurun sedikit berbanding 50.4 peratus pada tahun 2015.

Perusahaan kecil mencatatkan peningkatan yang paling ketara dari segi sumbangan kepada pekerjaan. Bahagian pekerjaan bagi kategori ini meningkat daripada 21.5 peratus pada tahun 2015 kepada 24.0 peratus pada tahun 2024, selaras dengan pertambahan bilangan perusahaan kecil dalam sektor swasta. Sementara itu, bahagian pekerjaan perusahaan sederhana turut meningkat sedikit daripada 21.6 peratus kepada 22.0 peratus dalam tempoh yang sama.

Secara keseluruhannya, struktur pekerjaan sektor swasta menunjukkan peningkatan sumbangan perusahaan kecil dan sederhana kepada peluang pekerjaan, manakala perusahaan besar terus menyumbang hampir separuh daripada keseluruhan pekerjaan sektor swasta. Trend ini mencerminkan peranan yang semakin penting dimainkan oleh perusahaan kecil dan sederhana dalam menyokong pertumbuhan pekerjaan di Brunei Darussalam. **(Carta 1.20)**

Carta 1.20: Pekerjaan Mengikut Saiz Perusahaan, 2015-2024



7.2.2 Pekerjaan Mengikut Jenis Aktiviti Ekonomi

Aktiviti Perdagangan Borong dan Runcit kekal sebagai penyumbang terbesar kepada pekerjaan sektor swasta sepanjang tempoh 2015 hingga 2024. Pada tahun 2024, aktiviti ini menyediakan sebanyak 30,295 pekerjaan atau 22.6 peratus daripada jumlah pekerjaan sektor swasta, meningkat daripada 25,241 pekerjaan pada tahun 2015. Aktiviti Perkhidmatan Profesional, Teknikal, Pentadbiran dan Sokongan turut mencatatkan pertumbuhan yang ketara, dengan bilangan pekerjaan meningkat daripada 14,315 kepada 19,583 pekerjaan dalam tempoh yang sama, menjadikannya penyumbang kedua terbesar pada tahun 2024.

Aktiviti Penginapan dan Perkhidmatan Makanan serta Pembuatan turut menunjukkan perkembangan yang memberangsangkan. Bilangan pekerjaan dalam aktiviti Penginapan dan Perkhidmatan Makanan meningkat daripada 11,325 pekerjaan pada tahun 2015 kepada 15,928 pekerjaan pada tahun 2024, manakala aktiviti Pembuatan meningkat daripada 8,574 kepada 14,113 pekerjaan. Pertumbuhan ini menjadikan aktiviti ini antara penyumbang utama kepada pertumbuhan pekerjaan sektor swasta sepanjang tempoh tersebut.

Sebaliknya, aktiviti Pembinaan mencatatkan penurunan daripada 24,604 pekerjaan pada tahun 2015 kepada 19,080 pekerjaan pada tahun 2024, menyebabkan bahagiannya kepada jumlah pekerjaan sektor swasta menurun daripada 20.9 peratus kepada 14.2 peratus. Secara keseluruhannya, struktur pekerjaan sektor swasta menunjukkan peralihan secara beransur-ansur ke arah aktiviti berasaskan perkhidmatan dan pembuatan, yang semakin memainkan peranan penting dalam pertumbuhan pekerjaan di Brunei Darussalam. **(Carta 1.20)**

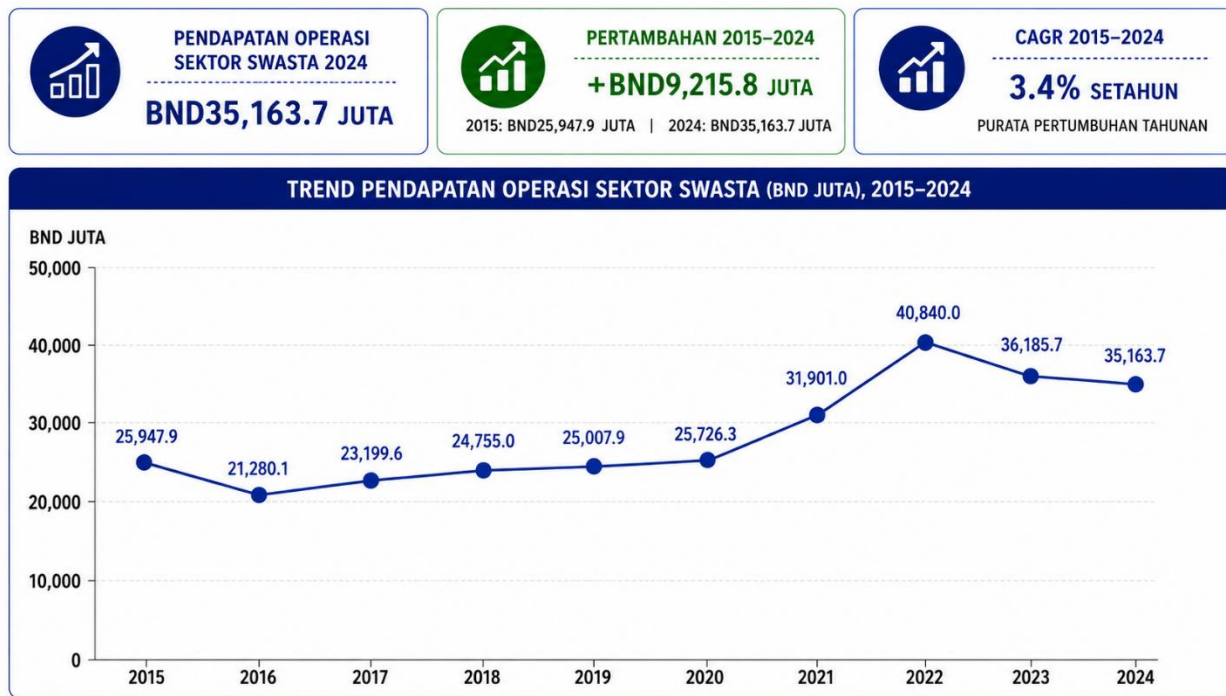
Carta 1.20: Pekerjaan Mengikut Jenis Aktiviti Ekonomi, 2015 dan 2024

JENIS AKTIVITI EKONOMI	BILANGAN PEKERJAAN		KADAR PERTUMBUHAN PURATA TAHUNAN (CAGR %)
	2015	2024	
1  Perdagangan Borong & Runcit	25,241	30,295	2.0%
2  Profesional, Teknikal, Pentadbiran & Sokongan	14,315	19,583	3.5%
3  Pembinaan	24,604	19,080	-2.8%
4  Aktiviti Penginapan & Perkhidmatan Makanan	11,325	15,928	3.9%
5  Pembuatan	8,574	14,113	5.7%
6  Pengangkutan & Penyimpanan	6,019	6,143	0.2%
7  Perlombongan & Kuari	9,802	5,369	-6.5%
8  Pendidikan	4,063	4,984	2.3%
9  Kewangan & Insuran	3,628	4,121	1.4%
10  Maklumat & Komunikasi	3,701	3,224	-1.5%
11  Perkhidmatan Lain	1,973	3,049	5.0%
12  Kesihatan & Kerja Sosial	1,012	2,822	12.1%
13  Pertanian, Perhutanan & Perikanan	1,659	2,049	2.4%
14  Hartanah	997	1,865	7.2%
15  Elektrik, Gas, Air & Aktiviti Industri Lain	540	1,270	10.0%
JUMLAH SEMUA AKTIVITI	117,453	133,895	1.5%

7.3 Pendapatan Operasi

Prestasi pendapatan operasi sektor swasta turut menunjukkan perkembangan yang positif. Pendapatan operasi meningkat daripada BND25,947.9 juta pada tahun 2015 kepada BND35,163.7 juta pada tahun 2024, mencatatkan kadar pertumbuhan tahunan kompaun (CAGR) sebanyak 3.4 peratus setahun. Paras tertinggi direkodkan pada tahun 2022 sebanyak BND40,840.0 juta. Perusahaan besar kekal sebagai penyumbang utama kepada pendapatan operasi sektor swasta sepanjang tempoh sedekad tersebut. **(Carta 1.21)**

Carta 1.21: Pendapatan Operasi, 2015-2024



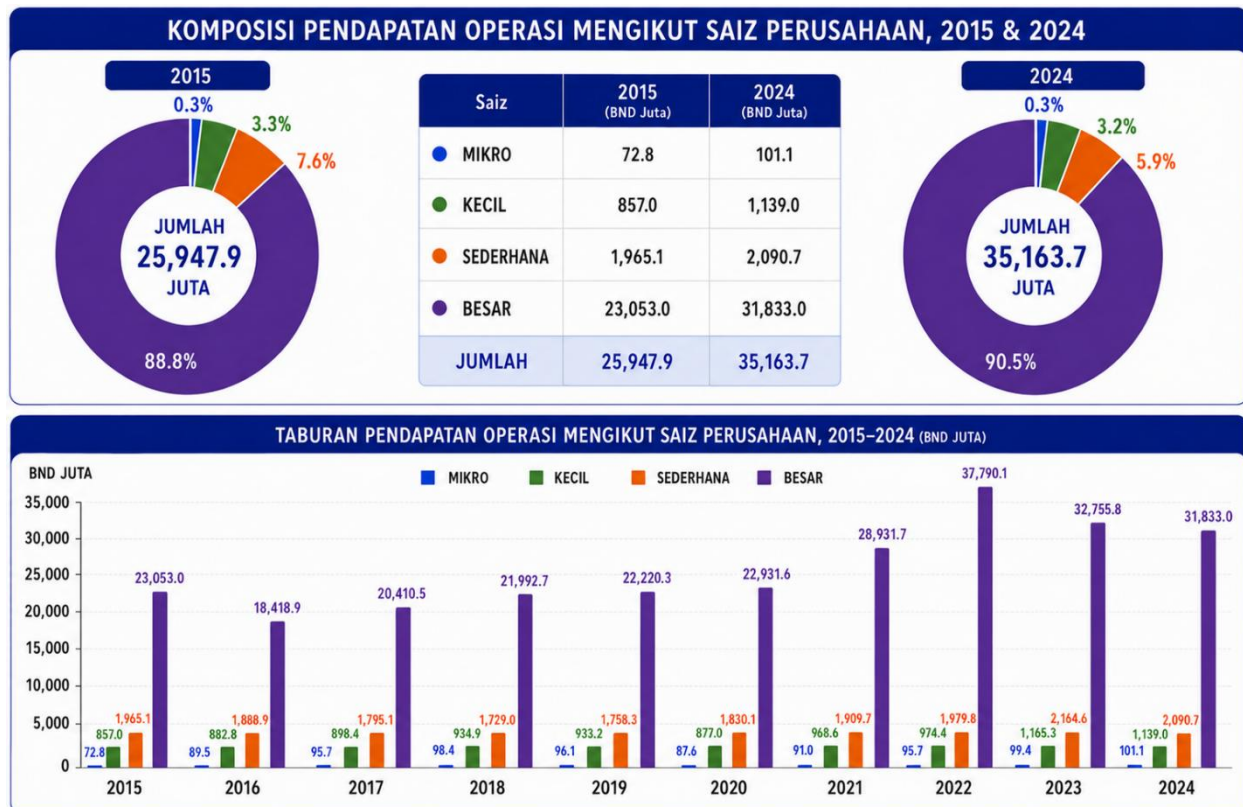
7.3.1 Komposisi Pendapatan Operasi Mengikut Saiz Perusahaan

Dari segi saiz perusahaan, perusahaan besar terus mendominasi pendapatan operasi sektor swasta sepanjang tempoh 2015 hingga 2024. Pada tahun 2024, perusahaan besar menjana pendapatan operasi sebanyak BND31,833.0 juta, menyumbang 90.5 peratus daripada jumlah keseluruhan pendapatan operasi sektor swasta. Sumbangan perusahaan besar meningkat daripada 88.8 peratus pada tahun 2015 kepada melebihi 90 peratus sejak tahun 2021, mencerminkan peranan dominan perusahaan berskala besar dalam aktiviti ekonomi negara

Perusahaan sederhana merupakan penyumbang kedua terbesar dengan pendapatan operasi sebanyak BND2,090.7 juta pada tahun 2024, menyumbang 5.9 peratus daripada jumlah pendapatan operasi sektor swasta. Sementara itu, perusahaan kecil merekodkan pendapatan operasi sebanyak BND1,139.0 juta (3.2 peratus) dan perusahaan mikro sebanyak BND101.1 juta (0.3 peratus).

Secara keseluruhannya, walaupun perusahaan mikro, kecil dan sederhana (PMKS) membentuk majoriti daripada jumlah perusahaan aktif, sumbangan mereka kepada pendapatan operasi sektor swasta kekal relatif kecil berbanding perusahaan besar. Pada tahun 2024, PMKS secara kolektif menjana pendapatan operasi sebanyak BND3,330.8 juta atau 9.5 peratus daripada jumlah pendapatan operasi sektor swasta, berbanding BND2,894.8 juta atau 11.2 peratus pada tahun 2015. **(Carta 1.22)**

Carta 1.22: Pendapatan Operasi Mengikut Saiz Perusahaan, 2015-2024



7.3.2 Pendapatan Operasi Mengikut Jenis Aktiviti Ekonomi

Struktur pendapatan operasi sektor swasta menunjukkan perubahan ketara sepanjang tempoh 2015 hingga 2024. Aktiviti Pembuatan mencatat peningkatan sumbangan daripada 20.3 peratus kepada 37.5 peratus, menjadikannya penyumbang terbesar kepada pendapatan operasi sektor swasta pada tahun 2024.

Pada masa yang sama, sumbangan aktiviti Perlombongan dan Kuari menurun daripada 29.5 peratus kepada 19.0 peratus. Perdagangan Borong dan Runcit pula kekal sebagai antara penyumbang utama dengan sumbangan sebanyak 19.2 peratus pada tahun 2024.

Perubahan ini mencerminkan peralihan struktur pendapatan operasi sektor swasta daripada aktiviti berasaskan sumber kepada aktiviti pembuatan dan perdagangan yang semakin berkembang. **(Carta 1.23)**

Carta 1.23: Pendapatan Operasi Mengikut Jenis Aktiviti Ekonomi, 2015 & 2024

JENIS AKTIVITI EKONOMI	2015		2024		KADAR PERTUMBUHAN PURATA TAHUNAN (CAGR %)
	BND juta	%	BND juta	%	
1  Pembuatan	5,269.5	20.3	13,567.2	37.5	11.1%
2  Perdagangan Borong dan Runcit	5,386.1	20.8	6,930.1	19.2	2.8%
3  Perlombongan dan Kuari	7,654.0	29.5	6,859.0	19.0	-1.2%
4  Aktiviti Kewangan dan Insurans	1,294.3	5.0	1,705.1	4.7	3.1%
5  Pengangkutan dan Penyimpanan	1,352.5	5.2	1,218.5	3.4	-1.2%
6  Aktiviti Profesional, Saintifik, Teknikal dan Pentadbiran	903.6	3.5	1,105.8	3.1	2.3%
7  Pembinaan	1,949.4	7.5	998.6	2.8	-7.2%
8  Maklumat dan Komunikasi	823.1	3.2	825.3	2.3	0.0%
9  Aktiviti Penginapan dan Perkhidmatan Makanan	394.5	1.5	615.4	1.7	5.1%
10  Kesihatan Manusia dan Kerja Sosial	152.5	0.6	563.9	1.6	15.6%
11  Pendidikan	184.7	0.7	208.0	0.6	1.3%
12  Pertanian, Perhutanan dan Perikanan	115.9	0.4	167.6	0.5	4.2%
13  Bekalan Elektrik, Gas, Air dan Bekalan Lain	117.7	0.5	161.9	0.4	3.6%
14  Aktiviti Hartanah	304.0	1.2	156.1	0.4	-7.1%
15  Aktiviti Perkhidmatan Lain	46.2	0.2	81.5	0.2	6.5%
JUMLAH SEMUA AKTIVITI	25,948	100	35,164	100	3.4%



NOTA TEKNIKAL



NOTA TEKNIKAL

1. Skop dan Liputan

Banci Ekonomi Perusahaan (BEP) 2024 meliputi kesemua perusahaan yang berdaftar dan aktif di Negara Brunei Darussalam, sama ada perniagaan milik persendirian, perkongsian, syarikat awam berhad, syarikat sendirian berhad, cawangan syarikat luar negeri atau koperasi.

2. Kuasa Perundangan

Banci ini dilaksanakan di bawah Akta Perangkaan, Bab 81 dari Undang-undang Negara Brunei Darussalam. Akta ini mewajibkan mana-mana perusahaan yang beroperasi di negara ini untuk membekalkan maklumat yang diperlukan bagi tahun rujukan. Segala maklumat yang diberikan adalah disimpan sulit dan hanya angka agregat akan diterbitkan.

3. Tahun Rujukan

BEP 2024 ini mengumpulkan maklumat bagi tahun rujukan 2023. Bagi perusahaan yang mempunyai tahun perakaunan yang tidak bersamaan dengan tahun kalendar, mereka telah diminta untuk membekalkan keterangan mengikut tahun perakaunan yang mereka gunakan.

Selain daripada maklumat terperinci bagi tahun asas 2023, setiap perusahaan juga memberikan anggaran awal bagi pendapatan, perbelanjaan dan maklumat pekerjaan bagi tahun 2024.

4. Metodologi

Sebanyak 8,850 perusahaan berdaftar dan dikenal pasti aktif telah diliputi dalam BEP 2024. Senarai perusahaan ini diperolehi daripada Pendaftaran Nama Syarikat dan Perniagaan (ROCBN), Kementerian Kewangan dan Ekonomi, dan disemak silang dengan maklumat berdaftar daripada Tabung Amanah Pekerja, Jabatan Buruh, JobCentre Brunei, serta Jabatan Kastam dan Eksais Diraja (bagi pengeksport dan pengimport), dan juga hasil daripada kerja-kerja luar yang dijalankan oleh Jabatan ini.

5. Kaedah Pengumpulan

BEP 2024 ini telah dijalankan melalui pos, emel dan kerja luar di mana borangtanya telah diedarkan bermula pada bulan Julai 2024. Borangtanya Banci Ekonomi adalah sama bagi kesemua jenis kegiatan ekonomi. Semua perusahaan yang diliputi dalam BEP 2024 diberikan tempoh selama dua bulan untuk mengembalikan borangtanya yang telah lengkap kepada Jabatan Perancangan dan Statistik Ekonomi (JPES) bermula 1 Julai hingga 31 Ogos 2024.

6. Konsep dan Definisi

6.1 Unit Pelapor

Unit pelaporan bagi BEP 2024 ialah 'perusahaan', berdasarkan pendaftaran sah dengan Pendaftar Syarikat dan Nama Perniagaan (ROCBN). Sekiranya sesebuah perusahaan mempunyai beberapa cawangan, hanya satu borangannya yang disatukan diperlukan untuk semua cawangan termasuk cawangan utama. Sebaliknya, jika syarikat atau perusahaan mempunyai akaun yang berasingan bagi setiap cawangan, ia dibolehkan untuk menghantar akaun-akaun tersebut dan pencantuman akan dibuat di pejabat.

6.2 Saiz Perusahaan

Saiz perusahaan mengikut definisi baharu Perusahaan Mikro, Kecil dan Sederhana (PMKS) yang disediakan oleh Bahagian Industri dan Ekosistem Perniagaan (IBE), Kementerian Kewangan dan Ekonomi mulai tahun 2023. Perusahaan dibahagikan kepada empat kategori saiz perniagaan, iaitu mikro, kecil, sederhana dan besar, seperti berikut:

 KRITERIA	 MIKRO	 KECIL	 SEDERHANA	 BESAR
 KRITERIA 1: HASIL PENDAPATAN TAHUNAN	 Kurang dari BND100,000	 BND100,000 hingga kurang dari BND1 juta	 BND1 juta hingga kurang dari BND5 juta	 Melebihi BND5 juta
 KRITERIA 2: PEKERJA	 1 – 9	 10 – 29	 30 – 99	 100 dan ke atas
 KRITERIA 3: JUMLAH ASET	 Kurang dari BND60,000	 BND60,000 hingga kurang dari BND600,000	 BND600,000 hingga kurang dari BND3 juta	 Melebihi BND3 juta

Sumber: Bahagian Industri dan Ekosistem Perniagaan

Mengikut garis panduan penggunaan definisi PMKS, Kriteria 1 adalah merupakan penentu utama. Oleh itu, pengkategorian saiz perusahaan dalam laporan ini adalah mengikut Kriteria 1 sahaja.

6.3 Jenis Pertubuhan

Jenis pertubuhan adalah berdasarkan pendaftaran dari segi undang-undang dengan Pendaftar Nama Syarikat dan Perniagaan (ROCBN). Kategori-kategori jenis pertubuhan ialah milik sendiri, perkongsian, syarikat awam berhad, syarikat sendirian berhad, cawangan syarikat luar negeri, koperasi dan lain-lain.

6.4 Jenis Aktiviti Ekonomi

Jenis aktiviti ekonomi merujuk kepada aktiviti perniagaan utama serta aktiviti perniagaan lain yang dijalankan oleh perusahaan. Aktiviti perniagaan utama ialah aktiviti yang menyumbang pendapatan terbesar kepada perusahaan berkenaan. Aktiviti perniagaan lain pula merujuk kepada aktiviti perniagaan yang dijalankan oleh perusahaan selain daripada aktiviti perniagaan utamanya. Jenis kegiatan ekonomi sesebuah perusahaan diklasifikasikan mengikut aktiviti perniagaan utamanya menggunakan **Brunei Darussalam Standard Industrial Classification (BDSIC) 2011**, yang berasaskan **International Standard Industrial Classification (ISIC), Revision 4** daripada *United Nations Statistics Division (UNSD)*.

6.5 Jenis Aktiviti Ekonomi mengikut sektor

Jenis aktiviti ekonomi yang dijalankan oleh perusahaan boleh dibahagikan kepada tiga sektor utama seperti berikut:

SEKTOR	JENIS AKTIVITI EKONOMI	
 PERTANIAN, PERHUTANAN DAN PERIKANAN	 Pertanian	
	 Perhutanan	
	 Perikanan	
 INDUSTRI	 Perlombongan dan Kuari	
	 Pembuatan	
	 Pembinaan	
	 Elektrik, Gas, Bekalan Air dan Lain-lain Aktiviti Industri	
 PERKHIDMATAN	 Perdagangan Borong dan Runcit	 Aktiviti Hartanah
	 Aktiviti Penginapan dan Perkhidmatan Makanan	 Perkhidmatan Profesional, Teknikal, Pentadbiran dan Sokongan
	 Pengangkutan dan Penyimpanan	 Pendidikan
	 Maklumat dan Komunikasi	 Aktiviti Kesihatan dan Kerja Sosial
	 Aktiviti Kewangan dan Insuran	 Lain-lain Aktiviti Perkhidmatan

6.6 Pekerja

Pekerjaan merangkumi semua individu yang terlibat dengan perusahaan pada 30 Jun tahun rujukan. Ini termasuk pemilik/pemegang perkongsian yang bekerja, pekerja bergaji dan pekerja keluarga yang menyumbang. Individu yang terlibat dikategorikan mengikut status kediaman mereka, sama ada tempatan (warganegara Brunei dan penduduk tetap) atau bukan tempatan (penduduk sementara).

6.7 Pekerja bergaji

Ini merujuk kepada semua pekerja bergaji di dalam senarai gaji perusahaan dan termasuk mereka yang menerima bayaran gaji tetap, kadar biasa dan komisen, dan juga mereka yang berkontrak dan dibayar secara langsung oleh perusahaan ini. Pekerja bergaji termasuk pekerja sepenuh masa dan separuh masa. Pekerja bergaji sepenuh masa adalah pekerja yang bekerja sekurang-kurangnya 30 jam seminggu dan menerima gaji tetap. Pekerja bergaji separuh masa adalah pekerja yang bekerja kurang daripada 30 jam dalam seminggu dan menerima bayaran mengikut jam bekerja.

6.8 Pekerja Penyumbang keluarga

Ini terdiri daripada ahli keluarga atau saudara yang bekerja di dalam perusahaan tetapi tidak menerima gaji secara tetap. Kategori ini hanyalah bagi perusahaan milik sendiri atau perkongsian.

6.9 Bayaran Pekerja

Bayaran kepada pekerja ditakrifkan sebagai jumlah imbuhan, sama ada dalam bentuk wang tunai atau barangan, yang dibayar oleh sebuah perusahaan kepada semua individu yang terlibat sebagai balasan bagi kerja yang dilakukan dalam tempoh rujukan. Ini merangkumi gaji dan upah serta faedah lain seperti penginapan percuma, rawatan perubatan, kos pengangkutan (pergi dan balik dari tempat kerja), kos pakaian yang disediakan dan caruman majikan kepada Skim Persaraan Kebangsaan (SPK) bagi pekerja tempatan.

6.10 Bayaran Pekerja bagi Setiap Pekerja Bergaji

$$\text{Bayaran Pekerja Bagi Setiap Pekerja Bergaji} = \frac{\text{Jumlah Bayaran Pekerja}}{\text{Bilangan Pekerja Bergaji}}$$

6.11 Pendapatan Operasi

Hasil daripada aktiviti-aktiviti perusahaan merujuk kepada bayaran yang diterima dan yang akan diterima hasil daripada aktiviti utama dan lain-lain aktiviti perusahaan yang dijalankan dalam tahun rujukan, sama ada dalam bentuk jualan barang, pemberian perkhidmatan, nilai kerja yang dilaksanakan, pendapatan sewa daripada tanah, bangunan/struktur serta jentera dan peralatan, atau hasil operasi lain.

6.12 Keluaran Kasar

Nilai Keluaran Kasar meliputi perkara-perkara berikut:

Keluaran Kasar = Keluaran Perdagangan + Lain-lain jualan + Pendapatan dari sewa + Pendapatan dari yuran Perkhidmatan Profesional + Nilai kerja dilaksanakan + Lain-lain pendapatan operasi + Perubahan dalam stok

6.13 Keluaran Kasar Bagi Setiap Pekerja

Keluaran Kasar Bagi Setiap Pekerja =
$$\frac{\text{Nilai Keluaran Kasar}}{\text{Bilangan Pekerja}}$$

6.14 Keluaran Perdagangan

Keluaran Perdagangan ialah perbezaan di antara jumlah pendapatan dari penjualan barang-barang yang dijual dalam keadaan yang sama seperti dibeli dan jumlah pembelian barang-barang yang dijual semula dalam keadaan yang sama dan ditambah nilai stok barang-barang untuk dijual semula dalam tempoh rujukan.

Keluaran Perdagangan = Pendapatan daripada penjualan barang-barang yang dijual dalam keadaan yang sama seperti dibeli - Jumlah sewa beli bagi barang yang dijual semula dalam keadaan yang sama + Stok barangan untuk dijual semula pada 31 Disember 2023 - Stok barangan untuk dijual semula pada 1 Januari 2023

6.15 Perubahan dalam Stok

Perubahan dalam stok/inventori (termasuk kerja dalam pelaksanaan) ialah perbezaan diantara nilai di penghujung tahun dan nilai di awal tahun bagi stok barangan, bahan mentah dan lain-lain bekalan kepunyaan perusahaan.

Stok tersebut terdiri daripada:

- i) Stok keluaran yang masih dipegang oleh perusahaan yang menghasilkannya sebelum ianya diproses, dijual, dihantar ke unit lain atau digunakan dalam cara lain; dan
- ii) Stok produk yang diperolehi daripada unit-unit lain yang bertujuan untuk digunakan bagi penggunaan perantaraan atau untuk dijual semula tanpa diproses selanjutnya.

6.16 Perbelanjaan Operasi

Ini merujuk kepada jumlah yang dibayar dan perlu dibayar bagi pembelian barangan dan perkhidmatan bagi melaksanakan operasi perniagaan seperti biasa pada tahun rujukan. Ini tidak termasuk perbelanjaan modal, bayaran kepada pekerja, bayaran cukai, faedah pinjaman, dividen dan lain-lain pembayaran yang tiada kaitan dengan operasi perniagaan.

6.17 Penggunaan Perantara

Nilai penggunaan perantara ditakrifkan dengan mengambilkira perkara-perkara berikut:

Penggunaan Perantara = Perbelanjaan bahan mentah + Perbelanjaan lain-lain bekalan + Perbelanjaan penyewaan + Perkhidmatan industri oleh pihak lain + Perkhidmatan bukan industri oleh pihak lain + Lain-lain perbelanjaan operasi + Perubahan dalam stok (bagi bahan mentah)

Perkhidmatan industri oleh pihak lain termasuk nilai kerja yang dilaksanakan oleh pihak lain-subkontrak.

Perkhidmatan bukan industri oleh pihak lain termasuk bayaran perkhidmatan profesional, seperti perakaunan dan pengauditan.

6.18 Nilai Tambah Kasar

Nilai tambah kasar ialah nilai keluaran kasar ditolak nilai penggunaan perantara. Ini adalah ukuran sumbangan kepada keluaran dalam negeri kasar (KDNK) dari pengeluar individu, industri atau sektor.

Nilai Tambah Kasar = Keluaran kasar - Penggunaan Perantara

6.19 Nilai Tambah Kasar Bagi Setiap Pekerja

Nilai Tambah Kasar Bagi Setiap Pekerja =
$$\frac{\text{Jumlah Nilai Tambah Kasar}}{\text{Bilangan Pekerja}}$$

6.20 Perbelanjaan Modal

Ini merujuk kepada pembelian harta dan kos pengubahsuaian dan pembaikan besar kepada harta tetap pada tahun rujukan. Aset tetap adalah barang-barang tahan lama yang mempunyai hayat produktif yang dijangka lebih daripada satu tahun. Aset tetap termasuk tanah, bangunan dan struktur, peralatan pengangkutan, komputer dan peralatan periferal, mesin dan peralatan lain, dan perabot dan kelengkapan.

6.21 Cawangan

Cawangan perniagaan ialah premis operasi sesebuah perusahaan yang terletak berasingan daripada cawangan utama tetapi diurus di bawah pemilikan yang sama. Bilangan cawangan yang dilaporkan dalam laporan ini adalah termasuk cawangan utama.

6.22 Petubuhan Milik Wanita

Mana-mana Entiti dengan melebihi 50% dimiliki (secara tunggal atau bersama), diuruskan dan dikendalikan oleh seseorang atau lebih wanita.



REPORT HIGHLIGHTS

PRIVATE SECTOR PROFILE AND PERFORMANCE

1. INTRODUCTION

This report presents the final results of the Economic Census of Enterprises (ECE) 2024 for the reference year 2023. The census covers all major economic activities, including Agriculture, Forestry and Fishing; Mining and Quarrying; Manufacturing; Construction; Wholesale and Retail Trade; Financial and Insurance Activities; and other economic activities.

This report is divided into three main parts. The first part presents the key findings on the profile and performance of private sector enterprises for 2023, together with trends over the period 2015 to 2024. The second part provides detailed statistical tables by major economic activity and enterprise size. The third part outlines the technical aspects of the census, including its scope, coverage, method of collection, concepts and definitions, to assist users in understanding the published statistics.

2. PROFILE OF THE PRIVATE SECTOR BUSINESS

2.1 Enterprise Size

*The results of the Economic Census of Enterprises (ECE) 2024 showed that Micro, Small and Medium Enterprises (MSMEs) accounted for 93.3 per cent of all active enterprises in 2023. A total of 2,413 enterprises (34.3 per cent of all enterprises) were classified as micro enterprises, with annual revenue of less than BND100,000. Small enterprises accounted for the largest share, with 3,175 enterprises (45.0 per cent) reporting annual revenue of BND100,000 to less than BND1 million. Meanwhile, 988 enterprises (14.0 per cent) were classified as medium enterprises, with annual revenue ranging from BND1 million to less than BND5 million. The remaining 474 enterprises (6.7 per cent) were classified as large enterprises, each reporting annual revenue of BND5 million or more (**Chart 1.1**).*

2.2 Type of Economic Activity

*By economic activity, the Wholesale and Retail Trade sector recorded the largest number of enterprises, with 2,454 enterprises, accounting for 34.8 per cent of the total number of enterprises. This was followed by Accommodation and Food Service Activities with 877 enterprises (12.4 per cent), and Professional, Technical, Administrative and Support Service Activities with 745 enterprises (10.6 per cent). (**Chart 1.2**)*

Chart 1.1: Enterprises by Size, 2023

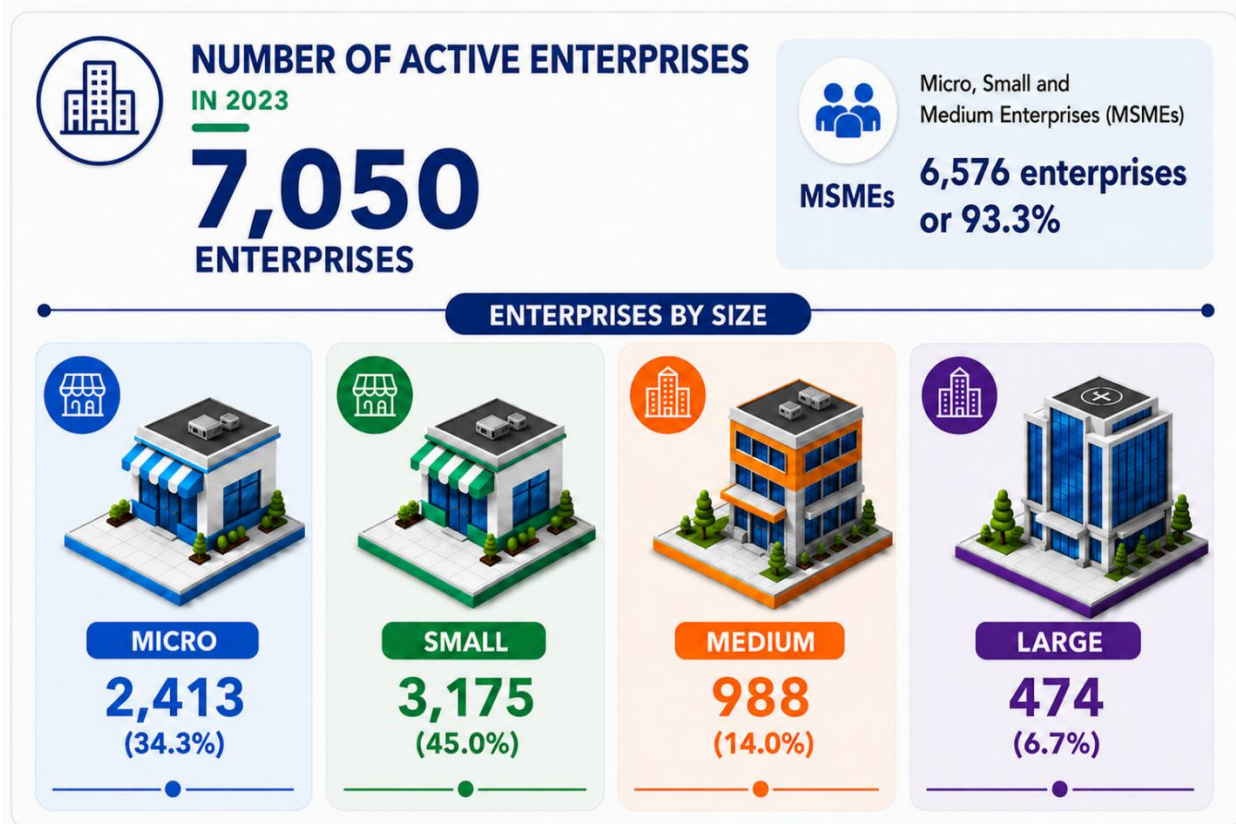


Chart 1.2: Enterprises by Type Economic Activity, 2023

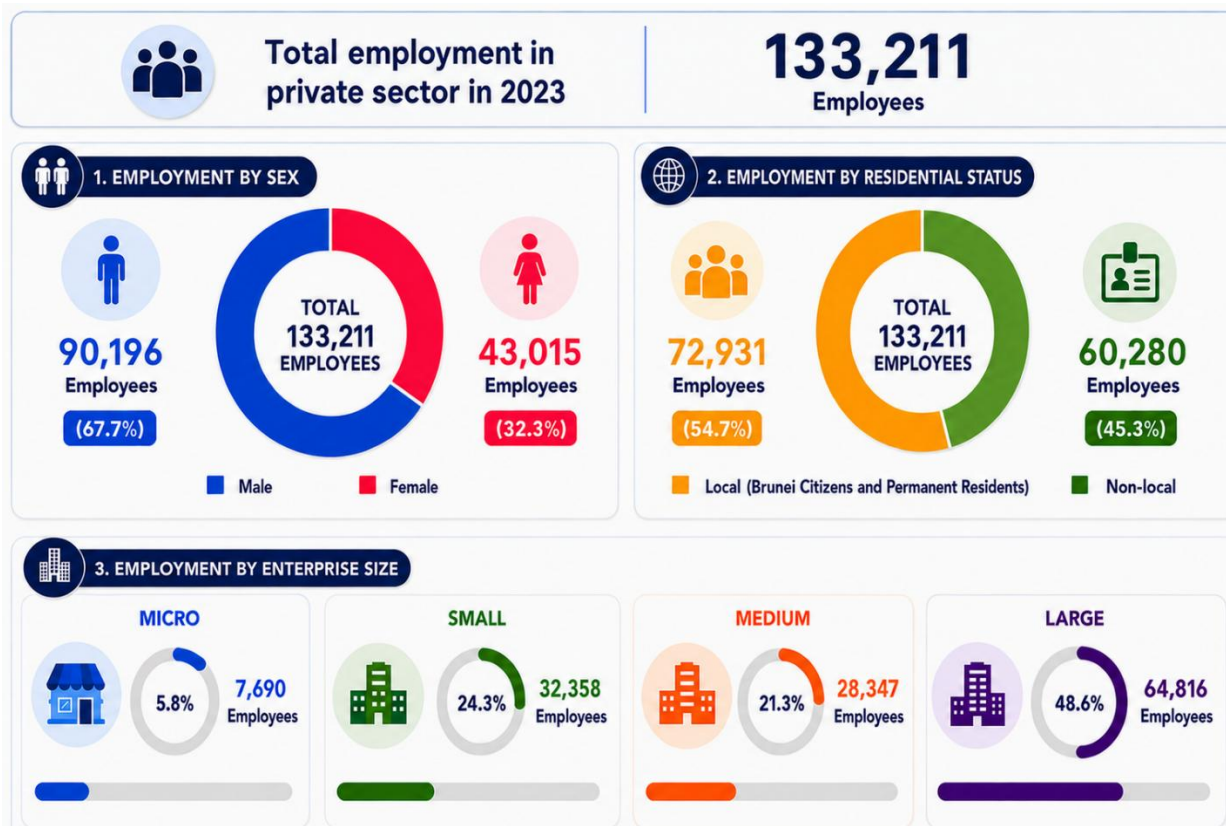
TYPE OF ECONOMIC ACTIVITY	NUMBER OF ENTERPRISES	DISTRIBUTION (%)	TOP 5 BY DISTRIBUTION (%)
Agriculture, Forestry and Fishing	177	2.5%	1 Wholesale and Retail Trade 2,454 (34.8%) 2 Accommodation and Food Service Activities 877 (12.4%) 3 Professional, Technical, Administrative and Support Services 745 (10.6%) 4 Manufacturing 671 (9.5%) 5 Construction 661 (9.4%)
Mining and Quarrying	31	0.4%	
Manufacturing	671	9.5%	
Electricity, Gas, Water Supply and Other Industrial Activities	34	0.5%	
Construction	661	9.4%	
Wholesale and Retail Trade	2,454	34.8%	
Accommodation and Food Service Activities	877	12.4%	
Transportation and Storage	223	3.2%	
Information and Communication	105	1.5%	
Financial and Insurance Activities	152	2.2%	
Real Estate Activities	162	2.3%	
Professional, Technical, Administrative and Support Services	745	10.6%	
Education	210	3.0%	
Human Health and Social Work Activities	86	1.2%	
Other Service Activities	461	6.5%	

2.3 Employment

The private sector employed 133,211 persons in 2023, comprising 90,196 males (67.7 per cent) and 43,015 females (32.3 per cent). Brunei citizens and permanent residents accounted for 72,931 persons (54.7 per cent) of total private sector employment, while 60,280 persons (45.3 per cent) were non-local employees.

Large enterprises were the largest employers, accounting for 64,816 persons (48.6 per cent) of total private sector employment. This was followed by small enterprises with 32,358 persons (24.3 per cent), medium enterprises with 28,347 persons (21.3 per cent), and micro enterprises with 7,690 persons (5.8 per cent) (**Chart 1.3**).

Chart 1.3: Employment by Sex, Residential Status and Enterprise Size, 2023



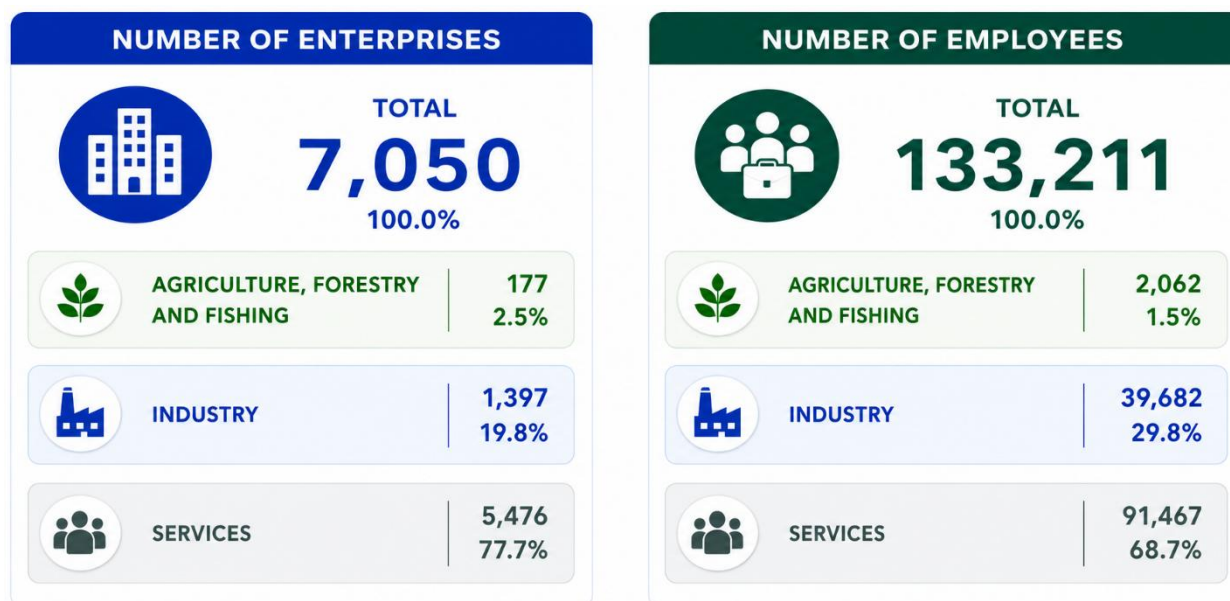
2.4 compensation of employee

In 2023, the total compensation of employees in the private sector amounted to approximately BND3,248.7 million. Of this total, 85.4 per cent (BND2.8 billion) comprised payments for employees' monthly salaries and annual bonuses. The remaining amount was paid for other employee benefits, including housing and medical benefits, as well as employers' contributions to the National Retirement Scheme (SPK) for local employees.

2.5 Sectoral and Economic Activity Distribution

The Services sector accounted for the largest share of both enterprises and employment in the private sector. In 2023, service-related activities comprised 5,476 enterprises (77.7 per cent) of all active enterprises and employed 91,467 persons (68.7 per cent) of total private sector employment (**Chart 1.4**).

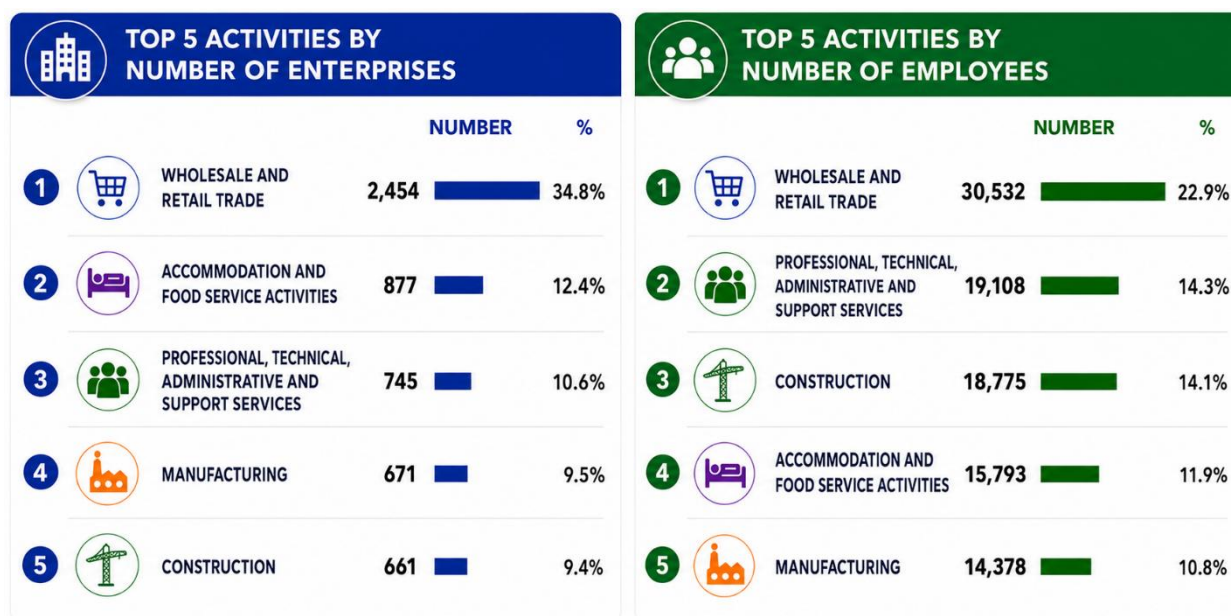
Chart 1.4: Total Enterprises and Employment by Sector, 2023



Among all economic activities, Wholesale and Retail Trade recorded the largest number of enterprises, with 2,454 enterprises (34.8 per cent) of the total. It was also the largest employer, providing employment to 30,532 persons (22.9 per cent) of total private sector employment. In contrast, Mining and Quarrying had the fewest enterprises, with only 31 enterprises. Professional, Scientific, Administrative and Support Service Activities ranked as the second-largest employer, engaging 19,108 persons (14.3 per cent) of total private sector employment.

Wholesale and Retail Trade also employed the largest number of both local and non-local employees. Nevertheless, local employees outnumbered non-local employees across several economic activities, including Human Health and Social Work Activities, Education, Professional, Scientific, Administrative and Support Service Activities, Real Estate Activities, Financial and Insurance Activities, Information and Communication, Transportation and Storage, Wholesale and Retail Trade, Electricity, Gas, Water Supply and Other Industrial Activities, and Mining and Quarrying. **(Chart 1.5)**

Chart 1.5: Total Enterprises and Employment by Type of Economic Activity, 2023



In terms of employee compensation, Wholesale and Retail Trade recorded the highest total compensation, amounting to BND529.1 million (16.3 per cent) of total compensation paid in the private sector during 2023. This was closely followed by Mining and Quarrying, with BND528.1 million (16.3 per cent), and Manufacturing, which contributed BND441.6 million (13.6 per cent).

Across enterprise size categories, Wholesale and Retail Trade consistently ranked among the top three economic activities in terms of employee compensation. In contrast, Mining and Quarrying and Manufacturing were the leading contributors among large enterprises, reflecting the capital-intensive nature of these industries and their demand for highly skilled technical workers.

Overall, the average monthly employee compensation in the private sector was BND2,032.33 per employee in 2023. Mining and Quarrying recorded the highest average monthly compensation at BND8,231.21 per employee, while Accommodation and Food Service Activities recorded the lowest, averaging BND864.35 per employee per month.

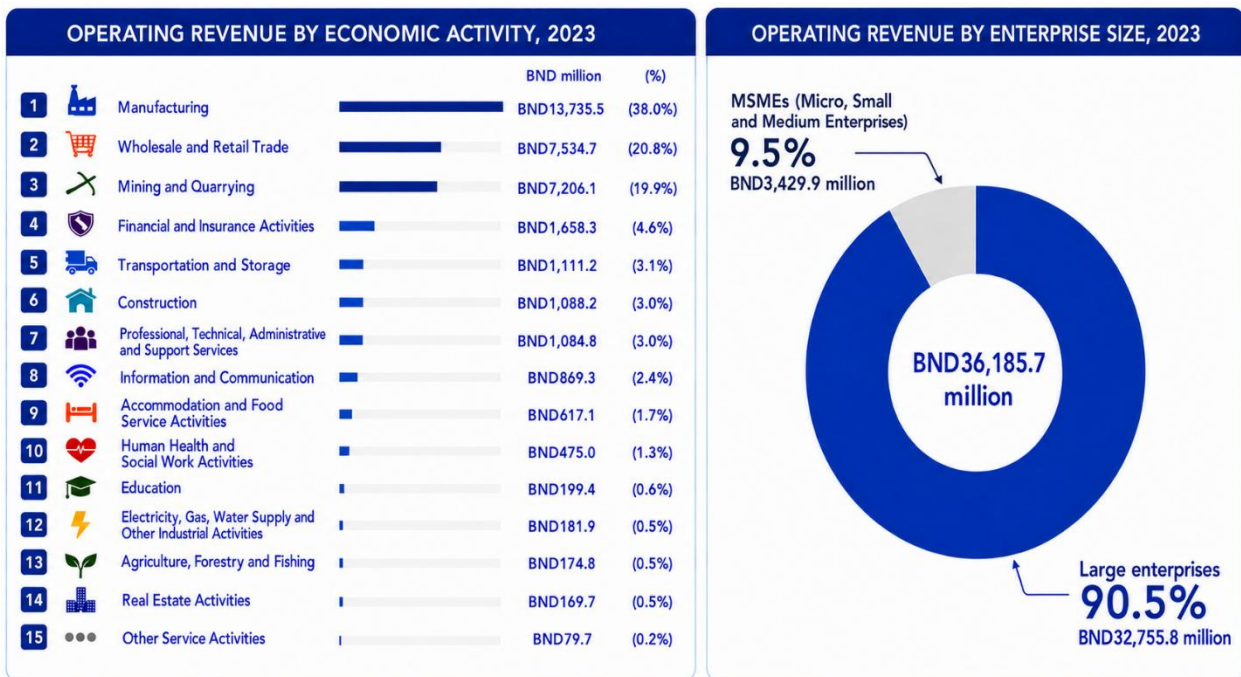
3. PERFORMANCE OF THE PRIVATE SECTOR BUSINESSES

3.1 Operating Revenue

The total operating revenue of the private sector amounted to BND36,185.7 million in 2023. Manufacturing was the largest contributor, generating BND13,735.5 million, which accounted for 38.0 per cent of total private sector operating revenue. This was followed by Wholesale and Retail Trade, with BND7,534.7 million (20.8 per cent), and Mining and Quarrying, which contributed BND7,206.1 million (19.9 per cent).

By enterprise size, large enterprises continued to dominate private sector operating revenue, contributing BND32,755.8 million, or 90.5 per cent of the total. In comparison, Micro, Small and Medium Enterprises (MSMEs) generated BND3,429.9 million, representing the remaining 9.5 per cent of total private sector operating revenue. **(Chart 1.6).**

Chart 1.6: Operating Revenue by Type of Economic Activity and Enterprise Size, 2023



3.2 Gross Output

The private sector generated a total Gross Output of BND32,652.0 million in 2023. Gross Output represents the total value of goods and services produced by enterprises during the reference year. It is derived from the value of sales of goods and services, together with other operating revenue, adjusted for changes in inventories and the cost of goods purchased for resale in the same condition.

Among all economic activities, Manufacturing was the largest contributor to Gross Output, generating BND14,178.8 million, equivalent to 43.5 per cent of the total. This was followed by Mining and Quarrying, which generated BND7,150.1 million (21.9 per cent), and Wholesale and Retail Trade, with BND3,717.4 million (11.4 per cent).

*Large enterprises dominated Gross Output, contributing BND30,120.8 million, or 92.2 per cent of the total. In comparison, medium enterprises generated BND1,471.7 million (4.5 per cent), followed by small enterprises with BND957.6 million (2.9 per cent) and micro enterprises with BND101.9 million (0.3 per cent) (**Chart 1.7**).*

3.3 Gross Value Added

The private sector generated BND12,734.5 million in Gross Value Added (GVA) in 2023. Gross Value Added is derived by deducting intermediate consumption from Gross Output and measures the value created by enterprises through the production process.

Mining and Quarrying was the largest contributor to Gross Value Added (GVA) among all economic activities, generating BND5,354.2 million, equivalent to 42.3 per cent of total GVA. This was followed by Manufacturing, which contributed BND2,277.8 million (18.0 per cent), and Wholesale and Retail Trade, with BND1,390.2 million (11.0 per cent).

*Large enterprises remained the principal contributors to Gross Value Added, generating BND11,186.2 million, or 87.8 per cent of the total. In comparison, medium enterprises contributed BND843.0 million (6.6 per cent), followed by small enterprises with BND630.8 million (5.0 per cent) and micro enterprises with BND74.6 million (0.6 per cent). (**Chart 1.8**)*

3.4 Business Cost

The total business cost incurred by the private sector amounted to BND27,531.89 million in 2023. This comprised expenditure on the purchase of raw materials, goods for resale, and other supplies, as well as other operating expenses such as rental of premises, maintenance of machinery and equipment, legal, accounting and other professional services, transportation, utilities, telecommunications, advertising, and other expenses directly related to business operations. Capital expenditure and non-operating expenses, such as interest payments, income tax and depreciation, were excluded.

The largest expenditure was on the purchase of raw materials, accounting for 48.2 per cent (BND13,274.4 million) of total operating expenses. This was followed by the purchase of goods for resale at BND4,168.8 million (15.1 per cent) and other operating expenses at 6.6 per cent (BND1,814.5 million).

The purchase of raw materials was the largest cost component for the Manufacturing activity, accounting for 81.3 per cent (BND10,798.6 million) of the total expenditure on raw materials. Meanwhile, the largest input cost for the Wholesale and Retail Trade activity was the purchase of goods for resale, representing 93.6 per cent (BND3,901.0 million) of the total expenditure on goods purchased for resale.

Construction enterprises spent 40.8 per cent (BND296.8 million) of their business costs on subcontracting services, including electrical installation, plumbing works, and other building or civil engineering works related to construction. The purchase of raw materials was the second-largest cost component, amounting to BND257.6 million (35.5 per cent).

*Intermediate consumption is derived from total operating expenditure after excluding compensation of employees and adjusting for changes in raw material inventories. Purchases of goods for resale are also excluded, as these are deducted from sales of goods to derive trade output. In 2023, the total intermediate consumption incurred by private sector enterprises amounted to BND19,917.6 million. **(Chart 1.9)***

Chart 1.7: Gross Output by Type of Economic Activity and Business Size, 2023

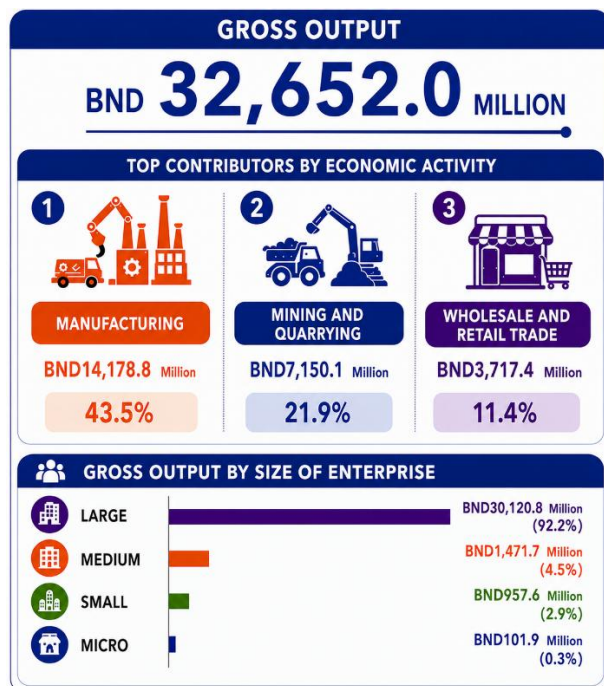


Chart 1.8: Gross Value Added by Type of Economic Activity and Business Size, 2023

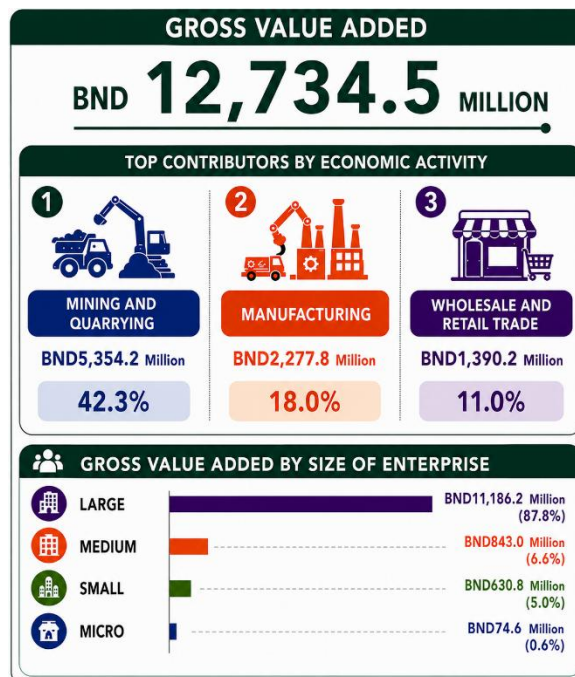
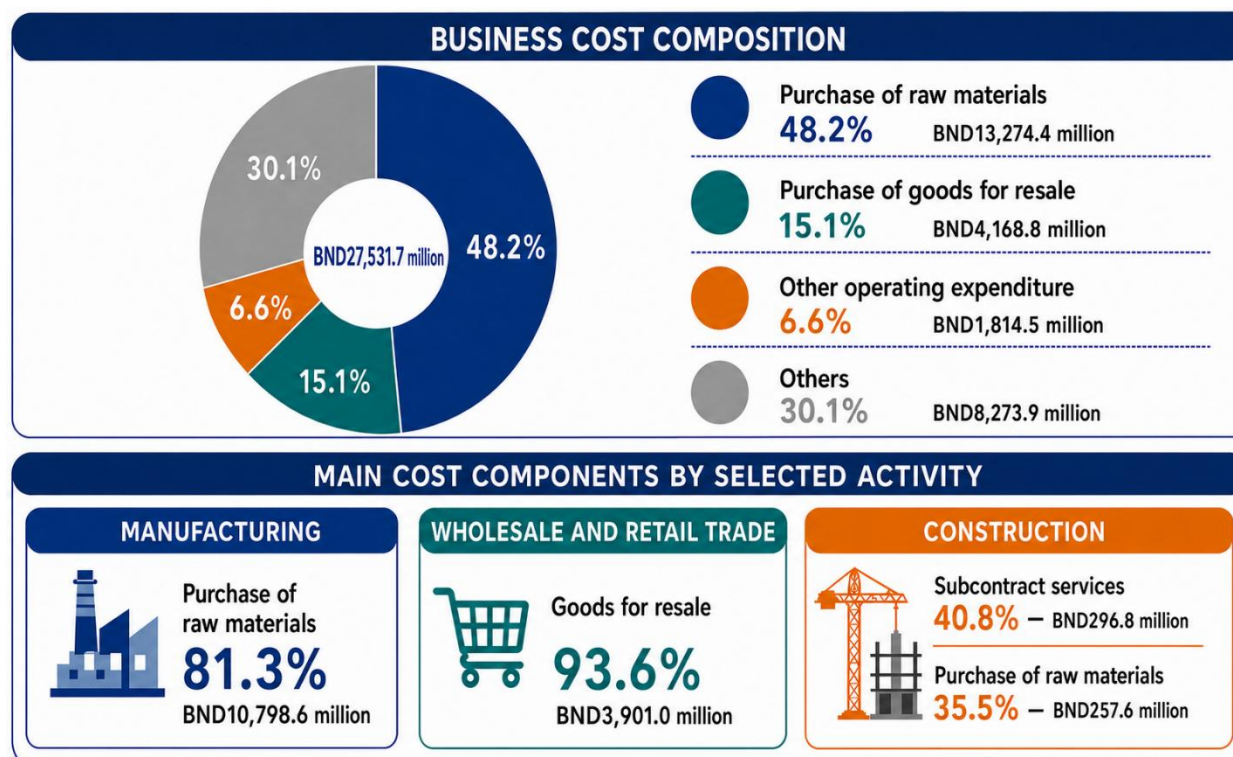


Chart 1.9: Cost Structure by Type of Expenditure, 2023 (%)



4. SECTORAL HIGHLIGHTS

4.1 Agriculture, Forestry and Fishing Sector

The Agriculture, Forestry and Fishing sector remained one of the smallest sectors in 2023, accounting for 2.5 per cent of the total number of enterprises and 1.5 per cent of total private sector employment. Of the 177 enterprises in the sector, 84.2 per cent were engaged in Crop and Animal Production and Related Service Activities, followed by 14.7 per cent in Fishing and Aquaculture and 1.1 per cent in Forestry and Logging.

The sector recorded an average Gross Output of BND1,001.5 thousand per enterprise, equivalent to BND85,966 per employee. Meanwhile, the average Gross Value Added (GVA) was BND427.7 thousand per enterprise and BND36,717 per employee.

4.2 Industry Sector

A total of 1,397 active enterprises operated in the Industry sector in 2023. Of these, 671 enterprises were engaged in Manufacturing, 661 enterprises in Construction, 34 enterprises in Electricity, Gas, Water Supply and Other Industrial Activities and 31 enterprises in Mining and Quarrying,

The enterprise structure in this sector was largely dominated by micro and small enterprises, which accounted for 456 enterprises (32.6 per cent) and 634 enterprises (45.4 per cent), respectively. Together, these enterprises represented 78.0 per cent of the total number of enterprises in the sector. Medium enterprises accounted for 209 enterprises (15.0 per cent), while the remaining 98 enterprises (7.0 per cent) were classified as large enterprises.

4.2.1 Mining and Quarrying

The Mining and Quarrying industry, which includes the extraction of crude petroleum and natural gas, mining support service activities, and selected quarrying activities, generated BND5,354.2 million in Gross Value Added (GVA) in 2023. This represented 42.3 per cent of the total Gross Value Added generated by the private sector, making it the largest contributing industry. The industry also recorded the highest labour productivity, with an average Gross Value Added of approximately BND1.0 million per employee.

Employment in the Mining and Quarrying industry totalled 5,347 persons, comprising 4,409 local employees (82.5 per cent) and 938 non-local employees (17.5 per cent). Employees in this industry also received the highest average monthly compensation, amounting to BND8,231.21 per paid employee.

4.2.2 Manufacturing

The Manufacturing industry was the second-largest contributor to the private sector's Gross Value Added (GVA), generating BND2,277.8 million, or 18.0 per cent of the total GVA in 2023. The industry comprised 671 enterprises, of which 274 enterprises were engaged in the manufacture of wearing apparel, making it the largest manufacturing sub-industry by number of enterprises. In terms of Gross Value Added, the manufacture of refined petroleum products, predominantly liquefied natural gas (LNG), was the largest contributor, generating BND1,535.4 million.

4.2.3 Construction

The Construction industry was the third-largest employer in the private sector in 2023. It comprises the construction of buildings, civil engineering, and specialised construction activities. The industry recorded a Gross Output of BND1,103.4 million, equivalent to BND58,771.2 per employee. In terms of Gross Value Added (GVA), the industry generated BND406.8 million, contributing 3.2 per cent to the total Gross Value Added of the private sector.

4.2.4 Electricity, Gas, Water Supply and Other industrial Activities

With only 34 enterprises, the Electricity, Gas, Water Supply and Other Industrial Activities industry was the second-smallest industry in the private sector in 2023. This activity recorded a gross output of BND178.9 million, accounting for 0.5 per cent of the total private sector gross output. In terms of gross value added, the sector contributed BND99.8 million (0.8 per cent) to the total private sector gross value added.

4.3 Services Sector

The Services sector accounted for 77.7 per cent (5,476 enterprises) of the total number of enterprises in 2023 and 68.7 per cent (91,467 employees) of total private sector employment. The sector generated BND9,798.1 million in Gross Output, representing 30.1 per cent of the private sector total, and BND4,454.8 million in Gross Value Added (GVA), accounting for 35.2 per cent of the total GVA.

By enterprise size, the sector was dominated by small enterprises, which numbered 2,513 enterprises (45.9 per cent) of all enterprises in the sector. This was followed by micro enterprises with 1,825 enterprises (33.3 per cent), medium enterprises with 771 enterprises (14.1 per cent), and large enterprises with 367 enterprises (6.7 per cent).

4.3.1 Wholesale and Retail Trade

The Wholesale and Retail Trade industry was the largest industry within the Services sector, comprising 2,454 enterprises, employing 30,532 persons, and generating BND1,390.2 million in Gross Value Added (GVA). The industry was predominantly made up of Retail Trade, with 1,419 enterprises, followed by Wholesale Trade, with 622 enterprises, and Wholesale and Retail Trade and Repair of Motor Vehicles and Motorcycles, comprising 413 enterprises.

4.3.2 Accommodation and Food Services Activities

In 2023, the Accommodation and Food Service Activities industry comprised 43 enterprises engaged in accommodation services and 834 enterprises providing food and beverage service activities. The industry was the fourth-largest employer in the private sector, employing 15,793 persons, equivalent to 11.9 per cent of total private sector employment, after Wholesale and Retail Trade, Professional, Scientific, Administrative and Support Service Activities, and Construction. The industry generated BND617.1 million in operating revenue and BND290.8 million in Gross Value Added (GVA).

4.3.3 Transportation and Storage

The Transportation and Storage industry comprised 223 active enterprises in 2023 and generated BND284.8 million in Gross Value Added, accounting for 2.2 per cent of the total Gross Value Added of the private sector.

4.3.4 Information and Communication

The Information and Communication industry comprised 57 enterprises engaged in Computer Programming, Consultancy and Related Activities, 20 enterprises in Telecommunications, 20 enterprises in Motion Picture, Video and Television Programme Production, Sound Recording and Music Publishing Activities, Programming and Broadcasting Activities, 6 enterprises engaged in Publishing Activities, and 3 enterprises in Information Service Activities.

The industry employed 3,264 persons in 2023, of whom 2,998 (91.8 per cent) were local employees. On average, paid employees in the industry received BND3,078.60 in monthly compensation.

The industry generated BND316.0 million in Gross Value Added, accounting for 2.5 per cent of the total Gross Value Added of the private sector. This was equivalent to an average Gross Value Added of BND96,819.20 per employee.

4.3.5 Financial and Insurance Activities

The Financial and Insurance Activities industry comprises banks, insurance companies, takaful operators, and other enterprises providing financial services, including money changers and money transfer service providers. The industry employed 3,914 local employees, of the total 3,993 persons employed in this sector. The average monthly compensation amounted to BND4,447.24 per paid employee, the second highest among all economic activities, after Mining and Quarrying.

The banking industry generated BND807.1 million in Gross Value Added (GVA), while insurance and other financial service activities generated BND278.3 million. Overall, the Financial and Insurance Activities industry contributed 8.5 per cent of the total Gross Value Added generated by the private sector.

4.3.6 Real Estate

The Real Estate Activities industry generated BND99.1 million in Gross Value Added, accounting for 0.8 per cent of the total Gross Value Added of the private sector. A total of 162 enterprises operated in this industry in 2023, generating BND169.7 million in operating revenue.

4.3.7 Professional, Scientific, Administrative and Support Service Activities

The Professional, Scientific, Administrative and Support Service Activities industry generated BND621.9 million in Gross Value Added, accounting for 4.9 per cent of the total Gross Value Added of the private sector.

A total of 745 active enterprises operated in this industry, providing a wide range of services, including legal and accounting services; architectural, engineering and related technical consultancy services; rental and leasing services; travel agency, tour operator and other reservation services; services to buildings and landscape activities; security services; and other professional, scientific, administrative and support services. These enterprises employed 19,108 persons, comprising 13,420 local employees (70.2 per cent) and 5,688 non-local employees (29.8 per cent).

Among these industries, Architectural, Engineering and Related Technical Consultancy Services was the largest contributor, generating BND249.5 million in Gross Value Added, representing almost half of the industry's total GVA. Overall, the industry recorded an average Gross Value Added of BND32,548.3 per employee.

4.3.8 Education

The private Education industry generated BND199.4 million in operating revenue and BND163.4 million in Gross Value Added, accounting for 1.3 per cent of the total Gross Value Added of the private sector.

A total of 210 enterprises were engaged in the provision of education services, including private primary and secondary schools, as well as several higher education institutions. Enterprises offering private tuition services were also included. The industry employed 4,936 persons, with an average monthly compensation of BND2,097.50 per paid employee.

4.3.9 Human Health and Social Work Activities

Human Health and Social Work Activities industry comprised 86 enterprises providing health services, including private hospitals, medical clinics, and dental clinics. The industry employed 2,749 persons, comprising 1,938 local employees and 811 non-local employees. The average monthly compensation in the industry was BND3,235.33 per paid employee, the third highest among all economic activities, after Mining and Quarrying and Financial and Insurance Activities.

In 2023, the activity generated BND475.0 million in operating revenue and BND208.1 million in Gross Value Added, accounting for 1.6 per cent of the total Gross Value Added of the private sector.

4.3.10 Other Services Activities

Other Service Activities industry contributed BND60.5 million in Gross Value Added, accounting for 0.5 per cent of the total Gross Value Added of the private sector. A total of 461 active enterprises operated in this industry, providing a range of personal services, including hairdressing and other beauty treatment services, sports and recreational activities, and repair of personal and household goods. The industry employed 2,984 persons, comprising 1,381 local employees and 1,603 non-local employees.

5. BUSINESS BRANCH BY DISTRICTS

In 2023, of the 7,050 enterprises recorded, Brunei-Muara District accounted for the largest number of enterprises, with 5,753 enterprises, representing 81.6 per cent of the total. This was followed by Belait District with 891 enterprises (12.6 per cent), Tutong District with 331 enterprises (4.7 per cent), and Temburong District with 75 enterprises (1.1 per cent).

5.1 Number of Business Branches

A total of 9,507 business branches were recorded in 2023. Of these, Brunei-Muara District accounted for the largest number of branches, with 7,673 branches, representing 80.7 per cent of the total. This was followed by Belait District with 1,237 branches (13.0 per cent), Tutong District with 496 branches (5.2 per cent), and Temburong District with 101 branches (1.1 per cent). (**Chart 1.10**)

A business branch is an operating establishment of an enterprise that is located separately from the head office but operates under the same ownership. The number of branches reported in this publication includes the head office.

Chart 5.1: Distribution of Enterprises and Business Branches by District, 2023

ENTERPRISES BY DISTRICT, 2023				ENTERPRISE BRANCHES BY DISTRICT, 2023			
TOTAL:		7,050		TOTAL:		9,507	
1	Brunei Muara	5,753	81.6%	1	Brunei Muara	7,673	80.7%
2	Belait	891	12.6%	2	Belait	1,237	13.0%
3	Tutong	331	4.7%	3	Tutong	496	5.2%
4	Temburong	75	1.1%	4	Temburong	101	1.1%

5.2 Employment

Brunei-Muara District recorded the highest level of employment, with 97,970 employees, accounting for 73.5 per cent of total private sector employment. This was followed by Belait District with 30,905 employees (23.2 per cent), Tutong District with 3,849 employees (2.9 per cent), and Temburong District with 487 employees (0.4 per cent). **(Chart 1.12)**

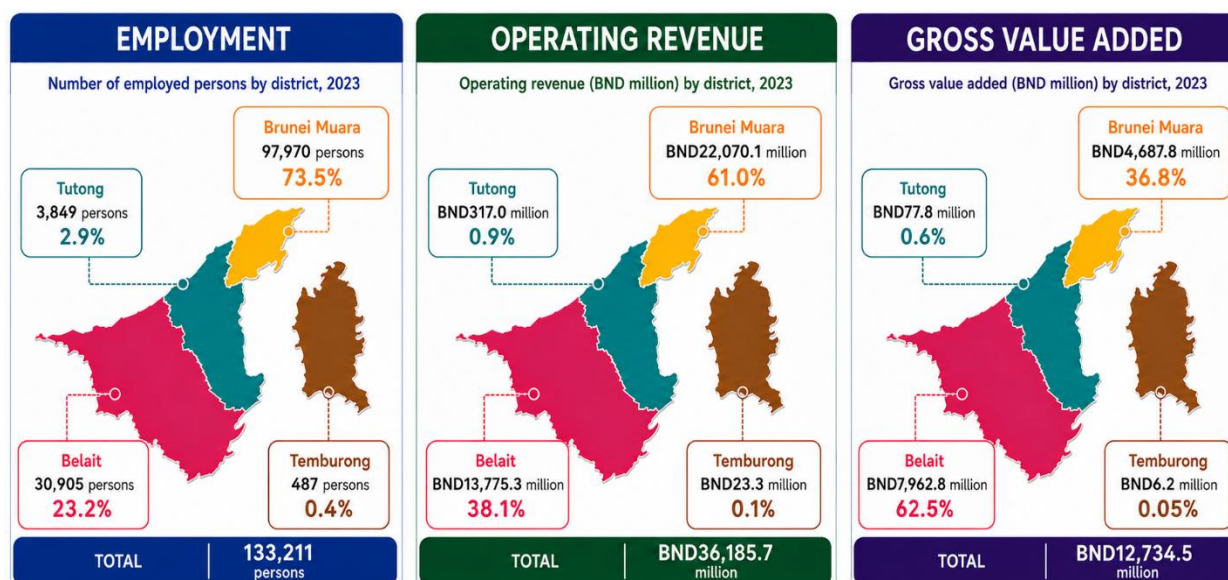
5.3 Distribution of Operating Revenue

Brunei-Muara District continued to record the highest operating revenue in 2023, amounting to BND22,070.1 million, representing 61.0 per cent of the total operating revenue generated by the private sector. This was followed by Belait District with BND13,775.3 million (38.1 per cent), Tutong District with BND317.0 million (0.9 per cent), and Temburong District with BND23.3 million (0.1 per cent). **(Chart 1.12)**

5.4 Gross Value Added

Belait District contributed the largest share of Gross Value Added, generating BND7,962.8 million, which accounted for 62.5 per cent of the total Gross Value Added of the private sector. This was followed by Brunei-Muara District with BND4,687.8 million (36.8 per cent), Tutong District with BND77.8 million (0.6 per cent), and Temburong District with BND6.2 million (0.05 per cent). **(Chart 1.12)**

(Chart 1.12): Distribution of Employment, Operating Revenue and Gross Value Added by District, 2023



5.5 Business Branches by Type of Economic Activity

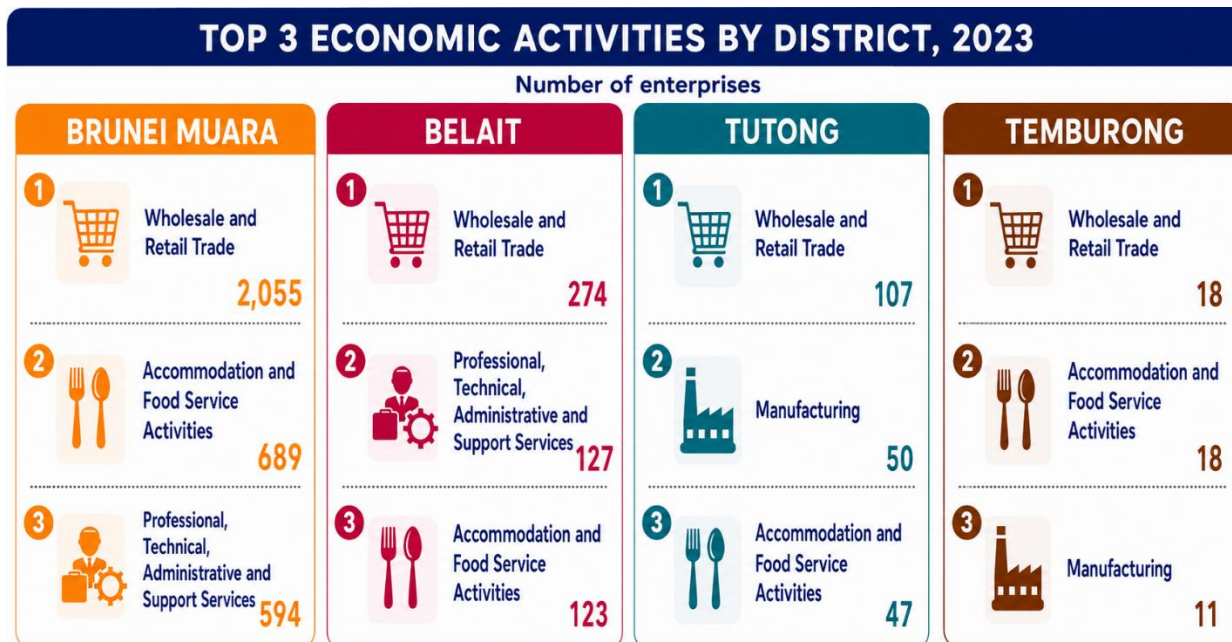
By economic activity, Brunei-Muara District was dominated by Wholesale and Retail Trade, with 2,055 enterprises, followed by Accommodation and Food Service Activities with 689 enterprises, and Professional, Scientific, Administrative and Support Service Activities with 594 enterprises.

In Belait District, Wholesale and Retail Trade also recorded the highest number of enterprises, with 274 enterprises. This was followed by Professional, Scientific, Administrative and Support Service Activities with 127 enterprises, and Accommodation and Food Service Activities with 123 enterprises.

In Tutong District, Wholesale and Retail Trade remained the largest economic activity, comprising 107 enterprises. This was followed by Manufacturing with 50 enterprises, and Accommodation and Food Service Activities with 47 enterprises.

Meanwhile, in Temburong District, Wholesale and Retail Trade and Accommodation and Food Service Activities jointly recorded the highest number of enterprises, with 18 enterprises each. Manufacturing ranked third with 11 enterprises. **(Chart 1.13)**

Chart 1.13: Business Branches by Type Economic Activity, 2023



5.6 Business Branches by Enterprise Size

By enterprise size, Brunei-Muara District recorded the highest number of business branches across all enterprise size categories, comprising 2,074 micro enterprises, 3,458 small enterprises, 1,318 medium enterprises, and 823 large enterprises.

Meanwhile, Belait District recorded the second-highest number of business branches, with 302 micro enterprises, 499 small enterprises, 225 medium enterprises, and 211 large enterprises. Meanwhile, Tutong District recorded 194 micro enterprises, 181 small enterprises, 65 medium enterprises, and 56 large enterprises.

Temburong District recorded the lowest number of business branches across all enterprise size categories, comprising 48 micro enterprises, 39 small enterprises, 5 medium enterprises, and 9 large enterprises.

Overall, small enterprises represented the largest category, with 4,177 business branches, accounting for 43.9 per cent of the total number of business branches. This was followed by micro enterprises with 2,618 branches (27.5 per cent), medium enterprises with 1,613 branches (17.0 per cent), and large enterprises with 1,099 branches (11.6 per cent). **(Chart 1.14)**

Chart 1.14: Business Branches by Enterprise Size, 2023

BUSINESS BRANCHES BY ENTERPRISE SIZE AND DISTRICT, 2023					
District	 Micro	 Small	 Medium	 Large	Total
Brunei Muara	2,074	3,458	1,318	823	7,673
Belait	302	499	225	211	1,237
Tutong	194	181	65	56	496
Temburong	48	39	5	9	101
Total	2,618	4,177	1,613	1,099	9,507

6. WOMEN-OWNED ENTERPRISES

6.1 Number of Enterprises Owned

A total of 2,388 women-owned enterprises were recorded in 2023, accounting for 33.9 per cent of the total number of enterprises. The majority were Micro, Small and Medium Enterprises (MSMEs), comprising 1,059 micro enterprises (44.3 per cent), 1,044 small enterprises (43.7 per cent) and 224 medium enterprises (9.4 per cent). Collectively, MSMEs accounted for 97.4 per cent of all women-owned enterprises. In contrast, large enterprises comprised 61 enterprises (2.6 per cent). **(Chart 1.15a)**

6.2 Type of Economic Activity

By type of economic activity, 31.2 per cent of women-owned enterprises, equivalent to 745 enterprises, were engaged in Wholesale and Retail Trade. This was followed by Accommodation and Food Service Activities with 354 enterprises (14.8 per cent), and Manufacturing with 283 enterprises (11.9 per cent). **(Chart 1.15a)**

6.3 Employment

Women-owned enterprises employed a total of 24,503 persons, comprising 10,645 local employees (43.4 per cent) and 13,858 non-local employees (56.6 per cent). Of the total workforce, 15,032 employees (61.3 per cent) were male, while 9,471 employees (38.7 per cent) were female. **(Chart 1.15b)**

6.4 Operating Revenue

In terms of operating revenue, large enterprises generated the largest share among women-owned enterprises, amounting to BND746.3 million (46.0 per cent). This was followed by medium enterprises with BND475.6 million (29.3 per cent), small enterprises with BND360.6 million (22.2 per cent), and micro enterprises with BND39.9 million (2.5 per cent). **(Chart 1.15b)**

Chart 1.15a: Distribution of Women-Owned Enterprises, 2023

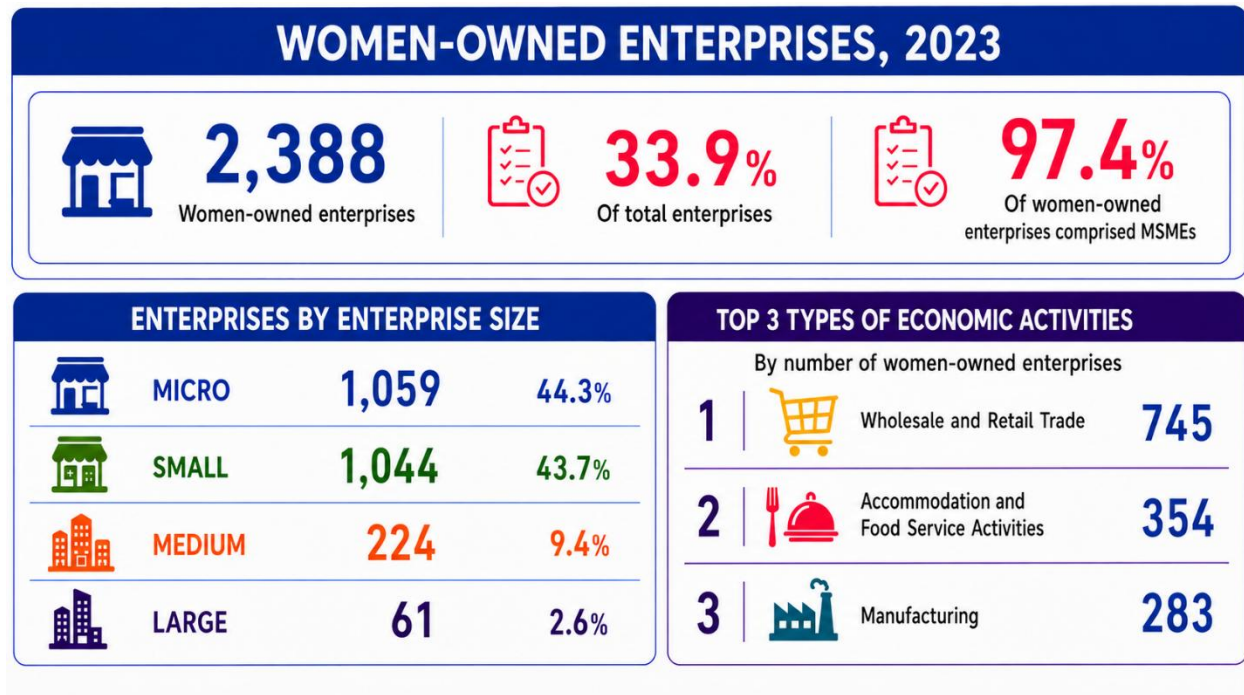
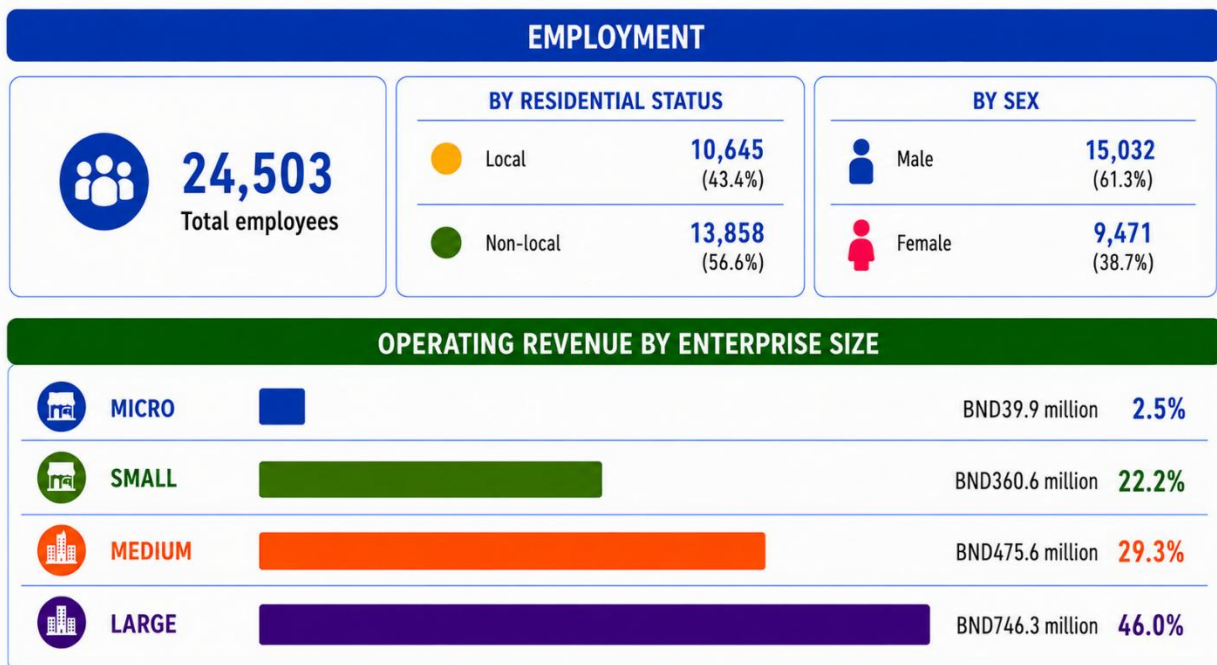


Chart 1.15b: Employment and Operating Revenue of Women-Owned Enterprise, 2023



7. PRIVATE SECTOR PERFORMANCE AND GROWTH, 2015-2024

Over the period 2015 to 2024, the private sector recorded sustained growth, as reflected in compound annual growth rates (CAGR) of 2.8 per cent in the number of enterprises, 1.5 per cent in employment and 3.4 per cent in operating revenue.

7.1 Enterprises

The number of enterprises increased from 5,434 in 2015 to 6,988 in 2024. This growth was driven primarily by the expansion of small enterprises, which remained the largest enterprise size category throughout the period. **(Chart 1.16)**

Chart 1.16: Total Enterprises, 2015-2024



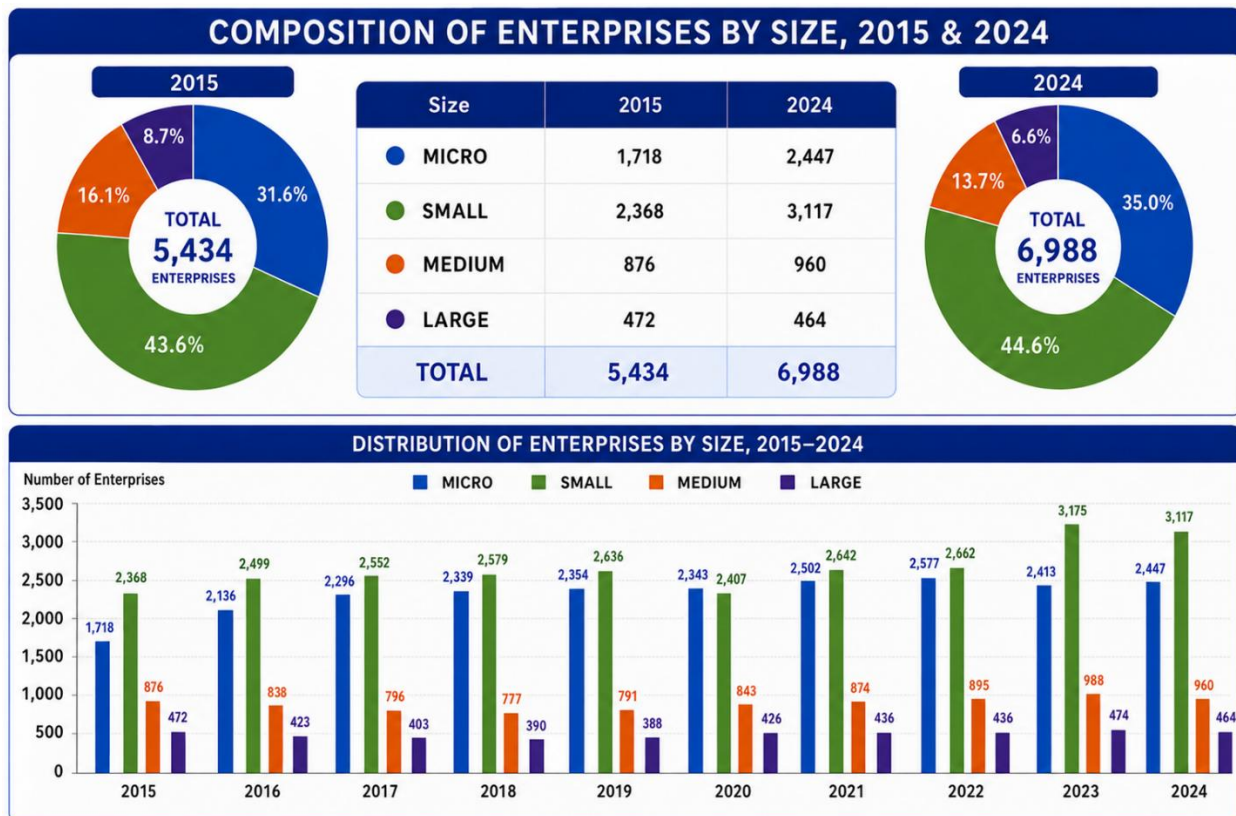
7.1.1 Enterprise Composition by Enterprise Size

In terms of enterprise composition, small enterprises remained the largest enterprise size category throughout the 2015–2024 period. Their share increased from 43.6 per cent in 2015 to 44.6 per cent in 2024, making them the largest contributor to the total number of private sector enterprises.

Micro enterprises also recorded notable growth, with their share increasing from 31.6 per cent in 2015 to 35.0 per cent in 2024. This reflects the continued expansion of small-scale businesses and the entry of new enterprises into the private sector.

Overall, the composition of private sector enterprises became increasingly concentrated in the micro and small enterprise categories. In 2024, these two categories together accounted for 79.6 per cent of all private sector enterprises, up from 75.2 per cent in 2015. This trend underscores the growing importance of micro and small enterprises as the backbone of Brunei Darussalam's private sector business landscape. **(Chart 1.17)**

Chart 1.17: Enterprises by Size, 2015-2024



7.1.2 Enterprises by Type of Economic Activity

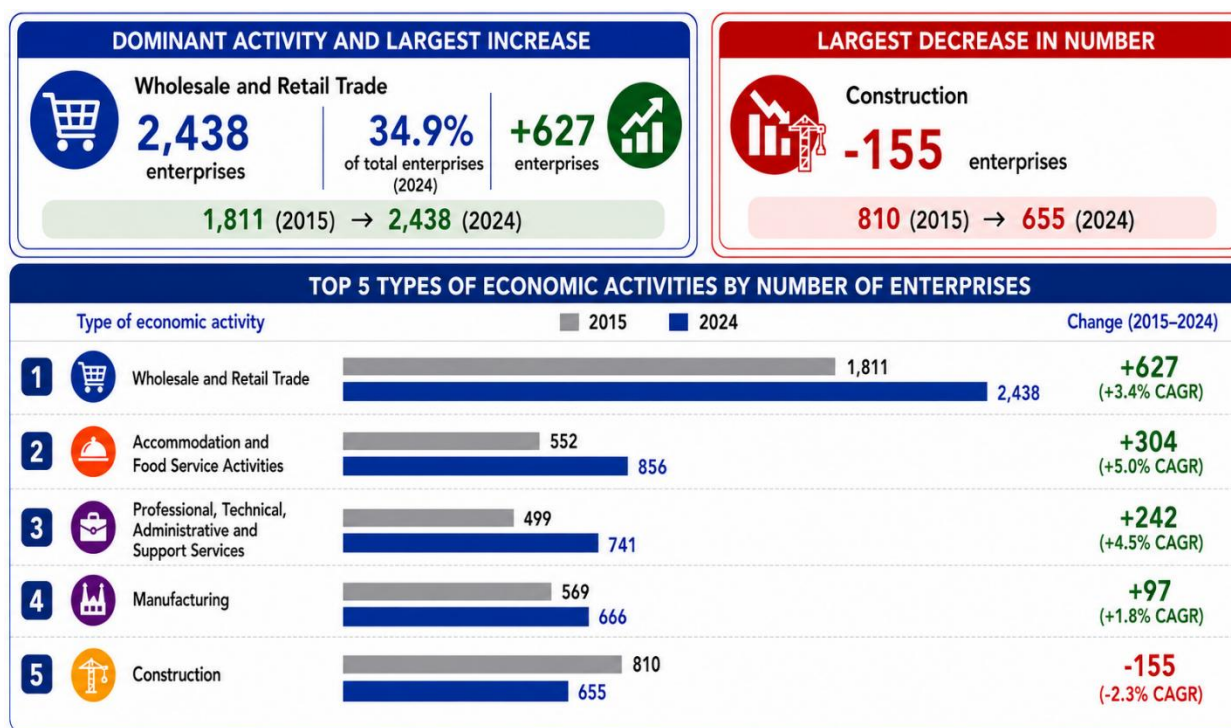
By type of economic activity, the structure of the private sector remained dominated by Wholesale and Retail Trade throughout the 2015 until 2024 period. The number of enterprises in this industry increased from 1,811 enterprises in 2015 to 2,438 enterprises in 2024, with its share consistently accounting for around 34 to 36 per cent of the total number of private sector enterprises.

Accommodation and Food Service Activities also recorded notable growth, increasing from 552 enterprises in 2015 to 856 enterprises in 2024. Similarly, Professional, Scientific, Administrative and Support Service Activities expanded from 499 enterprises to 741 enterprises over the same period, reflecting the continued development of the services sector and growing demand for specialised business services. **(Chart 1.18)**

Several other economic activities also recorded encouraging growth, including Real Estate Activities, Human Health and Social Work Activities, and Education. In contrast, Agriculture, Forestry and Fishing and Construction recorded a decline in the number of enterprises compared with 2015.

Overall, the growth in the number of enterprises over the decade highlights the strengthening of the services sector as the primary driver of private sector enterprise growth.

Chart 1.18: Enterprises by Type of Economic Activity, 2015-2024



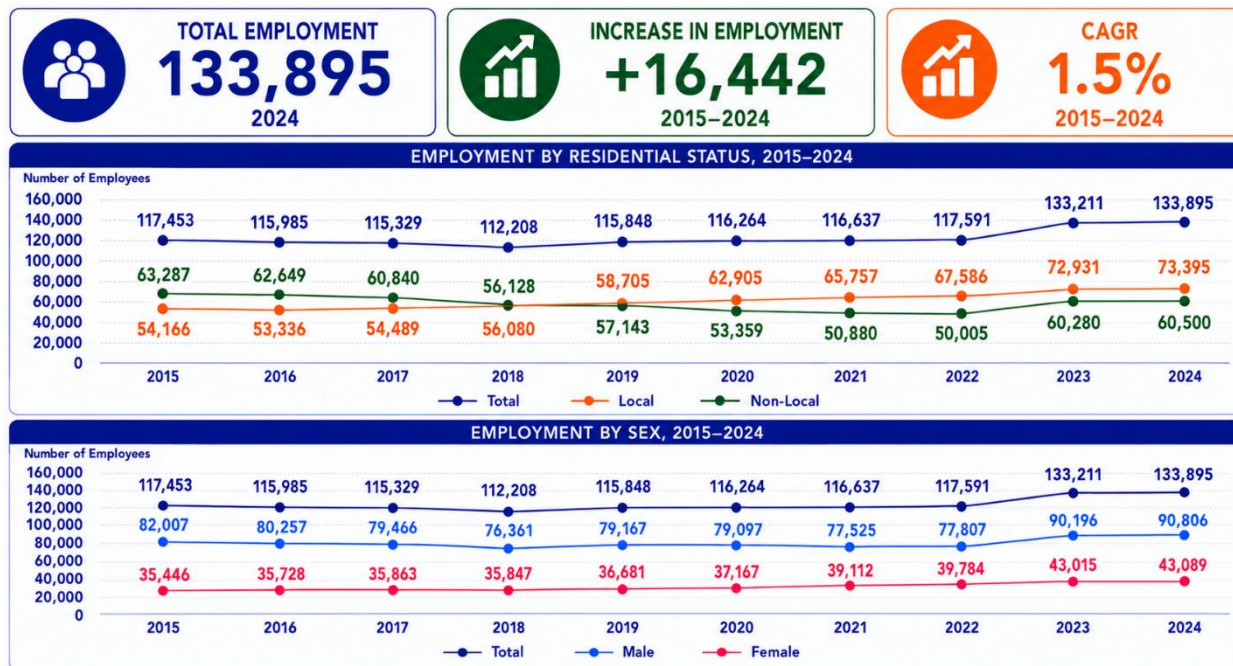
7.2 Employment

Private sector employment increased from 117,453 employees in 2015 to 133,895 employees in 2024, representing a compound annual growth rate (CAGR) of 1.5 per cent. This growth was driven primarily by the increase in the number of local employees, which rose from 54,166 to 73,395 over the period. Since 2019, the number of local employees has exceeded that of non-local employees and has remained the largest component of the private sector workforce.

From a gender perspective, male employees continued to dominate the private sector workforce throughout the 2015–2024 period. Nevertheless, female employment recorded positive growth, increasing from 35,446 employees in 2015 to 43,089 employees in 2024. This trend reflects the increasing participation of women in the labour market and their growing contribution to the development of the private sector. **(Chart 1.19)**

Overall, private sector employment increased by 16,442 employees between 2015 and 2024. The increase was driven by employment growth across various economic activities, particularly in the services sector, which remained the largest source of employment in the private sector.

Chart 1.19: Employment by Residential Status and Sex, 2015–2024



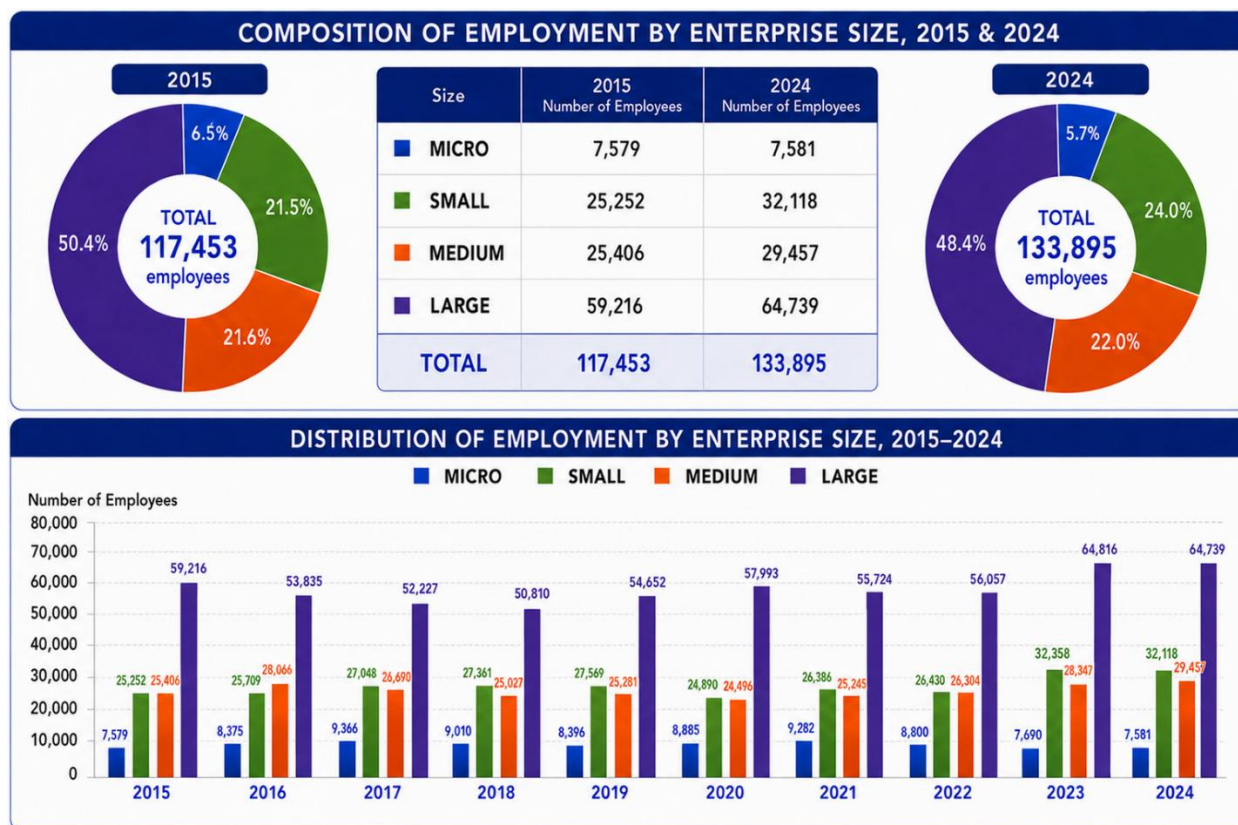
7.2.1 Employment Composition by Enterprise Size

Throughout the 2015–2024 period, large enterprises remained the largest employers in the private sector. In 2024, they accounted for 48.4 per cent of total private sector employment, although their share declined slightly from 50.4 per cent in 2015.

Small enterprises recorded the most significant increase in their share of employment, rising from 21.5 per cent in 2015 to 24.0 per cent in 2024. This growth reflects the continued expansion of small enterprises and their increasing capacity to generate employment. The share of employment in medium enterprises also increased marginally, from 21.6 per cent to 22.0 per cent.

Overall, the composition of private sector employment has gradually shifted towards small and medium enterprises, highlighting their growing role in creating employment opportunities. Despite this shift, large enterprises continued to account for nearly half of total private sector employment, underscoring their sustained importance as the country's largest source of private sector employment. **(Chart 1.20)**

Chart 1.20: Employment by Enterprise Size, 2015-2024



7.2.2 Employment by Type of Economic Activity

Wholesale and Retail Trade remained the largest contributor to private sector employment throughout the 2015–2024 period. In 2024, the sector employed 30,295 persons, accounting for 22.6 per cent of total private sector employment, up from 25,241 employees in 2015. Professional, Scientific, Administrative and Support Service Activities also recorded strong employment growth, with the number of employees increasing from 14,315 in 2015 to 19,583 in 2024. As a result, it became the second-largest employer in the private sector by 2024.

Accommodation and Food Service Activities and Manufacturing also recorded notable employment growth over the period. Employment in Accommodation and Food Service Activities increased from 11,325 employees in 2015 to 15,928 employees in 2024, while Manufacturing expanded from 8,574 to 14,113 employees. These industries were among the key contributors to private sector employment growth during the period.

In contrast, Construction recorded a decline in employment, falling from 24,604 employees in 2015 to 19,080 employees in 2024. Consequently, its share of total private sector employment decreased from 20.9 per cent to 14.2 per cent over the same period. Overall, the composition of private sector employment has gradually shifted towards services and manufacturing activities, reflecting their increasingly important role in driving employment growth in Brunei Darussalam. **(Chart 1.20)**

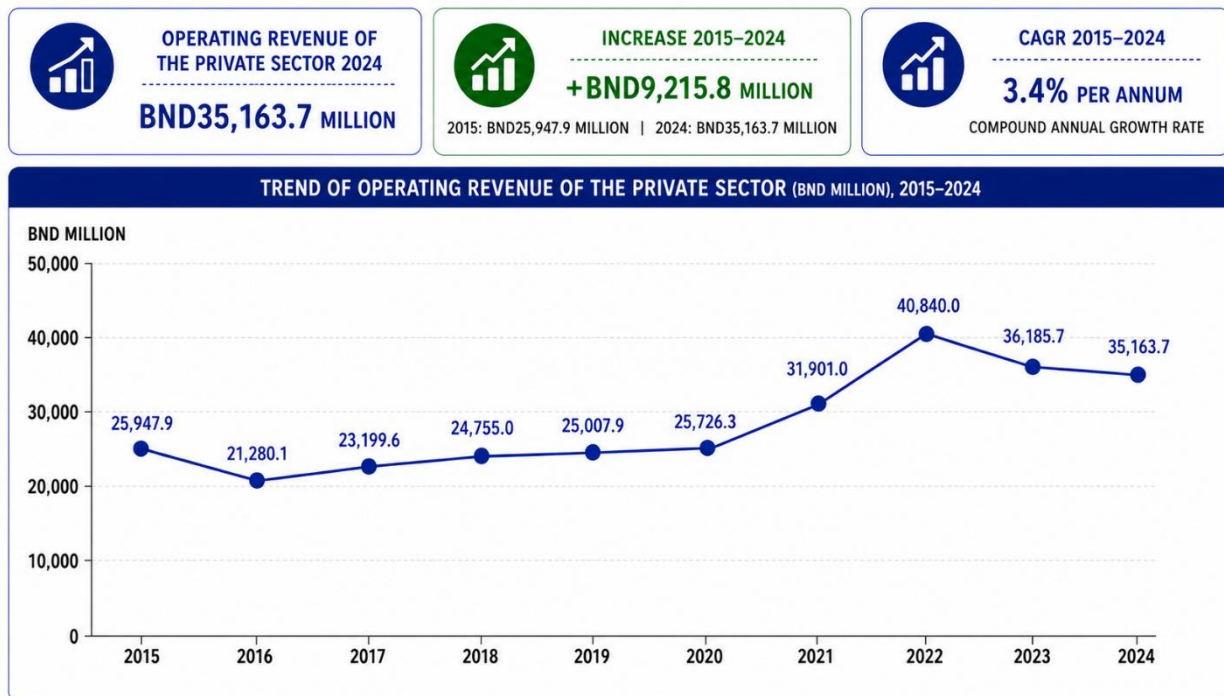
Chart 1.20: Employment by Type of Economic Activity, 2015 and 2024

TYPE OF ECONOMIC ACTIVITY	NUMBER OF EMPLOYMENT		COMPOUND ANNUAL GROWTH RATE (CAGR %)
	2015	2024	
1 Wholesale and Retail Trade	25,241	30,295	2.0%
2 Professional, Technical, Administrative and Support Services	14,315	19,583	3.5%
3 Construction	24,604	19,080	-2.8%
4 Accommodation and Food Service Activities	11,325	15,928	3.9%
5 Manufacturing	8,574	14,113	5.7%
6 Transportation and Storage	6,019	6,143	0.2%
7 Mining and Quarrying	9,802	5,369	-6.5%
8 Education	4,063	4,984	2.3%
9 Financial and Insurance Activities	3,628	4,121	1.4%
10 Information and Communication	3,701	3,224	-1.5%
11 Other Service Activities	1,973	3,049	5.0%
12 Human Health and Social Work Activities	1,012	2,822	12.1%
13 Agriculture, Forestry and Fishery	1,659	2,049	2.4%
14 Real Estate Activities	997	1,865	7.2%
15 Electricity, Gas, Water Supply and Other Industrial Activities	540	1,270	10.0%
TOTAL ALL ACTIVITIES	117,453	133,895	1.5%

7.3 Operating Revenue

Private sector operating revenue also recorded sustained growth over the 2015–2024 period, increasing from BND25,947.9 million in 2015 to BND35,163.7 million in 2024, representing a compound annual growth rate (CAGR) of 3.4 per cent. The highest level of operating revenue was recorded in 2022, reaching BND40,840.0 million. Throughout the decade, large enterprises remained the dominant contributor to private sector operating revenue, reflecting their substantial scale of operations and significant role in the country's economic activity. **(Chart 1.21)**

Chart 1.21: Operating Revenue, 2015-2024



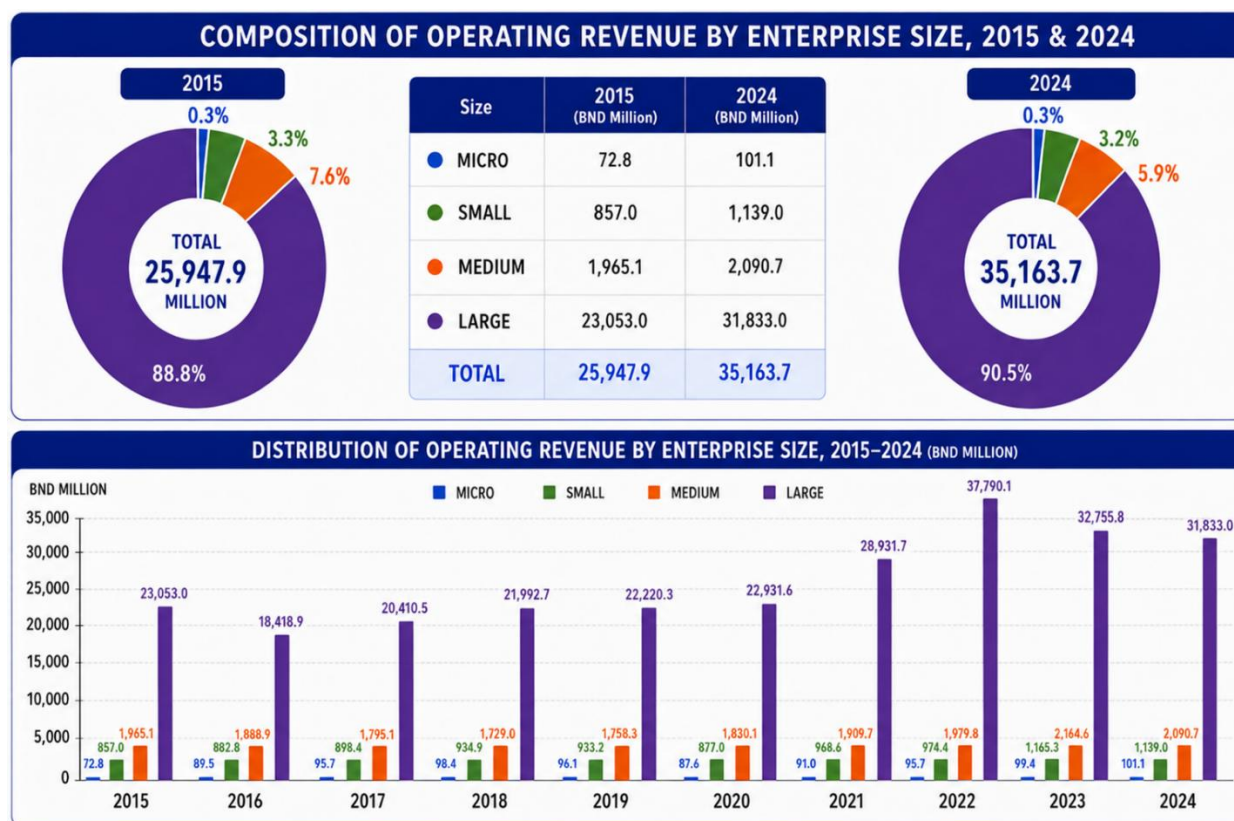
7.3.1 Operating Revenue Composition by Enterprise Size

In terms of enterprise size, large enterprises continued to dominate private sector operating revenue throughout the 2015–2024 period. In 2024, large enterprises generated BND31,833.0 million in operating revenue, accounting for 90.5 per cent of total private sector operating revenue. The share of operating revenue generated by large enterprises increased from 88.8 per cent in 2015 to more than 90 per cent from 2021 onwards, underscoring the dominant role of large-scale enterprises in Brunei Darussalam's economic activity.

Medium enterprises remained the second-largest contributor to private sector operating revenue, generating BND2,090.7 million in 2024, equivalent to 5.9 per cent of total operating revenue. This was followed by small enterprises, which generated BND1,139.0 million (3.2 per cent), while micro enterprises recorded BND101.1 million (0.3 per cent).

Overall, although micro, small and medium enterprises (MSMEs) accounted for the majority of active enterprises, their contribution to private sector operating revenue remained relatively modest compared with large enterprises. In 2024, MSMEs collectively generated BND3,330.8 million, representing 9.5 per cent of total private sector operating revenue, compared with BND2,894.8 million (11.2 per cent) in 2015. **(Chart 1.21)**

Chart 1.21: Operating Revenue by Enterprise Size, 2015-2024



7.3.2 Operating Revenue by Type of Economic Activity

The composition of private sector operating revenue underwent a notable shift over the 2015–2024 period. Manufacturing recorded the largest increase in its share of operating revenue, rising from 20.3 per cent in 2015 to 37.5 per cent in 2024, making it the largest contributor to private sector operating revenue.

In contrast, the share of Mining and Quarrying declined from 29.5 per cent to 19.0 per cent over the same period. Meanwhile, Wholesale and Retail Trade remained one of the principal contributors, accounting for 19.2 per cent of total private sector operating revenue in 2024.

Overall, these changes reflect a gradual shift in the composition of private sector operating revenue from resource-based industries towards the expanding manufacturing and trade sectors, highlighting the evolving structure of Brunei Darussalam's private sector economy. **(Chart 1.23)**

Chart 1.23: Operating Revenue by Type of Economic Activity, 2015 & 2024

TYPE OF ECONOMIC ACTIVITY	2015		2024		AVERAGE ANNUAL GROWTH RATE (CAGR %)
	BND MILLION	%	BND MILLION	%	
1  Manufacturing	5,269.5 	20.3	13,567.2 	37.5	11.1%
2  Wholesale and Retail Trade	5,386.1 	20.8	6,930.1 	19.2	2.8%
3  Mining and Quarrying	7,654.0 	29.5	6,859.0 	19.0	-1.2%
4  Financial and Insurance Activities	1,294.3 	5.0	1,705.1 	4.7	3.1%
5  Transportation and Storage	1,352.5 	5.2	1,218.5 	3.4	-1.2%
6  Professional, Technical, Administrative and Support Services	903.6 	3.5	1,105.8 	3.1	2.3%
7  Construction	1,949.4 	7.5	998.6 	2.8	-7.2%
8  Information and Communication	823.1 	3.2	825.3 	2.3	0.0%
9  Accommodation and Food Service Activities	394.5 	1.5	615.4 	1.7	5.1%
10  Human Health and Social Work Activities	152.5 	0.6	563.9 	1.6	15.6%
11  Education	184.7 	0.7	208.0 	0.6	1.3%
12  Agriculture, Forestry and Fishery	115.9 	0.4	167.6 	0.5	4.2%
13  Electricity, Gas, Water Supply and Other Industrial Activities	117.7 	0.5	161.9 	0.4	3.6%
14  Real Estate Activities	304.0 	1.2	156.1 	0.4	-7.1%
15  Other Service Activities	46.2 	0.2	81.5 	0.2	6.5%
TOTAL ALL ACTIVITIES	25,948	100	35,164	100	3.4%



TECHNICAL NOTES



TECHNICAL NOTE

1. Scope and Coverage

The Economic Census of Enterprises (ECE) 2024 covers all registered and active enterprises in Brunei Darussalam, including sole proprietorships, partnerships, public limited companies, private limited companies, branches of foreign companies, and cooperatives.

2. Legal Authority

The census is conducted under the Statistics Act, Chapter 81 of the Laws of Brunei Darussalam. Under the Act, all enterprises operating in the country are required to provide the requested information for the reference year. All information given is treated with strict confidentiality, and only aggregated statistics will be published.

3. Reference Year

The ECE 2024 collected information for the reference year 2023. For enterprises whose accounting year does not coincide with the calendar year, information was requested based on the accounting year adopted by the enterprise.

In addition to detailed information for the reference year 2023, each enterprise was also requested to provide preliminary estimates of its revenue, expenditure and employment for 2024.

4. Methodology

A total of 8,850 registered and active enterprises were covered in the ECE 2024. The list of enterprises was compiled from the Registry of Companies and Business Names (ROCBN), Ministry of Finance and Economy, and cross-checked against registered information obtained from the Employees Trust Fund (TAP), the Labour Department, JobCentre Brunei, the Royal Customs and Excise Department (for exporters and importers), as well as information gathered through field operations conducted by the Department.

5. Method of Collection

The ECE 2024 was conducted through mail, email and field visits, with questionnaires distributed starting in July 2024. A standard Economic Census questionnaire was used for all economic activities. All enterprises covered by the ECE 2024 were given a two-month period, from 1 July to 31 August 2024, to complete and return the questionnaire to the Department of Economic Planning and Statistics (JPES).

6. Concepts and Definitions

6.1 Enumeration Unit

The reporting unit for the ECE 2024 is the enterprise, based on its legal registration with the Registry of Companies and Business Names (ROCBN). Where an enterprise operates multiple branches, only one questionnaire covering the head office and all branches is required. However, if separate accounts are maintained for each branch, the enterprise may submit the individual accounts, which will subsequently be consolidated by the Department.

6.2 Enterprise Size

Enterprise size is classified according to the revised definition of Micro, Small and Medium Enterprises (MSMEs) introduced by the Business Development and Ecosystem Division (IBE), effective from 2023. Enterprises are classified into four business size categories, namely micro, small, medium and large, as follows:

 CRITERIA	 MICRO	 SMALL	 MEDIUM	 LARGE
 CRITERION 1: ANNUAL REVENUE	 Less than BND100,000	 BND100,000 to less than BND1 million	 BND1 million to less than BND5 million	 More than BND5 million
 CRITERION 2: NUMBER OF EMPLOYEES	 1 – 9	 10 – 29	 30 – 99	 100 and above
 CRITERION 3: TOTAL ASSETS	 Less than BND60,000	 BND60,000 to less than BND600,000	 BND600,000 to less than BND3 million	 More than BND3 million

Source: Industry and Business Ecosystem Division

In accordance with the guidelines for the application of the MSME definition, Criterion 1 serves as the primary determinant. Therefore, the classification of enterprise size presented in this report is based solely on Criterion 1.

7. Type of Organisation

The type of organisation is classified according to its legal registration with the Registry of Companies and Business Names (ROCBN). The categories of organisation comprise sole proprietorship, partnership, public limited company, private limited company, branch of a foreign company, cooperative, and others.

8. Type of Economic Activity

Economic activity refers to the principal business activity as well as other business activities undertaken by an enterprise. The principal business activity is the activity that generates the largest share of the enterprise's revenue. Other business activities refer to activities carried out by the enterprise in addition to its principal business activity. The economic activity of an enterprise is classified according to its principal business activity using the **Brunei Darussalam Standard Industrial Classification (BDSIC) 2011**, which is based on the **International Standard Industrial Classification of All Economic Activities (ISIC), Revision 4**, developed by the United Nations Statistics Division (UNSD).

9. Type of Economic Activity by Sector

The economic activities undertaken by enterprises are broadly classified into three main sectors as follows:

SECTOR	TYPE OF ECONOMIC ACTIVITY	
 AGRICULTURE, FORESTRY AND FISHING	 Agriculture	
	 Forestry	
	 Fishing	
 INDUSTRY	 Mining and Quarrying	
	 Manufacturing	
	 Construction	
	 Electricity, Gas, Water Supply and Other Industrial Activities	
 SERVICES	 Wholesale and Retail Trade	 Real Estate Activities
	 Accommodation and Food Service Activities	 Professional, Scientific, Administrative and Support Service Activities
	 Transportation and Storage	 Education
	 Information and Communication	 Human Health and Social Work Activities
	 Financial and Insurance Activities	 Other Service Activities

10. Employment

Employment comprises all individuals engaged by an enterprise as at 30 June of the reference year. This includes working proprietors/partners, paid employees, and contributing family workers. Individuals are classified according to residential status as either local (Brunei citizens and permanent residents) or non-local (temporary residents).

11. Paid employees

Paid employees refer to all employees included on the enterprise's payroll. This includes those receiving regular remuneration, wages, salaries, commissions, as well as contract employees who are directly employed and paid by the enterprise. Paid employees comprise both full-time and part-time employees. A full-time paid employee is an employee who works at least 30 hours per week and receives a regular salary or wage. A part-time paid employee is an employee who works less than 30 hours per week and is remunerated based on the number of hours worked.

12. Contributing family workers

Contributing family workers refer to family members or relatives who work in the enterprise/business without receiving regular remuneration. This category applies only to sole proprietorships and partnerships.

13. Compensation of Employees

Compensation of employees is defined as the total remuneration, in cash or in kind, paid by an enterprise to all individuals engaged in return for work performed during the reference period. It includes salaries and wages, as well as other benefits such as free accommodation, medical benefits, transportation costs (to and from the workplace), uniforms or clothing provided by the employer, and employers' contributions to the National Retirement Scheme (SPK) for local employees.

14. Compensation of Employees Per Paid Worker

$$\text{Compensation Per Paid Worker} = \frac{\text{Compensation of Employees}}{\text{Number of Paid Employees}}$$

15. Operating Revenue

Operating revenue refers to the payment received or receivable from an enterprise's principal and other business activities during the reference year. It includes revenue derived from the sale of goods, the provision of services, the value of work performed, rental income from land, buildings/structures, machinery and equipment, as well as other operating income.

16. Gross Output

The value of gross output is defined to include the following items:

Gross Output = Trade Output + Other Sales + Rental Income + Professional Service Fee Income + Value of work done + Other Operating Income + Changes in stocks

17. Gross Output Per Worker

Gross Output Per Worker =
$$\frac{\text{Gross Output}}{\text{Number of Employees}}$$

18. Trade Output

Trade Output is defined as the difference between the total revenue from the sale of goods sold in the same condition as purchased and the total cost of goods purchased for resale in the same condition, plus the change in inventories of goods held for resale during the reference period.

Trade Output = Revenue from the Sale of Goods Sold in the Same Condition as Purchased – Cost of Goods Purchased for Resale in the Same Condition + Stocks of goods for resale as at 31 December 2023 – Stocks of goods for resale as at 1 January 2023

19. Changes In Stock

Changes in stocks/inventories (including work-in-progress) refer to the difference between the value of inventories at the end of the year and at the beginning of the year. Inventories include goods, raw materials and other supplies owned by the enterprise.

The Stocks consist of:

- i) Stocks of outputs that are still held by the units that produced them prior to their being further processed, sold, delivered to other units or used in other ways; and
- ii) Stocks of products acquired from other units that are intended to be used for intermediate consumption or for resale without further processing.

20. Operating Expenditure

Operating expenditure refers to the total amount paid and payable for the purchase of goods and services required to carry out the normal business operations of an enterprise during the reference year. It excludes capital expenditure, compensation of employees, taxes, interest on loans, dividends, and other payments that are not directly related to the enterprise's operating activities.

21. Intermediate Consumption

The value of intermediate consumption is defined to include the following items:

Intermediate Consumption = Purchases of raw materials + Purchased of other supplies + Rental Expenses + Industrial Services Provided by Others + Non-Industrial Services Provided by Others + Other Operating Expenditure + Changes in Stocks (Raw Materials).

Industrial services by others include value of work done by others – sub-contract

Non-industrial services provided by others include payments for professional services, such as accounting and auditing services.

22. Gross Value Added

Gross Value Added (GVA) is defined as Gross Output less Intermediate Consumption. It measures the contribution of an individual producer, industry or sector to the Gross Domestic Product (GDP).

Gross Value Added = Gross Output – Intermediate Consumption

23. Gross Value Added Per Worker

$$\text{Gross Value Added Per Worker} = \frac{\text{Gross Value Added}}{\text{Number of Employees}}$$

24. Capital Expenditure

Capital expenditure refers to the acquisition of fixed assets, as well as the cost of major improvements and major repairs to fixed assets during the reference year. Fixed assets are durable assets with an expected productive life of more than one year. Fixed assets include land, buildings and structures, transport equipment, computers and peripheral equipment, machinery and other equipment, and furniture and fittings.

25. Branch

A business branch is an operating establishment of an enterprise that is located separately from the head office but operates under the same ownership. The number of branches reported in this publication includes the head office.

24. Women-owned Enterprise

A women-owned enterprise is any business entity in which more than 50 per cent of the ownership (individually or jointly), management and control are held by one or more women



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Jadual 1.1: Statistik Utama Mengikut Saiz Perusahaan dan Sektor Utama, 2023, Negara Brunei Darussalam

Table 1.1: Key Statistics by Enterprise Size and Main Sector, 2023, Brunei Darussalam

	Jumlah <i>Total</i>	Saiz Perusahaan <i>Enterprise Size</i>				Sektor Utama <i>Main Sector</i>		
		Mikro <i>Micro</i>	Kecil <i>Small</i>	Sederhana <i>Medium</i>	Besar <i>Large</i>	Pertanian <i>Agriculture</i>	Industri <i>Industry</i>	Perkhidmatan <i>Services</i>
Bilangan / Number								
Perusahaan <i>Enterprises</i>	7,050	2,413	3,175	988	474	177	1,397	5,476
Jumlah Pekerjaan <i>Total Employment</i>	133,211	7,690	32,358	28,347	64,816	2,062	39,682	91,467
Tempatan <i>Locals</i>	72,931	4,353	12,901	13,861	41,816	497	16,290	56,144
Bukan Tempatan <i>Non-Locals</i>	60,280	3,337	19,457	14,486	23,000	1,565	23,392	35,323
BND Ribu / BND Thousand								
Bayaran Pekerja <i>Compensation of Employees</i>	3,248,749.9	56,431.8	372,839.6	471,844.0	2,347,634.5	23,026.6	1,298,925.9	1,926,797.4
Tempatan <i>Locals</i>	2,037,928.4	30,957.2	180,180.7	262,053.3	1,564,737.2	8,616.5	739,705.4	1,289,606.5
Bukan Tempatan <i>Non-Locals</i>	1,210,821.6	25,474.6	192,658.9	209,790.7	782,897.3	14,410.2	559,220.5	637,190.9
Pendapatan Operasi <i>Operating Revenue</i>	36,185,718.0	99,432.7	1,165,854.5	2,164,625.6	32,755,805.3	174,782.6	22,211,685.7	13,799,249.7
Keluaran Kasar <i>Gross Output</i>	32,652,047.5	101,943.7	957,570.8	1,471,737.6	30,120,795.4	177,261.6	22,611,265.7	9,863,520.2
Penggunaan Perantaraan <i>Intermediate Consumption</i>	19,917,569.4	27,373.6	326,819.0	628,773.2	18,934,603.7	101,552.0	14,472,670.9	5,343,346.5
Nilai Tambah Kasar <i>Gross Value Added</i>	12,734,478.1	74,570.2	630,751.8	842,964.5	11,186,191.7	75,709.6	8,138,594.8	4,520,173.7

Jadual 1.2(i): Bilangan Perusahaan, Jumlah Pekerjaan dan Statistik Utama Mengikut Jenis Aktiviti Ekonomi, 2023, Negara Brunei Darussalam

Table 1.2(i): Number of Enterprises, Total Employment and Key Statistics by Type of Economic Activity, 2023, Brunei Darussalam

Jenis Aktiviti Ekonomi Type of Economic Activity	Perusahaan Enterprises	Jumlah Pekerjaan Total Employment	Bayaran Pekerja Compensation of Employees	Pendapatan Operasi Operating Revenue	Perbelanjaan Operasi Operating Expenditure	Nilai Keluaran Kasar Value of Gross Output	Nilai Penggunaan Perantara Value of Intermediate Consumption	Nilai Harta Tetap pada Dis 2023 Value of Fixed Assets Owned as at Dec 2023	Perubahan dalam Stok Changes in Stocks	Nilai Tambah Kasar Gross Value Added
	Bilangan Number		Nilai (BND Ribu) Value (BND Thousand)							
Pertanian, Perhutanan dan Perikanan <i>Agriculture, Forestry and Fishery</i>	177	2,062	23,026.6	174,782.6	103,915.4	177,261.6	101,552.0	90,138.8	995.5	75,709.6
Perlombongan dan Kuari <i>Mining and Quarrying</i>	31	5,347	528,147.2	7,206,085.7	1,901,870.7	7,150,116.4	1,795,922.7	8,688,065.7	11,644.9	5,354,193.7
Pembuatan <i>Manufacturing</i>	671	14,378	441,599.8	13,735,475.0	11,749,111.7	14,178,772.7	11,900,983.4	11,141,477.6	(333,431.2)	2,277,789.3
Elektrik, Gas, Air dan Lain-Lain Aktiviti Industri <i>Electricity, Gas, Water Supply and Other Industrial Activities</i>	34	1,182	32,866.8	181,881.0	84,176.4	178,947.2	79,170.6	878,264.1	993.5	99,776.7
Pembinaan <i>Construction</i>	661	18,775	296,312.1	1,088,244.0	726,555.0	1,103,429.4	696,594.2	267,811.5	5,142.6	406,835.2
Perdagangan Borong dan Runcit <i>Wholesale and Retail Trade</i>	2,454	30,532	529,137.0	7,534,710.6	6,385,444.6	3,717,375.3	2,327,198.0	662,493.9	18,391.6	1,390,177.3
Aktiviti Penginapan dan Perkhidmatan Makanan <i>Accommodation and Food Service Activities</i>	877	15,793	163,809.0	617,065.7	373,353.0	612,923.4	322,081.2	523,317.4	(1,993.1)	290,842.2
Pengangkutan dan Penyimpanan <i>Transportation and Storage</i>	223	6,232	179,285.1	1,111,176.0	841,210.4	1,110,591.4	825,765.5	1,193,945.9	(420.1)	284,825.8
Maklumat dan Komunikasi <i>Information and Communication</i>	106	3,264	120,584.3	869,245.9	569,428.2	856,966.9	540,949.0	648,008.5	3,594.2	316,017.9

Sumber: Laporan Penuh Banci Ekonomi Perusahaan (BEP) 2024

Source: Full Report of the Economic Census of Enterprises (ECE) 2024

Jadual 1.2(ii): Bilangan Perusahaan, Jumlah Pekerjaan dan Statistik Utama mengikut Jenis Aktiviti Ekonomi, 2023, Negara Brunei Darussalam
Table 1.2(ii): Number of Enterprises, Total Employment and Key Statistics by Type of Economic Activity, 2023, Brunei Darussalam

Jenis Aktiviti Ekonomi <i>Type of Economic Activity</i>	Perusahaan <i>Enterprises</i>	Jumlah Pekerjaan <i>Total Employment</i>	Bayaran Pekerja <i>Compensation of Employees</i>	Pendapatan Operasi <i>Operating Revenue</i>	Perbelanjaan Operasi <i>Operating Expenditure</i>	Nilai Keluaran Kasar <i>Value of Gross Output</i>	Nilai Penggunaan Perantaraan <i>Value of Intermediate Consumption</i>	Nilai Harta Tetap pada Dis 2023 <i>Value of Fixed Assets Owned as at Dec 2023</i>	Perubahan dalam Stok <i>Changes in Stocks</i>	Nilai Tambah Kasar <i>Gross Value Added</i>
	Bilangan <i>Number</i>		Nilai (BND Ribu) <i>Value (BND Thousand)</i>							
Aktiviti Kewangan dan Insuran <i>Financial and Insurance Activities</i>	152	3,993	213,093.8	1,658,284.1	583,267.2	1,658,705.9	573,362.8	2,949,643.0	290.3	1,085,343.1
Aktiviti Hartanah <i>Real Estate Activities</i>	162	1,876	38,596.5	169,738.8	92,634.4	176,250.3	77,191.5	1,206,315.9	139.5	99,058.8
Perkhidmatan Profesional, Teknikal, Pentadbiran dan Sokongan <i>Professional, Technical, Administrative and Support Services</i>	745	19,108	416,304.4	1,084,816.5	485,694.0	1,064,655.5	442,723.1	244,470.2	(2,563.6)	621,932.4
Pendidikan <i>Education</i>	210	4,936	124,238.7	199,441.5	47,136.3	199,732.4	36,373.3	274,767.7	(48.8)	163,359.0
Aktiviti Kesihatan dan Kerja Sosial <i>Human Health and Social Work Activities</i>	86	2,749	106,727.0	475,035.1	299,833.7	380,933.9	172,799.1	77,795.3	4,923.3	208,134.9
Lain-lain Aktiviti Perkhidmatan <i>Other Services Activities</i>	461	2,984	35,021.7	79,735.4	39,301.1	85,385.3	24,903.0	48,873.0	296.3	60,482.3
Jumlah / Total	7,050	133,211	3,248,749.9	36,185,718.0	24,282,932.2	32,652,047.5	19,917,569.4	28,895,388.3	(292,045.2)	12,734,478.1

Jadual 1.3(i): Jumlah Pekerjaan Mengikut Taraf Penduduk, Jantina dan Jenis Aktiviti Ekonomi, 2023, Negara Brunei Darussalam
Table 1.3(i): Total Employment by Residential Status, Sex and Type of Economic Activity, 2023, Brunei Darussalam

Jenis Aktiviti Ekonomi <i>Type of Economic Activity</i>	Jumlah Pekerjaan <i>Total Employment</i>	Mengikut Taraf Penduduk <i>By Residential Status</i>		Mengikut Jantina <i>By Sex</i>	
		Tempatan <i>Locals</i>	Bukan Tempatan <i>Non-Locals</i>	Lelaki <i>Male</i>	Perempuan <i>Female</i>
Pertanian, Perhutanan dan Perikanan <i>Agriculture, Forestry and Fishery</i>	2,062	497	1,565	1,800	262
Perlombongan dan Kuari <i>Mining and Quarrying</i>	5,347	4,409	938	3,857	1,490
Pembuatan <i>Manufacturing</i>	14,378	6,162	8,216	10,823	3,555
Elektrik, Gas, Air dan Lain-Lain Aktiviti Industri <i>Electricity, Gas, Water Supply and Other Industrial Activities</i>	1,182	662	520	986	196
Pembinaan <i>Construction</i>	18,775	5,057	13,718	16,911	1,864
Perdagangan Borong dan Runcit <i>Wholesale and Retail Trade</i>	30,532	16,120	14,412	19,464	11,068
Aktiviti Penginapan dan Perkhidmatan Makanan <i>Accommodation and Food Service Activities</i>	15,793	6,959	8,834	9,383	6,410
Pengangkutan dan Penyimpanan <i>Transportation and Storage</i>	6,232	4,324	1,908	4,650	1,582
Maklumat dan Komunikasi <i>Information and Communication</i>	3,264	2,998	266	1,840	1,424
Aktiviti Kewangan dan Insuran <i>Financial and Insurance Activities</i>	3,993	3,914	79	1,690	2,303
Aktiviti Hartanah <i>Real Estate Activities</i>	1,876	1,498	378	1,141	735
Perkhidmatan Profesional, Teknikal, Pentadbiran dan Sokongan <i>Professional, Technical, Administrative and Support Services</i>	19,108	13,420	5,688	13,876	5,232
Pendidikan <i>Education</i>	4,936	3,592	1,344	1,334	3,602

Sumber: Laporan Penuh Banci Ekonomi Perusahaan (BEP) 2024
Source: Full Report of the Economic Census of Enterprises (ECE) 2024

Jadual 1.3(ii): Jumlah Pekerjaan Mengikut Taraf Penduduk, Jantina dan Jenis Aktiviti Ekonomi, 2023, Negara Brunei Darussalam
Table 1.3(ii): Total Employment by Residential Status, Sex and Type of Economic Activity, 2023, Brunei Darussalam

Jenis Aktiviti Ekonomi <i>Type of Economic Activity</i>	Jumlah Pekerjaan <i>Total Employment</i>	Mengikut Taraf Penduduk <i>By Residential Status</i>		Mengikut Jantina <i>By Sex</i>	
		Tempatan <i>Locals</i>	Bukan Tempatan <i>Non-Locals</i>	Lelaki <i>Male</i>	Perempuan <i>Female</i>
Aktiviti Kesihatan dan Kerja Sosial <i>Human Health and Social Work Activities</i>	2,749	1,938	811	879	1,870
Lain-lain Aktiviti Perkhidmatan <i>Other Services Activities</i>	2,984	1,381	1,603	1,562	1,422
Jumlah / Total	133,211	72,931	60,280	90,196	43,015

Jadual 1.4(i): Jumlah Pekerjaan Mengikut Taraf Penduduk dan Jenis Aktiviti Ekonomi, 2023, Negara Brunei Darussalam
Table 1.4(i): Total Employment by Residential Status and Type of Economic Activity, 2023, Brunei Darussalam

Jenis Aktiviti Ekonomi <i>Type of Economic Activity</i>	Jumlah Pekerjaan <i>Total Employment</i>			Pekerja Bergaji <i>Paid Employees</i>			Pemilik yang Bekerja & Pekerja Keluarga <i>Working Proprietors/Partners & Family Workers</i>		
	Jumlah <i>Total</i>	Tempatan <i>Locals</i>	Bukan Tempatan <i>Non-Locals</i>	Jumlah <i>Total</i>	Tempatan <i>Locals</i>	Bukan Tempatan <i>Non-Locals</i>	Jumlah <i>Total</i>	Tempatan <i>Locals</i>	Bukan Tempatan <i>Non-Locals</i>
Pertanian, Perhutanan dan Perikanan <i>Agriculture, Forestry and Fishery</i>	2,062	497	1,565	1,942	381	1,561	120	116	4
Perlombongan dan Kuari <i>Mining and Quarrying</i>	5,347	4,409	938	5,323	4,388	935	24	21	3
Pembuatan <i>Manufacturing</i>	14,378	6,162	8,216	13,877	5,746	8,131	501	416	85
Elektrik, Gas, Air dan Lain-Lain Aktiviti Industri <i>Electricity, Gas, Water Supply and Other Industrial Activities</i>	1,182	662	520	1,151	635	516	31	27	4
Pembinaan <i>Construction</i>	18,775	5,057	13,718	18,135	4,597	13,538	640	460	180
Perdagangan Borong dan Runcit <i>Wholesale and Retail Trade</i>	30,532	16,120	14,412	28,518	14,496	14,022	2,014	1,624	390
Aktiviti Penginapan dan Perkhidmatan Makanan <i>Accommodation and Food Service Activities</i>	15,793	6,959	8,834	15,144	6,365	8,779	649	594	55
Pengangkutan dan Penyimpanan <i>Transportation and Storage</i>	6,232	4,324	1,908	6,041	4,154	1,887	191	170	21
Maklumat dan Komunikasi <i>Information and Communication</i>	3,264	2,998	266	3,183	2,926	257	81	72	9
Aktiviti Kewangan dan Insuran <i>Financial and Insurance Activities</i>	3,993	3,914	79	3,829	3,754	75	164	160	4
Aktiviti Hartanah <i>Real Estate Activities</i>	1,876	1,498	378	1,755	1,391	364	121	107	14

Sumber: Laporan Penuh Banci Ekonomi Perusahaan (BEP) 2024
Source: Full Report of the Economic Census of Enterprises (ECE) 2024

Jadual 1.4(ii): Jumlah Pekerjaan Mengikut Taraf Penduduk dan Jenis Aktiviti Ekonomi, 2023, Negara Brunei Darussalam
Table 1.4(ii): Total Employment by Residential Status and Type of Economic Activity, 2023, Brunei Darussalam

Jenis Aktiviti Ekonomi <i>Type of Economic Activity</i>	Jumlah Pekerjaan <i>Total Employment</i>			Pekerja Bergaji <i>Paid Employees</i>			Pemilik yang Bekerja & Pekerja Keluarga <i>Working Proprietors/Partners & Family Workers</i>		
	Jumlah <i>Total</i>	Tempatan <i>Locals</i>	Bukan Tempatan <i>Non-Locals</i>	Jumlah <i>Total</i>	Tempatan <i>Locals</i>	Bukan Tempatan <i>Non-Locals</i>	Jumlah <i>Total</i>	Tempatan <i>Locals</i>	Bukan Tempatan <i>Non-Locals</i>
Perkhidmatan Profesional, Teknikal, Pentadbiran dan Sokongan <i>Professional, Technical, Administrative and Support Services</i>	19,108	13,420	5,688	18,443	12,837	5,606	665	583	82
Pendidikan <i>Education</i>	4,936	3,592	1,344	4,779	3,458	1,321	157	134	23
Aktiviti Kesihatan dan Kerja Sosial <i>Human Health and Social Work Activities</i>	2,749	1,938	811	2,683	1,882	801	66	56	10
Lain-lain Aktiviti Perkhidmatan <i>Other Services Activities</i>	2,984	1,381	1,603	2,755	1,180	1,575	229	201	28
Jumlah / Total	133,211	72,931	60,280	127,558	68,190	59,368	5,653	4,741	912

Jadual 1.5(i): Pekerja Tempatan Mengikut Jantina dan Jenis Aktiviti Ekonomi, 2023, Negara Brunei Darussalam
Table 1.5(i): Local Employees by Sex and Type of Economic Activity, 2023, Brunei Darussalam

Jenis Aktiviti Ekonomi <i>Type of Economic Activity</i>	Jumlah Pekerjaan <i>Total Employment</i>			Pekerja Bergaji <i>Paid Employees</i>			Pemilik yang Bekerja & Pekerja Keluarga <i>Working Proprietors/Partners & Family Workers</i>		
	Jumlah <i>Total</i>	Lelaki <i>Male</i>	Perempuan <i>Female</i>	Jumlah <i>Total</i>	Lelaki <i>Male</i>	Perempuan <i>Female</i>	Jumlah <i>Total</i>	Lelaki <i>Male</i>	Perempuan <i>Female</i>
Pertanian, Perhutanan dan Perikanan <i>Agriculture, Forestry and Fishery</i>	497	285	212	381	211	170	116	74	42
Perlombongan dan Kuari <i>Mining and Quarrying</i>	4,409	3,003	1,406	4,388	2,987	1,401	21	16	5
Pembuatan <i>Manufacturing</i>	6,162	3,797	2,365	5,746	3,603	2,143	416	194	222
Elektrik, Gas, Air dan Lain-Lain Aktiviti Industri <i>Electricity, Gas, Water Supply and Other Industrial Activities</i>	662	483	179	635	465	170	27	18	9
Pembinaan <i>Construction</i>	5,057	3,541	1,516	4,597	3,272	1,325	460	269	191
Perdagangan Borong dan Runcit <i>Wholesale and Retail Trade</i>	16,120	8,205	7,915	14,496	7,284	7,212	1,624	921	703
Aktiviti Penginapan dan Perkhidmatan Makanan <i>Accommodation and Food Service Activities</i>	6,959	3,421	3,538	6,365	3,118	3,247	594	303	291
Pengangkutan dan Penyimpanan <i>Transportation and Storage</i>	4,324	2,870	1,454	4,154	2,754	1,400	170	116	54
Maklumat dan Komunikasi <i>Information and Communication</i>	2,998	1,638	1,360	2,926	1,586	1,340	72	52	20
Aktiviti Kewangan dan Insuran <i>Financial and Insurance Activities</i>	3,914	1,635	2,279	3,754	1,568	2,186	160	67	93
Aktiviti Hartanah <i>Real Estate Activities</i>	1,498	821	677	1,391	754	637	107	67	40
Perkhidmatan Profesional, Teknikal, Pentadbiran dan Sokongan <i>Professional, Technical, Administrative and Support Services</i>	13,420	8,952	4,468	12,837	8,597	4,240	583	355	228

Sumber: Laporan Penuh Banci Ekonomi Perusahaan (BEP) 2024
Source: Full Report of the Economic Census of Enterprises (ECE) 2024

Jadual 1.5(ii): Pekerja Tempatan Mengikut Jantina dan Jenis Aktiviti Ekonomi, 2023, Negara Brunei Darussalam
Table 1.5(ii): Local Employees by Sex and Type of Economic Activity, 2023, Brunei Darussalam

Jenis Aktiviti Ekonomi <i>Type of Economic Activity</i>	Jumlah Pekerjaan <i>Total Employment</i>			Pekerja Bergaji <i>Paid Employees</i>			Pemilik yang Bekerja & Pekerja Keluarga <i>Working Proprietors/Partners & Family Workers</i>		
	Jumlah <i>Total</i>	Lelaki <i>Male</i>	Perempuan <i>Female</i>	Jumlah <i>Total</i>	Lelaki <i>Male</i>	Perempuan <i>Female</i>	Jumlah <i>Total</i>	Lelaki <i>Male</i>	Perempuan <i>Female</i>
Pendidikan <i>Education</i>	3,592	839	2,753	3,458	783	2,675	134	56	78
Aktiviti Kesihatan dan Kerja Sosial <i>Human Health and Social Work Activities</i>	1,938	554	1,384	1,882	528	1,354	56	26	30
Lain-lain Aktiviti Perkhidmatan <i>Other Services Activities</i>	1,381	714	667	1,180	617	563	201	97	104
Jumlah / Total	72,931	40,758	32,173	68,190	38,127	30,063	4,741	2,631	2,110

Jadual 1.6(i): Pekerja Bukan Tempatan Mengikut Jantina dan Jenis Aktiviti Ekonomi, 2023, Negara Brunei Darussalam
Table 1.6(i): Non-Local Employees by Sex and Type of Economic Activity, 2023, Brunei Darussalam

Jenis Aktiviti Ekonomi <i>Type of Economic Activity</i>	Jumlah Pekerjaan <i>Total Employment</i>			Pekerja Bergaji <i>Paid Employees</i>			Pemilik yang Bekerja & Pekerja Keluarga <i>Working Proprietors/Partners & Family Workers</i>		
	Jumlah <i>Total</i>	Lelaki <i>Male</i>	Perempuan <i>Female</i>	Jumlah <i>Total</i>	Lelaki <i>Male</i>	Perempuan <i>Female</i>	Jumlah <i>Total</i>	Lelaki <i>Male</i>	Perempuan <i>Female</i>
Pertanian, Perhutanan dan Perikanan <i>Agriculture, Forestry and Fishery</i>	1,565	1,515	50	1,561	1,512	49	4	3	1
Perlombongan dan Kuari <i>Mining and Quarrying</i>	938	854	84	935	851	84	3	3	0
Pembuatan <i>Manufacturing</i>	8,216	7,026	1,190	8,131	6,963	1,168	85	63	22
Elektrik, Gas, Air dan Lain-Lain Aktiviti Industri <i>Electricity, Gas, Water Supply and Other Industrial Activities</i>	520	503	17	516	499	17	4	4	0
Pembinaan <i>Construction</i>	13,718	13,370	348	13,538	13,212	326	180	158	22
Perdagangan Borong dan Runcit <i>Wholesale and Retail Trade</i>	14,412	11,259	3,153	14,022	10,947	3,075	390	312	78
Aktiviti Penginapan dan Perkhidmatan Makanan <i>Accommodation and Food Service Activities</i>	8,834	5,962	2,872	8,779	5,921	2,858	55	41	14
Pengangkutan dan Penyimpanan <i>Transportation and Storage</i>	1,908	1,780	128	1,887	1,761	126	21	19	2
Maklumat dan Komunikasi <i>Information and Communication</i>	266	202	64	257	196	61	9	6	3
Aktiviti Kewangan dan Insuran <i>Financial and Insurance Activities</i>	79	55	24	75	51	24	4	4	0
Aktiviti Hartanah <i>Real Estate Activities</i>	378	320	58	364	310	54	14	10	4
Perkhidmatan Profesional, Teknikal, Pentadbiran dan Sokongan <i>Professional, Technical, Administrative and Support Services</i>	5,688	4,924	764	5,606	4,859	747	82	65	17

Sumber: Laporan Penuh Banci Ekonomi Perusahaan (BEP) 2024
Source: Full Report of the Economic Census of Enterprises (ECE) 2024

Jadual 1.6(ii): Pekerja Bukan Tempatan Mengikut Jantina dan Jenis Aktiviti Ekonomi, 2023, Negara Brunei Darussalam
Table 1.6(ii): Non-Local Employees by Sex and Type of Economic Activity, 2023, Brunei Darussalam

Jenis Aktiviti Ekonomi <i>Type of Economic Activity</i>	Jumlah Pekerjaan <i>Total Employment</i>			Pekerja Bergaji <i>Paid Employees</i>			Pemilik yang Bekerja & Pekerja Keluarga <i>Working Proprietors/Partners & Family Workers</i>		
	Jumlah <i>Total</i>	Lelaki <i>Male</i>	Perempuan <i>Female</i>	Jumlah <i>Total</i>	Lelaki <i>Male</i>	Perempuan <i>Female</i>	Jumlah <i>Total</i>	Lelaki <i>Male</i>	Perempuan <i>Female</i>
Pendidikan <i>Education</i>	1,344	495	849	1,321	478	843	23	17	6
Aktiviti Kesihatan dan Kerja Sosial <i>Human Health and Social Work Activities</i>	811	325	486	801	318	483	10	7	3
Lain-lain Aktiviti Perkhidmatan <i>Other Services Activities</i>	1,603	848	755	1,575	834	741	28	14	14
Jumlah / Total	60,280	49,438	10,842	59,368	48,712	10,656	912	726	186

Jadual 1.7(i): Jumlah Pekerjaan Mengikut Jantina dan Jenis Aktiviti Ekonomi, 2023, Negara Brunei Darussalam
Table 1.7(i): Total Employment by Sex and Type of Economic Activity, 2023, Brunei Darussalam

Jenis Aktiviti Ekonomi <i>Type of Economic Activity</i>	Jumlah Pekerjaan <i>Total Employment</i>			Pekerja Bergaji <i>Paid Employees</i>			Pemilik yang Bekerja & Pekerja Keluarga <i>Working Proprietors/Partners & Family Workers</i>		
	Jumlah <i>Total</i>	Lelaki <i>Male</i>	Perempuan <i>Female</i>	Jumlah <i>Total</i>	Lelaki <i>Male</i>	Perempuan <i>Female</i>	Jumlah <i>Total</i>	Lelaki <i>Male</i>	Perempuan <i>Female</i>
Pertanian, Perhutanan dan Perikanan <i>Agriculture, Forestry and Fishery</i>	2,062	1,800	262	1,942	1,723	219	120	77	43
Perlombongan dan Kuari <i>Mining and Quarrying</i>	5,347	3,857	1,490	5,323	3,838	1,485	24	19	5
Pembuatan <i>Manufacturing</i>	14,378	10,823	3,555	13,877	10,566	3,311	501	257	244
Elektrik, Gas, Air dan Lain-Lain Aktiviti Industri <i>Electricity, Gas, Water Supply and Other Industrial Activities</i>	1,182	986	196	1,151	964	187	31	22	9
Pembinaan <i>Construction</i>	18,775	16,911	1,864	18,135	16,484	1,651	640	427	213
Perdagangan Borong dan Runcit <i>Wholesale and Retail Trade</i>	30,532	19,464	11,068	28,518	18,231	10,287	2,014	1,233	781
Aktiviti Penginapan dan Perkhidmatan Makanan <i>Accommodation and Food Service Activities</i>	15,793	9,383	6,410	15,144	9,039	6,105	649	344	305
Pengangkutan dan Penyimpanan <i>Transportation and Storage</i>	6,232	4,650	1,582	6,041	4,515	1,526	191	135	56
Maklumat dan Komunikasi <i>Information and Communication</i>	3,264	1,840	1,424	3,183	1,782	1,401	81	58	23
Aktiviti Kewangan dan Insuran <i>Financial and Insurance Activities</i>	3,993	1,690	2,303	3,829	1,619	2,210	164	71	93
Aktiviti Hartanah <i>Real Estate Activities</i>	1,876	1,141	735	1,755	1,064	691	121	77	44
Perkhidmatan Profesional, Teknikal, Pentadbiran dan Sokongan <i>Professional, Technical, Administrative and Support Services</i>	19,108	13,876	5,232	18,443	13,456	4,987	665	420	245

Sumber: Laporan Penuh Banci Ekonomi Perusahaan (BEP) 2024
Source: Full Report of the Economic Census of Enterprises (ECE) 2024

Jadual 1.7(ii): Jumlah Pekerjaan Mengikut Jantina dan Jenis Aktiviti Ekonomi, 2023, Negara Brunei Darussalam
Table 1.7(ii): Total Employment by Sex and Type of Economic Activity, 2023, Brunei Darussalam

Jenis Aktiviti Ekonomi <i>Type of Economic Activity</i>	Jumlah Pekerjaan <i>Total Employment</i>			Pekerja Bergaji <i>Paid Employees</i>			Pemilik yang Bekerja & Pekerja Keluarga <i>Working Proprietors/Partners & Family Workers</i>		
	Jumlah <i>Total</i>	Lelaki <i>Male</i>	Perempuan <i>Female</i>	Jumlah <i>Total</i>	Lelaki <i>Male</i>	Perempuan <i>Female</i>	Jumlah <i>Total</i>	Lelaki <i>Male</i>	Perempuan <i>Female</i>
Pendidikan <i>Education</i>	4,936	1,334	3,602	4,779	1,261	3,518	157	73	84
Aktiviti Kesihatan dan Kerja Sosial <i>Human Health and Social Work Activities</i>	2,749	879	1,870	2,683	846	1,837	66	33	33
Lain-lain Aktiviti Perkhidmatan <i>Other Services Activities</i>	2,984	1,562	1,422	2,755	1,451	1,304	229	111	118
Jumlah / Total	133,211	90,196	43,015	127,558	86,839	40,719	5,653	3,357	2,296

Jadual 1.8(i): Jumlah Pekerjaan, Pekerja Bergaji dan Bayaran Pekerja Mengikut Jenis Aktiviti Ekonomi, 2023, Negara Brunei Darussalam
Table 1.8(i): Total Employment, Paid Employees and Compensation of Employees by Type of Economic Activity, 2023, Brunei Darussalam

Jenis Aktiviti Ekonomi <i>Type of Economic Activity</i>	Jumlah Pekerjaan <i>Total Employment</i>	Pekerja Bergaji <i>Paid Employees</i>	Jumlah <i>Total</i>			Tempatan <i>Locals</i>			Bukan Tempatan <i>Non-Locals</i>		
			Bayaran Pekerja <i>Compensation of Employees</i>	Gaji dan Upah <i>Salaries and Wages</i>	Lain-lain Kemudahan* <i>Other Benefits*</i>	Bayaran Pekerja <i>Compensation of Employees</i>	Gaji dan Upah <i>Salaries and Wages</i>	Lain-lain Kemudahan* <i>Other Benefits*</i>	Bayaran Pekerja <i>Compensation of Employees</i>	Gaji dan Upah <i>Salaries and Wages</i>	Lain-lain Kemudahan* <i>Other Benefits*</i>
	Bilangan <i>Number</i>		Nilai (BND Ribu) <i>Value (BND Thousand)</i>								
Pertanian, Perhutanan dan Perikanan <i>Agriculture, Forestry and Fishery</i>	2,062	1,942	23,026.6	21,813.5	1,213.1	8,616.5	7,929.7	686.8	14,410.2	13,883.8	526.3
Perlombongan dan Kuari <i>Mining and Quarrying</i>	5,347	5,323	528,147.2	393,024.7	135,122.6	385,079.4	288,968.4	96,111.0	143,067.8	104,056.2	39,011.6
Pembuatan <i>Manufacturing</i>	14,378	13,877	441,599.8	397,754.5	43,845.2	234,571.1	214,044.7	20,526.5	207,028.7	183,709.9	23,318.8
Elektrik, Gas, Air dan Lain-Lain Aktiviti Industri <i>Electricity, Gas, Water Supply and Other Industrial Activities</i>	1,182	1,151	32,866.8	29,118.2	3,748.6	20,166.2	17,516.2	2,650.0	12,700.7	11,602.0	1,098.7
Pembinaan <i>Construction</i>	18,775	18,135	296,312.1	273,743.4	22,568.7	99,888.7	87,334.3	12,554.4	196,423.4	186,409.1	10,014.4
Perdagangan Borong dan Runcit <i>Wholesale and Retail Trade</i>	30,532	28,518	529,137.0	464,993.6	64,143.3	311,291.6	269,168.9	42,122.7	217,845.4	195,824.8	22,020.6
Aktiviti Penginapan dan Perkhidmatan Makanan <i>Accommodation and Food Service Activities</i>	15,793	15,144	163,809.0	145,876.2	17,932.8	81,658.5	70,383.2	11,275.4	82,150.4	75,493.0	6,657.4

Sumber: Laporan Penuh Banci Ekonomi Perusahaan (BEP) 2024
Source: Full Report of the Economic Census of Enterprises (ECE) 2024

Jadual 1.8(ii): Jumlah Pekerjaan, Pekerja Bergaji dan Bayaran Pekerja Mengikut Jenis Aktiviti Ekonomi, 2023, Negara Brunei Darussalam
Table 1.8(ii): Total Employment, Paid Employees and Compensation of Employees by Type of Economic Activity, 2023, Brunei Darussalam

Jenis Aktiviti Ekonomi <i>Type of Economic Activity</i>	Jumlah Pekerjaan <i>Total Employment</i>	Pekerja Bergaji <i>Paid Employees</i>	Jumlah <i>Total</i>			Tempatan <i>Locals</i>			Bukan Tempatan <i>Non-Locals</i>		
			Bayaran Pekerja <i>Compensation of Employees</i>	Gaji dan Upah <i>Salaries and Wages</i>	Lain-lain Kemudahan* <i>Other Benefits*</i>	Bayaran Pekerja <i>Compensation of Employees</i>	Gaji dan Upah <i>Salaries and Wages</i>	Lain-lain Kemudahan* <i>Other Benefits*</i>	Bayaran Pekerja <i>Compensation of Employees</i>	Gaji dan Upah <i>Salaries and Wages</i>	Lain-lain Kemudahan* <i>Other Benefits*</i>
	Bilangan <i>Number</i>		Nilai (BND Ribuan) <i>Value (BND Thousand)</i>								
Pengangkutan dan Penyimpanan <i>Transportation and Storage</i>	6,232	6,041	179,285.1	153,256.0	26,029.1	140,893.7	118,068.2	22,825.5	38,391.4	35,187.8	3,203.6
Maklumat dan Komunikasi <i>Information and Communication</i>	3,264	3,183	120,584.3	105,916.6	14,667.7	105,851.6	92,243.6	13,608.0	14,732.6	13,673.0	1,059.7
Aktiviti Kewangan dan Insuran <i>Financial and Insurance Activities</i>	3,993	3,829	213,093.8	163,283.8	49,810.0	202,103.2	154,872.4	47,230.8	10,990.6	8,411.4	2,579.2
Aktiviti Hartanah <i>Real Estate Activities</i>	1,876	1,755	38,596.5	34,365.6	4,230.9	33,073.1	29,492.7	3,580.4	5,523.4	4,872.9	650.5
Perkhidmatan Profesional, Teknikal, Pentadbiran dan Sokongan <i>Professional, Technical, Administrative and Support Services</i>	19,108	18,443	416,304.4	366,973.8	49,330.6	279,282.3	243,279.2	36,003.1	137,022.1	123,694.6	13,327.5
Pendidikan <i>Education</i>	4,936	4,779	124,238.7	104,635.1	19,603.6	58,930.0	52,003.1	6,927.0	65,308.7	52,632.1	12,676.6

Jadual 1.8(iii): Jumlah Pekerjaan, Pekerja Bergaji dan Bayaran Pekerja Mengikut Jenis Aktiviti Ekonomi, 2023, Negara Brunei Darussalam
Table 1.8(iii): Total Employment, Paid Employees and Compensation of Employees by Type of Economic Activity, 2023, Brunei Darussalam

Jenis Aktiviti Ekonomi <i>Type of Economic Activity</i>	Jumlah Pekerjaan <i>Total Employment</i>	Pekerja Bergaji <i>Paid Employees</i>	Jumlah <i>Total</i>			Tempatan <i>Locals</i>			Bukan Tempatan <i>Non-Locals</i>		
			Bayaran Pekerja <i>Compensation of Employees</i>	Gaji dan Upah <i>Salaries and Wages</i>	Lain-lain Kemudahan* <i>Other Benefits*</i>	Bayaran Pekerja <i>Compensation of Employees</i>	Gaji dan Upah <i>Salaries and Wages</i>	Lain-lain Kemudahan* <i>Other Benefits*</i>	Bayaran Pekerja <i>Compensation of Employees</i>	Gaji dan Upah <i>Salaries and Wages</i>	Lain-lain Kemudahan* <i>Other Benefits*</i>
	Bilangan <i>Number</i>		Nilai (BND Ribu) <i>Value (BND Thousand)</i>								
Aktiviti Kesihatan dan Kerja Sosial <i>Human Health and Social Work Activities</i>	2,749	2,683	106,727.0	86,746.2	19,980.9	58,972.7	46,640.6	12,332.1	47,754.3	40,105.6	7,648.8
Lain-lain Aktiviti Perkhidmatan <i>Other Services Activities</i>	2,984	2,755	35,021.7	31,391.6	3,630.1	17,549.8	15,620.4	1,929.4	17,471.8	15,771.2	1,700.7
Jumlah / Total	133,211	127,558	3,248,749.9	2,772,892.7	475,857.2	2,037,928.4	1,707,565.5	330,362.9	1,210,821.6	1,065,327.2	145,494.3

*Lain-lain Kemudahan termasuk TAP, SCP dan SPK
Other Benefits includes TAP, SCP and SPK

Jadual 1.9: Bayaran Pekerja, Keluaran Kasar dan Nilai Tambah Kasar bagi Setiap Pekerja Mengikut Jenis Aktiviti Ekonomi, 2023, Negara Brunei Darussalam

Table 1.9: Compensation of Employees, Gross Output and Gross Value Added per Worker by Type of Economic Activity, 2023, Brunei Darussalam

Jenis Aktiviti Ekonomi <i>Type of Economic Activity</i>	Bayaran bagi Setiap Pekerja Bergaji <i>Compensation per Paid Worker</i>	Keluaran Kasar bagi Setiap Pekerja <i>Gross Output per Worker</i>	Nilai Tambah Kasar bagi Setiap Pekerja <i>Gross Value Added per Worker</i>
	Nilai (BND Ribu) <i>Value (BND Thousand)</i>		
Pertanian, Perhutanan dan Perikanan <i>Agriculture, Forestry and Fishery</i>	11.9	86.0	36.7
Perlombongan dan Kuari <i>Mining and Quarrying</i>	99.2	1,337.2	1,001.4
Pembuatan <i>Manufacturing</i>	31.8	986.1	158.4
Elektrik, Gas, Air dan Lain-Lain Aktiviti Industri <i>Electricity, Gas, Water Supply and Other Industrial Activities</i>	28.6	151.4	84.4
Pembinaan <i>Construction</i>	16.3	58.8	21.7
Perdagangan Borong dan Runcit <i>Wholesale and Retail Trade</i>	18.6	121.8	45.5
Aktiviti Penginapan dan Perkhidmatan Makanan <i>Accommodation and Food Service Activities</i>	10.8	38.8	18.4
Pengangkutan dan Penyimpanan <i>Transportation and Storage</i>	29.7	178.2	45.7
Maklumat dan Komunikasi <i>Information and Communication</i>	37.9	262.6	96.8
Aktiviti Kewangan dan Insuran <i>Financial and Insurance Activities</i>	55.7	415.4	271.8
Aktiviti Hartanah <i>Real Estate Activities</i>	22.0	94.0	52.8
Perkhidmatan Profesional, Teknikal, Pentadbiran dan Sokongan <i>Professional, Technical, Administrative and Support Services</i>	22.6	55.7	32.6
Pendidikan <i>Education</i>	26.0	40.5	33.1
Aktiviti Kesihatan dan Kerja Sosial <i>Human Health and Social Work Activities</i>	39.8	138.6	75.7
Lain-lain Aktiviti Perkhidmatan <i>Other Services Activities</i>	12.7	28.6	20.3
Purata / Average	25.5	245.1	95.6

Jadual 1.10(i): Jumlah Keluaran Kasar Mengikut Jenis Aktiviti Ekonomi, 2023, Negara Brunei Darussalam

Table 1.10(i): Total Gross Output by Type of Economic Activity, 2023, Brunei Darussalam

Jenis Aktiviti Ekonomi Type of Economic Activity	Pendapatan Operasi Operating Revenue	Nilai Keluaran Kasar Value of Gross Output	Jualan Sales		Pendapatan Sewa Rental Income	Bayaran bagi Perkhidmatan Profesional Professional Services Fees Received	Nilai Kerja yang Dilaksanakan Value of Work Done	Lain-lain Pendapatan Operasi Other Operating Receipts	Perubahan dalam Stok (Barangan) Changes in Stocks (Goods)
			Keluaran Perdagangan Trade Output	Lain-lain Others					
	(1)	(2) = (3) + (4) + (5) + (6) + (7) + (8) + (9)	(3)	(4)	(5)	(6)	(7)	(8)	(9)
	Nilai (BND Ribu) Value (BND Thousand)								
Pertanian, Perhutanan dan Perikanan Agriculture, Forestry and Fishery	174,782.6	177,261.6	378.5	161,893.9	73.9	0.0	119.3	15,247.1	(451.1)
Perlombongan dan Kuari Mining and Quarrying	7,206,085.7	7,150,116.4	27,219.4	6,108,761.6	7,712.1	32,168.5	42,331.5	922,640.4	9,282.9
Pembuatan Manufacturing	13,735,475.0	14,178,772.7	(2,037.6)	8,513,880.7	3,156.8	756.7	9,276.7	5,777,626.1	(123,886.6)
Elektrik, Gas, Air dan Lain-Lain Aktiviti Industri Electricity, Gas, Water Supply and Other Industrial Activities	181,881.0	178,947.2	2,421.2	92,024.4	5,200.9	0.0	19.9	78,032.1	1,248.8
Pembinaan Construction	1,088,244.0	1,103,429.4	7,067.9	4,925.0	2,996.2	470.8	879,960.7	201,699.3	6,309.5
Perdagangan Borong dan Runcit Wholesale and Retail Trade	7,534,710.6	3,717,375.3	3,000,002.3	35,998.1	15,429.6	5,847.4	9,704.1	650,393.8	0.0
Aktiviti Penginapan dan Perkhidmatan Makanan Accommodation and Food Service Activities	617,065.7	612,923.4	(1,186.1)	543,609.1	322.3	0.0	0.0	70,178.0	0.0
Pengangkutan dan Penyimpanan Transportation and Storage	1,111,176.0	1,110,591.4	2,411.8	3,950.2	27,462.7	1,147.2	414.2	1,075,205.4	0.0

Sumber: Laporan Penuh Banci Ekonomi Perusahaan (BEP) 2024

Source: Full Report of the Economic Census of Enterprises (ECE) 2024

Jadual 1.10(ii): Jumlah Keluaran Kasar Mengikut Jenis Aktiviti Ekonomi, 2023, Negara Brunei Darussalam
Table 1.10(ii): Total Gross Output by Type of Economic Activity, 2023, Brunei Darussalam

Jenis Aktiviti Ekonomi <i>Type of Economic Activity</i>	Pendapatan Operasi <i>Operating Revenue</i>	Nilai Keluaran Kasar <i>Value of Gross Output</i>	Jualan <i>Sales</i>		Pendapatan Sewa <i>Rental Income</i>	Bayaran bagi Perkhidmatan Profesional <i>Professional Services Fees Received</i>	Nilai Kerja yang Dilaksanakan <i>Value of Work Done</i>	Lain-lain Pendapatan Operasi <i>Other Operating Receipts</i>	Perubahan dalam Stok (Barangan) <i>Changes in Stocks (Goods)</i>
			Keluaran Perdagangan <i>Trade Output</i>	Lain-lain <i>Others</i>					
	(1)	(2)=(3)+(4)+(5)+(6)+(7)+(8)+(9)	(3)	(4)	(5)	(6)	(7)	(8)	(9)
	Nilai (BND Ribu) <i>Value (BND Thousand)</i>								
Maklumat dan Komunikasi <i>Information and Communication</i>	869,245.9	856,966.9	(1,034.7)	11,971.7	240.4	106,852.2	427.9	738,509.4	0.0
Aktiviti Kewangan dan Insuran <i>Financial and Insurance Activities</i>	1,658,284.1	1,658,705.9	52,728.1	264.2	97.0	10,071.2	0.0	1,595,545.4	0.0
Aktiviti Hartanah <i>Real Estate Activities</i>	169,738.8	176,250.3	523.8	4,866.1	1,803.2	2,508.6	5,006.7	161,542.0	0.0
Perkhidmatan Profesional, Teknikal, Pentadbiran dan Sokongan <i>Professional, Technical, Administrative and Support Services</i>	1,084,816.5	1,064,655.5	(9,139.1)	23,176.7	74,848.7	293,471.9	49,758.2	632,539.1	0.0
Pendidikan <i>Education</i>	199,441.5	199,732.4	419.4	11,968.3	51.7	52,228.1	0.0	135,064.8	0.0
Aktiviti Kesihatan dan Kerja Sosial <i>Human Health and Social Work Activities</i>	475,035.1	380,933.9	18,661.8	112.5	408.0	354,203.2	0.0	7,548.5	0.0
Lain-lain Aktiviti Perkhidmatan <i>Other Services Activities</i>	79,735.4	85,385.3	(354.6)	2,962.7	118.8	1,550.9	673.2	80,434.3	0.0
Jumlah / Total	36,185,718.0	32,652,047.5	3,098,082.0	15,520,365.1	139,922.3	861,276.6	997,692.4	12,142,205.6	(107,496.6)

Jadual 1.11(i): Jumlah Penggunaan Perantara Mengikut Jenis Aktiviti Ekonomi, 2023, Negara Brunei Darussalam

Table 1.11(i): Total Intermediate Consumption by Type of Economic Activity, 2023, Brunei Darussalam

Jenis Aktiviti Ekonomi <i>Type of Economic Activity</i>	Nilai Penggunaan Perantara <i>Value of Intermediate Consumption</i>	Pembelian <i>Purchases</i>		Perbelanjaan Sewa <i>Rental Expenses</i>	Perkhidmatan Industri oleh Orang Lain <i>Industrial Services by Others</i>	Perkhidmatan Bukan Industri oleh Orang Lain <i>Non-Industrial Services by Others</i>	Lain-lain Perbelanjaan Operasi <i>Other Operating Expenditures</i>	Perubahan dalam Stok (Bahan Mentah) <i>Changes in Stocks (Raw Materials)</i>
		Bahan Mentah <i>Raw Materials</i>	Lain-lain Bekalan <i>Other Supplies</i>					
	(1) = (2) + (3) + (4) + (5) + (6) + (7) - (8)	(2)	(3)	(4)	(5)	(6)	(7)	(8)
	Nilai (BND Ribu) <i>Value (BND Thousand)</i>							
Pertanian, Perhutanan dan Perikanan <i>Agriculture, Forestry and Fishery</i>	101,552.0	38,292.3	46,140.9	286.5	3,295.6	9,320.3	5,350.0	1,133.5
Perlombongan dan Kuari <i>Mining and Quarrying</i>	1,795,922.7	87,089.3	194,307.5	79,575.3	171,898.9	810,304.3	454,660.0	1,912.7
Pembuatan <i>Manufacturing</i>	11,900,983.4	10,798,550.2	46,490.8	10,663.6	454,415.1	264,934.8	116,285.0	(209,644.0)
Elektrik, Gas, Air dan Lain-Lain Aktiviti Industri <i>Electricity, Gas, Water Supply and Other Industrial Activities</i>	79,170.6	15,256.6	24,148.2	7,903.6	5,266.9	11,389.8	15,214.4	9.0
Pembinaan <i>Construction</i>	696,594.2	257,580.3	37,100.4	26,259.5	299,228.4	49,732.3	26,610.3	(83.0)
Perdagangan Borong dan Runcit <i>Wholesale and Retail Trade</i>	2,327,198.0	2,012,926.3	30,735.9	10,945.1	49,830.1	132,293.4	104,825.5	14,358.1
Aktiviti Penginapan dan Perkhidmatan Makanan <i>Accommodation and Food Service Activities</i>	322,081.2	9,829.5	251,531.4	1,178.6	13,873.4	30,469.7	14,507.8	(690.9)
Pengangkutan dan Penyimpanan <i>Transportation and Storage</i>	825,765.5	9,121.8	121,409.3	59,054.0	102,238.0	83,914.0	450,549.0	520.6
Maklumat dan Komunikasi <i>Information and Communication</i>	540,949.0	705.7	236,814.0	213.8	116,104.6	88,989.6	102,507.2	4,385.9
Aktiviti Kewangan dan Insuran <i>Financial and Insurance Activities</i>	573,362.8	0.0	24,129.9	1,019.1	24,211.2	118,370.1	406,126.2	493.8

Sumber: Laporan Penuh Banci Ekonomi Perusahaan (BEP) 2024

Source: Full Report of the Economic Census of Enterprises (ECE) 2024

Jadual 1.11(ii): Jumlah Penggunaan Perantara Mengikut Jenis Aktiviti Ekonomi, 2023, Negara Brunei Darussalam
Table 1.11(ii): Total Intermediate Consumption by Type of Economic Activity, 2023, Brunei Darussalam

Jenis Aktiviti Ekonomi <i>Type of Economic Activity</i>	Nilai Penggunaan Perantara <i>Value of Intermediate Consumption</i>	Pembelian <i>Purchases</i>		Perbelanjaan Sewa <i>Rental Expenses</i>	Perkhidmatan Industri oleh Orang Lain <i>Industrial Services by Others</i>	Perkhidmatan Bukan Industri oleh Orang Lain <i>Non-Industrial Services by Others</i>	Lain-lain Perbelanjaan Operasi <i>Other Operating Expenditures</i>	Perubahan dalam Stok (Bahan Mentah) <i>Changes in Stocks (Raw Materials)</i>
		Bahan Mentah <i>Raw Materials</i>	Lain-lain Bekalan <i>Other Supplies</i>					
	(1)=(2)+(3)+(4)+(5)+(6)+(7)-(8)	(2)	(3)	(4)	(5)	(6)	(7)	(8)
	Nilai (BND Ribu) <i>Value (BND Thousand)</i>							
Aktiviti Hartanah <i>Real Estate Activities</i>	77,191.5	5,349.6	4,872.2	1,015.1	16,552.7	42,710.1	6,860.0	168.3
Perkhidmatan Profesional, Teknikal, Pentadbiran dan Sokongan <i>Professional, Technical, Administrative and Support Services</i>	442,723.1	38,778.2	133,848.0	25,336.7	109,426.9	56,463.1	78,975.5	105.2
Pendidikan <i>Education</i>	36,373.3	7.9	10,274.3	537.9	2,379.1	17,800.1	5,318.0	(56.1)
Aktiviti Kesihatan dan Kerja Sosial <i>Human Health and Social Work Activities</i>	172,799.1	101.9	115,147.4	390.7	2,768.7	30,589.0	24,019.6	218.1
Lain-lain Aktiviti Perkhidmatan <i>Other Services Activities</i>	24,903.0	858.1	7,263.5	260.5	2,417.6	11,564.5	2,664.5	125.7
Jumlah / Total	19,917,569.4	13,274,447.7	1,284,213.6	224,639.9	1,373,907.1	1,758,845.0	1,814,472.9	(187,043.2)

Jadual 1.12(i): Pembentukan Modal Tetap Kasar (GFCF) Mengikut Jenis Aktiviti Ekonomi, 2023, Negara Brunei Darussalam
Table 1.12(i): Gross Fixed Capital Formation (GFCF) by Type of Economic Activity, 2023, Brunei Darussalam

Jenis Aktiviti Ekonomi Type of Economic Activity	Pembinaan Construction				Mesin Machinery					Jumlah GFCF Total GFCF
	Jumlah Total	Bangunan Kediaman Residential Buildings	Bangunan Bukan Kediaman Non- Residential Buildings	Lain-lain Pembinaan Other Construction	Jumlah Total	Kelengkapan Pengangkutan Transport Equipments	Komputer dan Peralatan Berkaitan Computer and Related Equipments	Mesin dan Peralatan Machinery and Equipment	Lain-lain Others	
(1)=(2)+ (3)+(4)	(2)	(3)	(4)	(5)=(6)+ (7)+(8)+(9)	(6)	(7)	(8)	(9)	(10)=(1)+(5)	
Nilai (BND Ribu) Value (BND Thousand)										
Pertanian, Perhutanan dan Perikanan Agriculture, Forestry and Fishery	1,809.0	215.4	1,589.4	4.2	4,430.7	253.2	86.2	4,009.5	81.9	6,239.7
Perlombongan dan Kuari Mining and Quarrying	51,662.2	0.0	1,484.5	50,177.7	808,824.4	20,823.3	2,998.9	133,126.6	651,875.6	860,486.6
Pembuatan Manufacturing	(837,538.3)	8,102.4	203.0	(845,843.7)	110,069.0	4,352.5	414.6	113,313.5	(8,011.7)	(727,469.4)
Elektrik, Gas, Air dan Lain-Lain Aktiviti Industri Electricity, Gas, Water Supply and Other Industrial Activities	444.7	0.0	16.0	428.7	795.8	(1.1)	42.9	344.7	409.4	1,240.5
Pembinaan Construction	15,037.4	12,720.8	2,003.3	313.3	9,264.9	3,454.1	265.3	4,710.8	834.8	24,302.3
Perdagangan Borong dan Runcit Wholesale and Retail Trade	30,725.0	1,347.2	20,065.6	9,312.2	33,085.5	7,458.9	4,087.7	12,815.6	8,723.2	63,810.5
Aktiviti Penginapan dan Perkhidmatan Makanan Accommodation and Food Service Activities	11,267.2	519.0	9,637.7	1,110.5	10,451.2	1,359.8	185.2	6,068.9	2,837.3	21,718.4
Pengangkutan dan Penyimpanan Transportation and Storage	3,944.4	179.6	36.8	3,728.0	132,227.4	77,169.6	814.0	50,221.3	4,022.6	136,171.8

Sumber: Laporan Penuh Banci Ekonomi Perusahaan (BEP) 2024
Source: Full Report of the Economic Census of Enterprises (ECE) 2024

Jadual 1.12(ii): Pembentukan Modal Tetap Kasar (GFCF) Mengikut Jenis Aktiviti Ekonomi, 2023, Negara Brunei Darussalam
Table 1.12(ii): Gross Fixed Capital Formation (GFCF) by Type of Economic Activity, 2023, Brunei Darussalam

Jenis Aktiviti Ekonomi Type of Economic Activity	Pembinaan Construction				Mesin Machinery					Jumlah GFCF Total GFCF
	Jumlah Total	Bangunan Kediaman Residential Buildings	Bangunan Bukan Kediaman Non- Residential Buildings	Lain-lain Pembinaan Other Construction	Jumlah Total	Kelengkapan Pengangkutan Transport Equipments	Komputer dan Peralatan Berkaitan Computer and Related Equipments	Mesin dan Peralatan Machinery and Equipment	Lain-lain Others	
	(1)=(2)+ (3)+(4)	(2)	(3)	(4)	(5)=(6)+ (7)+(8)+(9)	(6)	(7)	(8)	(9)	
Nilai (BND Ribu) Value (BND Thousand)										
Maklumat dan Komunikasi Information and Communication	105,914.4	0.0	480.7	105,433.7	(9,791.1)	1,324.6	2,253.3	473.1	(13,842.1)	96,123.3
Aktiviti Kewangan dan Insuran Financial and Insurance Activities	34,494.0	(88.5)	608.1	33,974.4	27,724.0	130.9	17,820.1	7,316.5	2,456.5	62,218.0
Aktiviti Hartanah Real Estate Activities	(84,025.1)	(100,358.2)	11,142.5	5,190.7	5,278.2	613.7	176.7	6.5	4,481.3	(78,746.9)
Perkhidmatan Profesional, Teknikal, Pentadbiran dan Sokongan Professional, Technical, Administrative and Support Services	29,008.6	(18.5)	1,398.9	27,628.2	36,747.9	2,679.7	1,075.0	5,057.4	27,935.9	65,756.5
Pendidikan Education	7,858.9	6,336.0	524.0	998.9	2,602.4	94.7	258.1	789.3	1,460.3	10,461.3
Aktiviti Kesihatan dan Kerja Sosial Human Health and Social Work Activities	2,594.5	12.9	2,534.4	47.2	5,704.7	12.7	194.0	5,464.9	33.0	8,299.2
Lain-lain Aktiviti Perkhidmatan Other Services Activities	1,791.0	25.0	1,413.4	352.6	747.4	293.1	73.2	420.3	(39.2)	2,538.4
Jumlah / Total	(625,012.3)	(71,007.1)	53,138.3	(607,143.5)	1,178,162.3	120,019.7	30,745.1	344,138.9	683,258.7	553,150.1

Jadual 1.13(i): Jenis Organisasi Mengikut Jenis Aktiviti Ekonomi, 2023, Negara Brunei Darussalam

Table 1.13(i): Type of Organisation by Type of Economic Activity, 2023, Brunei Darussalam

Jenis Aktiviti Ekonomi <i>Type of Economic Activity</i>	Perusahaan <i>Enterprises</i>	Milik Sendiri <i>Proprietorship</i>	Perkongsian <i>Partnership</i>	Syarikat Sendirian Berhad <i>Private Limited Company</i>	Cawangan Syarikat Luar Negeri <i>Branch of a Foreign Company</i>	Lain-lain <i>Others</i>
	Bilangan <i>Number</i>					
Pertanian, Perhutanan dan Perikanan <i>Agriculture, Forestry and Fishery</i>	177	109	33	34	1	0
Perlombongan dan Kuari <i>Mining and Quarrying</i>	31	0	1	22	8	0
Pembuatan <i>Manufacturing</i>	671	351	67	249	4	0
Elektrik, Gas, Air dan Lain-Lain Aktiviti Industri <i>Electricity, Gas, Water Supply and Other Industrial Activities</i>	34	10	5	18	1	0
Pembinaan <i>Construction</i>	661	243	52	365	1	0
Perdagangan Borong dan Runcit <i>Wholesale and Retail Trade</i>	2,454	1,202	404	835	5	8
Aktiviti Penginapan dan Perkhidmatan Makanan <i>Accommodation and Food Service Activities</i>	877	577	193	106	0	1
Pengangkutan dan Penyimpanan <i>Transportation and Storage</i>	223	86	27	103	4	3
Maklumat dan Komunikasi <i>Information and Communication</i>	106	30	6	64	6	0
Aktiviti Kewangan dan Insuran <i>Financial and Insurance Activities</i>	152	80	5	56	9	2
Aktiviti Hartanah <i>Real Estate Activities</i>	162	71	41	45	0	5
Perkhidmatan Profesional, Teknikal, Pentadbiran dan Sokongan <i>Professional, Technical, Administrative and Support Services</i>	745	339	129	267	8	2
Pendidikan <i>Education</i>	210	105	26	54	0	25

Sumber: Laporan Penuh Banci Ekonomi Perusahaan (BEP) 2024

Source: Full Report of the Economic Census of Enterprises (ECE) 2024

Jadual 1.13(ii): Jenis Organisasi Mengikut Jenis Aktiviti Ekonomi, 2023, Negara Brunei Darussalam
Table 1.13(ii): Type of Organisation by Type of Economic Activity, 2023, Brunei Darussalam

Jenis Aktiviti Ekonomi <i>Type of Economic Activity</i>	Perusahaan <i>Enterprises</i>	Milik Sendiri <i>Proprietorship</i>	Perkongsian <i>Partnership</i>	Syarikat Sendirian Berhad <i>Private Limited Company</i>	Cawangan Syarikat Luar Negeri <i>Branch of a Foreign Company</i>	Lain-lain <i>Others</i>
	Bilangan <i>Number</i>					
Aktiviti Kesihatan dan Kerja Sosial <i>Human Health and Social Work Activities</i>	86	51	18	16	0	1
Lain-lain Aktiviti Perkhidmatan <i>Other Services Activities</i>	461	319	61	72	1	8
Jumlah / Total	7,050	3,573	1,068	2,306	48	55

Jadual 2.1: Bilangan Perusahaan, Jumlah Pekerjaan dan Statistik Utama Mengikut Saiz Perusahaan, 2023, Negara Brunei Darussalam
Table 2.1: Number of Enterprises, Total Employment and Key Statistics by Enterprise Size, 2023, Brunei Darussalam

Saiz Perusahaan Enterprise Size	Perusahaan Enterprises	Jumlah Pekerjaan Total Employment	Bayaran Pekerja Compensation of Employees	Pendapatan Operasi Operating Revenue	Perbelanjaan Operasi Operating Expenditure	Nilai Keluaran Kasar Value of Gross Output	Nilai Penggunaan Perantaraan Value of Intermediate Consumption	Nilai Harta Tetap pada Dis 2023 Value of Fixed Assets Owned as at Dec 2023	Perubahan dalam Stok Changes in Stocks	Nilai Tambah Kasar Gross Value Added
	Bilangan Number		Nilai (BND Ribu) Value (BND Thousand)							
Mikro Micro	2,413	7,690	56,431.8	99,432.7	56,169.5	101,943.7	27,373.6	33,892.3	(190.8)	74,570.2
Kecil Small	3,175	32,358	372,839.6	1,165,854.5	662,731.8	957,570.8	326,819.0	339,411.7	(1,903.4)	630,751.8
Sederhana Medium	988	28,347	471,844.0	2,164,625.6	1,449,456.7	1,471,737.6	628,773.2	804,897.9	10,449.0	842,964.5
Besar Large	474	64,816	2,347,634.5	32,755,805.3	22,114,574.2	30,120,795.4	18,934,603.7	27,717,186.3	(300,400.0)	11,186,191.7
Jumlah / Total	7,050	133,211	3,248,749.9	36,185,718.0	24,282,932.2	32,652,047.5	19,917,569.4	28,895,388.3	(292,045.2)	12,734,478.1

Sumber: Laporan Penuh Banci Ekonomi Perusahaan (BEP) 2024
Source: Full Report of the Economic Census of Enterprises (ECE) 2024

Jadual 2.2: Jumlah Pekerjaan Mengikut Taraf Penduduk, Jantina dan Saiz Perusahaan, 2023, Negara Brunei Darussalam
Table 2.2: Total Employment by Residential Status, Sex and Enterprise Size, 2023, Brunei Darussalam

Saiz Perusahaan <i>Enterprise Size</i>	Jumlah Pekerjaan <i>Total Employment</i>	Mengikut Taraf Penduduk <i>By Residential Status</i>		Mengikut Jantina <i>By Sex</i>	
		Tempatan <i>Locals</i>	Bukan Tempatan <i>Non-Locals</i>	Lelaki <i>Male</i>	Perempuan <i>Female</i>
Mikro <i>Micro</i>	7,690	4,353	3,337	4,354	3,336
Kecil <i>Small</i>	32,358	12,901	19,457	21,580	10,778
Sederhana <i>Medium</i>	28,347	13,861	14,486	18,918	9,429
Besar <i>Large</i>	64,816	41,816	23,000	45,344	19,472
Jumlah / Total	133,211	72,931	60,280	90,196	43,015

Jadual 2.3: Jumlah Pekerjaan Mengikut Taraf Penduduk dan Saiz Perusahaan, 2023, Negara Brunei Darussalam
Table 2.3: Total Employment by Residential Status and Enterprise Size, 2023, Brunei Darussalam

Saiz Perusahaan <i>Enterprise Size</i>	Jumlah Pekerjaan <i>Total Employment</i>			Pekerja Bergaji <i>Paid Employees</i>			Pemilik yang Bekerja & Pekerja Keluarga <i>Working Proprietors/Partners & Family Workers</i>		
	Jumlah <i>Total</i>	Tempatan <i>Locals</i>	Bukan Tempatan <i>Non-Locals</i>	Jumlah <i>Total</i>	Tempatan <i>Locals</i>	Bukan Tempatan <i>Non-Locals</i>	Jumlah <i>Total</i>	Tempatan <i>Locals</i>	Bukan Tempatan <i>Non-Locals</i>
Mikro <i>Micro</i>	7,690	4,353	3,337	6,045	2,833	3,212	1,645	1,520	125
Kecil <i>Small</i>	32,358	12,901	19,457	29,975	10,995	18,980	2,383	1,906	477
Sederhana <i>Medium</i>	28,347	13,861	14,486	27,302	13,038	14,264	1,045	823	222
Besar <i>Large</i>	64,816	41,816	23,000	64,236	41,324	22,912	580	492	88
Jumlah / Total	133,211	72,931	60,280	127,558	68,190	59,368	5,653	4,741	912

Sumber: Laporan Penuh Banci Ekonomi Perusahaan (BEP) 2024
 Source: Full Report of the Economic Census of Enterprises (ECE) 2024

Jadual 2.4: Pekerja Tempatan Mengikut Jantina dan Saiz Perusahaan, 2023, Negara Brunei Darussalam
Table 2.4: Local Employees by Sex and Enterprise Size, 2023, Brunei Darussalam

Saiz Perusahaan Enterprise Size	Jumlah Pekerjaan Total Employment			Pekerja Bergaji Paid Employees			Pemilik yang Bekerja & Pekerja Keluarga Working Proprietors/Partners & Family Workers		
	Jumlah Total	Lelaki Male	Perempuan Female	Jumlah Total	Lelaki Male	Perempuan Female	Jumlah Total	Lelaki Male	Perempuan Female
Mikro Micro	4,353	1,974	2,379	2,833	1,234	1,599	1,520	740	780
Kecil Small	12,901	5,956	6,945	10,995	4,916	6,079	1,906	1,040	866
Sederhana Medium	13,861	7,280	6,581	13,038	6,757	6,281	823	523	300
Besar Large	41,816	25,548	16,268	41,324	25,220	16,104	492	328	164
Jumlah / Total	72,931	40,758	32,173	68,190	38,127	30,063	4,741	2,631	2,110

Jadual 2.5: Pekerja Bukan Tempatan Mengikut Jantina dan Saiz Perusahaan, 2023, Negara Brunei Darussalam
Table 2.5: Non-Local Employees by Sex and Enterprise Size, 2023, Brunei Darussalam

Saiz Perusahaan <i>Enterprise Size</i>	Jumlah Pekerjaan <i>Total Employment</i>			Pekerja Bergaji <i>Paid Employees</i>			Pemilik yang Bekerja & Pekerja Keluarga <i>Working Proprietors/Partners & Family Workers</i>		
	Jumlah <i>Total</i>	Lelaki <i>Male</i>	Perempuan <i>Female</i>	Jumlah <i>Total</i>	Lelaki <i>Male</i>	Perempuan <i>Female</i>	Jumlah <i>Total</i>	Lelaki <i>Male</i>	Perempuan <i>Female</i>
Mikro <i>Micro</i>	3,337	2,380	957	3,212	2,296	916	125	84	41
Kecil <i>Small</i>	19,457	15,624	3,833	18,980	15,234	3,746	477	390	87
Sederhana <i>Medium</i>	14,486	11,638	2,848	14,264	11,461	2,803	222	177	45
Besar <i>Large</i>	23,000	19,796	3,204	22,912	19,721	3,191	88	75	13
Jumlah / Total	60,280	49,438	10,842	59,368	48,712	10,656	912	726	186

Sumber: Laporan Penuh Banci Ekonomi Perusahaan (BEP) 2024
 Source: Full Report of the Economic Census of Enterprises (ECE) 2024

Jadual 2.6: Jumlah Pekerjaan Mengikut Jantina dan Saiz Perusahaan, 2023, Negara Brunei Darussalam
Table 2.6: Total Employment by Sex and Enterprise Size, 2023, Brunei Darussalam

Saiz Perusahaan Enterprise Size	Jumlah Pekerjaan Total Employment			Pekerja Bergaji Paid Employees			Pemilik yang Bekerja & Pekerja Keluarga Working Proprietors/Partners & Family Workers		
	Jumlah Total	Lelaki Male	Perempuan Female	Jumlah Total	Lelaki Male	Perempuan Female	Jumlah Total	Lelaki Male	Perempuan Female
Mikro Micro	7,690	4,354	3,336	6,045	3,530	2,515	1,645	824	821
Kecil Small	32,358	21,580	10,778	29,975	20,150	9,825	2,383	1,430	953
Sederhana Medium	28,347	18,918	9,429	27,302	18,218	9,084	1,045	700	345
Besar Large	64,816	45,344	19,472	64,236	44,941	19,295	580	403	177
Jumlah / Total	133,211	90,196	43,015	127,558	86,839	40,719	5,653	3,357	2,296

Jadual 2.7: Jumlah Pekerjaan, Pekerja Bergaji dan Bayaran Pekerja Mengikut Saiz Perusahaan, 2023, Negara Brunei Darussalam
Table 2.7: Total Employment, Paid Employees and Compensation of Employees by Enterprise Size, 2023, Brunei Darussalam

Saiz Perusahaan Enterprise Size	Jumlah Pekerjaan Total Employment	Pekerja Bergaji Paid Employees	Jumlah Total			Tempatan Locals			Bukan Tempatan Non-Locals		
			Bayaran Pekerja Compensation of Employees	Gaji dan Upah Salaries and Wages	Lain-lain Kemudahan* Other Benefits*	Bayaran Pekerja Compensation of Employees	Gaji dan Upah Salaries and Wages	Lain-lain Kemudahan* Other Benefits*	Bayaran Pekerja Compensation of Employees	Gaji dan Upah Salaries and Wages	Lain-lain Kemudahan* Other Benefits*
	Bilangan Number		Nilai (BND Ribu) Value (BND Thousand)								
Mikro Micro	7,690	6,045	56,431.8	51,459.5	4,972.3	30,957.2	28,213.2	2,744.0	25,474.6	23,246.3	2,228.3
Kecil Small	32,358	29,975	372,839.6	339,853.6	32,986.0	180,180.7	160,555.8	19,624.9	192,658.9	179,297.8	13,361.1
Sederhana Medium	28,347	27,302	471,844.0	425,389.1	46,454.9	262,053.3	230,677.5	31,375.8	209,790.7	194,711.6	15,079.1
Besar Large	64,816	64,236	2,347,634.5	1,956,190.5	391,444.0	1,564,737.2	1,288,119.0	276,618.2	782,897.3	668,071.6	114,825.8
Jumlah / Total	133,211	127,558	3,248,749.9	2,772,892.7	475,857.2	2,037,928.4	1,707,565.5	330,362.9	1,210,821.6	1,065,327.2	145,494.3

*Lain-lain Kemudahan termasuk TAP, SCP dan SPK
Other Benefits includes TAP, SCP and SPK

Jadual 2.8: Bayaran Pekerja, Keluaran Kasar dan Nilai Tambah Kasar bagi Setiap Pekerja Mengikut Saiz Perusahaan, 2023, Negara Brunei Darussalam
Table 2.8: Compensation of Employees, Gross Output and Gross Value Added per Worker by Enterprise Size, 2023, Brunei Darussalam

Saiz Perusahaan <i>Enterprise Size</i>	Bayaran bagi Setiap Pekerja Bergaji <i>Compensation per Paid Worker</i>	Keluaran Kasar bagi Setiap Pekerja <i>Gross Output per Worker</i>	Nilai Tambah Kasar bagi Setiap Pekerja <i>Gross Value Added per Worker</i>
	Nilai (BND Ribu) <i>Value (BND Thousand)</i>		
Mikro <i>Micro</i>	9.3	13.3	9.7
Kecil <i>Small</i>	12.4	29.6	19.5
Sederhana <i>Medium</i>	17.3	51.9	29.7
Besar <i>Large</i>	36.6	464.7	172.6
Purata / Average	25.5	245.1	95.6

Jadual 2.9: Jumlah Keluaran Kasar Mengikut Saiz Perusahaan, 2023, Negara Brunei Darussalam
Table 2.9: Total Gross Output by Enterprise Size, 2023, Brunei Darussalam

Saiz Perusahaan Enterprise Size	Pendapatan Operasi Operating Revenue	Nilai Keluaran Kasar Value of Gross Output	Jualan Sales		Pendapatan Sewa Rental Income	Bayaran bagi Perkhidmatan Profesional Professional Services Fees Received	Nilai Kerja yang Dilaksanakan Value of Work Done	Lain-lain Pendapatan Operasi Other Operating Receipts	Perubahan dalam Stok (Barangan) Changes in Stocks (Goods)
			Keluaran Perdagangan Trade Output	Lain-lain Others					
	(1)	(2) = (3) + (4) + (5) + (6) + (7) + (8) + (9)	(3)	(4)	(5)	(6)	(7)	(8)	(9)
	Nilai (BND Ribu) Value (BND Thousand)								
Mikro Micro	99,432.7	101,943.7	11,723.5	20,535.9	2,083.5	5,474.7	5,924.2	55,260.7	941.2
Kecil Small	1,165,854.5	957,570.8	139,633.0	207,743.0	16,358.3	75,931.8	151,847.0	360,635.7	5,422.1
Sederhana Medium	2,164,625.6	1,471,737.6	253,939.0	207,061.1	30,794.4	73,872.9	222,701.8	682,289.0	1,079.5
Besar Large	32,755,805.3	30,120,795.4	2,692,786.5	15,085,025.1	90,686.2	705,997.3	617,219.4	11,044,020.3	(114,939.3)
Jumlah / Total	36,185,718.0	32,652,047.5	3,098,082.0	15,520,365.1	139,922.3	861,276.6	997,692.4	12,142,205.6	(107,496.6)

Sumber: Laporan Penuh Banci Ekonomi Perusahaan (BEP) 2024
Source: Full Report of the Economic Census of Enterprises (ECE) 2024

Jadual 2.10: Jumlah Penggunaan Perantaraan Mengikut Saiz Perusahaan, 2023, Negara Brunei Darussalam
Table 2.10: Total Intermediate Consumption by Enterprise Size, 2023, Brunei Darussalam

Saiz Perusahaan Enterprise Size	Nilai Penggunaan Perantaraan Value of Intermediate Consumption	Pembelian Purchases		Perbelanjaan Sewa Rental Expenses	Perkhidmatan Industri oleh Orang Lain Industrial Services by Others	Perkhidmatan Bukan Industri oleh Orang Lain Non-Industrial Services by Others	Lain-lain Perbelanjaan Operasi Other Operating Expenditures	Perubahan dalam Stok (Bahan Mentah) Changes in Stocks (Raw Materials)
		Bahan Mentah Raw Materials	Lain-lain Bekalan Other Supplies					
	(1)=(2)+(3)+(4)+(5)+(6)+(7)-(8)	(2)	(3)	(4)	(5)	(6)	(7)	(8)
	Nilai (BND Ribuan) Value (BND Thousand)							
Mikro Micro	27,373.6	3,496.1	7,853.2	830.6	4,309.9	8,533.7	2,339.5	(10.6)
Kecil Small	326,819.0	65,462.5	103,466.3	5,213.8	51,676.5	70,753.8	28,715.5	(1,530.6)
Sederhana Medium	628,773.2	129,773.4	134,351.8	15,557.1	128,569.8	128,260.8	95,522.5	3,262.2
Besar Large	18,934,603.7	13,075,715.8	1,038,542.3	203,038.4	1,189,350.8	1,551,296.7	1,687,895.5	(188,764.2)
Jumlah / Total	19,917,569.4	13,274,447.7	1,284,213.6	224,639.9	1,373,907.1	1,758,845.0	1,814,472.9	(187,043.2)

Jadual 2.11: Pembentukan Modal Tetap Kasar (GFCF) Mengikut Saiz Perusahaan, 2023, Negara Brunei Darussalam
Table 2.11: Gross Fixed Capital Formation (GFCF) by Enterprise Size, 2023, Brunei Darussalam

Saiz Perusahaan Enterprise Size	Pembinaan Construction				Mesin Machinery					Jumlah GFCF Total GFCF
	Jumlah Total	Bangunan Kediaman Residential Buildings	Bangunan Bukan Kediaman Non-Residential Buildings	Lain-lain Pembinaan Other Construction	Jumlah Total	Kelengkapan Pengangkutan Transport Equipments	Komputer dan Peralatan Berkaitan Computer and Related Equipments	Mesin dan Peralatan Machinery and Equipment	Lain-lain Others	
	(1)=(2)+ (3)+(4)	(2)	(3)	(4)	(5)=(6)+ (7)+(8)+(9)	(6)	(7)	(8)	(9)	(10)=(1)+(5)
	Nilai (BND Ribuan) Value (BND Thousand)									
Mikro Micro	1,272.8	420.2	798.3	54.3	1,474.6	276.6	151.7	777.1	269.2	2,747.4
Kecil Small	16,311.3	12,770.0	2,422.5	1,118.9	10,077.0	1,405.2	608.3	6,310.6	1,752.9	26,388.3
Sederhana Medium	29,951.8	8,196.1	20,554.0	1,201.8	36,391.8	6,476.0	1,627.3	25,642.8	2,645.7	66,343.6
Besar Large	(672,548.2)	(92,393.3)	29,363.5	(609,518.4)	1,130,219.0	111,861.9	28,357.9	311,408.5	678,590.8	457,670.8
Jumlah / Total	(625,012.3)	(71,007.1)	53,138.3	(607,143.5)	1,178,162.3	120,019.7	30,745.1	344,138.9	683,258.7	553,150.1

Sumber: Laporan Penuh Banci Ekonomi Perusahaan (BEP) 2024
Source: Full Report of the Economic Census of Enterprises (ECE) 2024

Jadual 2.12: Jenis Organisasi Mengikut Saiz Perusahaan, 2023, Negara Brunei Darussalam
Table 2.12: Type of Organisation by Enterprise Size, 2023, Brunei Darussalam

Saiz Perusahaan <i>Enterprise Size</i>	Perusahaan <i>Enterprises</i>	Milik Sendiri <i>Proprietorship</i>	Perkongsian <i>Partnership</i>	Syarikat Sendirian Berhad <i>Private Limited Company</i>	Cawangan Syarikat Luar Negeri <i>Branch of a Foreign Company</i>	Lain-lain <i>Others</i>
	Bilangan <i>Number</i>					
Mikro <i>Micro</i>	2,413	1,734	327	342	2	8
Kecil <i>Small</i>	3,175	1,535	508	1,098	9	25
Sederhana <i>Medium</i>	988	256	183	527	10	12
Besar <i>Large</i>	474	48	50	339	27	10
Jumlah / Total	7,050	3,573	1,068	2,306	48	55

Table 3.1(i): Number of Enterprises, Total Employment and Key Statistics by Type of Economic Activity, 2023, Brunei Darussalam

Type of Economic Activity	Enterprises	Total Employment	Compensation of Employees	Operating Revenue	Operating Expenditure	Value of Gross Output	Value of Intermediate Consumption	Value of Fixed Assets Owned as at Dec 2023	Changes in Stocks	Gross Value Added
	Number		Value (BND Thousand)							
Total	7,050	133,211	3,248,749.9	36,185,718.0	24,282,932.2	32,652,047.5	19,917,569.4	28,895,388.3	(292,045.2)	12,734,478.1
Agriculture, Forestry and Fishery										
<i>Crop and animal production and related services activities</i>	149	1,754	19,365.1	165,348.7	96,741.1	165,293.9	94,600.1	77,240.9	73.4	70,693.8
<i>Forestry and logging</i>	2	22	398.3	1,331.0	461.0	1,331.0	461.0	139.8	0.0	870.0
<i>Fishery and aquaculture</i>	26	286	3,263.2	8,102.9	6,713.4	10,636.8	6,491.0	12,758.2	922.1	4,145.8
Mining and Quarrying										
<i>Other mining and quarrying</i>	6	3,751	399,433.9	5,919,099.5	1,364,945.8	5,922,245.7	1,349,349.1	7,928,850.0	2,304.0	4,572,896.6
<i>Mining support services activities</i>	25	1,596	128,713.3	1,286,986.1	536,925.0	1,227,870.7	446,573.6	759,215.7	9,340.9	781,297.1
Manufacturing										
<i>Manufacture of food products</i>	151	2,470	26,248.6	167,276.0	130,020.9	167,564.2	119,708.1	155,352.9	(397.6)	47,856.1
<i>Manufacture of beverages</i>	13	278	3,643.9	17,766.4	12,288.5	18,018.6	11,355.8	8,949.1	(161.4)	6,662.8
<i>Manufacture of textiles</i>	19	114	1,039.1	3,189.2	1,452.2	2,911.9	1,151.5	247.9	(268.8)	1,760.4
<i>Manufacture of wearing apparel</i>	274	2,053	14,546.5	32,631.4	14,543.3	32,271.1	9,830.9	3,521.2	(137.1)	22,440.3
<i>Manufacture of wood and of products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials</i>	15	308	4,149.8	10,987.1	6,848.0	10,885.4	6,828.1	2,788.3	(338.1)	4,057.3
<i>Manufacture of paper and paper products</i>	3	28	419.8	1,335.9	942.8	1,308.9	807.6	3,371.2	(22.2)	501.2
<i>Printing and reproduction of recorded media</i>	32	434	6,301.8	18,156.2	9,636.1	17,356.9	8,158.8	6,117.0	(256.7)	9,198.2
<i>Manufacture of coke and refined petroleum products</i>	2	2,817	166,172.1	11,955,368.7	10,689,429.1	12,448,805.6	10,913,425.8	9,170,343.4	(324,057.2)	1,535,379.8

Sumber: Laporan Penuh Banci Ekonomi Perusahaan (BEP) 2024
Source: Full Report of the Economic Census of Enterprises (ECE) 2024

Table 3.1(ii): Number of Enterprises, Total Employment and Key Statistics by Type of Economic Activity, 2023, Brunei Darussalam

Type of Economic Activity	Enterprises	Total Employment	Compensation of Employees	Operating Revenue	Operating Expenditure	Value of Gross Output	Value of Intermediate Consumption	Value of Fixed Assets Owned as at Dec 2023	Changes in Stocks	Gross Value Added
	Number		Value (BND Thousand)							
Manufacture of chemicals and chemical products	15	930	60,150.7	671,550.4	366,739.9	640,513.6	334,225.5	1,572,592.5	(1,600.8)	306,288.0
Manufacture of pharmaceuticals, medicinal chemicals and botanical products	3	92	1,537.9	7,168.7	3,303.2	8,566.2	2,864.3	30,030.6	19.4	5,702.0
Manufacture of rubber and plastic products	3	60	825.4	5,857.3	4,553.5	5,768.9	4,296.1	5,289.4	134.3	1,472.8
Manufacture of other non-metallic mineral products	22	584	11,295.0	80,400.2	58,764.6	80,803.4	58,650.8	50,070.6	(15.3)	22,152.6
Manufacture of basic metals	10	307	4,429.1	27,254.9	17,198.4	26,576.4	15,536.4	33,785.6	322.8	11,040.0
Manufacture of fabricated metal products, except machinery and equipment	25	625	12,555.6	101,126.7	54,831.3	98,554.8	56,568.4	72,698.2	(5,332.4)	41,986.4
Manufacture of electrical equipment	5	199	3,649.0	19,493.9	13,745.9	16,454.2	11,817.4	9,025.5	(1,240.6)	4,636.8
Manufacture of other transport equipment	3	50	662.1	1,654.5	898.0	1,343.1	431.0	123.2	39.3	912.1
Manufacture of furniture	20	304	3,485.0	10,331.8	5,609.9	9,905.8	4,780.1	9,893.9	(171.4)	5,125.8
Other manufacturing	4	13	134.5	241.7	129.6	183.1	81.6	3.8	(59.2)	101.5
Repair and installation of machinery and equipment	52	2,712	120,353.9	603,684.0	358,176.5	590,980.7	340,465.4	7,273.3	111.7	250,515.3
Electricity, Gas, Steam and Air Conditioning Supply										
Electricity, gas, steam and air conditioning supply	9	285	16,355.3	94,332.2	27,769.9	95,544.2	27,630.2	866,761.4	1,212.1	67,914.1

Table 3.1(iii): Number of Enterprises, Total Employment and Key Statistics by Type of Economic Activity, 2023, Brunei Darussalam

Type of Economic Activity	Enterprises	Total Employment	Compensation of Employees	Operating Revenue	Operating Expenditure	Value of Gross Output	Value of Intermediate Consumption	Value of Fixed Assets Owned as at Dec 2023	Changes in Stocks	Gross Value Added
	Number		Value (BND Thousand)							
Water Supply; Sewerage, Waste Management and Remediation Activities										
Sewerage	2	120	1,020.7	5,824.1	3,338.2	5,231.2	2,722.8	1,083.3	(122.1)	2,508.4
Waste collection, treatment and disposal activities, materials recovery	23	777	15,490.8	81,724.8	53,068.3	78,171.8	48,817.6	10,419.4	(96.5)	29,354.2
Construction										
Construction of buildings	438	11,487	151,917.5	583,433.4	400,261.6	595,499.6	386,024.6	121,059.1	6,313.4	209,475.0
Civil engineering	60	1,934	36,680.2	191,439.8	158,440.9	199,786.6	153,029.7	61,591.1	(82.2)	46,756.9
Specialized construction activities	163	5,354	107,714.4	313,370.9	167,852.4	308,143.2	157,539.9	85,161.3	(1,088.6)	150,603.3
Wholesale and Retail Trade										
Wholesale and retail trade and repair of motor vehicle and motorcycles	413	5,283	101,575.9	940,764.0	742,975.0	338,174.3	54,823.2	107,803.6	61,091.7	283,351.1
Wholesale trade, except of motor vehicles and motorcycles	622	9,980	242,276.8	4,565,844.8	3,971,859.5	2,819,659.6	2,184,057.7	395,003.9	(48,515.1)	635,601.9
Retail trade, except of motor vehicles and motorcycles	1,419	15,269	185,284.2	2,028,101.9	1,670,610.2	559,541.4	88,317.1	159,686.4	5,815.0	471,224.3
Transportation and Storage										
Land transport and transport via pipelines	68	1,050	10,833.1	35,200.8	16,693.0	34,934.7	15,162.9	51,896.1	232.2	19,771.7
Water transport	30	830	47,746.5	414,971.3	324,086.4	426,722.6	321,197.8	74,969.0	37.1	105,524.8
Air transport	5	1,381	59,027.9	321,011.3	284,622.2	313,760.5	281,919.7	767,118.2	252.3	31,840.8
Warehousing and support activities for transportation	97	2,740	58,308.6	327,484.9	209,263.1	322,570.7	201,685.1	295,452.2	(941.7)	120,885.6

Sumber: Laporan Penuh Banci Ekonomi Perusahaan (BEP) 2024

Source: Full Report of the Economic Census of Enterprises (ECE) 2024

Table 3.1(iv): Number of Enterprises, Total Employment and Key Statistics by Type of Economic Activity, 2023, Brunei Darussalam

Type of Economic Activity	Enterprises	Total Employment	Compensation of Employees	Operating Revenue	Operating Expenditure	Value of Gross Output	Value of Intermediate Consumption	Value of Fixed Assets Owned as at Dec 2023	Changes in Stocks	Gross Value Added
	Number		Value (BND Thousand)							
<i>Postal and courier activities</i>	23	231	3,369.1	12,507.6	6,545.8	12,603.0	5,800.1	4,510.4	0.0	6,802.9
Accommodation and Food Service Activities										
<i>Accommodation</i>	43	1,585	25,159.1	59,252.8	29,246.8	55,097.2	22,754.9	385,930.2	17.3	32,342.3
<i>Food and beverage services activities</i>	834	14,208	138,649.9	557,812.9	344,106.2	557,826.2	299,326.3	137,387.1	(2,010.4)	258,499.9
Information and Communication										
<i>Publishing activities</i>	6	185	3,386.4	8,065.3	5,776.7	8,142.3	5,504.0	688.2	30.1	2,638.3
<i>Motion picture, video and television programme production, sound recording and music publishing activities</i>	20	269	2,626.4	7,984.0	7,020.6	7,915.6	4,470.8	11,048.8	(14.9)	3,444.8
<i>Telecommunication</i>	20	1,381	69,023.0	580,089.2	360,844.2	574,778.9	344,796.1	627,472.2	4,819.4	229,982.8
<i>Computer programming, consultancy and related activities</i>	57	1,371	43,053.3	254,442.4	184,513.4	247,465.1	174,992.8	8,421.9	(1,240.4)	72,472.3
<i>Information service activities</i>	3	58	2,495.2	18,665.0	11,273.2	18,665.0	11,185.3	377.4	0.0	7,479.7
Financial and Insurance Activities										
<i>Financial services activities, except insurance and pension funding</i>	56	3,255	187,313.0	1,117,267.5	318,355.4	1,117,309.7	310,224.6	2,775,366.5	290.3	807,085.2
<i>Insurance, reinsurance and pension funding, except compulsory social security</i>	11	430	16,528.7	394,641.6	224,312.6	394,641.6	223,491.1	7,098.0	0.0	171,150.5
<i>Other financial activities</i>	85	308	9,252.0	146,375.0	40,599.2	146,754.6	39,647.1	167,178.5	0.0	107,107.4
Real Estate Activities										
<i>Real estate activities</i>	162	1,876	38,596.5	169,738.8	92,634.4	176,250.3	77,191.5	1,206,315.9	139.5	99,058.8

Table 3.1(v): Number of Enterprises, Total Employment and Key Statistics by Type of Economic Activity, 2023, Brunei Darussalam

Type of Economic Activity	Enterprises	Total Employment	Compensation of Employees	Operating Revenue	Operating Expenditure	Value of Gross Output	Value of Intermediate Consumption	Value of Fixed Assets Owned as at Dec 2023	Changes in Stocks	Gross Value Added
	Number		Value (BND Thousand)							
Professional, Scientific and Technical Activities										
Legal and accounting activities	69	852	34,788.3	56,419.2	8,738.3	56,816.4	6,651.9	4,498.0	0.4	50,164.4
Activities of head offices	41	282	7,808.2	18,763.8	7,693.8	15,847.8	3,797.7	10,648.1	0.0	12,050.1
Architecture and engineering activities and related technical consultancy	145	4,496	167,801.5	405,866.1	163,508.6	402,806.4	153,348.2	57,958.0	(792.8)	249,458.2
Advertising and market research	37	443	7,846.9	34,263.4	22,784.2	34,038.9	22,125.2	12,036.9	(152.8)	11,913.8
Other professional, scientific and technical activities	57	456	10,595.8	48,855.7	25,437.5	47,397.2	21,764.5	5,332.8	473.5	25,632.6
Veterinary activities	14	127	2,017.0	5,057.7	2,182.4	4,499.0	1,177.0	63.7	(80.0)	3,322.0
Administrative and Support Services Activities										
Rental and leasing activities	92	1,396	25,601.0	90,018.5	40,560.2	76,846.6	27,075.9	60,984.1	(2,263.4)	49,770.7
Employment activities	111	1,691	53,406.8	108,635.6	46,602.3	110,335.2	44,358.8	69,452.1	(69.9)	65,976.4
Travel agency, tour operator and other reservation services	38	466	12,180.5	151,935.0	130,578.8	151,862.3	129,424.7	5,567.3	12.2	22,437.6
Security and investigation activities	25	4,397	52,529.0	82,304.1	9,095.1	81,584.6	7,673.5	5,934.0	250.2	73,911.1
Services to buildings and landscape activities	78	4,146	35,654.3	68,274.7	22,639.2	67,902.0	20,069.5	7,091.6	59.0	47,832.5
Office administrative, office support and other business support activities	38	356	6,075.2	14,423.0	5,873.6	14,719.1	5,256.2	4,903.6	0.0	9,462.9
Education										
Education	210	4,936	124,238.7	199,441.5	47,136.3	199,732.4	36,373.3	274,767.7	(48.8)	163,359.0

Sumber: Laporan Penuh Banci Ekonomi Perusahaan (BEP) 2024

Source: Full Report of the Economic Census of Enterprises (ECE) 2024

Table 3.1(vi): Number of Enterprises, Total Employment and Key Statistics by Type of Economic Activity, 2023, Brunei Darussalam

Type of Economic Activity	Enterprises	Total Employment	Compensation of Employees	Operating Revenue	Operating Expenditure	Value of Gross Output	Value of Intermediate Consumption	Value of Fixed Assets Owned as at Dec 2023	Changes in Stocks	Gross Value Added
	Number		Value (BND Thousand)							
Human Health and Social Work Activities										
Human health activities	61	2,539	105,320.3	472,338.8	299,090.3	378,237.7	172,550.0	77,749.9	4,923.3	205,687.7
Social work activities without accommodation	25	210	1,406.8	2,696.3	743.4	2,696.3	249.0	45.4	0.0	2,447.3
Arts, Entertainment and Recreation										
Creative, arts, entertainment activities, libraries, archives, museum and other cultural activities	2	127	1,472.8	3,522.3	1,588.1	3,428.2	776.2	7,308.1	156.0	2,652.0
Sport activities and amusement and recreation activities	69	820	10,853.4	19,490.4	14,905.1	28,659.5	12,029.8	28,169.1	92.2	16,629.8
Other Services Activities										
Activities of membership organizations	6	40	720.2	1,937.3	1,074.4	2,014.9	929.2	7,539.8	0.0	1,085.7
Repair of computers and personal and household goods	67	385	4,732.7	14,968.5	7,944.6	12,568.2	4,507.8	1,482.1	194.6	8,060.4
Other personal service activities	317	1,612	17,242.5	39,816.9	13,788.9	38,714.5	6,660.0	4,373.9	(146.5)	32,054.5

Table 3.2(i): Total Employment by Residential Status, Sex and Type of Economic Activity, 2023, Brunei Darussalam

Type of Economic Activity	Total Employment	By Residential Status		By Sex	
		Locals	Non-Locals	Male	Female
Total	133,211	72,931	60,280	90,196	43,015
Agriculture, Forestry and Fishery					
<i>Crop and animal production and related services activities</i>	1,754	395	1,359	1,521	233
<i>Forestry and logging</i>	22	6	16	21	1
<i>Fishery and aquaculture</i>	286	96	190	258	28
Mining and Quarrying					
<i>Other mining and quarrying</i>	3,751	3,399	352	2,478	1,273
<i>Mining support services activities</i>	1,596	1,010	586	1,379	217
Manufacturing					
<i>Manufacture of food products</i>	2,470	1,082	1,388	1,590	880
<i>Manufacture of beverages</i>	278	137	141	219	59
<i>Manufacture of textiles</i>	114	41	73	41	73
<i>Manufacture of wearing apparel</i>	2,053	238	1,815	1,301	752
<i>Manufacture of wood and of products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials</i>	308	72	236	262	46
<i>Manufacture of paper and paper products</i>	28	11	17	23	5
<i>Printing and reproduction of recorded media</i>	434	255	179	235	199
<i>Manufacture of coke and refined petroleum products</i>	2,817	1,345	1,472	2,290	527
<i>Manufacture of chemicals and chemical products</i>	930	672	258	711	219
<i>Manufacture of pharmaceuticals, medicinal chemicals and botanical products</i>	92	71	21	52	40
<i>Manufacture of rubber and plastic products</i>	60	25	35	36	24
<i>Manufacture of other non-metallic mineral products</i>	584	173	411	508	76
<i>Manufacture of basic metals</i>	307	78	229	258	49
<i>Manufacture of fabricated metal products, except machinery and equipment</i>	625	255	370	524	101
<i>Manufacture of electrical equipment</i>	199	67	132	176	23

Sumber: Laporan Penuh Banci Ekonomi Perusahaan (BEP) 2024
Source: Full Report of the Economic Census of Enterprises (ECE) 2024

Table 3.2(ii): Total Employment by Residential Status, Sex and Type of Economic Activity, 2023, Brunei Darussalam

Type of Economic Activity	Total Employment	By Residential Status		By Sex	
		Locals	Non-Locals	Male	Female
<i>Manufacture of other transport equipment</i>	50	6	44	42	8
<i>Manufacture of furniture</i>	304	46	258	268	36
<i>Other manufacturing</i>	13	6	7	6	7
<i>Repair and installation of machinery and equipment</i>	2,712	1,582	1,130	2,281	431
Electricity, Gas, Steam and Air Conditioning Supply					
<i>Electricity, gas, steam and air conditioning supply</i>	285	185	100	242	43
Water Supply; Sewerage, Waste Management and Remediation Activities					
<i>Sewerage</i>	120	23	97	111	9
<i>Waste collection, treatment and disposal activities, materials recovery</i>	777	454	323	633	144
Construction					
<i>Construction of buildings</i>	11,487	2,159	9,328	10,481	1,006
<i>Civil engineering</i>	1,934	529	1,405	1,720	214
<i>Specialized construction activities</i>	5,354	2,369	2,985	4,710	644
Wholesale and Retail Trade					
<i>Wholesale and retail trade and repair of motor vehicle and motorcycles</i>	5,283	2,678	2,605	4,045	1,238
<i>Wholesale trade, except of motor vehicles and motorcycles</i>	9,980	5,932	4,048	6,784	3,196
<i>Retail trade, except of motor vehicles and motorcycles</i>	15,269	7,510	7,759	8,635	6,634
Transportation and Storage					
<i>Land transport and transport via pipelines</i>	1,050	433	617	890	160
<i>Water transport</i>	830	626	204	703	127
<i>Air transport</i>	1,381	1,364	17	689	692
<i>Warehousing and support activities for transportation</i>	2,740	1,706	1,034	2,214	526
<i>Postal and courier activities</i>	231	195	36	154	77

Table 3.2(iii): Total Employment by Residential Status, Sex and Type of Economic Activity, 2023, Brunei Darussalam

Type of Economic Activity	Total Employment	By Residential Status		By Sex	
		Locals	Non-Locals	Male	Female
<i>Accommodation and Food Service Activities</i>					
<i>Accommodation</i>	1,585	1,199	386	941	644
<i>Food and beverage services activities</i>	14,208	5,760	8,448	8,442	5,766
<i>Information and Communication</i>					
<i>Publishing activities</i>	185	156	29	104	81
<i>Motion picture, video and television programme production, sound recording and music publishing activities</i>	269	247	22	178	91
<i>Telecommunication</i>	1,381	1,333	48	824	557
<i>Computer programming, consultancy and related activities</i>	1,371	1,216	155	715	656
<i>Information service activities</i>	58	46	12	19	39
<i>Financial and Insurance Activities</i>					
<i>Financial services activities, except insurance and pension funding</i>	3,255	3,190	65	1,402	1,853
<i>Insurance, reinsurance and pension funding, except compulsory social security</i>	430	424	6	175	255
<i>Other financial activities</i>	308	300	8	113	195
<i>Real Estate Activities</i>					
<i>Real estate activities</i>	1,876	1,498	378	1,141	735
<i>Professional, Scientific and Technical Activities</i>					
<i>Legal and accounting activities</i>	852	726	126	250	602
<i>Activities of head offices</i>	282	212	70	141	141
<i>Architecture and engineering activities and related technical consultancy</i>	4,496	2,937	1,559	3,528	968
<i>Advertising and market research</i>	443	185	258	322	121
<i>Other professional, scientific and technical activities</i>	456	251	205	309	147
<i>Veterinary activities</i>	127	72	55	53	74

Sumber: Laporan Penuh Banci Ekonomi Perusahaan (BEP) 2024
Source: Full Report of the Economic Census of Enterprises (ECE) 2024

Table 3.2(iv): Total Employment by Residential Status, Sex and Type of Economic Activity, 2023, Brunei Darussalam

Type of Economic Activity	Total Employment	By Residential Status		By Sex	
		Locals	Non-Locals	Male	Female
Administrative and Support Services Activities					
<i>Rental and leasing activities</i>	1,396	1,014	382	1,144	252
<i>Employment activities</i>	1,691	1,423	268	1,171	520
<i>Travel agency, tour operator and other reservation services</i>	466	378	88	229	237
<i>Security and investigation activities</i>	4,397	4,322	75	3,700	697
<i>Services to buildings and landscape activities</i>	4,146	1,679	2,467	2,829	1,317
<i>Office administrative, office support and other business support activities</i>	356	221	135	200	156
Education					
<i>Education</i>	4,936	3,592	1,344	1,334	3,602
Human Health and Social Work Activities					
<i>Human health activities</i>	2,539	1,743	796	864	1,675
<i>Social work activities without accommodation</i>	210	195	15	15	195
Arts, Entertainment and Recreation					
<i>Creative, arts, entertainment activities, libraries, archives, museum and other cultural activities</i>	127	127	0	42	85
<i>Sport activities and amusement and recreation activities</i>	820	652	168	544	276
Other Services Activities					
<i>Activities of membership organizations</i>	40	33	7	17	23
<i>Repair of computers and personal and household goods</i>	385	176	209	304	81
<i>Other personal service activities</i>	1,612	393	1,219	655	957

Table 3.3(i): Total Employment by Residential Status and Type of Economic Activity, 2023, Brunei Darussalam

Type of Economic Activity	Total Employment			Paid Employees			Working Proprietors/Partners & Family Workers		
	Total	Locals	Non-Locals	Total	Locals	Non-Locals	Total	Locals	Non-Locals
Total	133,211	72,931	60,280	127,558	68,190	59,368	5,653	4,741	912
Agriculture, Forestry and Fishery									
Crop and animal production and related services activities	1,754	395	1,359	1,652	296	1,356	102	99	3
Forestry and logging	22	6	16	19	3	16	3	3	0
Fishery and aquaculture	286	96	190	271	82	189	15	14	1
Mining and Quarrying									
Other mining and quarrying	3,751	3,399	352	3,743	3,391	352	8	8	0
Mining support services activities	1,596	1,010	586	1,580	997	583	16	13	3
Manufacturing									
Manufacture of food products	2,470	1,082	1,388	2,329	948	1,381	141	134	7
Manufacture of beverages	278	137	141	260	121	139	18	16	2
Manufacture of textiles	114	41	73	100	28	72	14	13	1
Manufacture of wearing apparel	2,053	238	1,815	1,930	149	1,781	123	89	34
Manufacture of wood and of products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials	308	72	236	295	59	236	13	13	0
Manufacture of paper and paper products	28	11	17	26	9	17	2	2	0
Printing and reproduction of recorded media	434	255	179	407	235	172	27	20	7
Manufacture of coke and refined petroleum products	2,817	1,345	1,472	2,817	1,345	1,472	0	0	0
Manufacture of chemicals and chemical products	930	672	258	918	661	257	12	11	1
Manufacture of pharmaceuticals, medicinal chemicals and botanical products	92	71	21	89	71	18	3	0	3
Manufacture of rubber and plastic products	60	25	35	51	17	34	9	8	1
Manufacture of other non-metallic mineral products	584	173	411	565	155	410	19	18	1
Manufacture of basic metals	307	78	229	298	73	225	9	5	4

Sumber: Laporan Penuh Banci Ekonomi Perusahaan (BEP) 2024

Source: Full Report of the Economic Census of Enterprises (ECE) 2024

Table 3.3(ii): Total Employment by Residential Status and Type of Economic Activity, 2023, Brunei Darussalam

Type of Economic Activity	Total Employment			Paid Employees			Working Proprietors/Partners & Family Workers		
	Total	Locals	Non-Locals	Total	Locals	Non-Locals	Total	Locals	Non-Locals
<i>Manufacture of fabricated metal products, except machinery and equipment</i>	625	255	370	595	238	357	30	17	13
<i>Manufacture of electrical equipment</i>	199	67	132	188	59	129	11	8	3
<i>Manufacture of other transport equipment</i>	50	6	44	45	3	42	5	3	2
<i>Manufacture of furniture</i>	304	46	258	294	38	256	10	8	2
<i>Other manufacturing</i>	13	6	7	11	4	7	2	2	0
<i>Repair and installation of machinery and equipment</i>	2,712	1,582	1,130	2,659	1,533	1,126	53	49	4
Electricity, Gas, Steam and Air Conditioning Supply									
<i>Electricity, gas, steam and air conditioning supply</i>	285	185	100	280	180	100	5	5	0
Water Supply; Sewerage, Waste Management and Remediation Activities									
<i>Sewerage</i>	120	23	97	114	19	95	6	4	2
<i>Waste collection, treatment and disposal activities, materials recovery</i>	777	454	323	757	436	321	20	18	2
Construction									
<i>Construction of buildings</i>	11,487	2,159	9,328	11,076	1,871	9,205	411	288	123
<i>Civil engineering</i>	1,934	529	1,405	1,857	470	1,387	77	59	18
<i>Specialized construction activities</i>	5,354	2,369	2,985	5,202	2,256	2,946	152	113	39
Wholesale and Retail Trade									
<i>Wholesale and retail trade and repair of motor vehicle and motorcycles</i>	5,283	2,678	2,605	4,957	2,400	2,557	326	278	48
<i>Wholesale trade, except of motor vehicles and motorcycles</i>	9,980	5,932	4,048	9,337	5,417	3,920	643	515	128
<i>Retail trade, except of motor vehicles and motorcycles</i>	15,269	7,510	7,759	14,224	6,679	7,545	1,045	831	214
Transportation and Storage									
<i>Land transport and transport via pipelines</i>	1,050	433	617	983	376	607	67	57	10
<i>Water transport</i>	830	626	204	804	603	201	26	23	3

Table 3.3(iii): Total Employment by Residential Status and Type of Economic Activity, 2023, Brunei Darussalam

Type of Economic Activity	Total Employment			Paid Employees			Working Proprietors/Partners & Family Workers		
	Total	Locals	Non-Locals	Total	Locals	Non-Locals	Total	Locals	Non-Locals
<i>Air transport</i>	1,381	1,364	17	1,380	1,364	16	1	0	1
<i>Warehousing and support activities for transportation</i>	2,740	1,706	1,034	2,660	1,631	1,029	80	75	5
<i>Postal and courier activities</i>	231	195	36	214	180	34	17	15	2
Accommodation and Food Service Activities									
<i>Accommodation</i>	1,585	1,199	386	1,560	1,178	382	25	21	4
<i>Food and beverage services activities</i>	14,208	5,760	8,448	13,584	5,187	8,397	624	573	51
Information and Communication									
<i>Publishing activities</i>	185	156	29	183	155	28	2	1	1
<i>Motion picture, video and television programme production, sound recording and music publishing activities</i>	269	247	22	243	225	18	26	22	4
<i>Telecommunication</i>	1,381	1,333	48	1,369	1,321	48	12	12	0
<i>Computer programming, consultancy and related activities</i>	1,371	1,216	155	1,330	1,179	151	41	37	4
<i>Information service activities</i>	58	46	12	58	46	12	0	0	0
Financial and Insurance Activities									
<i>Financial services activities, except insurance and pension funding</i>	3,255	3,190	65	3,154	3,091	63	101	99	2
<i>Insurance, reinsurance and pension funding, except compulsory social security</i>	430	424	6	428	422	6	2	2	0
<i>Other financial activities</i>	308	300	8	247	241	6	61	59	2
Real Estate Activities									
<i>Real estate activities</i>	1,876	1,498	378	1,755	1,391	364	121	107	14
Professional, Scientific and Technical Activities									
<i>Legal and accounting activities</i>	852	726	126	762	653	109	90	73	17
<i>Activities of head offices</i>	282	212	70	243	186	57	39	26	13

Sumber: Laporan Penuh Banci Ekonomi Perusahaan (BEP) 2024

Source: Full Report of the Economic Census of Enterprises (ECE) 2024

Table 3.3(iv): Total Employment by Residential Status and Type of Economic Activity, 2023, Brunei Darussalam

Type of Economic Activity	Total Employment			Paid Employees			Working Proprietors/Partners & Family Workers		
	Total	Locals	Non-Locals	Total	Locals	Non-Locals	Total	Locals	Non-Locals
<i>Architecture and engineering activities and related technical consultancy</i>	4,496	2,937	1,559	4,380	2,834	1,546	116	103	13
<i>Advertising and market research</i>	443	185	258	424	166	258	19	19	0
<i>Other professional, scientific and technical activities</i>	456	251	205	407	207	200	49	44	5
<i>Veterinary activities</i>	127	72	55	117	66	51	10	6	4
Administrative and Support Services Activities									
<i>Rental and leasing activities</i>	1,396	1,014	382	1,307	929	378	89	85	4
<i>Employment activities</i>	1,691	1,423	268	1,585	1,320	265	106	103	3
<i>Travel agency, tour operator and other reservation services</i>	466	378	88	442	358	84	24	20	4
<i>Security and investigation activities</i>	4,397	4,322	75	4,371	4,302	69	26	20	6
<i>Services to buildings and landscape activities</i>	4,146	1,679	2,467	4,082	1,623	2,459	64	56	8
<i>Office administrative, office support and other business support activities</i>	356	221	135	323	193	130	33	28	5
Education									
<i>Education</i>	4,936	3,592	1,344	4,779	3,458	1,321	157	134	23
Human Health and Social Work Activities									
<i>Human health activities</i>	2,539	1,743	796	2,490	1,704	786	49	39	10
<i>Social work activities without accommodation</i>	210	195	15	193	178	15	17	17	0
Arts, Entertainment and Recreation									
<i>Creative, arts, entertainment activities, libraries, archives, museum and other cultural activities</i>	127	127	0	123	123	0	4	4	0
<i>Sport activities and amusement and recreation activities</i>	820	652	168	778	610	168	42	42	0
Other Services Activities									
<i>Activities of membership organizations</i>	40	33	7	40	33	7	0	0	0
<i>Repair of computers and personal and household goods</i>	385	176	209	351	150	201	34	26	8
<i>Other personal service activities</i>	1,612	393	1,219	1,463	264	1,199	149	129	20

Table 3.4(i): Local Employment by Sex and Type of Economic Activity, 2023, Brunei Darussalam

Type of Economic Activity	Total Employment			Paid Employees			Working Proprietors/Partners & Family Workers		
	Total	Male	Female	Total	Male	Female	Total	Male	Female
Total	72,931	40,758	32,173	68,190	38,127	30,063	4,741	2,631	2,110
Agriculture, Forestry and Fishery									
Crop and animal production and related services activities	395	208	187	296	148	148	99	60	39
Forestry and logging	6	5	1	3	2	1	3	3	0
Fishery and aquaculture	96	72	24	82	61	21	14	11	3
Mining and Quarrying									
Other mining and quarrying	3,399	2,181	1,218	3,391	2,177	1,214	8	4	4
Mining support services activities	1,010	822	188	997	810	187	13	12	1
Manufacturing									
Manufacture of food products	1,082	444	638	948	394	554	134	50	84
Manufacture of beverages	137	89	48	121	75	46	16	14	2
Manufacture of textiles	41	10	31	28	7	21	13	3	10
Manufacture of wearing apparel	238	73	165	149	43	106	89	30	59
Manufacture of wood and of products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials	72	42	30	59	35	24	13	7	6
Manufacture of paper and paper products	11	9	2	9	8	1	2	1	1
Printing and reproduction of recorded media	255	105	150	235	96	139	20	9	11
Manufacture of coke and refined petroleum products	1,345	936	409	1,345	936	409	0	0	0
Manufacture of chemicals and chemical products	672	462	210	661	457	204	11	5	6
Manufacture of pharmaceuticals, medicinal chemicals and botanical products	71	39	32	71	39	32	0	0	0
Manufacture of rubber and plastic products	25	8	17	17	4	13	8	4	4
Manufacture of other non-metallic mineral products	173	114	59	155	100	55	18	14	4
Manufacture of basic metals	78	35	43	73	31	42	5	4	1
Manufacture of fabricated metal products, except machinery and equipment	255	173	82	238	163	75	17	10	7

Sumber: Laporan Penuh Banci Ekonomi Perusahaan (BEP) 2024

Source: Full Report of the Economic Census of Enterprises (ECE) 2024

Table 3.4(ii): Local Employment by Sex and Type of Economic Activity, 2023, Brunei Darussalam

Type of Economic Activity	Total Employment			Paid Employees			Working Proprietors/Partners & Family Workers		
	Total	Male	Female	Total	Male	Female	Total	Male	Female
<i>Manufacture of electrical equipment</i>	67	48	19	59	41	18	8	7	1
<i>Manufacture of other transport equipment</i>	6	3	3	3	1	2	3	2	1
<i>Manufacture of furniture</i>	46	29	17	38	22	16	8	7	1
<i>Other manufacturing</i>	6	1	5	4	0	4	2	1	1
<i>Repair and installation of machinery and equipment</i>	1,582	1,177	405	1,533	1,151	382	49	26	23
Electricity, Gas, Steam and Air Conditioning Supply									
<i>Electricity, gas, steam and air conditioning supply</i>	185	143	42	180	141	39	5	2	3
Water Supply; Sewerage, Waste Management and Remediation Activities									
<i>Sewerage</i>	23	15	8	19	12	7	4	3	1
<i>Waste collection, treatment and disposal activities, materials recovery</i>	454	325	129	436	312	124	18	13	5
Construction									
<i>Construction of buildings</i>	2,159	1,358	801	1,871	1,192	679	288	166	122
<i>Civil engineering</i>	529	365	164	470	333	137	59	32	27
<i>Specialized construction activities</i>	2,369	1,818	551	2,256	1,747	509	113	71	42
Wholesale and Retail Trade									
<i>Wholesale and retail trade and repair of motor vehicle and motorcycles</i>	2,678	1,725	953	2,400	1,538	862	278	187	91
<i>Wholesale trade, except of motor vehicles and motorcycles</i>	5,932	3,414	2,518	5,417	3,096	2,321	515	318	197
<i>Retail trade, except of motor vehicles and motorcycles</i>	7,510	3,066	4,444	6,679	2,650	4,029	831	416	415
Transportation and Storage									
<i>Land transport and transport via pipelines</i>	433	317	116	376	283	93	57	34	23
<i>Water transport</i>	626	507	119	603	487	116	23	20	3
<i>Air transport</i>	1,364	677	687	1,364	677	687	0	0	0
<i>Warehousing and support activities for transportation</i>	1,706	1,238	468	1,631	1,182	449	75	56	19
<i>Postal and courier activities</i>	195	131	64	180	125	55	15	6	9

Table 3.4(iii): Local Employment by Sex and Type of Economic Activity, 2023, Brunei Darussalam

Type of Economic Activity	Total Employment			Paid Employees			Working Proprietors/Partners & Family Workers		
	Total	Male	Female	Total	Male	Female	Total	Male	Female
Accommodation and Food Service Activities									
Accommodation	1,199	677	522	1,178	665	513	21	12	9
Food and beverage services activities	5,760	2,744	3,016	5,187	2,453	2,734	573	291	282
Information and Communication									
Publishing activities	156	88	68	155	87	68	1	1	0
Motion picture, video and television programme production, sound recording and music publishing activities	247	162	85	225	146	79	22	16	6
Telecommunication	1,333	780	553	1,321	774	547	12	6	6
Computer programming, consultancy and related activities	1,216	596	620	1,179	567	612	37	29	8
Information service activities	46	12	34	46	12	34	0	0	0
Financial and Insurance Activities									
Financial services activities, except insurance and pension funding	3,190	1,355	1,835	3,091	1,318	1,773	99	37	62
Insurance, reinsurance and pension funding, except compulsory social security	424	172	252	422	171	251	2	1	1
Other financial activities	300	108	192	241	79	162	59	29	30
Real Estate Activities									
Real estate activities	1,498	821	677	1,391	754	637	107	67	40
Professional, Scientific and Technical Activities									
Legal and accounting activities	726	207	519	653	175	478	73	32	41
Activities of head offices	212	93	119	186	78	108	26	15	11
Architecture and engineering activities and related technical consultancy	2,937	2,032	905	2,834	1,945	889	103	87	16
Advertising and market research	185	84	101	166	72	94	19	12	7
Other professional, scientific and technical activities	251	152	99	207	122	85	44	30	14
Veterinary activities	72	28	44	66	26	40	6	2	4

Sumber: Laporan Penuh Banci Ekonomi Perusahaan (BEP) 2024

Source: Full Report of the Economic Census of Enterprises (ECE) 2024

Table 3.4(iv): Local Employment by Sex and Type of Economic Activity, 2023, Brunei Darussalam

Type of Economic Activity	Total Employment			Paid Employees			Working Proprietors/Partners & Family Workers		
	Total	Male	Female	Total	Male	Female	Total	Male	Female
Administrative and Support Services Activities									
Rental and leasing activities	1,014	802	212	929	751	178	85	51	34
Employment activities	1,423	910	513	1,320	864	456	103	46	57
Travel agency, tour operator and other reservation services	378	179	199	358	166	192	20	13	7
Security and investigation activities	4,322	3,634	688	4,302	3,618	684	20	16	4
Services to buildings and landscape activities	1,679	746	933	1,623	713	910	56	33	23
Office administrative, office support and other business support activities	221	85	136	193	67	126	28	18	10
Education									
Education	3,592	839	2,753	3,458	783	2,675	134	56	78
Human Health and Social Work Activities									
Human health activities	1,743	540	1,203	1,704	519	1,185	39	21	18
Social work activities without accommodation	195	14	181	178	9	169	17	5	12
Arts, Entertainment and Recreation									
Creative, arts, entertainment activities, libraries, archives, museum and other cultural activities	127	42	85	123	38	85	4	4	0
Sport activities and amusement and recreation activities	652	406	246	610	381	229	42	25	17
Other Services Activities									
Activities of membership organizations	33	10	23	33	10	23	0	0	0
Repair of computers and personal and household goods	176	116	60	150	100	50	26	16	10
Other personal service activities	393	140	253	264	88	176	129	52	77

Table 3.5(i): Non-Local Employment by Sex and Type of Economic Activity, 2023, Brunei Darussalam

Type of Economic Activity	Total Employment			Paid Employees			Working Proprietors/Partners & Family Workers		
	Total	Male	Female	Total	Male	Female	Total	Male	Female
Total	60,280	49,438	10,842	59,368	48,712	10,656	912	726	186
Agriculture, Forestry and Fishery									
<i>Crop and animal production and related services activities</i>	1,359	1,313	46	1,356	1,311	45	3	2	1
<i>Forestry and logging</i>	16	16	0	16	16	0	0	0	0
<i>Fishery and aquaculture</i>	190	186	4	189	185	4	1	1	0
Mining and Quarrying									
<i>Other mining and quarrying</i>	352	297	55	352	297	55	0	0	0
<i>Mining support services activities</i>	586	557	29	583	554	29	3	3	0
Manufacturing									
<i>Manufacture of food products</i>	1,388	1,146	242	1,381	1,141	240	7	5	2
<i>Manufacture of beverages</i>	141	130	11	139	129	10	2	1	1
<i>Manufacture of textiles</i>	73	31	42	72	30	42	1	1	0
<i>Manufacture of wearing apparel</i>	1,815	1,228	587	1,781	1,209	572	34	19	15
<i>Manufacture of wood and of products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials</i>	236	220	16	236	220	16	0	0	0
<i>Manufacture of paper and paper products</i>	17	14	3	17	14	3	0	0	0
<i>Printing and reproduction of recorded media</i>	179	130	49	172	125	47	7	5	2
<i>Manufacture of coke and refined petroleum products</i>	1,472	1,354	118	1,472	1,354	118	0	0	0
<i>Manufacture of chemicals and chemical products</i>	258	249	9	257	248	9	1	1	0
<i>Manufacture of pharmaceuticals, medicinal chemicals and botanical products</i>	21	13	8	18	10	8	3	3	0
<i>Manufacture of rubber and plastic products</i>	35	28	7	34	27	7	1	1	0
<i>Manufacture of other non-metallic mineral products</i>	411	394	17	410	393	17	1	1	0
<i>Manufacture of basic metals</i>	229	223	6	225	219	6	4	4	0
<i>Manufacture of fabricated metal products, except machinery and equipment</i>	370	351	19	357	340	17	13	11	2

Sumber: Laporan Penuh Banci Ekonomi Perusahaan (BEP) 2024

Source: Full Report of the Economic Census of Enterprises (ECE) 2024

Table 3.5(ii): Non-Local Employment by Sex and Type of Economic Activity, 2023, Brunei Darussalam

Type of Economic Activity	Total Employment			Paid Employees			Working Proprietors/Partners & Family Workers		
	Total	Male	Female	Total	Male	Female	Total	Male	Female
<i>Manufacture of electrical equipment</i>	132	128	4	129	125	4	3	3	0
<i>Manufacture of other transport equipment</i>	44	39	5	42	37	5	2	2	0
<i>Manufacture of furniture</i>	258	239	19	256	237	19	2	2	0
<i>Other manufacturing</i>	7	5	2	7	5	2	0	0	0
<i>Repair and installation of machinery and equipment</i>	1,130	1,104	26	1,126	1,100	26	4	4	0
Electricity, Gas, Steam and Air Conditioning Supply									
<i>Electricity, gas, steam and air conditioning supply</i>	100	99	1	100	99	1	0	0	0
Water Supply; Sewerage, Waste Management and Remediation Activities									
<i>Sewerage</i>	97	96	1	95	94	1	2	2	0
<i>Waste collection, treatment and disposal activities, materials recovery</i>	323	308	15	321	306	15	2	2	0
Construction									
<i>Construction of buildings</i>	9,328	9,123	205	9,205	9,011	194	123	112	11
<i>Civil engineering</i>	1,405	1,355	50	1,387	1,342	45	18	13	5
<i>Specialized construction activities</i>	2,985	2,892	93	2,946	2,859	87	39	33	6
Wholesale and Retail Trade									
<i>Wholesale and retail trade and repair of motor vehicle and motorcycles</i>	2,605	2,320	285	2,557	2,277	280	48	43	5
<i>Wholesale trade, except of motor vehicles and motorcycles</i>	4,048	3,370	678	3,920	3,271	649	128	99	29
<i>Retail trade, except of motor vehicles and motorcycles</i>	7,759	5,569	2,190	7,545	5,399	2,146	214	170	44
Transportation and Storage									
<i>Land transport and transport via pipelines</i>	617	573	44	607	563	44	10	10	0
<i>Water transport</i>	204	196	8	201	193	8	3	3	0
<i>Air transport</i>	17	12	5	16	12	4	1	0	1
<i>Warehousing and support activities for transportation</i>	1,034	976	58	1,029	971	58	5	5	0
<i>Postal and courier activities</i>	36	23	13	34	22	12	2	1	1

Table 3.5(iii): Non-Local Employment by Sex and Type of Economic Activity, 2023, Brunei Darussalam

Type of Economic Activity	Total Employment			Paid Employees			Working Proprietors/Partners & Family Workers		
	Total	Male	Female	Total	Male	Female	Total	Male	Female
Accommodation and Food Service Activities									
Accommodation	386	264	122	382	262	120	4	2	2
Food and beverage services activities	8,448	5,698	2,750	8,397	5,659	2,738	51	39	12
Information and Communication									
Publishing activities	29	16	13	28	15	13	1	1	0
Motion picture, video and television programme production, sound recording and music publishing activities	22	16	6	18	13	5	4	3	1
Telecommunication	48	44	4	48	44	4	0	0	0
Computer programming, consultancy and related activities	155	119	36	151	117	34	4	2	2
Information service activities	12	7	5	12	7	5	0	0	0
Financial and Insurance Activities									
Financial services activities, except insurance and pension funding	65	47	18	63	45	18	2	2	0
Insurance, reinsurance and pension funding, except compulsory social security	6	3	3	6	3	3	0	0	0
Other financial activities	8	5	3	6	3	3	2	2	0
Real Estate Activities									
Real estate activities	378	320	58	364	310	54	14	10	4
Professional, Scientific and Technical Activities									
Legal and accounting activities	126	43	83	109	30	79	17	13	4
Activities of head offices	70	48	22	57	35	22	13	13	0
Architecture and engineering activities and related technical consultancy	1,559	1,496	63	1,546	1,484	62	13	12	1
Advertising and market research	258	238	20	258	238	20	0	0	0
Other professional, scientific and technical activities	205	157	48	200	153	47	5	4	1
Veterinary activities	55	25	30	51	23	28	4	2	2

Sumber: Laporan Penuh Banci Ekonomi Perusahaan (BEP) 2024

Source: Full Report of the Economic Census of Enterprises (ECE) 2024

Table 3.5(iv): Non-Local Employment by Sex and Type of Economic Activity, 2023, Brunei Darussalam

Type of Economic Activity	Total Employment			Paid Employees			Working Proprietors/Partners & Family Workers		
	Total	Male	Female	Total	Male	Female	Total	Male	Female
Administrative and Support Services Activities									
Rental and leasing activities	382	342	40	378	339	39	4	3	1
Employment activities	268	261	7	265	258	7	3	3	0
Travel agency, tour operator and other reservation services	88	50	38	84	47	37	4	3	1
Security and investigation activities	75	66	9	69	62	7	6	4	2
Services to buildings and landscape activities	2,467	2,083	384	2,459	2,078	381	8	5	3
Office administrative, office support and other business support activities	135	115	20	130	112	18	5	3	2
Education									
Education	1,344	495	849	1,321	478	843	23	17	6
Human Health and Social Work Activities									
Human health activities	796	324	472	786	317	469	10	7	3
Social work activities without accommodation	15	1	14	15	1	14	0	0	0
Arts, Entertainment and Recreation									
Creative, arts, entertainment activities, libraries, archives, museum and other cultural activities	0	0	0	0	0	0	0	0	0
Sport activities and amusement and recreation activities	168	138	30	168	138	30	0	0	0
Other Services Activities									
Activities of membership organizations	7	7	0	7	7	0	0	0	0
Repair of computers and personal and household goods	209	188	21	201	181	20	8	7	1
Other personal service activities	1,219	515	704	1,199	508	691	20	7	13

Table 3.6(i): Total Employment by Sex and Type of Economic Activity, 2023, Brunei Darussalam

Type of Economic Activity	Total Employment			Paid Employees			Working Proprietors/Partners & Family Workers		
	Total	Male	Female	Total	Male	Female	Total	Male	Female
Total	133,211	90,196	43,015	127,558	86,839	40,719	5,653	3,357	2,296
Agriculture, Forestry and Fishery									
Crop and animal production and related services activities	1,754	1,521	233	1,652	1,459	193	102	62	40
Forestry and logging	22	21	1	19	18	1	3	3	0
Fishery and aquaculture	286	258	28	271	246	25	15	12	3
Mining and Quarrying									
Other mining and quarrying	3,751	2,478	1,273	3,743	2,474	1,269	8	4	4
Mining support services activities	1,596	1,379	217	1,580	1,364	216	16	15	1
Manufacturing									
Manufacture of food products	2,470	1,590	880	2,329	1,535	794	141	55	86
Manufacture of beverages	278	219	59	260	204	56	18	15	3
Manufacture of textiles	114	41	73	100	37	63	14	4	10
Manufacture of wearing apparel	2,053	1,301	752	1,930	1,252	678	123	49	74
Manufacture of wood and of products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials	308	262	46	295	255	40	13	7	6
Manufacture of paper and paper products	28	23	5	26	22	4	2	1	1
Printing and reproduction of recorded media	434	235	199	407	221	186	27	14	13
Manufacture of coke and refined petroleum products	2,817	2,290	527	2,817	2,290	527	0	0	0
Manufacture of chemicals and chemical products	930	711	219	918	705	213	12	6	6
Manufacture of pharmaceuticals, medicinal chemicals and botanical products	92	52	40	89	49	40	3	3	0
Manufacture of rubber and plastic products	60	36	24	51	31	20	9	5	4
Manufacture of other non-metallic mineral products	584	508	76	565	493	72	19	15	4
Manufacture of basic metals	307	258	49	298	250	48	9	8	1
Manufacture of fabricated metal products, except machinery and equipment	625	524	101	595	503	92	30	21	9

Sumber: Laporan Penuh Banci Ekonomi Perusahaan (BEP) 2024

Source: Full Report of the Economic Census of Enterprises (ECE) 2024

Table 3.6(ii): Total Employment by Sex and Type of Economic Activity, 2023, Brunei Darussalam

Type of Economic Activity	Total Employment			Paid Employees			Working Proprietors/Partners & Family Workers		
	Total	Male	Female	Total	Male	Female	Total	Male	Female
<i>Manufacture of electrical equipment</i>	199	176	23	188	166	22	11	10	1
<i>Manufacture of other transport equipment</i>	50	42	8	45	38	7	5	4	1
<i>Manufacture of furniture</i>	304	268	36	294	259	35	10	9	1
<i>Other manufacturing</i>	13	6	7	11	5	6	2	1	1
<i>Repair and installation of machinery and equipment</i>	2,712	2,281	431	2,659	2,251	408	53	30	23
Electricity, Gas, Steam and Air Conditioning Supply									
<i>Electricity, gas, steam and air conditioning supply</i>	285	242	43	280	240	40	5	2	3
Water Supply; Sewerage, Waste Management and Remediation Activities									
<i>Sewerage</i>	120	111	9	114	106	8	6	5	1
<i>Waste collection, treatment and disposal activities, materials recovery</i>	777	633	144	757	618	139	20	15	5
Construction									
<i>Construction of buildings</i>	11,487	10,481	1,006	11,076	10,203	873	411	278	133
<i>Civil engineering</i>	1,934	1,720	214	1,857	1,675	182	77	45	32
<i>Specialized construction activities</i>	5,354	4,710	644	5,202	4,606	596	152	104	48
Wholesale and Retail Trade									
<i>Wholesale and retail trade and repair of motor vehicle and motorcycles</i>	5,283	4,045	1,238	4,957	3,815	1,142	326	230	96
<i>Wholesale trade, except of motor vehicles and motorcycles</i>	9,980	6,784	3,196	9,337	6,367	2,970	643	417	226
<i>Retail trade, except of motor vehicles and motorcycles</i>	15,269	8,635	6,634	14,224	8,049	6,175	1,045	586	459
Transportation and Storage									
<i>Land transport and transport via pipelines</i>	1,050	890	160	983	846	137	67	44	23
<i>Water transport</i>	830	703	127	804	680	124	26	23	3
<i>Air transport</i>	1,381	689	692	1,380	689	691	1	0	1
<i>Warehousing and support activities for transportation</i>	2,740	2,214	526	2,660	2,153	507	80	61	19
<i>Postal and courier activities</i>	231	154	77	214	147	67	17	7	10

Table 3.6(iii): Total Employment by Sex and Type of Economic Activity, 2023, Brunei Darussalam

Type of Economic Activity	Total Employment			Paid Employees			Working Proprietors/Partners & Family Workers		
	Total	Male	Female	Total	Male	Female	Total	Male	Female
Accommodation and Food Service Activities									
Accommodation	1,585	941	644	1,560	927	633	25	14	11
Food and beverage services activities	14,208	8,442	5,766	13,584	8,112	5,472	624	330	294
Information and Communication									
Publishing activities	185	104	81	183	102	81	2	2	0
Motion picture, video and television programme production, sound recording and music publishing activities	269	178	91	243	159	84	26	19	7
Telecommunication	1,381	824	557	1,369	818	551	12	6	6
Computer programming, consultancy and related activities	1,371	715	656	1,330	684	646	41	31	10
Information service activities	58	19	39	58	19	39	0	0	0
Financial and Insurance Activities									
Financial services activities, except insurance and pension funding	3,255	1,402	1,853	3,154	1,363	1,791	101	39	62
Insurance, reinsurance and pension funding, except compulsory social security	430	175	255	428	174	254	2	1	1
Other financial activities	308	113	195	247	82	165	61	31	30
Real Estate Activities									
Real estate activities	1,876	1,141	735	1,755	1,064	691	121	77	44
Professional, Scientific and Technical Activities									
Legal and accounting activities	852	250	602	762	205	557	90	45	45
Activities of head offices	282	141	141	243	113	130	39	28	11
Architecture and engineering activities and related technical consultancy	4,496	3,528	968	4,380	3,429	951	116	99	17
Advertising and market research	443	322	121	424	310	114	19	12	7
Other professional, scientific and technical activities	456	309	147	407	275	132	49	34	15
Veterinary activities	127	53	74	117	49	68	10	4	6

Sumber: Laporan Penuh Banci Ekonomi Perusahaan (BEP) 2024

Source: Full Report of the Economic Census of Enterprises (ECE) 2024

Table 3.6(iv): Total Employment by Sex and Type of Economic Activity, 2023, Brunei Darussalam

Type of Economic Activity	Total Employment			Paid Employees			Working Proprietors/Partners & Family Workers		
	Total	Male	Female	Total	Male	Female	Total	Male	Female
Administrative and Support Services Activities									
Rental and leasing activities	1,396	1,144	252	1,307	1,090	217	89	54	35
Employment activities	1,691	1,171	520	1,585	1,122	463	106	49	57
Travel agency, tour operator and other reservation services	466	229	237	442	213	229	24	16	8
Security and investigation activities	4,397	3,700	697	4,371	3,680	691	26	20	6
Services to buildings and landscape activities	4,146	2,829	1,317	4,082	2,791	1,291	64	38	26
Office administrative, office support and other business support activities	356	200	156	323	179	144	33	21	12
Education									
Education	4,936	1,334	3,602	4,779	1,261	3,518	157	73	84
Human Health and Social Work Activities									
Human health activities	2,539	864	1,675	2,490	836	1,654	49	28	21
Social work activities without accommodation	210	15	195	193	10	183	17	5	12
Arts, Entertainment and Recreation									
Creative, arts, entertainment activities, libraries, archives, museum and other cultural activities	127	42	85	123	38	85	4	4	0
Sport activities and amusement and recreation activities	820	544	276	778	519	259	42	25	17
Other Services Activities									
Activities of membership organizations	40	17	23	40	17	23	0	0	0
Repair of computers and personal and household goods	385	304	81	351	281	70	34	23	11
Other personal service activities	1,612	655	957	1,463	596	867	149	59	90

Table 3.7(i): Total Employment, Paid Employees and Compensation of Employees by Type of Economic Activity, 2023, Brunei Darussalam

Type of Economic Activity	Total Employment	Paid Employees	Total			Locals			Non-Locals		
			Compensation of Employees	Salaries and Wages	Other Benefits*	Compensation of Employees	Salaries and Wages	Other Benefits*	Compensation of Employees	Salaries and Wages	Other Benefits*
	Number			Value (BND Thousand)							
Total	133,211	127,558	3,248,749.9	2,772,892.7	475,857.2	2,037,928.4	1,707,565.5	330,362.9	1,210,821.6	1,065,327.2	145,494.3
Agriculture, Forestry and Fishery											
Crop and animal production and related services activities	1,754	1,652	19,365.1	18,463.2	901.9	7,164.9	6,656.5	508.4	12,200.3	11,806.7	393.5
Forestry and logging	22	19	398.3	382.1	16.2	48.2	47.5	0.8	350.1	334.6	15.4
Fishery and aquaculture	286	271	3,263.2	2,968.2	295.0	1,403.3	1,225.8	177.6	1,859.9	1,742.5	117.4
Mining and Quarrying											
Other mining and quarrying	3,751	3,743	399,433.9	293,320.2	106,113.8	314,357.0	227,473.4	86,883.6	85,077.0	65,846.8	19,230.2
Mining support services activities	1,596	1,580	128,713.3	99,704.5	29,008.8	70,722.5	61,495.0	9,227.5	57,990.8	38,209.5	19,781.3
Manufacturing											
Manufacture of food products	2,470	2,329	26,248.6	23,164.6	3,084.1	10,779.4	9,022.2	1,757.3	15,469.2	14,142.4	1,326.8
Manufacture of beverages	278	260	3,643.9	3,191.3	452.6	1,912.6	1,566.3	346.3	1,731.3	1,625.0	106.3
Manufacture of textiles	114	100	1,039.1	930.1	109.0	506.8	455.1	51.7	532.3	474.9	57.3
Manufacture of wearing apparel	2,053	1,930	14,546.5	13,409.0	1,137.5	2,574.2	2,361.4	212.9	11,972.3	11,047.7	924.7

Sumber: Laporan Penuh Banci Ekonomi Perusahaan (BEP) 2024
Source: Full Report of the Economic Census of Enterprises (ECE) 2024

Table 3.7(ii): Total Employment, Paid Employees and Compensation of Employees by Type of Economic Activity, 2023, Brunei Darussalam

Type of Economic Activity	Total Employment	Paid Employees	Total			Locals			Non-Locals		
			Compensation of Employees	Salaries and Wages	Other Benefits*	Compensation of Employees	Salaries and Wages	Other Benefits*	Compensation of Employees	Salaries and Wages	Other Benefits*
	Number			Value (BND Thousand)							
Manufacture of wood and of products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials	308	295	4,149.8	3,971.5	178.3	1,355.5	1,283.2	72.3	2,794.4	2,688.3	106.0
Manufacture of paper and paper products	28	26	419.8	391.9	28.0	136.3	128.1	8.1	283.6	263.7	19.8
Printing and reproduction of recorded media	434	407	6,301.8	5,577.2	724.6	3,603.9	2,986.3	617.6	2,697.9	2,590.8	107.1
Manufacture of coke and refined petroleum products	2,817	2,817	166,172.1	155,826.7	10,345.4	100,562.8	96,678.6	3,884.1	65,609.3	59,148.1	6,461.2
Manufacture of chemicals and chemical products	930	918	60,150.7	47,864.1	12,286.6	31,598.0	26,434.3	5,163.7	28,552.8	21,429.8	7,122.9
Manufacture of pharmaceuticals, medicinal chemicals and botanical products	92	89	1,537.9	1,395.7	142.2	1,010.6	925.2	85.4	527.3	470.5	56.8
Manufacture of rubber and plastic products	60	51	825.4	794.3	31.1	406.0	393.9	12.1	419.4	400.4	19.0
Manufacture of other non-metallic mineral products	584	565	11,295.0	10,356.7	938.3	4,008.7	3,756.4	252.2	7,286.3	6,600.3	686.0
Manufacture of basic metals	307	298	4,429.1	4,044.9	384.2	1,551.6	1,266.8	284.8	2,877.4	2,778.1	99.4
Manufacture of fabricated metal products, except machinery and equipment	625	595	12,555.6	10,705.4	1,850.2	5,415.6	4,518.4	897.2	7,140.0	6,187.0	953.1
Manufacture of electrical equipment	199	188	3,649.0	3,406.8	242.3	1,002.2	906.8	95.4	2,646.8	2,500.0	146.8

Table 3.7(iii): Total Employment, Paid Employees and Compensation of Employees by Type of Economic Activity, 2023, Brunei Darussalam

Type of Economic Activity	Total Employment	Paid Employees	Total			Locals			Non-Locals		
			Compensation of Employees	Salaries and Wages	Other Benefits*	Compensation of Employees	Salaries and Wages	Other Benefits*	Compensation of Employees	Salaries and Wages	Other Benefits*
	Number	Value (BND Thousand)									
Manufacture of other transport equipment	50	45	662.1	643.9	18.2	107.8	98.6	9.1	554.3	545.3	9.0
Manufacture of furniture	304	294	3,485.0	3,307.3	177.7	977.9	912.7	65.2	2,507.0	2,394.6	112.5
Other manufacturing	13	11	134.5	114.2	20.4	44.1	43.4	0.7	90.5	70.8	19.7
Repair and installation of machinery and equipment	2,712	2,659	120,353.9	108,659.1	11,694.8	67,017.2	60,306.8	6,710.4	53,336.7	48,352.3	4,984.4
Electricity, Gas, Steam and Air Conditioning Supply											
Electricity, gas, steam and air conditioning supply	285	280	16,355.3	14,586.8	1,768.5	9,629.2	8,273.3	1,355.9	6,726.1	6,313.5	412.6
Water Supply; Sewerage, Waste Management and Remediation Activities											
Sewerage	120	114	1,020.7	1,002.1	18.7	412.7	400.8	11.9	608.0	601.3	6.7
Waste collection, treatment and disposal activities, materials recovery	777	757	15,490.8	13,529.4	1,961.5	10,124.3	8,842.1	1,282.2	5,366.6	4,687.3	679.3
Construction											
Construction of buildings	11,487	11,076	151,917.5	143,087.2	8,830.2	41,418.5	36,815.1	4,603.4	110,499.0	106,272.2	4,226.8
Civil engineering	1,934	1,857	36,680.2	34,217.2	2,463.0	12,221.2	11,234.0	987.1	24,459.0	22,983.1	1,475.9
Specialized construction activities	5,354	5,202	107,714.4	96,439.0	11,275.5	46,249.0	39,285.2	6,963.8	61,465.4	57,153.8	4,311.7

Sumber: Laporan Penuh Banci Ekonomi Perusahaan (BEP) 2024

Source: Full Report of the Economic Census of Enterprises (ECE) 2024

Table 3.7(iv): Total Employment, Paid Employees and Compensation of Employees by Type of Economic Activity, 2023, Brunei Darussalam

Table 3.7(iv): Total Employment, Paid Employees and Compensation of Employees by Type of Economic Activity, 2023, Brunei Darussalam											
Type of Economic Activity	Total Employment	Paid Employees	Total			Locals			Non-Locals		
			Compensation of Employees	Salaries and Wages	Other Benefits*	Compensation of Employees	Salaries and Wages	Other Benefits*	Compensation of Employees	Salaries and Wages	Other Benefits*
	Number	Value (BND Thousand)									
Wholesale and Retail Trade											
Wholesale and retail trade and repair of motor vehicle and motorcycles	5,283	4,957	101,575.9	88,568.6	13,007.3	60,139.2	51,119.3	9,019.9	41,436.7	37,449.3	3,987.4
Wholesale trade, except of motor vehicles and motorcycles	9,980	9,337	242,276.8	210,558.8	31,718.0	156,572.3	134,474.9	22,097.4	85,704.6	76,083.9	9,620.7
Retail trade, except of motor vehicles and motorcycles	15,269	14,224	185,284.2	165,866.2	19,418.0	94,580.1	83,574.7	11,005.4	90,704.1	82,291.6	8,412.5
Transportation and Storage											
Land transport and transport via pipelines	1,050	983	10,833.1	9,773.2	1,059.9	4,104.1	3,615.0	489.1	6,729.1	6,158.2	570.8
Water transport	830	804	47,746.5	34,703.7	13,042.8	40,765.4	28,474.8	12,290.6	6,981.1	6,228.9	752.2
Air transport	1,381	1,380	59,027.9	52,674.9	6,352.9	57,580.7	51,383.7	6,197.0	1,447.2	1,291.3	155.9
Warehousing and support activities for transportation	2,740	2,660	58,308.6	53,089.8	5,218.7	35,849.6	32,324.6	3,525.0	22,459.0	20,765.2	1,693.7
Postal and courier activities	231	214	3,369.1	3,014.3	354.8	2,594.0	2,270.2	323.8	775.1	744.2	31.0
Accommodation and Food Service Activities											
Accommodation	1,585	1,560	25,159.1	19,300.6	5,858.6	18,099.9	12,855.3	5,244.6	7,059.2	6,445.2	614.0
Food and beverage services activities	14,208	13,584	138,649.9	126,575.6	12,074.2	63,558.6	57,527.9	6,030.7	75,091.2	69,047.8	6,043.5

Table 3.7(v): Total Employment, Paid Employees and Compensation of Employees by Type of Economic Activity, 2023, Brunei Darussalam

Type of Economic Activity	Total Employment	Paid Employees	Total			Locals			Non-Locals		
			Compensation of Employees	Salaries and Wages	Other Benefits*	Compensation of Employees	Salaries and Wages	Other Benefits*	Compensation of Employees	Salaries and Wages	Other Benefits*
	Number	Value (BND Thousand)									
Information and Communication											
Publishing activities	185	183	3,386.4	3,025.1	361.4	2,194.9	1,992.6	202.3	1,191.5	1,032.5	159.0
Motion picture, video and television programme production, sound recording and music publishing activities	269	243	2,626.4	2,368.5	257.9	2,441.4	2,193.0	248.4	184.9	175.5	9.4
Telecommunication	1,381	1,369	69,023.0	58,315.8	10,707.2	64,571.1	54,247.0	10,324.1	4,451.9	4,068.8	383.1
Computer programming, consultancy and related activities	1,371	1,330	43,053.3	39,953.7	3,099.6	34,745.9	32,072.7	2,673.2	8,307.4	7,881.0	426.4
Information service activities	58	58	2,495.2	2,253.5	241.7	1,898.3	1,738.3	160.1	596.9	515.3	81.7
Financial and Insurance Activities											
Financial services activities, except insurance and pension funding	3,255	3,154	187,313.0	141,538.7	45,774.3	177,836.7	134,491.2	43,345.5	9,476.3	7,047.5	2,428.8
Insurance, reinsurance and pension funding, except compulsory social security	430	428	16,528.7	13,948.9	2,579.9	15,713.7	13,239.8	2,473.9	815.1	709.1	106.0
Other financial activities	308	247	9,252.0	7,796.2	1,455.9	8,552.8	7,141.3	1,411.4	699.3	654.9	44.4
Real Estate Activities											
Real estate activities	1,876	1,755	38,596.5	34,365.6	4,230.9	33,073.1	29,492.7	3,580.4	5,523.4	4,872.9	650.5

Sumber: Laporan Penuh Banci Ekonomi Perusahaan (BEP) 2024
Source: Full Report of the Economic Census of Enterprises (ECE) 2024

Table 3.7(vi): Total Employment, Paid Employees and Compensation of Employees by Type of Economic Activity, 2023, Brunei Darussalam

Table 3.7(vi): Total Employment, Paid Employees and Compensation of Employees by Type of Economic Activity, 2023, Brunei Darussalam											
Type of Economic Activity	Total Employment	Paid Employees	Total			Locals			Non-Locals		
			Compensation of Employees	Salaries and Wages	Other Benefits*	Compensation of Employees	Salaries and Wages	Other Benefits*	Compensation of Employees	Salaries and Wages	Other Benefits*
	Number	Value (BND Thousand)									
Professional, Scientific and Technical Activities											
Legal and accounting activities	852	762	34,788.3	31,684.0	3,104.3	22,849.0	20,461.4	2,387.6	11,939.3	11,222.6	716.7
Activities of head offices	282	243	7,808.2	6,879.2	929.0	6,291.4	5,530.2	761.3	1,516.7	1,349.0	167.7
Architecture and engineering activities and related technical consultancy	4,496	4,380	167,801.5	142,404.7	25,396.8	105,180.9	88,993.5	16,187.4	62,620.6	53,411.2	9,209.4
Advertising and market research	443	424	7,846.9	6,511.4	1,335.4	3,166.2	2,624.3	541.8	4,680.7	3,887.1	793.6
Other professional, scientific and technical activities	456	407	10,595.8	9,569.1	1,026.7	6,167.8	5,443.5	724.3	4,428.0	4,125.6	302.4
Veterinary activities	127	117	2,017.0	1,817.6	199.5	864.1	794.1	70.0	1,153.0	1,023.5	129.5
Administrative and Support Services Activities											
Rental and leasing activities	1,396	1,307	25,601.0	22,003.0	3,598.0	20,098.1	17,066.4	3,031.7	5,502.9	4,936.6	566.3
Employment activities	1,691	1,585	53,406.8	49,819.9	3,586.9	32,289.2	28,987.1	3,302.2	21,117.6	20,832.8	284.8
Travel agency, tour operator and other reservation services	466	442	12,180.5	10,637.8	1,542.7	10,433.9	8,992.6	1,441.4	1,746.6	1,645.3	101.3
Security and investigation activities	4,397	4,371	52,529.0	47,228.7	5,300.2	51,165.0	46,042.9	5,122.1	1,364.0	1,185.9	178.1
Services to buildings and landscape activities	4,146	4,082	35,654.3	33,180.4	2,473.9	16,441.0	14,791.4	1,649.7	19,213.3	18,389.0	824.2

Table 3.7(vii): Total Employment, Paid Employees and Compensation of Employees by Type of Economic Activity, 2023, Brunei Darussalam

Type of Economic Activity	Total Employment	Paid Employees	Total			Locals			Non-Locals		
			Compensation of Employees	Salaries and Wages	Other Benefits*	Compensation of Employees	Salaries and Wages	Other Benefits*	Compensation of Employees	Salaries and Wages	Other Benefits*
	Number	Value (BND Thousand)									
Office administrative, office support and other business support activities	356	323	6,075.2	5,238.0	837.2	4,335.7	3,552.0	783.7	1,739.5	1,686.0	53.5
Education											
Education	4,936	4,779	124,238.7	104,635.1	19,603.6	58,930.0	52,003.1	6,927.0	65,308.7	52,632.1	12,676.6
Human Health and Social Work Activities											
Human health activities	2,539	2,490	105,320.3	85,543.0	19,777.3	57,731.2	45,580.1	12,151.2	47,589.0	39,962.9	7,626.1
Social work activities without accommodation	210	193	1,406.8	1,203.2	203.6	1,241.5	1,060.5	181.0	165.3	142.7	22.6
Arts, Entertainment and Recreation											
Creative, arts, entertainment activities, libraries, archives, museum and other cultural activities	127	123	1,472.8	1,336.7	136.1	1,472.8	1,336.7	136.1	0.0	0.0	0.0
Sport activities and amusement and recreation activities	820	778	10,853.4	9,524.4	1,329.0	8,465.9	7,428.1	1,037.8	2,387.5	2,096.3	291.2

Sumber: Laporan Penuh Banci Ekonomi Perusahaan (BEP) 2024
Source: Full Report of the Economic Census of Enterprises (ECE) 2024

Table 3.7(viii): Total Employment, Paid Employees and Compensation of Employees by Type of Economic Activity, 2023, Brunei Darussalam

Type of Economic Activity	Total Employment	Paid Employees	Total			Locals			Non-Locals		
			Compensation of Employees	Salaries and Wages	Other Benefits*	Compensation of Employees	Salaries and Wages	Other Benefits*	Compensation of Employees	Salaries and Wages	Other Benefits*
	Number	Value (BND Thousand)									
Other Services Activities											
Activities of membership organizations	40	40	720.2	644.9	75.3	623.2	561.4	61.8	97.0	83.5	13.6
Repair of computers and personal and household goods	385	351	4,732.7	4,303.7	429.0	2,072.6	1,808.4	264.2	2,660.1	2,495.3	164.8
Other personal service activities	1,612	1,463	17,242.5	15,581.9	1,660.6	4,915.3	4,485.8	429.5	12,327.2	11,096.1	1,231.1

*Lain-lain Kemudahan termasuk TAP, SCP dan SPK
Other Benefits includes TAP, SCP and SPK

Table 3.8(i): Compensation of Employees, Gross Output and Gross Value Added per Worker by Type of Economic Activity, 2023, Brunei Darussalam

Type of Economic Activity	Compensation per Paid Worker	Gross Output per Worker	Gross Value Added per Worker
	Value (BND Thousand)		
Total	25.5	245.1	95.6
Agriculture, Forestry and Fishery			
<i>Crop and animal production and related services activities</i>	11.7	94.2	40.3
<i>Forestry and logging</i>	21.0	60.5	39.6
<i>Fishery and aquaculture</i>	12.0	37.2	14.5
Mining and Quarrying			
<i>Other mining and quarrying</i>	126.0	1,749.3	1,274.5
<i>Mining support services activities</i>	81.5	769.3	489.5
Manufacturing			
<i>Manufacture of food products</i>	11.3	67.8	19.4
<i>Manufacture of beverages</i>	14.0	64.8	24.0
<i>Manufacture of textiles</i>	10.4	25.5	15.4
<i>Manufacture of wearing apparel</i>	7.5	15.7	10.9
<i>Manufacture of wood and of products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials</i>	14.1	35.3	13.2
<i>Manufacture of paper and paper products</i>	16.2	46.8	17.9
<i>Printing and reproduction of recorded media</i>	15.5	40.0	21.2
<i>Manufacture of coke and refined petroleum products</i>	59.0	4,419.2	545.0
<i>Manufacture of chemicals and chemical products</i>	65.5	688.7	329.3
<i>Manufacture of pharmaceuticals, medicinal chemicals and botanical products</i>	17.3	93.1	62.0
<i>Manufacture of rubber and plastic products</i>	16.2	96.2	24.6
<i>Manufacture of other non-metallic mineral products</i>	20.0	138.4	37.9
<i>Manufacture of basic metals</i>	14.9	86.6	36.0
<i>Manufacture of fabricated metal products, except machinery and equipment</i>	21.1	157.7	67.2

Sumber: Laporan Penuh Banci Ekonomi Perusahaan (BEP) 2024

Source: Full Report of the Economic Census of Enterprises (ECE) 2024

Table 3.8(ii): Compensation of Employees, Gross Output and Gross Value Added per Worker by Type of Economic Activity, 2023, Brunei Darussalam

Type of Economic Activity	Compensation per Paid Worker	Gross Output per Worker	Gross Value Added per Worker
	Value (BND Thousand)		
<i>Manufacture of electrical equipment</i>	19.4	82.7	23.3
<i>Manufacture of other transport equipment</i>	14.7	26.9	18.2
<i>Manufacture of furniture</i>	11.9	32.6	16.9
<i>Other manufacturing</i>	12.2	14.1	7.8
<i>Repair and installation of machinery and equipment</i>	45.3	217.9	92.4
<i>Electricity, Gas, Steam and Air Conditioning Supply</i>			
<i>Electricity, gas, steam and air conditioning supply</i>	58.4	335.2	238.3
<i>Water Supply; Sewerage, Waste Management and Remediation Activities</i>			
<i>Sewerage</i>	9.0	43.6	20.9
<i>Waste collection, treatment and disposal activities, materials recovery</i>	42.3	141.6	65.3
<i>Construction</i>			
<i>Construction of buildings</i>	13.7	51.8	18.2
<i>Civil engineering</i>	19.8	103.3	24.2
<i>Specialized construction activities</i>	20.7	57.6	28.1
<i>Wholesale and Retail Trade</i>			
<i>Wholesale and retail trade and repair of motor vehicle and motorcycles</i>	20.5	64.0	53.6
<i>Wholesale trade, except of motor vehicles and motorcycles</i>	26.0	282.5	63.7
<i>Retail trade, except of motor vehicles and motorcycles</i>	13.0	36.7	30.9
<i>Transportation and Storage</i>			
<i>Land transport and transport via pipelines</i>	11.0	33.3	18.8
<i>Water transport</i>	59.4	514.1	127.1
<i>Air transport</i>	42.8	227.2	23.1
<i>Warehousing and support activities for transportation</i>	21.9	117.7	44.1
<i>Postal and courier activities</i>	15.7	54.6	29.5

Table 3.8(iii): Compensation of Employees, Gross Output and Gross Value Added per Worker by Type of Economic Activity, 2023, Brunei Darussalam

Type of Economic Activity	Compensation per Paid Worker	Gross Output per Worker	Gross Value Added per Worker
	Value (BND Thousand)		
Accommodation and Food Service Activities			
Accommodation	16.1	34.8	20.4
Food and beverage services activities	10.2	39.3	18.2
Information and Communication			
Publishing activities	18.5	44.0	14.3
Motion picture, video and television programme production, sound recording and music publishing activities	32.2	45.6	18.5
Telecommunication	50.4	416.2	166.5
Computer programming, consultancy and related activities	32.4	180.5	52.9
Information service activities	43.0	321.8	129.0
Financial and Insurance Activities			
Financial services activities, except insurance and pension funding	59.4	343.3	248.0
Insurance, reinsurance and pension funding, except compulsory social security	38.6	917.8	398.0
Other financial activities	37.5	476.5	347.8
Real Estate Activities			
Real estate activities	22.0	94.0	52.8
Professional, Scientific and Technical Activities			
Legal and accounting activities	45.7	66.7	58.9
Activities of head offices	32.1	56.2	42.7
Architecture and engineering activities and related technical consultancy	38.3	89.6	55.5
Advertising and market research	18.5	76.8	26.9
Other professional, scientific and technical activities	26.0	103.9	56.2
Veterinary activities	17.2	35.4	26.2

Sumber: Laporan Penuh Banci Ekonomi Perusahaan (BEP) 2024

Source: Full Report of the Economic Census of Enterprises (ECE) 2024

Table 3.8(iv): Compensation of Employees, Gross Output and Gross Value Added per Worker by Type of Economic Activity, 2023, Brunei Darussalam

<i>Type of Economic Activity</i>	<i>Compensation per Paid Worker</i>	<i>Gross Output per Worker</i>	<i>Gross Value Added per Worker</i>
	<i>Value (BND Thousand)</i>		
Administrative and Support Services Activities			
<i>Rental and leasing activities</i>	19.6	55.1	35.7
<i>Employment activities</i>	33.7	65.3	39.0
<i>Travel agency, tour operator and other reservation services</i>	27.6	325.9	48.2
<i>Security and investigation activities</i>	12.0	18.6	16.8
<i>Services to buildings and landscape activities</i>	8.7	16.4	11.5
<i>Office administrative, office support and other business support activities</i>	18.8	41.4	26.6
Education			
<i>Education</i>	26.0	40.5	33.1
Human Health and Social Work Activities			
<i>Human health activities</i>	42.3	149.0	81.0
<i>Social work activities without accommodation</i>	12.0	19.3	17.9
Arts, Entertainment and Recreation			
<i>Creative, arts, entertainment activities, libraries, archives, museum and other cultural activities</i>	12.0	31.3	24.6
<i>Sport activities and amusement and recreation activities</i>	14.0	35.0	20.3
Other Services Activities			
<i>Activities of membership organizations</i>	18.0	50.4	27.1
<i>Repair of computers and personal and household goods</i>	13.5	32.6	20.9
<i>Other personal service activities</i>	11.8	24.0	19.9

Table 3.9(i): Total Gross Output by Type of Economic Activity, 2023, Brunei Darussalam

Type of Economic Activity	Operating Revenue	Value of Gross Output	Sales		Rental Income	Professional Services Fees Received	Value of Work Done	Other Operating Receipts	Changes in Stocks (Goods)
			Trade Output	Others					
	(1)	(2)=(3)+(4)+(5)+(6)+(7)+(8)+(9)	(3)	(4)	(5)	(6)	(7)	(8)	(9)
	Value (BND Thousand)								
Total	36,185,718.0	32,652,047.5	3,098,082.0	15,520,365.1	139,922.3	861,276.6	997,692.4	12,142,205.7	(107,496.6)
Agriculture, Forestry and Fishery									
Crop and animal production and related services activities	165,348.7	165,293.9	371.0	154,716.4	73.9	0.0	119.3	11,372.1	(1,358.8)
Forestry and logging	1,331.0	1,331.0	0.0	0.0	0.0	0.0	0.0	1,331.0	0.0
Fishery and aquaculture	8,102.9	10,636.8	7.5	7,177.5	0.0	0.0	0.0	2,544.0	907.8
Mining and Quarrying									
Other mining and quarrying	5,919,099.5	5,922,245.7	2,188.1	5,915,784.5	0.0	0.0	0.0	2,273.1	2,000.0
Mining support services activities	1,286,986.1	1,227,870.7	25,031.3	192,977.1	7,712.1	32,168.5	42,331.5	920,367.3	7,282.9
Manufacturing									
Manufacture of food products	167,276.0	167,564.2	(1,417.3)	82,135.4	0.0	0.0	40.5	86,938.4	(132.9)
Manufacture of beverages	17,766.4	18,018.6	(5.9)	2,908.1	104.3	0.0	0.0	14,843.0	169.1
Manufacture of textiles	3,189.2	2,911.9	(14.7)	724.9	0.0	0.0	0.0	2,332.3	(130.6)
Manufacture of wearing apparel	32,631.4	32,271.1	182.5	94.3	249.4	693.5	290.8	30,818.5	(58.0)
Manufacture of wood and of products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials	10,987.1	10,885.4	(13.0)	7,916.8	0.0	0.0	0.0	3,041.7	(60.1)
Manufacture of paper and paper products	1,335.9	1,308.9	0.0	944.9	0.0	0.0	0.0	391.0	(27.1)
Printing and reproduction of recorded media	18,156.2	17,356.9	402.1	330.2	27.1	21.1	0.0	16,556.2	20.3
Manufacture of coke and refined petroleum products	11,955,368.7	12,448,805.6	0.0	8,363,379.8	0.0	0.0	0.0	4,183,882.0	(98,456.3)

Sumber: Laporan Penuh Banci Ekonomi Perusahaan (BEP) 2024

Source: Full Report of the Economic Census of Enterprises (ECE) 2024

Table 3.9(ii): Total Gross Output by Type of Economic Activity, 2023, Brunei Darussalam

Type of Economic Activity	Operating Revenue	Value of Gross Output	Sales		Rental Income	Professional Services Fees Received	Value of Work Done	Other Operating Receipts	Changes in Stocks (Goods)
			Trade Output	Others					
	(1)	(2)=(3)+(4)+(5)+(6)+(7)+(8)+(9)	(3)	(4)	(5)	(6)	(7)	(8)	(9)
	Value (BND Thousand)								
Manufacture of chemicals and chemical products	671,550.4	640,513.6	(1,280.7)	6,311.7	990.5	0.0	0.0	659,648.3	(25,156.3)
Manufacture of pharmaceuticals, medicinal chemicals and botanical products	7,168.7	8,566.2	(4.4)	47.5	0.0	0.0	0.0	8,503.6	19.4
Manufacture of rubber and plastic products	5,857.3	5,768.9	6.5	4,732.8	0.0	0.0	0.0	1,124.6	(94.9)
Manufacture of other non-metallic mineral products	80,400.2	80,803.4	(187.2)	21,299.5	1,016.0	0.0	298.3	57,831.8	544.9
Manufacture of basic metals	27,254.9	26,576.4	(33.4)	11,297.7	688.0	0.0	0.0	14,446.0	178.1
Manufacture of fabricated metal products, except machinery and equipment	101,126.7	98,554.8	5,417.0	1,913.8	0.0	30.9	7,979.3	82,889.8	324.2
Manufacture of electrical equipment	19,493.9	16,454.2	923.1	8,145.1	0.0	0.0	0.0	8,360.2	(974.2)
Manufacture of other transport equipment	1,654.5	1,343.1	52.4	71.8	15.6	0.0	107.7	1,072.9	22.6
Manufacture of furniture	10,331.8	9,905.8	(57.1)	1,610.8	0.0	0.0	557.9	7,914.0	(119.8)
Other manufacturing	241.7	183.1	(61.3)	15.6	0.0	0.0	0.0	226.1	2.7
Repair and installation of machinery and equipment	603,684.0	590,980.7	(5,946.2)	0.0	65.8	11.3	2.1	596,805.5	42.3
Electricity, Gas, Steam and Air Conditioning Supply									
Electricity, gas, steam and air conditioning supply	94,332.2	95,544.2	0.0	91,938.0	0.0	0.0	0.0	2,394.2	1,212.1
Water Supply; Sewerage, Waste Management and Remediation Activities									
Sewerage	5,824.1	5,231.2	(84.7)	0.0	0.0	0.0	0.0	5,315.9	0.0
Waste collection, treatment and disposal activities, materials recovery	81,724.8	78,171.8	2,505.9	86.4	5,200.9	0.0	19.9	70,322.0	36.7

Table 3.9(iii): Total Gross Output by Type of Economic Activity, 2023, Brunei Darussalam

Type of Economic Activity	Operating Revenue	Value of Gross Output	Sales		Rental Income	Professional Services Fees Received	Value of Work Done	Other Operating Receipts	Changes in Stocks (Goods)
			Trade Output	Others					
	(1)	(2)=(3)+(4)+(5)+(6)+(7)+(8)+(9)	(3)	(4)	(5)	(6)	(7)	(8)	(9)
	Value (BND Thousand)								
Construction									
Construction of buildings	583,433.4	595,499.6	3,551.9	275.7	872.7	275.1	575,409.7	8,259.5	6,855.0
Civil engineering	191,439.8	199,786.6	4,946.4	0.0	171.0	0.0	187,838.2	6,786.6	44.4
Specialized construction activities	313,370.9	308,143.2	(1,430.5)	4,649.3	1,952.5	195.7	116,712.8	186,653.3	(589.9)
Wholesale and Retail Trade									
Wholesale and retail trade and repair of motor vehicle and motorcycles	940,764.0	338,174.3	203,870.9	596.0	286.2	0.0	248.6	133,172.7	0.0
Wholesale trade, except of motor vehicles and motorcycles	4,565,844.8	2,819,659.6	2,300,778.9	27,303.0	8,845.2	5,644.2	7,883.2	469,205.2	0.0
Retail trade, except of motor vehicles and motorcycles	2,028,101.9	559,541.4	495,352.5	8,099.1	6,298.3	203.2	1,572.3	48,016.0	0.0
Transportation and Storage									
Land transport and transport via pipelines	35,200.8	34,934.7	95.1	204.3	5,890.0	22.8	414.2	28,308.4	0.0
Water transport	414,971.3	426,722.6	3,602.8	2,159.3	4,900.2	0.0	0.0	416,060.2	0.0
Air transport	321,011.3	313,760.5	0.0	0.0	0.0	0.0	0.0	313,760.5	0.0
Warehousing and support activities for transportation	327,484.9	322,570.7	(1,309.8)	1,586.6	16,672.5	1,124.4	0.0	304,497.0	0.0
Postal and courier activities	12,507.6	12,603.0	23.7	0.0	0.0	0.0	0.0	12,579.3	0.0
Accommodation and Food Service Activities									
Accommodation	59,252.8	55,097.2	572.7	19,194.5	201.2	0.0	0.0	35,128.9	0.0
Food and beverage services activities	557,812.9	557,826.2	(1,758.7)	524,414.6	121.1	0.0	0.0	35,049.1	0.0

Sumber: Laporan Penuh Banci Ekonomi Perusahaan (BEP) 2024

Source: Full Report of the Economic Census of Enterprises (ECE) 2024

Table 3.9(iv): Total Gross Output by Type of Economic Activity, 2023, Brunei Darussalam

Type of Economic Activity	Operating Revenue	Value of Gross Output	Sales		Rental Income	Professional Services Fees Received	Value of Work Done	Other Operating Receipts	Changes in Stocks (Goods)
			Trade Output	Others					
	(1)	(2)=(3)+(4)+(5)+(6)+(7)+(8)+(9)	(3)	(4)	(5)	(6)	(7)	(8)	(9)
	Value (BND Thousand)								
Information and Communication									
<i>Publishing activities</i>	8,065.3	8,142.3	5.6	6,733.3	44.5	0.0	0.0	1,359.1	0.0
<i>Motion picture, video and television programme production, sound recording and music publishing activities</i>	7,984.0	7,915.6	9.8	5,053.4	53.7	317.4	0.0	2,481.4	0.0
<i>Telecommunication</i>	580,089.2	574,778.9	510.0	183.6	20.0	240.0	0.0	573,825.3	0.0
<i>Computer programming, consultancy and related activities</i>	254,442.4	247,465.1	(1,560.1)	1.5	122.3	106,195.9	427.9	142,277.7	0.0
<i>Information service activities</i>	18,665.0	18,665.0	0.0	0.0	0.0	99.0	0.0	18,566.0	0.0
Financial and Insurance Activities									
<i>Financial services activities, except insurance and pension funding</i>	1,117,267.5	1,117,309.7	52,728.1	0.0	97.0	8,941.8	0.0	1,055,542.8	0.0
<i>Insurance, reinsurance and pension funding, except compulsory social security</i>	394,641.6	394,641.6	0.0	0.0	0.0	0.0	0.0	394,641.6	0.0
<i>Other financial activities</i>	146,375.0	146,754.6	0.0	264.2	0.0	1,129.4	0.0	145,361.0	0.0
Real Estate Activities									
<i>Real estate activities</i>	169,738.8	176,250.3	523.8	4,866.1	1,803.2	2,508.6	5,006.7	161,542.0	0.0
Professional, Scientific and Technical Activities									
<i>Legal and accounting activities</i>	56,419.2	56,816.4	0.0	0.0	75.6	55,851.5	0.0	889.2	0.0
<i>Activities of head offices</i>	18,763.8	15,847.8	(2,198.6)	0.0	0.0	5,599.7	0.0	12,446.7	0.0
<i>Architecture and engineering activities and related technical consultancy</i>	405,866.1	402,806.4	(3,123.3)	0.0	3,190.8	180,867.4	31,378.1	190,493.4	0.0
<i>Advertising and market research</i>	34,263.4	34,038.9	(94.8)	896.6	1,287.3	1,002.0	10,528.3	20,419.5	0.0
<i>Other professional, scientific and technical activities</i>	48,855.7	47,397.2	(160.8)	58.0	152.4	5,112.0	485.6	41,750.1	0.0

Table 3.9(v): Total Gross Output by Type of Economic Activity, 2023, Brunei Darussalam

Type of Economic Activity	Operating Revenue	Value of Gross Output	Sales		Rental Income	Professional Services Fees Received	Value of Work Done	Other Operating Receipts	Changes in Stocks (Goods)
			Trade Output	Others					
	(1)	(2)=(3)+(4)+(5)+(6)+(7)+(8)+(9)	(3)	(4)	(5)	(6)	(7)	(8)	(9)
	Value (BND Thousand)								
<i>Veterinary activities</i>	5,057.7	4,499.0	(40.6)	0.0	0.0	3,884.3	0.0	655.3	0.0
Administrative and Support Services Activities									
<i>Rental and leasing activities</i>	90,018.5	76,846.6	(5,115.9)	102.8	69,201.7	0.0	591.8	12,066.3	0.0
<i>Employment activities</i>	108,635.6	110,335.2	42.0	143.3	438.3	19,695.8	540.2	89,475.7	0.0
<i>Travel agency, tour operator and other reservation services</i>	151,935.0	151,862.3	179.1	413.7	445.7	0.0	0.0	150,823.8	0.0
<i>Security and investigation activities</i>	82,304.1	81,584.6	1,081.0	21,426.9	0.8	3,829.2	0.0	55,246.8	0.0
<i>Services to buildings and landscape activities</i>	68,274.7	67,902.0	254.6	135.4	43.0	13,564.4	4,375.3	49,529.2	0.0
<i>Office administrative, office support and other business support activities</i>	14,423.0	14,719.1	38.2	0.0	13.1	4,065.6	1,858.9	8,743.3	0.0
Education									
<i>Education</i>	199,441.5	199,732.4	419.4	11,968.3	51.7	52,228.1	0.0	135,064.8	0.0
Human Health and Social Work Activities									
<i>Human health activities</i>	472,338.8	378,237.7	18,661.8	112.5	408.0	354,131.2	0.0	4,924.2	0.0
<i>Social work activities without accommodation</i>	2,696.3	2,696.3	0.0	0.0	0.0	72.0	0.0	2,624.3	0.0
Arts, Entertainment and Recreation									
<i>Creative, arts, entertainment activities, libraries, archives, museum and other cultural activities</i>	3,522.3	3,428.2	130.5	4.2	0.0	0.0	0.0	3,293.5	0.0
<i>Sport activities and amusement and recreation activities</i>	19,490.4	28,659.5	(867.5)	2,288.6	111.4	0.0	147.5	26,979.6	0.0

Sumber: Laporan Penuh Banci Ekonomi Perusahaan (BEP) 2024
Source: Full Report of the Economic Census of Enterprises (ECE) 2024

Table 3.9(vi): Total Gross Output by Type of Economic Activity, 2023, Brunei Darussalam

Type of Economic Activity	Operating Revenue	Value of Gross Output	Sales		Rental Income	Professional Services Fees Received	Value of Work Done	Other Operating Receipts	Changes in Stocks (Goods)
			Trade Output	Others					
	(1)	(2)=(3)+(4)+(5)+(6)+(7)+(8)+(9)	(3)	(4)	(5)	(6)	(7)	(8)	(9)
Value (BND Thousand)									
Other Services Activities									
Activities of membership organizations	1,937.3	2,014.9	0.0	152.0	0.0	0.0	0.0	1,862.8	0.0
Repair of computers and personal and household goods	14,968.5	12,568.2	316.2	0.0	0.0	97.1	525.7	11,629.3	0.0
Other personal service activities	39,816.9	38,714.5	66.1	517.9	7.5	1,453.8	0.0	36,669.2	0.0

Table 3.10(i): Total Intermediate Consumption by Type of Economic Activity, 2023, Brunei Darussalam

Type of Economic Activity	Value of Intermediate Consumption	Purchases		Rental Expenses	Industrial Services by Others	Non-Industrial Services by Others	Other Operating Expenditures	Changes in Stocks (Raw Materials)
		Raw Materials	Other Supplies					
	(1) = (2) + (3) + (4) + (5) + (6) + (7) - (8)	(2)	(3)	(4)	(5)	(6)	(7)	(8)
	Value (BND Thousand)							
Total	19,917,569.4	13,274,447.7	1,284,213.6	224,639.9	1,373,907.1	1,758,845.0	1,814,472.9	(187,043.2)
Agriculture, Forestry and Fishery								
Crop and animal production and related services activities	94,600.1	37,684.1	45,233.9	260.6	3,013.6	6,920.4	2,614.1	1,126.7
Forestry and logging	461.0	0.0	44.5	0.0	175.7	162.2	78.5	0.0
Fishery and aquaculture	6,491.0	608.2	862.4	25.9	106.2	2,237.7	2,657.4	6.9
Mining and Quarrying								
Other mining and quarrying	1,349,349.1	31,436.1	185,009.3	1,302.9	75,529.0	753,035.8	303,340.1	304.0
Mining support services activities	446,573.6	55,653.3	9,298.2	78,272.4	96,369.9	57,268.6	151,320.0	1,608.6
Manufacturing								
Manufacture of food products	119,708.1	76,260.6	28,555.9	45.6	2,159.1	7,763.0	4,638.7	(285.2)
Manufacture of beverages	11,355.8	2,176.9	6,805.6	65.8	432.2	1,188.4	362.3	(324.5)
Manufacture of textiles	1,151.5	785.4	153.6	3.0	52.9	87.0	18.7	(51.0)
Manufacture of wearing apparel	9,830.9	5,750.8	672.8	119.5	1,084.6	1,675.6	478.0	(49.6)
Manufacture of wood and of products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials	6,828.1	5,129.9	336.4	10.6	121.3	807.8	107.1	(315.1)
Manufacture of paper and paper products	807.6	250.4	146.9	0.0	133.5	183.2	98.6	4.9
Printing and reproduction of recorded media	8,158.8	4,155.9	1,334.0	100.5	578.9	1,395.4	519.6	(74.6)
Manufacture of coke and refined petroleum products	10,913,425.8	10,310,279.2	0.0	5,088.0	128,199.2	178,729.9	65,528.7	(225,600.9)
Manufacture of chemicals and chemical products	334,225.5	279,278.1	1,068.1	909.9	10,922.8	45,265.5	19,746.8	22,965.5

Sumber: Laporan Penuh Banci Ekonomi Perusahaan (BEP) 2024

Source: Full Report of the Economic Census of Enterprises (ECE) 2024

Table 3.10(ii): Total Intermediate Consumption by Type of Economic Activity, 2023, Brunei Darussalam

Type of Economic Activity	Value of Intermediate Consumption	Purchases		Rental Expenses	Industrial Services by Others	Non-Industrial Services by Others	Other Operating Expenditures	Changes in Stocks (Raw Materials)
		Raw Materials	Other Supplies					
	(1) = (2) + (3) + (4) + (5) + (6) + (7) - (8)	(2)	(3)	(4)	(5)	(6)	(7)	(8)
	Value (BND Thousand)							
Manufacture of pharmaceuticals, medicinal chemicals and botanical products	2,864.3	1,375.5	147.5	0.0	446.0	580.0	315.2	0.0
Manufacture of rubber and plastic products	4,296.1	3,986.5	27.1	0.0	91.3	149.6	264.3	222.7
Manufacture of other non-metallic mineral products	58,650.8	46,040.7	1,794.1	540.9	2,143.6	5,913.5	1,844.9	(373.0)
Manufacture of basic metals	15,536.4	11,817.6	108.0	536.4	2,132.7	811.2	368.2	237.6
Manufacture of fabricated metal products, except machinery and equipment	56,568.4	35,967.4	3,663.7	955.2	1,154.8	4,028.4	5,099.4	(5,699.6)
Manufacture of electrical equipment	11,817.4	10,503.6	8.9	8.4	106.0	447.4	446.0	(297.1)
Manufacture of other transport equipment	431.0	300.6	6.0	0.0	10.6	96.7	17.3	0.2
Manufacture of furniture	4,780.1	2,779.3	617.6	63.1	672.8	467.2	128.5	(51.6)
Other manufacturing	81.6	65.2	10.4	0.0	2.4	1.9	1.2	(0.6)
Repair and installation of machinery and equipment	340,465.4	1,646.6	1,034.5	2,216.6	303,970.5	15,343.3	16,301.7	47.9
Electricity, Gas, Steam and Air Conditioning Supply								
Electricity, gas, steam and air conditioning supply	27,630.2	2.4	18,705.1	0.0	274.5	6,782.1	1,866.1	0.0
Water Supply; Sewerage, Waste Management and Remediation Activities								
Sewerage	2,722.8	263.1	1,496.5	0.0	380.8	454.3	128.2	0.0
Waste collection, treatment and disposal activities, materials recovery	48,817.6	14,991.1	3,946.6	7,903.6	4,611.7	4,153.5	13,220.2	9.0
Construction								
Construction of buildings	386,024.6	143,511.8	9,726.1	8,816.1	191,803.0	28,164.8	3,936.9	(65.9)
Civil engineering	153,029.7	77,443.6	3,303.8	9,225.7	49,411.3	6,800.7	6,760.6	(84.2)
Specialized construction activities	157,539.9	36,625.0	24,070.5	8,217.8	58,014.1	14,766.8	15,912.9	67.1

Table 3.10(iii): Total Intermediate Consumption by Type of Economic Activity, 2023, Brunei Darussalam

Type of Economic Activity	Value of Intermediate Consumption	Purchases		Rental Expenses	Industrial Services by Others	Non-Industrial Services by Others	Other Operating Expenditures	Changes in Stocks (Raw Materials)
		Raw Materials	Other Supplies					
	(1) = (2) + (3) + (4) + (5) + (6) + (7) - (8)	(2)	(3)	(4)	(5)	(6)	(7)	(8)
	Value (BND Thousand)							
Wholesale and Retail Trade								
Wholesale and retail trade and repair of motor vehicle and motorcycles	54,823.2	127.6	3,027.0	816.9	4,585.3	31,719.7	18,511.0	3,964.3
Wholesale trade, except of motor vehicles and motorcycles	2,184,057.7	2,009,318.9	17,828.0	8,783.2	30,929.5	58,163.2	62,177.9	3,143.0
Retail trade, except of motor vehicles and motorcycles	88,317.1	3,479.8	9,880.8	1,345.0	14,315.3	42,410.5	24,136.6	7,250.8
Transportation and Storage								
Land transport and transport via pipelines	15,162.9	2,126.5	1,072.3	1,217.2	191.3	7,504.3	3,283.5	232.2
Water transport	321,197.8	6,994.5	3,834.1	50,693.7	60,161.5	15,620.7	183,940.6	47.4
Air transport	281,919.7	0.0	99,925.4	320.5	555.2	34,943.2	146,427.8	252.3
Warehousing and support activities for transportation	201,685.1	0.8	16,482.1	6,714.9	41,288.7	22,436.4	114,751.0	(11.3)
Postal and courier activities	5,800.1	0.0	95.4	107.8	41.4	3,409.3	2,146.2	0.0
Accommodation and Food Service Activities								
Accommodation	22,754.9	2.3	5,681.5	48.5	4,236.9	6,355.6	6,447.3	17.3
Food and beverage services activities	299,326.3	9,827.2	245,849.8	1,130.0	9,636.5	24,114.1	8,060.4	(708.2)
Information and Communication								
Publishing activities	5,504.0	0.0	1,675.0	1.2	70.8	676.4	3,080.6	0.0
Motion picture, video and television programme production, sound recording and music publishing activities	4,470.8	0.0	2,584.7	22.0	472.2	1,059.5	317.4	(14.9)
Telecommunication	344,796.1	676.7	192,139.0	53.9	10,513.5	63,372.7	82,942.1	4,902.0

Sumber: Laporan Penuh Banci Ekonomi Perusahaan (BEP) 2024
Source: Full Report of the Economic Census of Enterprises (ECE) 2024

Table 3.10(iv): Total Intermediate Consumption by Type of Economic Activity, 2023, Brunei Darussalam

Type of Economic Activity	Value of Intermediate Consumption	Purchases		Rental Expenses	Industrial Services by Others	Non-Industrial Services by Others	Other Operating Expenditures	Changes in Stocks (Raw Materials)
		Raw Materials	Other Supplies					
	(1) = (2) + (3) + (4) + (5) + (6) + (7) - (8)	(2)	(3)	(4)	(5)	(6)	(7)	(8)
	Value (BND Thousand)							
Computer programming, consultancy and related activities	174,992.8	29.0	40,327.2	130.4	104,794.5	13,050.7	16,159.7	(501.2)
Information service activities	11,185.3	0.0	88.0	6.2	253.6	10,830.2	7.3	0.0
Financial and Insurance Activities								
Financial services activities, except insurance and pension funding	310,224.6	0.0	2,077.0	955.9	1,482.0	103,223.8	202,979.6	493.8
Insurance, reinsurance and pension funding, except compulsory social security	223,491.1	0.0	21,673.7	20.8	84.2	12,103.4	189,609.0	0.0
Other financial activities	39,647.1	0.0	379.2	42.4	22,645.0	3,043.0	13,537.6	0.0
Real Estate Activities								
Real estate activities	77,191.5	5,349.6	4,872.2	1,015.1	16,552.7	42,710.1	6,860.0	168.3
Professional, Scientific and Technical Activities								
Legal and accounting activities	6,651.9	0.0	102.4	60.3	225.6	4,179.3	2,084.8	0.4
Activities of head offices	3,797.7	0.0	30.7	21.0	628.7	2,497.7	619.5	0.0
Architecture and engineering activities and related technical consultancy	153,348.2	30,073.4	7,103.7	17,344.6	71,851.4	17,472.5	9,626.8	124.1
Advertising and market research	22,125.2	1,274.8	8,291.8	106.4	10,557.0	1,308.1	435.2	(152.0)
Other professional, scientific and technical activities	21,764.5	1,015.1	1,506.6	689.2	7,867.6	4,682.2	6,505.2	501.4
Veterinary activities	1,177.0	196.3	231.9	2.1	80.7	572.8	53.2	(40.0)
Administrative and Support Services Activities								
Rental and leasing activities	27,075.9	1,252.8	1,134.1	4,896.4	7,273.5	8,028.7	4,147.7	(342.7)
Employment activities	44,358.8	249.5	379.5	1,386.5	3,267.5	4,414.5	34,590.6	(70.6)

Table 3.10(v): Total Intermediate Consumption by Type of Economic Activity, 2023, Brunei Darussalam

Type of Economic Activity	Value of Intermediate Consumption	Purchases		Rental Expenses	Industrial Services by Others	Non-Industrial Services by Others	Other Operating Expenditures	Changes in Stocks (Raw Materials)
		Raw Materials	Other Supplies					
	(1) = (2) + (3) + (4) + (5) + (6) + (7) - (8)	(2)	(3)	(4)	(5)	(6)	(7)	(8)
	Value (BND Thousand)							
Travel agency, tour operator and other reservation services	129,424.7	1.9	107,891.8	170.6	287.4	4,698.2	16,375.0	0.2
Security and investigation activities	7,673.5	481.3	624.5	119.7	693.5	2,386.8	3,469.8	102.0
Services to buildings and landscape activities	20,069.5	4,134.3	3,390.3	346.4	6,206.9	5,313.2	660.8	(17.6)
Office administrative, office support and other business support activities	5,256.2	98.9	3,160.7	193.5	487.2	909.0	407.0	0.0
Education								
Education	36,373.3	7.9	10,274.3	537.9	2,379.1	17,800.1	5,318.0	(56.1)
Human Health and Social Work Activities								
Human health activities	172,550.0	101.9	115,089.9	388.6	2,718.1	30,514.7	23,955.1	218.1
Social work activities without accommodation	249.0	0.0	57.6	2.2	50.6	74.3	64.5	0.0
Arts, Entertainment and Recreation								
Creative, arts, entertainment activities, libraries, archives, museum and other cultural activities	776.2	0.0	32.1	0.0	108.9	539.1	183.2	87.0
Sport activities and amusement and recreation activities	12,029.8	142.5	1,262.9	33.2	825.0	8,224.2	1,600.8	58.7
Other Services Activities								
Activities of membership organizations	929.2	0.0	117.7	0.4	23.7	401.8	385.6	0.0
Repair of computers and personal and household goods	4,507.8	259.5	2,802.0	54.6	474.3	587.3	340.6	10.5
Other personal service activities	6,660.0	456.2	3,048.8	172.4	985.7	1,812.1	154.4	(30.4)

Sumber: Laporan Penuh Banci Ekonomi Perusahaan (BEP) 2024
Source: Full Report of the Economic Census of Enterprises (ECE) 2024

Table 3.11(i): Gross Fixed Capital Formation (GFCF) by Type of Economic Activity, 2023, Brunei Darussalam

Type of Economic Activity	Construction				Machinery					Total GFCF
	Total	Residential Buildings	Non-Residential Buildings	Other Construction	Total	Transport Equipments	Computer and Related Equipments	Machinery and Equipment	Others	
	(1)=(2)+(3)+(4)	(2)	(3)	(4)	(5)=(6)+(7)+(8)+(9)	(6)	(7)	(8)	(9)	
	Value (BND Thousand)									
Total	(625,012.3)	(71,007.1)	53,138.3	(607,143.5)	1,178,162.3	120,019.7	30,745.1	344,138.9	683,258.7	553,150.1
Agriculture, Forestry and Fishery										
Crop and animal production and related services activities	1,644.5	50.8	1,589.4	4.2	4,188.6	199.0	42.9	3,875.8	70.9	5,833.0
Forestry and logging	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Fishery and aquaculture	164.6	164.6	0.0	0.0	242.2	54.2	43.3	133.7	11.0	406.7
Mining and Quarrying										
Other mining and quarrying	53,340.0	0.0	1,370.0	51,970.0	789,853.0	21,692.2	2,252.6	148,587.6	617,320.6	843,193.0
Mining support services activities	(1,677.8)	0.0	114.5	(1,792.3)	18,971.5	(868.9)	746.2	(15,460.9)	34,555.0	17,293.7
Manufacturing										
Manufacture of food products	1,114.4	1,051.0	239.4	(176.0)	1,144.1	(110.2)	13.9	1,173.7	66.7	2,258.5
Manufacture of beverages	685.0	0.0	685.0	0.0	23.7	25.0	(4.1)	4.0	(1.2)	708.6
Manufacture of textiles	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Manufacture of wearing apparel	100.4	12.2	88.2	0.0	674.9	551.4	1.0	107.0	15.5	775.2
Manufacture of wood and of products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials	11.0	0.0	11.0	0.0	(52.4)	7.0	1.4	(6.1)	(54.7)	(41.4)
Manufacture of paper and paper products	0.0	0.0	0.0	0.0	19.8	9.0	0.0	10.8	0.0	19.8
Printing and reproduction of recorded media	0.0	0.0	0.0	0.0	379.3	(21.3)	5.1	388.1	7.4	379.3
Manufacture of coke and refined petroleum products	(844,398.2)	7,859.2	(6,130.4)	(846,126.9)	91,123.5	2,874.4	(321.0)	97,439.5	(8,869.4)	(753,274.6)

Table 3.11(ii): Gross Fixed Capital Formation (GFCF) by Type of Economic Activity, 2023, Brunei Darussalam

Type of Economic Activity	Construction				Machinery					Total GFCF
	Total	Residential Buildings	Non-Residential Buildings	Other Construction	Total	Transport Equipments	Computer and Related Equipments	Machinery and Equipment	Others	
	(1) = (2) + (3) + (4)	(2)	(3)	(4)	(5) = (6) + (7) + (8) + (9)	(6)	(7)	(8)	(9)	(10) = (1) + (5)
	Value (BND Thousand)									
Manufacture of chemicals and chemical products	1,481.3	0.0	910.3	571.0	8,632.8	244.3	29.7	7,649.3	709.5	10,114.0
Manufacture of pharmaceuticals, medicinal chemicals and botanical products	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Manufacture of rubber and plastic products	44.6	0.0	44.6	0.0	28.4	0.0	9.6	11.7	7.1	73.0
Manufacture of other non-metallic mineral products	191.1	0.0	159.0	32.2	1,286.6	320.6	33.4	891.5	41.1	1,477.8
Manufacture of basic metals	3,905.4	0.0	4,055.4	(150.0)	5,659.1	570.1	44.1	5,147.6	(102.8)	9,564.5
Manufacture of fabricated metal products, except machinery and equipment	(711.0)	(820.0)	105.7	3.3	277.0	102.1	(4.4)	115.5	63.7	(434.1)
Manufacture of electrical equipment	0.0	0.0	0.0	0.0	23.6	0.0	7.0	6.5	10.1	23.6
Manufacture of other transport equipment	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Manufacture of furniture	0.0	0.0	0.0	0.0	(195.9)	(283.1)	5.5	14.7	67.0	(195.9)
Other manufacturing	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Repair and installation of machinery and equipment	37.7	0.0	34.8	2.9	1,044.7	63.3	593.4	359.7	28.3	1,082.4
Electricity, Gas, Steam and Air Conditioning Supply										
Electricity, gas, steam and air conditioning supply	16.0	0.0	16.0	0.0	0.0	0.0	0.0	0.0	0.0	16.0

Table 3.11(iii): Gross Fixed Capital Formation (GFCF) by Type of Economic Activity, 2023, Brunei Darussalam

Type of Economic Activity	Construction				Machinery					Total GFCF
	Total	Residential Buildings	Non-Residential Buildings	Other Construction	Total	Transport Equipments	Computer and Related Equipments	Machinery and Equipment	Others	
	(1)=(2)+(3)+(4)	(2)	(3)	(4)	(5)=(6)+(7)+(8)+(9)	(6)	(7)	(8)	(9)	
	Value (BND Thousand)									
Water Supply; Sewerage, Waste Management and Remediation Activities										
Sewerage	0.0	0.0	0.0	0.0	(0.7)	(4.4)	1.0	0.0	2.7	(0.7)
Waste collection, treatment and disposal activities, materials recovery	428.7	0.0	0.0	428.7	796.6	3.3	41.9	344.7	406.7	1,225.2
Construction										
Construction of buildings	1,022.6	581.0	222.2	219.4	3,087.1	414.4	163.3	1,953.4	555.9	4,109.6
Civil engineering	12,019.9	12,027.1	0.0	(7.2)	163.2	314.2	(3.9)	(168.6)	21.5	12,183.1
Specialized construction activities	1,994.9	112.7	1,781.0	101.1	6,014.7	2,725.5	105.9	2,925.9	257.3	8,009.6
Wholesale and Retail Trade										
Wholesale and retail trade and repair of motor vehicle and motorcycles	1,008.2	0.0	715.9	292.3	3,859.7	1,737.6	448.3	1,209.3	464.4	4,867.9
Wholesale trade, except of motor vehicles and motorcycles	27,219.0	1,108.6	17,188.8	8,921.5	24,657.3	3,682.0	3,280.4	10,446.6	7,248.3	51,876.3
Retail trade, except of motor vehicles and motorcycles	2,497.8	238.6	2,160.9	98.4	4,568.5	2,039.3	359.1	1,159.7	1,010.5	7,066.3
Transportation and Storage										
Land transport and transport via pipelines	63.5	40.0	23.5	0.0	14,540.2	1,026.5	6.2	13,466.4	41.2	14,603.8
Water transport	2,563.0	95.5	29.9	2,437.7	37,998.6	288.0	363.0	34,906.9	2,440.6	40,561.5
Air transport	1,285.1	0.0	0.0	1,285.1	458.8	(1,196.6)	263.1	(52.0)	1,444.3	1,743.9
Warehousing and support activities for transportation	32.7	44.1	(16.6)	5.2	79,355.9	77,108.2	246.7	1,899.2	101.8	79,388.6
Postal and courier activities	0.0	0.0	0.0	0.0	(126.0)	(56.4)	(65.1)	0.8	(5.3)	(126.0)

Table 3.11(iv): Gross Fixed Capital Formation (GFCF) by Type of Economic Activity, 2023, Brunei Darussalam

Type of Economic Activity	Construction				Machinery					Total GFCF
	Total	Residential Buildings	Non-Residential Buildings	Other Construction	Total	Transport Equipments	Computer and Related Equipments	Machinery and Equipment	Others	
	(1)=(2)+(3)+(4)	(2)	(3)	(4)	(5)=(6)+(7)+(8)+(9)	(6)	(7)	(8)	(9)	
	Value (BND Thousand)									
Accommodation and Food Service Activities										
Accommodation	3,917.1	0.0	3,578.4	338.7	2,158.3	113.8	(326.8)	1,483.1	888.2	6,075.4
Food and beverage services activities	7,350.2	519.0	6,059.3	771.9	8,292.8	1,246.0	511.9	4,585.8	1,949.2	15,643.0
Information and Communication										
Publishing activities	0.0	0.0	0.0	0.0	47.4	18.0	0.0	29.4	0.0	47.4
Motion picture, video and television programme production, sound recording and music publishing activities	0.0	0.0	0.0	0.0	326.2	6.4	6.2	298.5	15.1	326.2
Telecommunication	105,818.8	0.0	385.1	105,433.7	(11,085.6)	869.3	1,954.0	62.9	(13,971.9)	94,733.3
Computer programming, consultancy and related activities	95.6	0.0	95.6	0.0	693.4	385.8	274.6	82.3	(49.4)	788.9
Information service activities	0.0	0.0	0.0	0.0	227.5	45.0	18.4	0.0	164.1	227.5
Financial and Insurance Activities										
Financial services activities, except insurance and pension funding	2,530.6	(88.5)	471.9	2,147.2	27,650.5	130.9	18,006.7	7,401.7	2,111.2	30,181.1
Insurance, reinsurance and pension funding, except compulsory social security	136.2	0.0	136.2	0.0	(119.9)	0.0	(256.1)	(92.2)	228.4	16.3
Other financial activities	31,827.2	0.0	0.0	31,827.2	193.4	0.0	69.5	7.0	116.9	32,020.6
Real Estate Activities										
Real estate activities	(84,025.1)	(100,358.2)	11,142.5	5,190.7	5,278.2	613.7	176.7	6.5	4,481.3	(78,746.9)

Sumber: Laporan Penuh Banci Ekonomi Perusahaan (BEP) 2024

Source: Full Report of the Economic Census of Enterprises (ECE) 2024

Table 3.11(v): Gross Fixed Capital Formation (GFCF) by Type of Economic Activity, 2023, Brunei Darussalam

Type of Economic Activity	Construction				Machinery					Total GFCF
	Total	Residential Buildings	Non-Residential Buildings	Other Construction	Total	Transport Equipments	Computer and Related Equipments	Machinery and Equipment	Others	
	(1)=(2)+(3)+(4)	(2)	(3)	(4)	(5)=(6)+(7)+(8)+(9)	(6)	(7)	(8)	(9)	
	Value (BND Thousand)									
Professional, Scientific and Technical Activities										
Legal and accounting activities	193.0	0.0	193.0	0.0	570.1	138.0	192.1	162.6	77.4	763.1
Activities of head offices	41.7	0.0	41.7	0.0	824.7	355.3	404.5	35.8	29.2	866.4
Architecture and engineering activities and related technical consultancy	380.3	0.0	352.4	27.9	2,380.4	736.4	169.6	1,581.4	(106.9)	2,760.7
Advertising and market research	(0.4)	0.0	0.0	(0.4)	448.3	117.0	43.0	233.8	54.5	447.9
Other professional, scientific and technical activities	(20.3)	(20.3)	0.0	0.0	906.2	18.8	20.2	855.7	11.4	885.8
Veterinary activities	0.0	0.0	0.0	0.0	7.8	0.0	0.5	2.8	4.4	7.8
Administrative and Support Services Activities										
Rental and leasing activities	271.7	0.0	100.1	171.6	1,205.1	(13.7)	25.3	1,000.2	193.3	1,476.7
Employment activities	27,363.5	0.0	(2.4)	27,365.9	27,950.9	156.7	20.7	402.5	27,370.9	55,314.4
Travel agency, tour operator and other reservation services	0.1	0.0	0.1	0.0	112.8	77.5	(12.0)	38.1	9.1	112.8
Security and investigation activities	695.8	0.0	680.0	15.8	747.4	276.9	110.9	258.2	101.4	1,443.2
Services to buildings and landscape activities	81.4	1.8	34.1	45.6	1,260.0	710.3	112.3	246.3	191.1	1,341.5
Office administrative, office support and other business support activities	1.9	0.0	0.0	1.9	334.3	106.5	(12.0)	239.8	0.0	336.2
Education										
Education	7,858.9	6,336.0	524.0	998.9	2,602.4	94.7	258.1	789.3	1,460.3	10,461.3

Table 3.11(vi): Gross Fixed Capital Formation (GFCF) by Type of Economic Activity, 2023, Brunei Darussalam

Type of Economic Activity	Construction				Machinery					Total GFCF
	Total	Residential Buildings	Non-Residential Buildings	Other Construction	Total	Transport Equipments	Computer and Related Equipments	Machinery and Equipment	Others	
	(1)=(2)+(3)+(4)	(2)	(3)	(4)	(5)=(6)+(7)+(8)+(9)	(6)	(7)	(8)	(9)	(10)=(1)+(5)
	Value (BND Thousand)									
Human Health and Social Work Activities										
Human health activities	2,594.5	12.9	2,534.4	47.2	5,704.7	12.7	194.0	5,464.9	33.0	8,299.2
Social work activities without accommodation	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Arts, Entertainment and Recreation										
Creative, arts, entertainment activities, libraries, archives, museum and other cultural activities	398.5	0.0	245.0	153.5	464.8	232.8	60.4	15.7	155.9	863.3
Sport activities and amusement and recreation activities	459.0	0.0	268.0	191.1	546.4	(21.0)	(5.2)	421.2	151.4	1,005.4
Other Services Activities										
Activities of membership organizations	813.3	0.0	813.3	0.0	(428.2)	0.0	(9.1)	(56.0)	(363.0)	385.1
Repair of computers and personal and household goods	0.0	0.0	0.0	0.0	(134.9)	79.3	1.1	(202.7)	(12.6)	(134.9)
Other personal service activities	120.1	25.0	87.1	8.0	299.2	2.0	26.0	242.2	29.1	419.3

Sumber: Laporan Penuh Banci Ekonomi Perusahaan (BEP) 2024
Source: Full Report of the Economic Census of Enterprises (ECE) 2024

Table 3.12(i): Type of Organisation by Type of Economic Activity, 2023, Brunei Darussalam

Type of Economic Activity	Enterprises	Proprietorship	Partnership	Private Limited Company	Branch of a Foreign Company	Others
	Number					
Total	7,050	3,573	1,068	2,306	48	55
Agriculture, Forestry and Fishery						
Crop and animal production and related services activities	149	97	28	24	0	0
Forestry and logging	2	0	0	2	0	0
Fishery and aquaculture	26	12	5	8	1	0
Mining and Quarrying						
Other mining and quarrying	6	0	1	5	0	0
Mining support services activities	25	0	0	17	8	0
Manufacturing						
Manufacture of food products	151	94	16	40	1	0
Manufacture of beverages	13	3	1	9	0	0
Manufacture of textiles	19	15	2	2	0	0
Manufacture of wearing apparel	274	173	32	69	0	0
Manufacture of wood and of products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials	15	5	0	10	0	0
Manufacture of paper and paper products	3	1	0	2	0	0
Printing and reproduction of recorded media	32	17	3	12	0	0
Manufacture of coke and refined petroleum products	2		0	2	0	0
Manufacture of chemicals and chemical products	15	4	2	8	1	0
Manufacture of pharmaceuticals, medicinal chemicals and botanical products	3	0	0	3	0	0
Manufacture of rubber and plastic products	3	0	0	3	0	0
Manufacture of other non-metallic mineral products	22	4	2	16	0	0
Manufacture of basic metals	10	2	0	8	0	0
Manufacture of fabricated metal products, except machinery and equipment	25	5	2	17	1	0
Manufacture of electrical equipment	5	0	0	5	0	0
Manufacture of other transport equipment	3	1	0	2	0	0

Table 3.12(ii): Type of Organisation by Type of Economic Activity, 2023, Brunei Darussalam

Type of Economic Activity	Enterprises	Proprietorship	Partnership	Private Limited Company	Branch of a Foreign Company	Others
	Number					
<i>Manufacture of furniture</i>	20	11	2	7	0	0
<i>Other manufacturing</i>	4	4	0	0	0	0
<i>Repair and installation of machinery and equipment</i>	52	12	5	34	1	0
<i>Electricity, Gas, Steam and Air Conditioning Supply</i>						
<i>Electricity, gas, steam and air conditioning supply</i>	9	3	2	3	1	0
<i>Water Supply; Sewerage, Waste Management and Remediation Activities</i>						
<i>Sewerage</i>	2	0	0	2	0	0
<i>Waste collection, treatment and disposal activities, materials recovery</i>	23	7	3	13	0	0
<i>Construction</i>						
<i>Construction of buildings</i>	438	169	35	233	1	0
<i>Civil engineering</i>	60	14	2	44	0	0
<i>Specialized construction activities</i>	163	60	15	88	0	0
<i>Wholesale and Retail Trade</i>						
<i>Wholesale and retail trade and repair of motor vehicle and motorcycles</i>	413	203	79	131	0	0
<i>Wholesale trade, except of motor vehicles and motorcycles</i>	622	213	98	309	2	0
<i>Retail trade, except of motor vehicles and motorcycles</i>	1,419	786	227	395	3	8
<i>Transportation and Storage</i>						
<i>Land transport and transport via pipelines</i>	68	39	12	14	0	3
<i>Water transport</i>	30	1	2	27	0	0
<i>Air transport</i>	5	0	0	3	2	0
<i>Warehousing and support activities for transportation</i>	97	30	12	53	2	0
<i>Postal and courier activities</i>	23	16	1	6	0	0

Sumber: Laporan Penuh Banci Ekonomi Perusahaan (BEP) 2024

Source: Full Report of the Economic Census of Enterprises (ECE) 2024

Table 3.12(iii): Type of Organisation by Type of Economic Activity, 2023, Brunei Darussalam

Type of Economic Activity	Enterprises	Proprietorship	Partnership	Private Limited Company	Branch of a Foreign Company	Others
	Number					
Accommodation and Food Service Activities						
Accommodation	43	24	9	10	0	0
Food and beverage services activities	834	553	184	96	0	1
Information and Communication						
Publishing activities	6	2	0	4	0	0
Motion picture, video and television programme production, sound recording and music publishing activities	20	11	3	6	0	0
Telecommunication	20	5	1	10	4	0
Computer programming, consultancy and related activities	57	12	2	41	2	0
Information service activities	3	0	0	3	0	0
Financial and Insurance Activities						
Financial services activities, except insurance and pension funding	56	26	4	20	5	1
Insurance, reinsurance and pension funding, except compulsory social security	11	0	0	7	4	0
Other financial activities	85	54	1	29	0	1
Real Estate Activities						
Real estate activities	162	71	41	45	0	5
Professional, Scientific and Technical Activities						
Legal and accounting activities	69	31	32	5	0	1
Activities of head offices	41	10	2	26	3	0
Architecture and engineering activities and related technical consultancy	145	66	11	66	2	0
Advertising and market research	37	25	6	6	0	0
Other professional, scientific and technical activities	57	27	11	17	2	0
Veterinary activities	14	7	1	6	0	0

Table 3.12(iv): Type of Organisation by Type of Economic Activity, 2023, Brunei Darussalam

Type of Economic Activity	Enterprises	Proprietorship	Partnership	Private Limited Company	Branch of a Foreign Company	Others
	Number					
Administrative and Support Services Activities						
Rental and leasing activities	92	46	13	33	0	0
Employment activities	111	57	36	17	1	0
Travel agency, tour operator and other reservation services	38	3	0	35	0	0
Security and investigation activities	25	10	2	12	0	1
Services to buildings and landscape activities	78	38	9	31	0	0
Office administrative, office support and other business support activities	38	19	6	13	0	0
Education						
Education	210	105	26	54	0	25
Human Health and Social Work Activities						
Human health activities	61	34	11	15	0	1
Social work activities without accommodation	25	17	7	1	0	0
Arts, Entertainment and Recreation						
Creative, arts, entertainment activities, libraries, archives, museum and other cultural activities	2	1	0	1	0	0
Sport activities and amusement and recreation activities	69	44	12	8	0	5
Other Services Activities						
Activities of membership organizations	6	1	0	2	0	3
Repair of computers and personal and household goods	67	40	6	21	0	0
Other personal service activities	317	233	43	40	1	0

Sumber: Laporan Penuh Banci Ekonomi Perusahaan (BEP) 2024

Source: Full Report of the Economic Census of Enterprises (ECE) 2024

Jadual 4.1: Statistik Utama Mengikut Daerah, 2023, Negara Brunei Darussalam Table 4.1: Key Statistics by District, 2023, Brunei Darussalam													
Daerah District	Jumlah Total	Perusahaan Enterprises				Jumlah Total	Cawangan Branches				Jumlah Pekerjaan Total Employment	Pendapatan Operasi Operating Revenue	Nilai Tambah Kasar Gross Value Added
		Mikro Micro	Kecil Small	Sederhana Medium	Besar Large		Mikro Micro	Kecil Small	Sederhana Medium	Besar Large			
	Bilangan Number											BND Ribu BND Thousand	
Brunei Muara Brunei Muara	5,753	1,907	2,648	831	367	7,673	2,074	3,458	1,318	823	97,970	22,070,133.0	4,687,762.3
Belait Belait	891	289	371	133	98	1,237	302	499	225	211	30,905	13,775,254.9	7,962,771.0
Tutong Tutong	331	173	125	24	9	496	194	181	65	56	3,849	316,991.7	77,774.4
Temburong Temburong	75	44	31	0	0	101	48	39	5	9	487	23,338.4	6,170.4
Jumlah / Total	7,050	2,413	3,175	988	474	9,507	2,618	4,177	1,613	1,099	133,211	36,185,718.0	12,734,478.1

Nota: Cawangan adalah termasuk cawangan utama
 Note: Branches includes main branch

Jadual 4.2(i): Bilangan Perusahaan dan Cawangan Mengikut Daerah, 2023, Negara Brunei Darussalam
Table 4.2(i): Number of Enterprises and Branches by District, 2023, Brunei Darussalam

Jenis Aktiviti Ekonomi <i>Type of Economic Activity</i>	Jumlah <i>Total</i>		Daerah <i>District</i>							
			Brunei Muara		Belait		Tutong		Temburong	
	Bilangan <i>Number</i>									
	Perusahaan <i>Enterprises</i>	Cawangan <i>Branches</i>	Perusahaan <i>Enterprises</i>	Cawangan <i>Branches</i>	Perusahaan <i>Enterprises</i>	Cawangan <i>Branches</i>	Perusahaan <i>Enterprises</i>	Cawangan <i>Branches</i>	Perusahaan <i>Enterprises</i>	Cawangan <i>Branches</i>
Pertanian, Perhutanan dan Perikanan <i>Agriculture, Forestry and Fishery</i>	177	213	111	135	36	44	27	30	3	4
Perlombongan dan Kuari <i>Mining and Quarrying</i>	31	33	10	10	20	21	0	0	1	2
Pembuatan <i>Manufacturing</i>	671	868	524	683	86	105	50	65	11	15
Elektrik, Gas, Air dan Lain-Lain Aktiviti Industri <i>Electricity, Gas, Water Supply and Other Industrial Activities</i>	34	43	25	32	8	10	1	1	0	0
Pembinaan <i>Construction</i>	661	705	538	569	83	94	33	35	7	7
Perdagangan Borong dan Runcit <i>Wholesale and Retail Trade</i>	2,454	3,582	2,055	2,957	274	416	107	185	18	24
Aktiviti Penginapan dan Perkhidmatan Makanan <i>Accommodation and Food Service Activities</i>	877	1,506	689	1,194	123	201	47	85	18	26
Pengangkutan dan Penyimpanan <i>Transportation and Storage</i>	223	246	181	199	30	34	9	10	3	3
Maklumat dan Komunikasi <i>Information and Communication</i>	106	137	99	118	6	10	0	6	1	3
Aktiviti Kewangan dan Insuran <i>Financial and Insurance Activities</i>	152	215	143	181	8	25	1	7	0	2

Sumber: Laporan Penuh Banci Ekonomi Perusahaan (BEP) 2024
Source: Full Report of the Economic Census of Enterprises (ECE) 2024

Jadual 4.2(ii): Bilangan Perusahaan dan Cawangan Mengikut Daerah, 2023, Negara Brunei Darussalam
Table 4.2(ii): Number of Enterprises and Branches by District, 2023, Brunei Darussalam

Jenis Aktiviti Ekonomi Type of Economic Activity	Jumlah Total		Daerah District							
			Brunei Muara		Belait		Tutong		Temburong	
	Bilangan Number									
	Perusahaan Enterprises	Cawangan Branches	Perusahaan Enterprises	Cawangan Branches	Perusahaan Enterprises	Cawangan Branches	Perusahaan Enterprises	Cawangan Branches	Perusahaan Enterprises	Cawangan Branches
Aktiviti Hartanah Real Estate Activities	162	179	143	157	12	14	6	7	1	1
Perkhidmatan Profesional, Teknikal, Pentadbiran dan Sokongan Professional, Technical, Administrative and Support Services	745	821	594	637	127	158	19	20	5	6
Pendidikan Education	210	242	172	198	22	27	13	14	3	3
Aktiviti Kesihatan dan Kerja Sosial Human Health and Social Work Activities	86	120	78	102	7	14	1	4	0	0
Lain-lain Aktiviti Perkhidmatan Other Services Activities	461	597	391	501	49	64	17	27	4	5
Jumlah / Total	7,050	9,507	5,753	7,673	891	1,237	331	496	75	101

Jadual 5.1: Statistik Utama Perusahaan Milik Wanita Mengikut Saiz Perusahaan dan Sektor Utama, 2023, Negara Brunei Darussalam

Table 5.1: Key Statistics of Women-Owned Enterprises by Enterprise Size and Main Sector, 2023, Brunei Darussalam

	Jumlah <i>Total</i>	Saiz Perusahaan <i>Enterprise Size</i>				Sektor Utama <i>Main Sector</i>		
		Mikro <i>Micro</i>	Kecil <i>Small</i>	Sederhana <i>Medium</i>	Besar <i>Large</i>	Pertanian <i>Agriculture</i>	Industri <i>Industry</i>	Perkhidmatan <i>Services</i>
Bilangan / Number								
Perusahaan <i>Enterprises</i>	2,388	1,059	1,044	224	61	56	496	1,836
Jumlah Pekerjaan <i>Total Employment</i>	24,503	3,047	10,658	6,720	4,078	555	6,593	17,355
Tempatan <i>Locals</i>	10,645	1,693	4,081	2,942	1,929	139	1,661	8,845
Bukan Tempatan <i>Non-Locals</i>	13,858	1,354	6,577	3,778	2,149	416	4,932	8,510
BND Ribu / BND Thousand								
Bayaran Pekerja <i>Compensation of Employees</i>	325,091.6	19,896.7	112,134.6	89,100.0	103,960.2	7,016.3	73,010.8	245,064.5
Tempatan <i>Locals</i>	157,856.7	10,445.1	51,113.4	42,307.8	53,990.3	2,222.8	23,790.6	131,843.3
Bukan Tempatan <i>Non-Locals</i>	167,234.9	9,451.6	61,021.2	46,792.2	49,969.9	4,793.5	49,220.2	113,221.2
Pendapatan Operasi <i>Operating Revenue</i>	1,622,468.9	39,921.6	360,598.5	475,609.8	746,339.1	39,793.0	287,851.4	1,294,824.5
Keluaran Kasar <i>Gross Output</i>	1,067,549.1	37,813.8	302,056.7	313,926.8	413,751.8	39,060.9	288,712.3	739,775.8
Penggunaan Perantaraan <i>Intermediate Consumption</i>	441,752.5	9,455.1	105,127.6	132,185.7	194,984.1	16,039.3	178,487.1	247,226.0
Nilai Tambah Kasar <i>Gross Value Added</i>	625,796.6	28,358.7	196,929.1	181,741.1	218,767.7	23,021.6	110,225.2	492,549.8

Sumber: Laporan Penuh Banci Ekonomi Perusahaan (BEP) 2024

Source: Full Report of the Economic Census of Enterprises (ECE) 2024

Jadual 5.2(i): Jumlah Pekerjaan Perusahaan Milik Wanita Mengikut Taraf Penduduk dan Jenis Aktiviti Ekonomi, 2023, Negara Brunei Darussalam
Table 5.2(i): Total Employment of Women-Owned Enterprises by Residential Status and Type of Economic Activity, 2023, Brunei Darussalam

Jenis Aktiviti Ekonomi <i>Type of Economic Activity</i>	Jumlah Pekerja <i>Total Employment</i>			Pekerja Bergaji <i>Paid Employees</i>			Pemilik yang Bekerja & Pekerja Keluarga <i>Working Proprietors/Partners & Family Workers</i>		
	Jumlah <i>Total</i>	Tempatan <i>Locals</i>	Bukan Tempatan <i>Non-Locals</i>	Jumlah <i>Total</i>	Tempatan <i>Locals</i>	Bukan Tempatan <i>Non-Locals</i>	Jumlah <i>Total</i>	Tempatan <i>Locals</i>	Bukan Tempatan <i>Non-Locals</i>
Pertanian, Perhutanan dan Perikanan <i>Agriculture, Forestry and Fishery</i>	555	139	416	514	101	413	41	38	3
Perlombongan, Kuari dan Pembuatan <i>Mining, Quarrying and Manufacturing</i>	2,252	857	1,395	2,029	652	1,377	223	205	18
Elektrik, Gas, Air dan Lain-Lain Aktiviti Industri <i>Electricity, Gas, Water Supply and Other Industrial Activities</i>	67	42	25	60	35	25	7	7	0
Pembinaan <i>Construction</i>	4,274	762	3,512	4,089	620	3,469	185	142	43
Perdagangan Borong dan Runcit <i>Wholesale and Retail Trade</i>	5,814	3,067	2,747	5,239	2,548	2,691	575	519	56
Aktiviti Penginapan dan Perkhidmatan Makanan <i>Accommodation and Food Service Activities</i>	4,941	1,578	3,363	4,685	1,334	3,351	256	244	12
Pengangkutan dan Penyimpanan <i>Transportation and Storage</i>	631	289	342	594	256	338	37	33	4
Maklumat dan Komunikasi <i>Information and Communication</i>	130	100	30	109	80	29	21	20	1
Aktiviti Kewangan dan Insuran <i>Financial and Insurance Activities</i>	132	125	7	104	97	7	28	28	0
Aktiviti Hartanah <i>Real Estate Activities</i>	177	136	41	138	106	32	39	30	9
Perkhidmatan Profesional, Teknikal, Pentadbiran dan Sokongan <i>Professional, Technical, Administrative and Support Services</i>	3,207	2,187	1,020	3,018	2,015	1,003	189	172	17

Jadual 5.2(ii): Jumlah Pekerjaan Perusahaan Milik Wanita Mengikut Taraf Penduduk dan Jenis Aktiviti Ekonomi, 2023, Negara Brunei Darussalam
Table 5.2(ii): Total Employment of Women-Owned Enterprises by Residential Status and Type of Economic Activity, 2023, Brunei Darussalam

Jenis Aktiviti Ekonomi <i>Type of Economic Activity</i>	Jumlah Pekerja <i>Total Employment</i>			Pekerja Bergaji <i>Paid Employees</i>			Pemilik yang Bekerja & Pekerja Keluarga <i>Working Proprietors/Partners & Family Workers</i>		
	Jumlah <i>Total</i>	Tempatan <i>Locals</i>	Bukan Tempatan <i>Non-Locals</i>	Jumlah <i>Total</i>	Tempatan <i>Locals</i>	Bukan Tempatan <i>Non-Locals</i>	Jumlah <i>Total</i>	Tempatan <i>Locals</i>	Bukan Tempatan <i>Non-Locals</i>
Pendidikan <i>Education</i>	1,015	846	169	944	788	156	71	58	13
Aktiviti Kesihatan dan Kerja Sosial <i>Human Health and Social Work Activities</i>	279	228	51	249	200	49	30	28	2
Lain-lain Aktiviti Perkhidmatan <i>Other Services Activities</i>	1,029	289	740	927	204	723	102	85	17
Jumlah / Total	24,503	10,645	13,858	22,699	9,036	13,663	1,804	1,609	195

Sumber: Laporan Penuh Banci Ekonomi Perusahaan (BEP) 2024
Source: Full Report of the Economic Census of Enterprises (ECE) 2024

Jadual 5.3(i): Jumlah Pekerjaan Perusahaan Milik Wanita Mengikut Jantina dan Jenis Aktiviti Ekonomi, 2023, Negara Brunei Darussalam

Table 5.3(i): Total Employment of Women-Owned Enterprises by Sex and Type of Economic Activity, 2023, Brunei Darussalam

Jenis Aktiviti Ekonomi <i>Type of Economic Activity</i>	Jumlah Pekerja <i>Total Employment</i>			Pekerja Bergaji <i>Paid Employees</i>			Pemilik yang Bekerja & Pekerja Keluarga <i>Working Proprietors/Partners & Family Workers</i>		
	Jumlah <i>Total</i>	Lelaki <i>Male</i>	Perempuan <i>Female</i>	Jumlah <i>Total</i>	Lelaki <i>Male</i>	Perempuan <i>Female</i>	Jumlah <i>Total</i>	Lelaki <i>Male</i>	Perempuan <i>Female</i>
Pertanian, Perhutanan dan Perikanan <i>Agriculture, Forestry and Fishery</i>	555	434	121	514	420	94	41	14	27
Perlombongan, Kuari dan Pembuatan <i>Mining, Quarrying and Manufacturing</i>	2,252	1,242	1,010	2,029	1,196	833	223	46	177
Elektrik, Gas, Air dan Lain-Lain Aktiviti Industri <i>Electricity, Gas, Water Supply and Other Industrial Activities</i>	67	42	25	60	41	19	7	1	6
Pembinaan <i>Construction</i>	4,274	3,801	473	4,089	3,742	347	185	59	126
Perdagangan Borong dan Runcit <i>Wholesale and Retail Trade</i>	5,814	3,272	2,542	5,239	3,152	2,087	575	120	455
Aktiviti Penginapan dan Perkhidmatan Makanan <i>Accommodation and Food Service Activities</i>	4,941	2,935	2,006	4,685	2,876	1,809	256	59	197
Pengangkutan dan Penyimpanan <i>Transportation and Storage</i>	631	496	135	594	485	109	37	11	26
Maklumat dan Komunikasi <i>Information and Communication</i>	130	72	58	109	66	43	21	6	15
Aktiviti Kewangan dan Insuran <i>Financial and Insurance Activities</i>	132	24	108	104	24	80	28	0	28
Aktiviti Hartanah <i>Real Estate Activities</i>	177	72	105	138	57	81	39	15	24
Perkhidmatan Profesional, Teknikal, Pentadbiran dan Sokongan <i>Professional, Technical, Administrative and Support Services</i>	3,207	2,050	1,157	3,018	2,004	1,014	189	46	143
Pendidikan <i>Education</i>	1,015	250	765	944	236	708	71	14	57

Jadual 5.3(ii): Jumlah Pekerjaan Perusahaan Milik Wanita Mengikut Jantina dan Jenis Aktiviti Ekonomi, 2023, Negara Brunei Darussalam

Table 5.3(ii): Total Employment of Women-Owned Enterprises by Sex and Type of Economic Activity, 2023, Brunei Darussalam

Jenis Aktiviti Ekonomi <i>Type of Economic Activity</i>	Jumlah Pekerja <i>Total Employment</i>			Pekerja Bergaji <i>Paid Employees</i>			Pemilik yang Bekerja & Pekerja Keluarga <i>Working Proprietors/Partners & Family Workers</i>		
	Jumlah <i>Total</i>	Lelaki <i>Male</i>	Perempuan <i>Female</i>	Jumlah <i>Total</i>	Lelaki <i>Male</i>	Perempuan <i>Female</i>	Jumlah <i>Total</i>	Lelaki <i>Male</i>	Perempuan <i>Female</i>
Aktiviti Kesihatan dan Kerja Sosial <i>Human Health and Social Work Activities</i>	279	23	256	249	20	229	30	3	27
Lain-lain Aktiviti Perkhidmatan <i>Other Services Activities</i>	1,029	319	710	927	304	623	102	15	87
Jumlah / Total	24,503	15,032	9,471	22,699	14,623	8,076	1,804	409	1,395

Sumber: Laporan Penuh Banci Ekonomi Perusahaan (BEP) 2024

Source: Full Report of the Economic Census of Enterprises (ECE) 2024

Jadual 5.4: Jenis Organisasi Perusahaan Milik Wanita Mengikut Jenis Aktiviti Ekonomi, 2023, Negara Brunei Darussalam

Table 5.4: Type of Organisation of Women-Owned Enterprises by Type of Economic Activity, 2023, Brunei Darussalam

Jenis Aktiviti Ekonomi <i>Type of Economic Activity</i>	Perusahaan <i>Enterprises</i>	Milik Sendiri <i>Proprietorship</i>	Perkongsian <i>Partnership</i>	Syarikat Sendirian Berhad <i>Private Limited Company</i>	Cawangan Syarikat Luar Negeri <i>Branch of a Foreign Company</i>	Lain-lain <i>Others</i>
	Bilangan <i>Number</i>					
Pertanian, Perhutanan dan Perikanan <i>Agriculture, Forestry and Fishery</i>	56	43	6	7	0	0
Perlombongan, Kuari dan Pembuatan <i>Mining, Quarrying and Manufacturing</i>	284	231	14	39	0	0
Elektrik, Gas, Air dan Lain-Lain Aktiviti Industri <i>Electricity, Gas, Water Supply and Other Industrial Activities</i>	7	5	2	0	0	0
Pembinaan <i>Construction</i>	205	102	4	99	0	0
Perdagangan Borong dan Runcit <i>Wholesale and Retail Trade</i>	745	530	88	125	1	1
Aktiviti Penginapan dan Perkhidmatan Makanan <i>Accommodation and Food Service Activities</i>	354	287	44	23	0	0
Pengangkutan dan Penyimpanan <i>Transportation and Storage</i>	59	46	3	10	0	0
Maklumat dan Komunikasi <i>Information and Communication</i>	16	7	2	5	2	0
Aktiviti Kewangan dan Insuran <i>Financial and Insurance Activities</i>	42	41	0	0	0	1
Aktiviti Hartanah <i>Real Estate Activities</i>	50	37	6	7	0	0
Perkhidmatan Profesional, Teknikal, Pentadbiran dan Sokongan <i>Professional, Technical, Administrative and Support Services</i>	236	149	36	51	0	0
Pendidikan <i>Education</i>	84	57	11	15	0	1
Aktiviti Kesihatan dan Kerja Sosial <i>Human Health and Social Work Activities</i>	39	28	6	5	0	0
Lain-lain Aktiviti Perkhidmatan <i>Other Services Activities</i>	211	170	13	28	0	0
Jumlah / Total	2,388	1,733	235	414	3	3

Jadual 5.5: Jumlah Pekerjaan Perusahaan Milik Wanita Mengikut Taraf Penduduk dan Saiz Perusahaan, 2023, Negara Brunei Darussalam
Table 5.5: Total Employment of Women-Owned Enterprises by Residential Status and Enterprise Size, 2023, Brunei Darussalam

Saiz Perusahaan Enterprise Size	Jumlah Pekerjaan Total Employment			Pekerja Bergaji Paid Employees			Pemilik yang Bekerja & Pekerja Keluarga Working Proprietors/Partners & Family Workers		
	Jumlah Total	Tempatan Locals	Bukan Tempatan Non-Locals	Jumlah Total	Tempatan Locals	Bukan Tempatan Non-Locals	Jumlah Total	Tempatan Locals	Bukan Tempatan Non-Locals
Mikro Micro	3,047	1,693	1,354	2,303	996	1,307	744	697	47
Kecil Small	10,658	4,081	6,577	9,897	3,413	6,484	761	668	93
Sederhana Medium	6,720	2,942	3,778	6,496	2,758	3,738	224	184	40
Besar Large	4,078	1,929	2,149	4,003	1,869	2,134	75	60	15
Jumlah / Total	24,503	10,645	13,858	22,699	9,036	13,663	1,804	1,609	195

Sumber: Laporan Penuh Banci Ekonomi Perusahaan (BEP) 2024
Source: Full Report of the Economic Census of Enterprises (ECE) 2024

Jadual 5.6: Jumlah Pekerjaan Perusahaan Milik Wanita Mengikut Jantina dan Saiz Perusahaan, 2023, Negara Brunei Darussalam
Table 5.6: Total Employment of Women-Owned Enterprises by Sex and Enterprise Size, 2023, Brunei Darussalam

Saiz Perusahaan Enterprise Size	Jumlah Pekerjaan Total Employment			Pekerja Bergaji Paid Employees			Pemilik yang Bekerja & Pekerja Keluarga Working Proprietors/Partners & Family Workers		
	Jumlah Total	Lelaki Male	Perempuan Female	Jumlah Total	Lelaki Male	Perempuan Female	Jumlah Total	Lelaki Male	Perempuan Female
Mikro Micro	3,047	1,269	1,778	2,303	1,130	1,173	744	139	605
Kecil Small	10,658	6,487	4,171	9,897	6,318	3,579	761	169	592
Sederhana Medium	6,720	4,447	2,273	6,496	4,375	2,121	224	72	152
Besar Large	4,078	2,829	1,249	4,003	2,800	1,203	75	29	46
Jumlah / Total	24,503	15,032	9,471	22,699	14,623	8,076	1,804	409	1,395

Jadual 5.7: Jenis Organisasi Perusahaan Milik Wanita Mengikut Saiz Perusahaan, 2023, Negara Brunei Darussalam
Table 5.7: Type of Organisation of Women-Owned Enterprises by Enterprise Size, 2023, Brunei Darussalam

Saiz Perusahaan Enterprise Size	Perusahaan Enterprises	Milik Sendiri Proprietorship	Perkongsian Partnership	Syarikat Sendirian Berhad Private Limited Company	Cawangan Syarikat Luar Negeri Branch of a Foreign Company	Lain-lain Others
	Bilangan Number					
Mikro Micro	1,059	902	88	68	0	1
Kecil Small	1,044	714	105	221	3	1
Sederhana Medium	224	95	37	92	0	0
Besar Large	61	22	5	33	0	1
Jumlah / Total	2,388	1,733	235	414	3	3

Sumber: Laporan Penuh Banci Ekonomi Perusahaan (BEP) 2024
Source: Full Report of the Economic Census of Enterprises (ECE) 2024

Jadual 6.1(i): Penemuan Ringkasan bagi Tahun 2023 dan 2024
Table 6.1(i): Summary Findings for the Year 2023 and 2024

	2023		2024		Pertumbuhan (%) <i>Growth (%)</i>
	Bilangan <i>Number</i>	Taburan (%) <i>Share (%)</i>	Bilangan <i>Number</i>	Taburan (%) <i>Share (%)</i>	
Jumlah Perusahaan <i>Total Enterprises</i>	7,050	100.0	6,988	100.0	(0.9)
Perusahaan mengikut Saiz <i>Enterprises by Size</i>					
Mikro <i>Micro</i>	2,413	34.2	2,447	35.0	1.4
Kecil <i>Small</i>	3,175	45.0	3,117	44.6	(1.8)
Sederhana <i>Medium</i>	988	14.0	960	13.7	(2.8)
Besar <i>Large</i>	474	6.7	464	6.6	(2.1)
Perusahaan mengikut Sektor Utama <i>Enterprises by Main Sector</i>					
Pertanian <i>Agriculture</i>	177	2.5	173	2.5	(2.3)
Industri <i>Industry</i>	1,397	19.8	1,387	19.8	(0.7)
Perkhidmatan <i>Services</i>	5,476	77.7	5,428	77.7	(0.9)

Jadual 6.1(ii): Penemuan Ringkasan bagi Tahun 2023 dan 2024
Table 6.1(ii): Summary Findings for the Year 2023 and 2024

	2023		2024		Pertumbuhan (%) <i>Growth (%)</i>
	Bilangan <i>Number</i>	Taburan (%) <i>Share (%)</i>	Bilangan <i>Number</i>	Taburan (%) <i>Share (%)</i>	
Jumlah Pekerjaan <i>Total Employment</i>	133,211	100.0	133,895	100.0	0.5
Pekerjaan mengikut Jantina <i>Employment by Sex</i>					
Lelaki <i>Male</i>	90,196	67.7	90,806	67.8	0.7
Perempuan <i>Female</i>	43,015	32.3	43,089	32.2	0.2
Pekerjaan mengikut Taraf Penduduk <i>Employment by Residential Status</i>					
Tempatan <i>Locals</i>	72,931	54.7	73,395	54.8	0.6
Bukan Tempatan <i>Non-locals</i>	60,280	45.3	60,500	45.2	0.4
Pekerjaan mengikut Saiz Perusahaan <i>Employment by Enterprise Size</i>					
Mikro <i>Micro</i>	7,690	5.8	7,581	5.7	(1.4)
Kecil <i>Small</i>	32,358	24.3	32,118	24.0	(0.7)
Sederhana <i>Medium</i>	28,347	21.3	29,457	22.0	3.9
Besar <i>Large</i>	64,816	48.7	64,739	48.4	(0.1)

Sumber: Laporan Penuh Banci Ekonomi Perusahaan (BEP) 2024
Source: Full Report of the Economic Census of Enterprises (ECE) 2024

Jadual 6.1(iii): Penemuan Ringkasan bagi Tahun 2023 dan 2024
Table 6.1(iii): Summary Findings for the Year 2023 and 2024

	2023		2024		Pertumbuhan (%) <i>Growth (%)</i>
	Bilangan <i>Number</i>	Taburan (%) <i>Share (%)</i>	Bilangan <i>Number</i>	Taburan (%) <i>Share (%)</i>	
Pekerjaan mengikut Sektor Utama <i>Employment by Main Sector</i>					
Pertanian <i>Agriculture</i>	2,062	1.5	2,049	1.5	(0.6)
Industri <i>Industry</i>	39,682	29.8	39,832	29.7	0.4
Perkhidmatan <i>Services</i>	91,467	68.7	92,014	68.7	0.6

Jadual 6.1(iv): Penemuan Ringkasan bagi Tahun 2023 dan 2024
Table 6.1(iv): Summary Findings for the Year 2023 and 2024

	2023		2024		Pertumbuhan (%) <i>Growth (%)</i>
	Nilai (BND Ribu) <i>Value (BND Thousand)</i>	Taburan (%) <i>Share (%)</i>	Nilai (BND Ribu) <i>Value (BND Thousand)</i>	Taburan (%) <i>Share (%)</i>	
Bayaran Pekerja mengikut Saiz Perusahaan <i>Compensation of Employees by Enterprise Size</i>	3,248,749.9	100.0	3,291,316.7	100.0	1.3
Mikro <i>Micro</i>	56,431.8	1.7	57,746.4	1.8	2.3
Kecil <i>Small</i>	372,839.6	11.5	375,374.1	11.4	0.7
Sederhana <i>Medium</i>	471,844.0	14.5	456,916.3	13.9	(3.2)
Besar <i>Large</i>	2,347,634.5	72.3	2,401,280.0	73.0	2.3
Pendapatan Operasi <i>Operating Revenue</i>	36,185,718.0	100.0	35,163,742.0	100.0	(2.8)
Mengikut Saiz Perusahaan <i>By Enterprise Size</i>					
Mikro <i>Micro</i>	99,432.7	0.3	101,069.4	0.3	1.6
Kecil <i>Small</i>	1,165,854.5	3.2	1,138,990.9	3.2	(2.3)
Sederhana <i>Medium</i>	2,164,625.6	6.0	2,090,700.4	5.9	(3.4)
Besar <i>Large</i>	32,755,805.3	90.5	31,832,981.4	90.5	(2.8)

Sumber: Laporan Penuh Banci Ekonomi Perusahaan (BEP) 2024
Source: Full Report of the Economic Census of Enterprises (ECE) 2024

Jadual 6.1(v): Penemuan Ringkasan bagi Tahun 2023 dan 2024
Table 6.1(v): Summary Findings for the Year 2023 and 2024

	2023		2024		Pertumbuhan (%) Growth (%)
	Nilai (BND Ribu) Value (BND Thousand)	Taburan (%) Share (%)	Nilai (BND Ribu) Value (BND Thousand)	Taburan (%) Share (%)	
Mengikut Sektor Utama By Main Sector					
Pertanian Agriculture	174,782.6	0.5	167,588.7	0.5	(4.1)
Industri Industry	22,211,685.7	61.4	21,586,608.7	61.4	(2.8)
Perkhidmatan Services	13,799,249.7	38.1	13,409,544.7	38.1	(2.8)

Jadual 6.2: Jumlah Perusahaan Mengikut Jenis Aktiviti Ekonomi, 2023 dan 2024

Table 6.2: Total Enterprises by Type of Economic Activity, 2023 and 2024

	2023		2024		Pertumbuhan (%) <i>Growth (%)</i>
	Bilangan <i>Number</i>	Taburan (%) <i>Share (%)</i>	Bilangan <i>Number</i>	Taburan (%) <i>Share (%)</i>	
Jumlah Perusahaan / Total Enterprises	7,050	100.0	6,988	100.0	(0.9)
Pertanian, Perhutanan dan Perikanan <i>Agriculture, Forestry and Fishery</i>	177	2.5	173	2.5	(2.3)
Perlombongan dan Kuari <i>Mining and Quarrying</i>	31	0.4	32	0.5	3.2
Pembuatan <i>Manufacturing</i>	671	9.5	666	9.5	(0.7)
Elektrik, Gas, Air dan Lain-Lain Aktiviti Industri <i>Electricity, Gas, Water Supply and Other Industrial Activities</i>	34	0.5	34	0.5	0.0
Pembinaan <i>Construction</i>	661	9.4	655	9.4	(0.9)
Perdagangan Borong dan Runcit <i>Wholesale and Retail Trade</i>	2,454	34.8	2,438	34.9	(0.7)
Aktiviti Penginapan dan Perkhidmatan Makanan <i>Accommodation and Food Service Activities</i>	877	12.4	856	12.2	(2.4)
Pengangkutan dan Penyimpanan <i>Transportation and Storage</i>	223	3.2	221	3.2	(0.9)
Maklumat dan Komunikasi <i>Information and Communication</i>	106	1.5	107	1.5	0.9
Aktiviti Kewangan dan Insuran <i>Financial and Insurance Activities</i>	152	2.2	152	2.2	0.1
Aktiviti Hartanah <i>Real Estate Activities</i>	162	2.3	162	2.3	0.1
Perkhidmatan Profesional, Teknikal, Pentadbiran dan Sokongan <i>Professional, Technical, Administrative and Support Services</i>	745	10.6	741	10.6	(0.5)
Pendidikan <i>Education</i>	210	3.0	204	2.9	(2.9)
Aktiviti Kesihatan dan Kerja Sosial <i>Human Health and Social Work Activities</i>	86	1.2	87	1.2	1.2
Lain-lain Aktiviti Perkhidmatan <i>Other Services Activities</i>	461	6.5	460	6.6	(0.2)

Sumber: Laporan Penuh Banci Ekonomi Perusahaan (BEP) 2024

Source: Full Report of the Economic Census of Enterprises (ECE) 2024

Jadual 6.3: Jumlah PMKS Mengikut Jenis Aktiviti Ekonomi, 2023 dan 2024
Table 6.3: Total MSMEs by Type of Economic Activity, 2023 and 2024

	2023				2024			
	Jumlah <i>Total</i>	Mikro <i>Micro</i>	Kecil <i>Small</i>	Sederhana <i>Medium</i>	Jumlah <i>Total</i>	Mikro <i>Micro</i>	Kecil <i>Small</i>	Sederhana <i>Medium</i>
Jumlah PMKS / Total MSMEs	6,576	2,413	3,175	988	6,524	2,447	3,117	960
Pertanian, Perhutanan dan Perikanan <i>Agriculture, Forestry and Fishery</i>	168	132	28	8	164	126	31	7
Perlombongan dan Kuari <i>Mining and Quarrying</i>	14	2	4	8	17	4	3	10
Pembuatan <i>Manufacturing</i>	639	335	226	78	634	346	217	71
Elektrik, Gas, Air dan Lain-Lain Aktiviti Industri <i>Electricity, Gas, Water Supply and Other Industrial Activities</i>	29	5	12	12	29	5	12	12
Pembinaan <i>Construction</i>	617	114	392	111	617	135	373	109
Perdagangan Borong dan Runcit <i>Wholesale and Retail Trade</i>	2,245	645	1,152	448	2,224	676	1,123	425
Aktiviti Penginapan dan Perkhidmatan Makanan <i>Accommodation and Food Service Activities</i>	858	275	501	82	838	249	499	90
Pengangkutan dan Penyimpanan <i>Transportation and Storage</i>	190	72	77	41	190	72	79	39
Maklumat dan Komunikasi <i>Information and Communication</i>	89	35	34	20	90	39	34	17
Aktiviti Kewangan dan Insuran <i>Financial and Insurance Activities</i>	126	59	52	15	125	57	55	13
Aktiviti Hartanah <i>Real Estate Activities</i>	157	66	60	31	158	64	67	27
Perkhidmatan Profesional, Teknikal, Pentadbiran dan Sokongan <i>Professional, Technical, Administrative and Support Services</i>	699	266	339	94	699	272	331	96
Pendidikan <i>Education</i>	202	102	78	22	196	99	75	22
Aktiviti Kesihatan dan Kerja Sosial <i>Human Health and Social Work Activities</i>	82	28	47	7	83	27	48	8
Lain-lain Aktiviti Perkhidmatan <i>Other Services Activities</i>	461	277	173	11	460	276	170	14

Jadual 6.4: Jumlah Pekerjaan Mengikut Jenis Aktiviti Ekonomi, 2023 dan 2024

Table 6.4: Total Employment by Type of Economic Activity, 2023 and 2024

	2023		2024		Pertumbuhan (%) Growth (%)
	Bilangan Number	Taburan (%) Share (%)	Bilangan Number	Taburan (%) Share (%)	
Jumlah Pekerjaan / Total Employment	133,211	100.0	133,895	100.0	0.5
Pertanian, Perhutanan dan Perikanan <i>Agriculture, Forestry and Fishery</i>	2,062	1.5	2,049	1.5	(0.6)
Perlombongan dan Kuari <i>Mining and Quarrying</i>	5,347	4.0	5,369	4.0	0.4
Pembuatan <i>Manufacturing</i>	14,378	10.8	14,113	10.5	(1.8)
Elektrik, Gas, Air dan Lain-Lain Aktiviti Industri <i>Electricity, Gas, Water Supply and Other Industrial Activities</i>	1,182	0.9	1,270	0.9	7.4
Pembinaan <i>Construction</i>	18,775	14.1	19,080	14.2	1.6
Perdagangan Borong dan Runcit <i>Wholesale and Retail Trade</i>	30,532	22.9	30,295	22.6	(0.8)
Aktiviti Penginapan dan Perkhidmatan Makanan <i>Accommodation and Food Service Activities</i>	15,793	11.9	15,928	11.9	0.9
Pengangkutan dan Penyimpanan <i>Transportation and Storage</i>	6,232	4.7	6,143	4.6	(1.4)
Maklumat dan Komunikasi <i>Information and Communication</i>	3,264	2.5	3,224	2.4	(1.2)
Aktiviti Kewangan dan Insuran <i>Financial and Insurance Activities</i>	3,993	3.0	4,121	3.1	3.2
Aktiviti Hartanah <i>Real Estate Activities</i>	1,876	1.4	1,865	1.4	(0.6)
Perkhidmatan Profesional, Teknikal, Pentadbiran dan Sokongan <i>Professional, Technical, Administrative and Support Services</i>	19,108	14.3	19,583	14.6	2.5
Pendidikan <i>Education</i>	4,936	3.7	4,984	3.7	1.0
Aktiviti Kesihatan dan Kerja Sosial <i>Human Health and Social Work Activities</i>	2,749	2.1	2,822	2.1	2.7
Lain-lain Aktiviti Perkhidmatan <i>Other Services Activities</i>	2,984	2.2	3,049	2.3	2.2

Sumber: Laporan Penuh Banci Ekonomi Perusahaan (BEP) 2024

Source: Full Report of the Economic Census of Enterprises (ECE) 2024

Jadual 6.5: Pekerja Tempatan Mengikut Jenis Aktiviti Ekonomi, 2023 dan 2024

Table 6.5: Local Employees by Type of Economic Activity, 2023 and 2024

	2023		2024		Pertumbuhan (%) <i>Growth (%)</i>
	Bilangan <i>Number</i>	Taburan (%) <i>Share (%)</i>	Bilangan <i>Number</i>	Taburan (%) <i>Share (%)</i>	
Jumlah Pekerja Tempatan / <i>Total Local Employees</i>	72,931	100.0	73,395	100.0	0.6
Pertanian, Perhutanan dan Perikanan <i>Agriculture, Forestry and Fishery</i>	497	0.7	490	0.7	(1.4)
Perlombongan dan Kuari <i>Mining and Quarrying</i>	4,409	6.0	4,391	6.0	(0.4)
Pembuatan <i>Manufacturing</i>	6,162	8.4	6,065	8.3	(1.6)
Elektrik, Gas, Air dan Lain-Lain Aktiviti Industri <i>Electricity, Gas, Water Supply and Other Industrial Activities</i>	662	0.9	669	0.9	1.1
Pembinaan <i>Construction</i>	5,057	6.9	5,144	7.0	1.7
Perdagangan Borong dan Runcit <i>Wholesale and Retail Trade</i>	16,120	22.1	16,042	21.9	(0.5)
Aktiviti Penginapan dan Perkhidmatan Makanan <i>Accommodation and Food Service Activities</i>	6,959	9.5	7,049	9.6	1.3
Pengangkutan dan Penyimpanan <i>Transportation and Storage</i>	4,324	5.9	4,318	5.9	(0.1)
Maklumat dan Komunikasi <i>Information and Communication</i>	2,998	4.1	2,956	4.0	(1.4)
Aktiviti Kewangan dan Insuran <i>Financial and Insurance Activities</i>	3,914	5.4	4,042	5.5	3.3
Aktiviti Hartanah <i>Real Estate Activities</i>	1,498	2.1	1,476	2.0	(1.5)
Perkhidmatan Profesional, Teknikal, Pentadbiran dan Sokongan <i>Professional, Technical, Administrative and Support Services</i>	13,420	18.4	13,733	18.7	2.3
Pendidikan <i>Education</i>	3,592	4.9	3,626	4.9	0.9
Aktiviti Kesihatan dan Kerja Sosial <i>Human Health and Social Work Activities</i>	1,938	2.7	1,985	2.7	2.4
Lain-lain Aktiviti Perkhidmatan <i>Other Services Activities</i>	1,381	1.9	1,409	1.9	2.0

Jadual 6.6: Pekerja Bukan Tempatan Mengikut Jenis Aktiviti Ekonomi, 2023 dan 2024

Table 6.6: Non-Local Employees by Type of Economic Activity, 2023 and 2024

	2023		2024		Pertumbuhan (%) Growth (%)
	Bilangan Number	Taburan (%) Share (%)	Bilangan Number	Taburan (%) Share (%)	
Jumlah Pekerja Bukan Tempatan / Total Non-Local Employees	60,280	100.0	60,500	100.0	0.4
Pertanian, Perhutanan dan Perikanan <i>Agriculture, Forestry and Fishery</i>	1,565	2.6	1,559	2.6	(0.4)
Perlombongan dan Kuari <i>Mining and Quarrying</i>	938	1.6	978	1.6	4.3
Pembuatan <i>Manufacturing</i>	8,216	13.6	8,048	13.3	(2.0)
Elektrik, Gas, Air dan Lain-Lain Aktiviti Industri <i>Electricity, Gas, Water Supply and Other Industrial Activities</i>	520	0.9	601	1.0	15.6
Pembinaan <i>Construction</i>	13,718	22.8	13,936	23.0	1.6
Perdagangan Borong dan Runcit <i>Wholesale and Retail Trade</i>	14,412	23.9	14,253	23.6	(1.1)
Aktiviti Penginapan dan Perkhidmatan Makanan <i>Accommodation and Food Service Activities</i>	8,834	14.7	8,879	14.7	0.5
Pengangkutan dan Penyimpanan <i>Transportation and Storage</i>	1,908	3.2	1,825	3.0	(4.4)
Maklumat dan Komunikasi <i>Information and Communication</i>	266	0.4	268	0.4	0.8
Aktiviti Kewangan dan Insuran <i>Financial and Insurance Activities</i>	79	0.1	79	0.1	0.0
Aktiviti Hartanah <i>Real Estate Activities</i>	378	0.6	389	0.6	2.9
Perkhidmatan Profesional, Teknikal, Pentadbiran dan Sokongan <i>Professional, Technical, Administrative and Support Services</i>	5,688	9.4	5,850	9.7	2.8
Pendidikan <i>Education</i>	1,344	2.2	1,358	2.2	1.0
Aktiviti Kesihatan dan Kerja Sosial <i>Human Health and Social Work Activities</i>	811	1.3	837	1.4	3.2
Lain-lain Aktiviti Perkhidmatan <i>Other Services Activities</i>	1,603	2.7	1,640	2.7	2.3

Sumber: Laporan Penuh Banci Ekonomi Perusahaan (BEP) 2024

Source: Full Report of the Economic Census of Enterprises (ECE) 2024

Jadual 6.7: Pekerja Lelaki Mengikut Jenis Aktiviti Ekonomi, 2023 dan 2024

Table 6.7: Male Employees by Type of Economic Activity, 2023 and 2024

	2023		2024		Pertumbuhan (%) <i>Growth (%)</i>
	Bilangan <i>Number</i>	Taburan (%) <i>Share (%)</i>	Bilangan <i>Number</i>	Taburan (%) <i>Share (%)</i>	
Jumlah Pekerja Lelaki / Total Male Employees	90,196	100.0	90,806	100.0	0.7
Pertanian, Perhutanan dan Perikanan <i>Agriculture, Forestry and Fishery</i>	1,800	2.0	1,801	2.0	0.1
Perlombongan dan Kuari <i>Mining and Quarrying</i>	3,857	4.3	3,872	4.3	0.4
Pembuatan <i>Manufacturing</i>	10,823	12.0	10,683	11.8	(1.3)
Elektrik, Gas, Air dan Lain-Lain Aktiviti Industri <i>Electricity, Gas, Water Supply and Other Industrial Activities</i>	986	1.1	1,069	1.2	8.4
Pembinaan <i>Construction</i>	16,911	18.7	17,119	18.9	1.2
Perdagangan Borong dan Runcit <i>Wholesale and Retail Trade</i>	19,464	21.6	19,383	21.3	(0.4)
Aktiviti Penginapan dan Perkhidmatan Makanan <i>Accommodation and Food Service Activities</i>	9,383	10.4	9,542	10.5	1.7
Pengangkutan dan Penyimpanan <i>Transportation and Storage</i>	4,650	5.2	4,556	5.0	(2.0)
Maklumat dan Komunikasi <i>Information and Communication</i>	1,840	2.0	1,824	2.0	(0.9)
Aktiviti Kewangan dan Insuran <i>Financial and Insurance Activities</i>	1,690	1.9	1,752	1.9	3.7
Aktiviti Hartanah <i>Real Estate Activities</i>	1,141	1.3	1,136	1.3	(0.4)
Perkhidmatan Profesional, Teknikal, Pentadbiran dan Sokongan <i>Professional, Technical, Administrative and Support Services</i>	13,876	15.4	14,199	15.6	2.3
Pendidikan <i>Education</i>	1,334	1.5	1,348	1.5	1.0
Aktiviti Kesihatan dan Kerja Sosial <i>Human Health and Social Work Activities</i>	879	1.0	904	1.0	2.8
Lain-lain Aktiviti Perkhidmatan <i>Other Services Activities</i>	1,562	1.7	1,618	1.8	3.6

Jadual 6.8: Pekerja Perempuan Mengikut Jenis Aktiviti Ekonomi, 2023 dan 2024

Table 6.8: Female Employees by Type of Economic Activity, 2023 and 2024

	2023		2024		Pertumbuhan (%) Growth (%)
	Bilangan Number	Taburan (%) Share (%)	Bilangan Number	Taburan (%) Share (%)	
Jumlah Pekerja Perempuan / Total Female Employees	43,015	100.0	43,089	100.0	0.2
Pertanian, Perhutanan dan Perikanan <i>Agriculture, Forestry and Fishery</i>	262	0.6	248	0.6	(5.3)
Perlombongan dan Kuari <i>Mining and Quarrying</i>	1,490	3.5	1,497	3.5	0.5
Pembuatan <i>Manufacturing</i>	3,555	8.3	3,430	8.0	(3.5)
Elektrik, Gas, Air dan Lain-Lain Aktiviti Industri <i>Electricity, Gas, Water Supply and Other Industrial Activities</i>	196	0.5	201	0.5	2.6
Pembinaan <i>Construction</i>	1,864	4.3	1,961	4.6	5.2
Perdagangan Borong dan Runcit <i>Wholesale and Retail Trade</i>	11,068	25.7	10,912	25.3	(1.4)
Aktiviti Penginapan dan Perkhidmatan Makanan <i>Accommodation and Food Service Activities</i>	6,410	14.9	6,386	14.8	(0.4)
Pengangkutan dan Penyimpanan <i>Transportation and Storage</i>	1,582	3.7	1,587	3.7	0.3
Maklumat dan Komunikasi <i>Information and Communication</i>	1,424	3.3	1,400	3.2	(1.7)
Aktiviti Kewangan dan Insuran <i>Financial and Insurance Activities</i>	2,303	5.4	2,369	5.5	2.9
Aktiviti Hartanah <i>Real Estate Activities</i>	735	1.7	729	1.7	(0.8)
Perkhidmatan Profesional, Teknikal, Pentadbiran dan Sokongan <i>Professional, Technical, Administrative and Support Services</i>	5,232	12.2	5,384	12.5	2.9
Pendidikan <i>Education</i>	3,602	8.4	3,636	8.4	0.9
Aktiviti Kesihatan dan Kerja Sosial <i>Human Health and Social Work Activities</i>	1,870	4.3	1,918	4.5	2.6
Lain-lain Aktiviti Perkhidmatan <i>Other Services Activities</i>	1,422	3.3	1,431	3.3	0.6

Sumber: Laporan Penuh Banci Ekonomi Perusahaan (BEP) 2024

Source: Full Report of the Economic Census of Enterprises (ECE) 2024

Jadual 6.9: Bayaran Pekerja Mengikut Jenis Aktiviti Ekonomi, 2023 dan 2024
Table 6.9: Compensation of Employees by Type of Economic Activity, 2023 and 2024

	2023		2024		Pertumbuhan (%) Growth (%)
	BND Ribu BND Thousand	Taburan (%) Share (%)	BND Ribu BND Thousand	Taburan (%) Share (%)	
Jumlah Bayaran Pekerja / Total Compensation of Employees	3,248,749.9	100.0	3,291,316.7	100.0	1.3
Pertanian, Perhutanan dan Perikanan <i>Agriculture, Forestry and Fishery</i>	23,026.6	0.7	21,997.4	0.7	(4.5)
Perlombongan dan Kuari <i>Mining and Quarrying</i>	528,147.2	16.3	666,330.4	20.2	26.2
Pembuatan <i>Manufacturing</i>	441,599.8	13.6	432,251.1	13.1	(2.1)
Elektrik, Gas, Air dan Lain-Lain Aktiviti Industri <i>Electricity, Gas, Water Supply and Other Industrial Activities</i>	32,866.8	1.0	32,640.5	1.0	(0.7)
Pembinaan <i>Construction</i>	296,312.1	9.1	264,081.0	8.0	(10.9)
Perdagangan Borong dan Runcit <i>Wholesale and Retail Trade</i>	529,137.0	16.3	495,813.7	15.1	(6.3)
Aktiviti Penginapan dan Perkhidmatan Makanan <i>Accommodation and Food Service Activities</i>	163,809.0	5.0	162,736.9	4.9	(0.7)
Pengangkutan dan Penyimpanan <i>Transportation and Storage</i>	179,285.1	5.5	177,631.8	5.4	(0.9)
Maklumat dan Komunikasi <i>Information and Communication</i>	120,584.3	3.7	109,644.4	3.3	(9.1)
Aktiviti Kewangan dan Insuran <i>Financial and Insurance Activities</i>	213,093.8	6.6	220,352.4	6.7	3.4
Aktiviti Hartanah <i>Real Estate Activities</i>	38,596.5	1.2	34,224.2	1.0	(11.3)
Perkhidmatan Profesional, Teknikal, Pentadbiran dan Sokongan <i>Professional, Technical, Administrative and Support Services</i>	416,304.4	12.8	396,637.2	12.1	(4.7)
Pendidikan <i>Education</i>	124,238.7	3.8	128,024.2	3.9	3.0
Aktiviti Kesihatan dan Kerja Sosial <i>Human Health and Social Work Activities</i>	106,727.0	3.3	113,393.6	3.4	6.2
Lain-lain Aktiviti Perkhidmatan <i>Other Services Activities</i>	35,021.7	1.1	35,558.1	1.1	1.5

Jadual 6.10: Bayaran Pekerja Mengikut Saiz Perusahaan dan Jenis Aktiviti Ekonomi, 2024
Table 6.10: Compensation of Employees by Enterprise Size and Type of Economic Activity, 2024

	2024				
	Jumlah <i>Total</i>	Mikro <i>Micro</i>	Kecil <i>Small</i>	Sederhana <i>Medium</i>	Besar <i>Large</i>
Jumlah Bayaran Pekerja / <i>Total Compensation of Employees</i>	3,291,316.7	57,746.4	375,374.1	456,916.3	2,401,280.0
Pertanian, Perhutanan dan Perikanan <i>Agriculture, Forestry and Fishery</i>	21,997.4	2,776.5	4,222.1	2,380.4	12,618.4
Perlombongan dan Kuari <i>Mining and Quarrying</i>	666,330.4	184.8	817.4	7,680.3	657,647.9
Pembuatan <i>Manufacturing</i>	432,251.1	7,429.3	27,238.8	41,435.5	356,147.5
Elektrik, Gas, Air dan Lain-Lain Aktiviti Industri <i>Electricity, Gas, Water Supply and Other Industrial Activities</i>	32,640.5	87.5	1,696.3	7,857.4	22,999.3
Pembinaan <i>Construction</i>	264,081.0	6,630.7	56,975.9	60,655.3	139,819.1
Perdagangan Borong dan Runcit <i>Wholesale and Retail Trade</i>	495,813.7	12,500.0	88,570.9	119,404.1	275,338.7
Aktiviti Penginapan dan Perkhidmatan Makanan <i>Accommodation and Food Service Activities</i>	162,736.9	4,558.1	52,333.6	40,809.4	65,035.9
Pengangkutan dan Penyimpanan <i>Transportation and Storage</i>	177,631.8	1,418.9	9,649.6	23,025.3	143,538.0
Maklumat dan Komunikasi <i>Information and Communication</i>	109,644.4	850.9	11,113.6	8,233.3	89,446.6
Aktiviti Kewangan dan Insuran <i>Financial and Insurance Activities</i>	220,352.4	1,403.1	6,874.1	7,946.2	204,129.0
Aktiviti Hartanah <i>Real Estate Activities</i>	34,224.2	1,392.2	13,585.9	7,358.8	11,887.4
Perkhidmatan Profesional, Teknikal, Pentadbiran dan Sokongan <i>Professional, Technical, Administrative and Support Services</i>	396,637.2	7,785.2	65,070.2	76,267.2	247,514.7
Pendidikan <i>Education</i>	128,024.2	3,482.7	14,294.5	29,168.6	81,078.4
Aktiviti Kesihatan dan Kerja Sosial <i>Human Health and Social Work Activities</i>	113,393.6	907.5	7,396.1	11,010.8	94,079.2
Lain-lain Aktiviti Perkhidmatan <i>Other Services Activities</i>	35,558.1	6,338.9	15,535.3	13,683.9	0.0

Sumber: Laporan Penuh Banci Ekonomi Perusahaan (BEP) 2024
Source: Full Report of the Economic Census of Enterprises (ECE) 2024

Jadual 6.11: Pendapatan Operasi Mengikut Jenis Aktiviti Ekonomi, 2023 dan 2024

Table 6.11: Operating Revenue by Type of Economic Activity, 2023 and 2024

	2023		2024		Pertumbuhan (%) <i>Growth (%)</i>
	BND Ribu <i>BND Thousand</i>	Taburan (%) <i>Share (%)</i>	BND Ribu <i>BND Thousand</i>	Taburan (%) <i>Share (%)</i>	
Jumlah Pendapatan Operasi / Total Operating Revenue	36,185,718.0	100.0	35,163,742.0	100.0	(2.8)
Pertanian, Perhutanan dan Perikanan <i>Agriculture, Forestry and Fishery</i>	174,782.6	0.5	167,588.7	0.5	(4.1)
Perlombongan dan Kuari <i>Mining and Quarrying</i>	7,206,085.7	19.9	6,858,967.7	19.0	(4.8)
Pembuatan <i>Manufacturing</i>	13,735,475.0	38.0	13,567,171.6	37.5	(1.2)
Elektrik, Gas, Air dan Lain-Lain Aktiviti Industri <i>Electricity, Gas, Water Supply and Other Industrial Activities</i>	181,881.0	0.5	161,879.6	0.4	(11.0)
Pembinaan <i>Construction</i>	1,088,244.0	3.0	998,589.8	2.8	(8.2)
Perdagangan Borong dan Runcit <i>Wholesale and Retail Trade</i>	7,534,710.6	20.8	6,930,093.3	19.2	(8.0)
Aktiviti Penginapan dan Perkhidmatan Makanan <i>Accommodation and Food Service Activities</i>	617,065.7	1.7	615,350.0	1.7	(0.3)
Pengangkutan dan Penyimpanan <i>Transportation and Storage</i>	1,111,176.0	3.1	1,218,479.8	3.4	9.7
Maklumat dan Komunikasi <i>Information and Communication</i>	869,245.9	2.4	825,309.6	2.3	(5.1)
Aktiviti Kewangan dan Insuran <i>Financial and Insurance Activities</i>	1,658,284.1	4.6	1,705,075.1	4.7	2.8
Aktiviti Hartanah <i>Real Estate Activities</i>	169,738.8	0.5	156,135.6	0.4	(8.0)
Perkhidmatan Profesional, Teknikal, Pentadbiran dan Sokongan <i>Professional, Technical, Administrative and Support Services</i>	1,084,816.5	3.0	1,105,786.9	3.1	1.9
Pendidikan <i>Education</i>	199,441.5	0.6	207,952.6	0.6	4.3
Aktiviti Kesihatan dan Kerja Sosial <i>Human Health and Social Work Activities</i>	475,035.1	1.3	563,895.6	1.6	18.7
Lain-lain Aktiviti Perkhidmatan <i>Other Services Activities</i>	79,735.4	0.2	81,466.2	0.2	2.2